



Footyweb National Registration User Guide

Welcome to the 2016 Season

Welcome back to the new 2016 Season in Community Football!

There are some exciting new changes to the Footyweb program which hopefully our Community League & Club Administrators will like. Some of the new exciting changes include the following and will be explained in further detail within this user guide-

- New username and password login system for registrations (refer pages 32-45).
- New personalised confirmation email upon registration.
- Gold Quality Club and Quality Club logos now appear on the <u>www.playafl.com.au</u> locator system.
- Transferred players will now receive an SMS once the transfer has been complete to enable them to easily register themselves online to their new club.
- Clubs will now be able to easily remove certain players from receiving a Member Renewal Email/SMS or from receiving an Email/SMS via Communicator.
- Pending Member screen will now be much more user friendly so the League and/or Club Administrator will see either a green "Approve" or red "Reject" button.
- All players now linked to one "Primary Club" which removes duplicates and stops players being transferred from incorrect clubs.
- Every clubs National Registration Form link will now also appear on the <u>www.playafl.com.au</u> locator system so participants don't have search for it potentially.
- A voucher system has been developed so clubs will be able to provide promotional codes to participants and set a discount off the fee totals (ie 10% or \$10 off etc).
- Clubs will be able to add attachments to emails in Communicator. The file size limit will be 1MB.
- A new Career Stats Report is available for Leagues and Clubs to run so they can view their participants true total games and goals tallies across their entire careers nationally.
- New Savings & Cheque payments options will be available in the Footyweb payments system. This will be beneficial for those that don't have credit cards.

Footyweb National Registration User Guide

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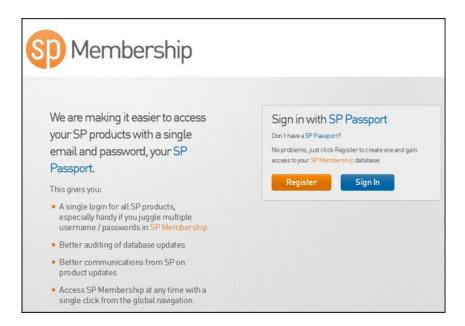
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How to access your Online Membership Database

To access your Association or Club database, click on the link below: https://reg.foxsportspulse.com/

To log in to the database you will need to have an SP Passport. You can either Sign In to your SP Passport if you have an existing account or Register for an SP Passport.



If your SP Passport has been linked to your Association or Club database you will see the Membership and **Results Entry** link (shown below) which should allow you to then access your database.



If you don't have the Membership link your Association or State Contact will be able to link your database to your passport.

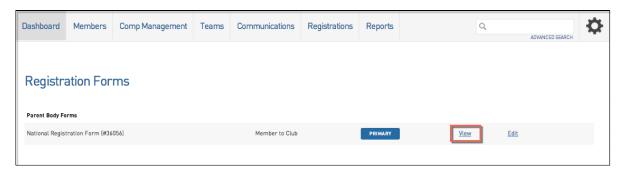
How to preview the Registration Form

As you are setting up the Registration Form, you should regularly preview the form to make sure it is set up and displaying as needed:

1. Hover over the **Registrations** menu and click **Registration Forms**.



2. Click on **View** for the form you wish to view.



- 3. You will see the registration form login screen (this is what your members will see you will need to log in with an existing member's username and password).
- 4. Leave this screen open so that when you make changes in the admin section, you can refresh the screen to view your changes live.

Publishing the Registration Form to your website

The below refers to clubs/associations with a FOX SPORTS PULSE website.

The FOX SPORTS PULSE Payments Registration Form - section allows your association or club's registration form to be easily accessed through an icon and link that sits in the right-hand column of your FOX SPORTS PULSE Website.

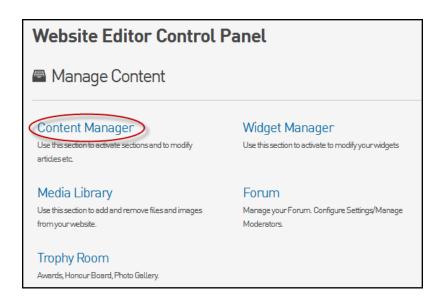
To publish your registration form on any website, you need the URL (web address) of your form. You can find it by clicking the "View" link in the Registration Forms configuration menu – the link will appear in the location bar. You can copy and paste this link on your website by following the directions below or you can also send this link to your members directly.

To link your form to your website:

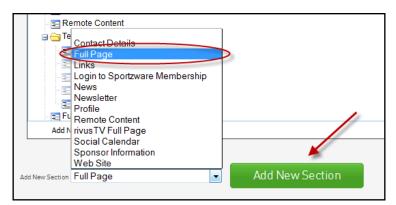
Option A (Adding the form as a link on a full page)

To add your Registration Form as a Full Page on your website, log in to your FOX SPORTS PULSE Standard Website.

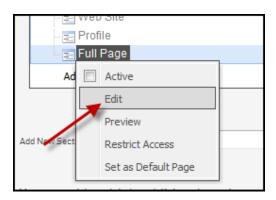
1. Click on the Content Manager in the Manage Content section



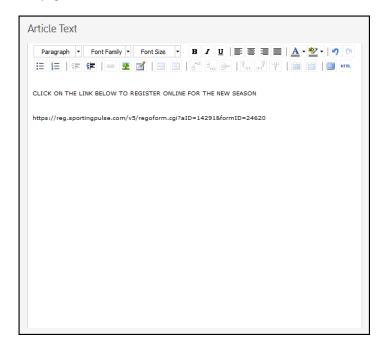
2. From the Add New Section drop down list, select Full Page and click the Add New Section button



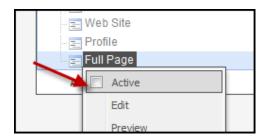
3. Right click on the section you've just created and click Edit



4. Enter in as much information as you like and include the link/URL for the Registration Form on the page.



- 5. Click the **Save** button when finished
- 6. Return to the **Content Manager**, right click on the section you've created and tick the **Active** box.

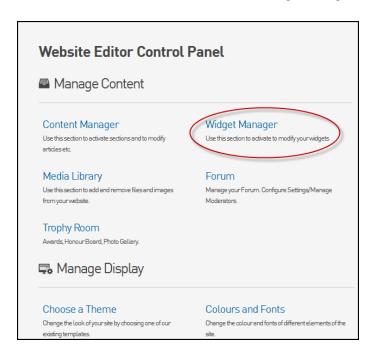


7. Your page will now display the link and any other information you've included on your website for your members to view and access the online registration form.

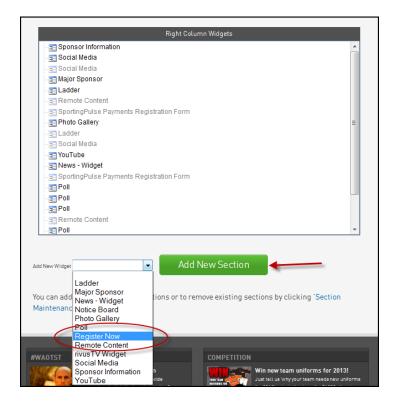
Option B (Adding the form as a widget)

To add your Registration Form to your website as a Widget, log into your FOX SPORTS PULSE Standard Website.

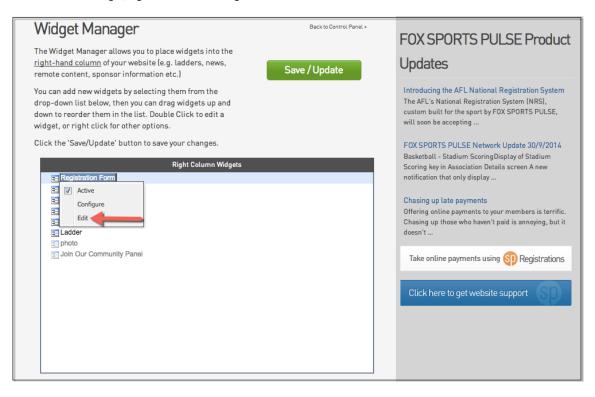
1. From the Website Editor Control Panel, click on Widget Manager.



Click on the Add New Widget drop down list, select Register Now and click on Add New Section.



3. To Edit a current Widget, right click on the Widget name and click 'Edit'.

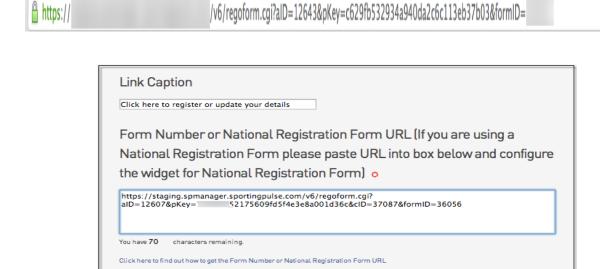


4. Copy and Paste the URL from your NRS Registration Form in to the box provided below and click 'Update'.

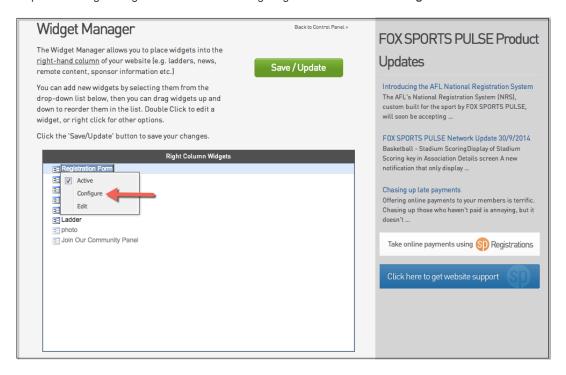
Note: To obtain the URL follow these simple steps:

https://

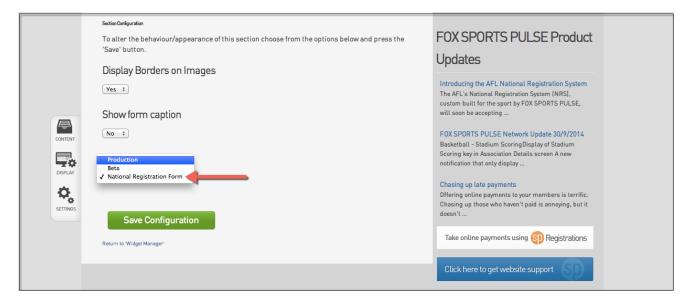
- -Within Footweb hover over Registrations and click 'Registration Forms'.
- -Click 'View' next to the Registration Form you are using.
- -The Registration Form will open in a new window, highlight the URL in the top bar and copy it.



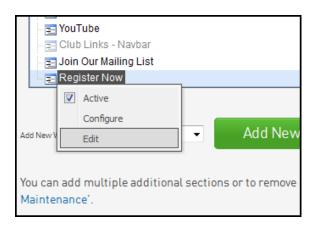
5. Return to Widget Manager by clicking 'Return to your website' at the top of the page and complete steps 1 and 2 again. Right click on the same widget again. This time click 'Configure'.



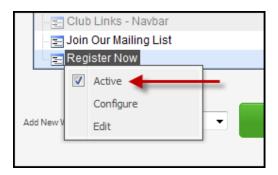
6. Click on the box underneath 'Version' and ensure that 'National Registration Form' is highlighted. Click 'Save Configuration'.



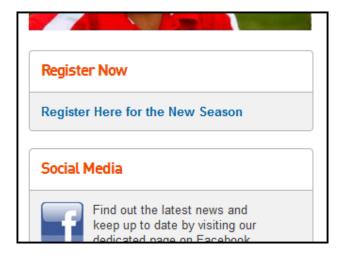
7. **Right click** on the **Register Now** section and select **Edit** from the menu.



Now that you have saved these changes you may need to activate the section. Return to the Widget
 Manager and Right-Click on the Register Now section. Ensure the Active box is ticked then click
 Save/Update



9. Return to your Homepage. You will see the **Register Now widget** appear in the Right-Hand column. If you have chosen not to Browse and Upload or Insert an Image File/Image from Gallery then the default icon will appear as per the screenshot below. When users click on this icon they will be taken to the relevant form.



How to add Custom Fields to your Registration Form

To add Custom fields, as a club, you will need to speak to your League and give them specifics of the field you require.

It may be that a similar field already exists in the database, and they can make it available to you (eg. "Medical Notes" instead of "Health conditions").

If not, the League will need to create/label the custom field information, and then make the custom field available.

If they have difficulty doing so, have them contact FOX SPORTS PULSE support for assistance

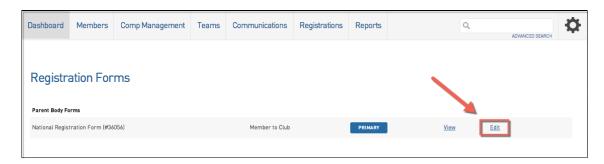
How to Add Your Own Terms & Conditions

The National registration form will come with the National Terms & Conditions. You can also take the option to add your own.

1. From the dashboard menu hover over Registrations and click Registration Forms



2. From the Registration Form menu click Edit on either the National Registration Form



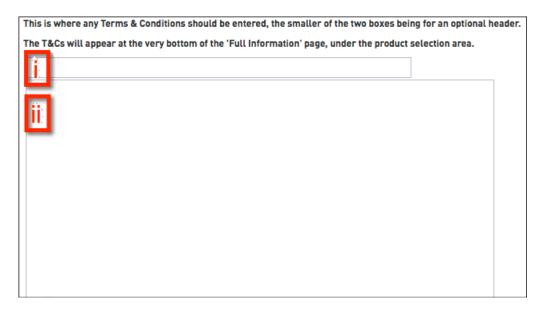
3. Then click on the **Messages** tab



4. From the next menu click on the Full Information tab



- 5. The next step is to scroll down to the Terms & Conditions section
 - i. The first step is to add a header (optional) in the small box at the top
 - ii. Secondly, add in your Terms & Conditions into the larger box



6. Once the fields have been completed click the SAVE button



How to apply to become a FOX SPORTS PULSE Sub-merchant

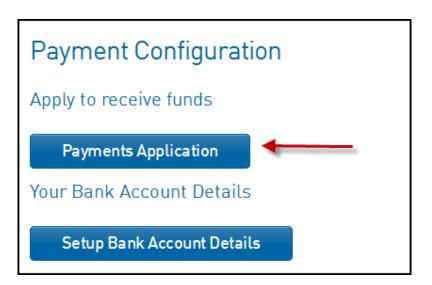
This step-by-step guide will help new users through the process of signing up to become a FOX SPORTS PULSE Sub-merchant via the NAB Bank. It's specifically designed for FOX SPORTS PULSE users, and includes some advice on how to fill in the different sections of the sign-up form, and while these are generally correct for sporting clubs and associations, they should be read in conjunction with your organisation's individual requirements.

When you sign up as a FOX SPORTS PULSE Sub-merchant, you are able to receive payments from your Members which will then be transferred to your nominated Bank Account via the FOX SPORTS PULSE Payments system:

1. Hover over the **Registrations** menu and click on **Payments Configuration**



2. On the next page, select the **Payments Application** button



3. Fill in the details as required. It is a one page document and the fields with an asterisk next to them are required fields. Once all fields have been filled out, click the I Agree button.

Payment Applicati	on
The person filling out this form to be repeated as such.	(applicant) must be an approved applicant by the executive of the organisation. If the applicant is also one of the nominated office bearers, the information needs
	cess, you will need to provide a scanned copy of your organisation's bank statement. Please make sure you have this file available before beginning this
Organisation Details Legal (Trading) Name of Organisation:	•
Have you previously applied for merchant status with NAB (through SportingPulse) for this Legal Name?:	
Shortened Business Name:	20 characters maximum.
Street Address 1:	This may be your club room or place where you play. It cannot be a PO Box. Nothing will be posted here.
Street Address 2:	
Suburb:	East Melbourne O
State:	
Postal Code:	3002 •
Organisation Phone:	03 8676 6970
Is your organisation incorporated?:	If Yes then an ACN or ARBN must be supplied.
ACN (Australian Company Number):	
ARBN (Australian Registered Business Number):	Used for a foreign company registered in Australia
Is your organisation registered for GST?:	If Yes then an ABN must be supplied.
ABN:	
What does your Organisation do?:	▼ •
If other, please list here::	
Applicant	
Applicant Title:	
Applicant First Name:	•
Applicant Middle Initial:	
Applicant Family Name:	0
Applicant Position:	•
Applicant Phone:	•
Applicant Email:	•
Office Bearer 1	
First Name:	John
Family Name:	SportingPulse •
Position:	President
Phone:	0400 000 000
Email:	sportingpulse@sportingpulse.com
Office Bearer 2 First Name:	
Family Name:	
Position:	
Phone:	
Email:	

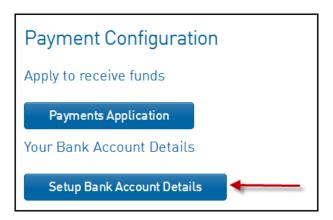
4. Your details will now be passed onto FOX SPORTS PULSE and you will be notified once your Submerchant set-up has been approved. Once approved, you now have the ability to start receiving payments.

Setting up your Bank Account to receive payments

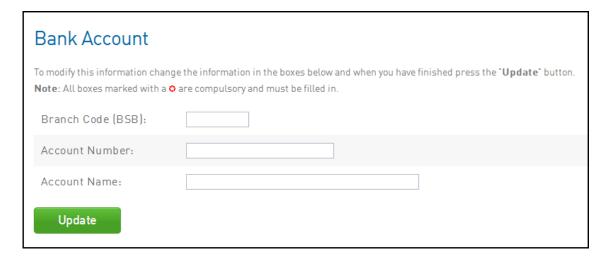
This step-by-step guide will help new users through the process of recieving thier funds, after being set-up as a FOX SPORTS PULSE Sub-merchant. The user has two options as to how they want to set-up thier account:

Setting up the Bank Account details

1. Hover over the Registrations menu, click on Payment Configuration and select Setup Bank **Account Details.**

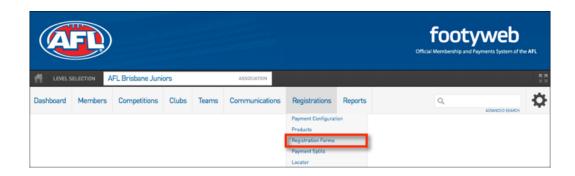


- 2. You will then be prompted to fill in your bank account details. Ensure these are correct as they will be locked once the update button is selected. If you need to make changes, please contact FOX SPORTS PULSE to have your account unlocked.
- 3. Click **Update**. The account setup is complete and monies will now be transferred into your selected bank account on a daily basis (excluding weekends).



How to Set Compulsory Payments

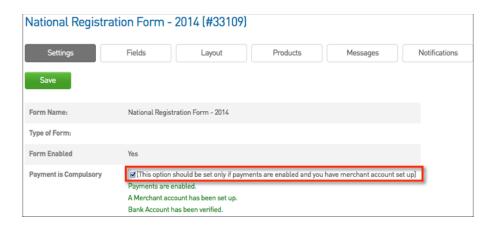
1. From the dashboard menu hover over Registrations and click Registration Forms



2. Click on the Edit button next to the Primary Registration Form



3. Within the **Settings** tab, tick the box to the right of **Payment is Compulsory**



4. Once you have ticked the box click **SAVE** at either the top or bottom of the page



How to Create a New Product

Products are the items purchased by members in a member transaction. Common products include player registration/membership fees (E.g. adult membership, junior membership, and social membership), competition entry fees, and merchandise.

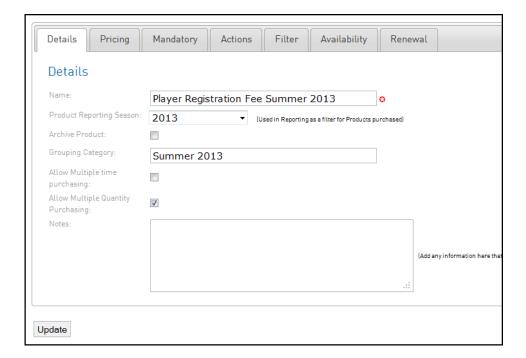
Typically this Pricing structure involves a flat individual fee, payable by each individual member when they register themselves to your club.

To get to the Products Menu:

1. Hover over the Registrations menu and click on Products



Make sure your product is clearly outlined as an Individual Member registration fee.



Make sure that the pricing is for an individual Member Registration Fee.

Details Pricing	Mandatory	Actions	Filter	Availability	Renewal	
Pricing						
Tax(GST) Description:						
Minimum System Login to change price:	Select Leve	el v				
Minimum System Login to Sell Product:	Select Leve	el ▼				
Price: Single Pricing:	Single priceMultiple price\$ 50.00			_	_	family registrations). ons.)
Multiple Pricing:	First Adult	\$ 0.00	First	Child \$	0.00	
	Second Adult	\$ 0.00	Seco	ond Child \$	0.00	
	Third Adult	\$ 0.00	Third	d Child \$	0.00	
	Subsequent Ad	ult \$ 0.00	Subs	equent Child \$	0.00	
Payment Split:	100pc to CL	UB ▼ o (v	here the money	is sent to upon success	ful online transaction	l

Fill in the relevant details (including pricing details) and click on **Update** to create the new product.

For further help on Product set up and the information contained with each of the Product Tabs <u>click here</u>

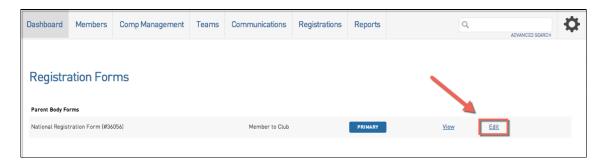
How to attach a Product to your Registration Form

To attach a Product to your Registration Form, follow the steps below.

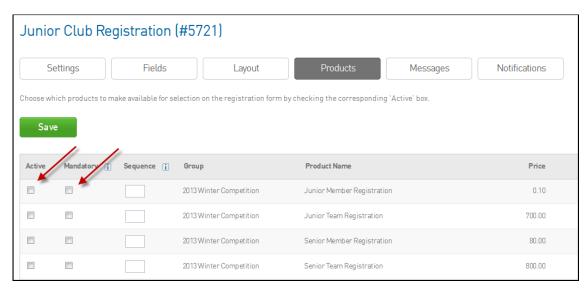
1. Hover over the Registrations menu and click on Registration Forms.



2. Click on Edit for the Registration Form you'd like to display products as shown below.



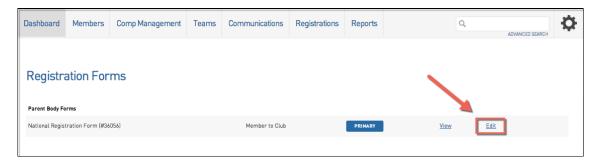
- Click on the **Products** button across the top
- For the Products you wish to have display on your Registration Form tick the **Active** box



To make a product(s) mandatory tick the 'Make mandatory on form' box.

Customising your Registration Form

This screen (Registration Forms menu) will display any registration forms you've created and will allow you to edit/customise them.



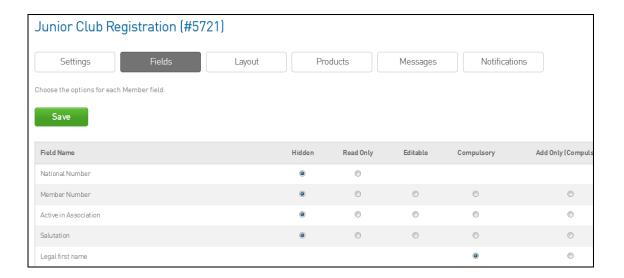
The **Edit** menu will bring up the buttons and menus shown below.



Registration Form Options

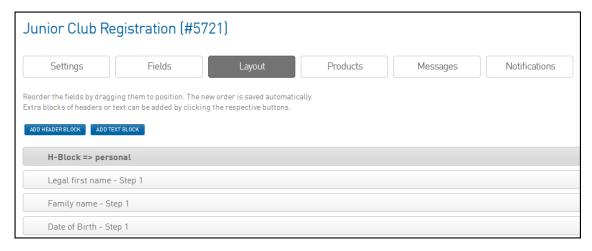
Fields:

- The screen below lists what options or 'fields' you can choose to display on your registration form
- In the below example, 'Legal First Name' (among others) is Compulsory which means the form can't be completed without filling out those fields. Some fields will locked by your league or State/National governing body.
- Editable fields will also display on the form, but they are optional to complete. Hidden fields will not display, read only fields are read only to the member.



Layout:

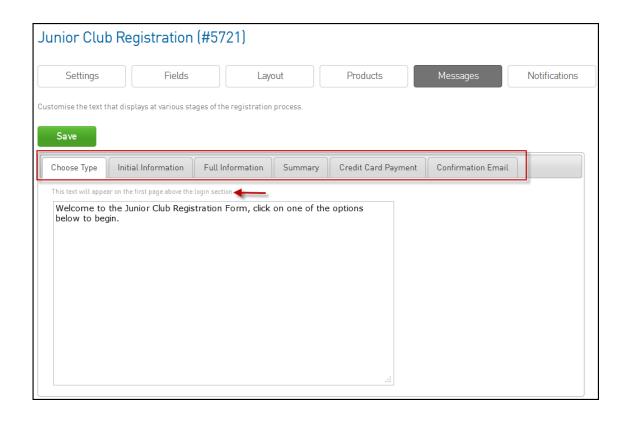
The Layout menu will allow you to alter the order of the fields on your Registration form, which you can do by clicking and dragging the specific field to where you'd like it to display, then dropping it in place.



The Add Text Block and Add Header Block buttons will allow you to add a block of text or a heading above a particular field on your registration form. You will be able to edit and move these blocks around your form.

Text Messages:

- You can add in some further text to display at certain points of your registration form. Each of the boxes on this screen explains where your text will appear on the form
- The tabs across the top (highlighted in red on over the page) represent different stages of the Registration Form.
- The areas where text can be placed on a Registration Form will have an explanation of where the text will display ie. This text will appear on the first page above the login section'



The Contacts menu can be accessed from the dashboard screen of your database (the screen that opens up when you first access your database)



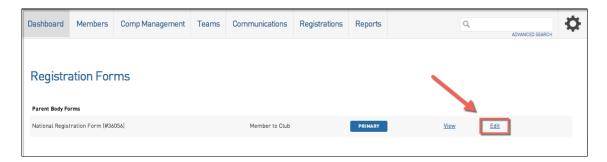
Ticking the Registrations box as shown below will then mean that email address will receive notifications regarding registrations.



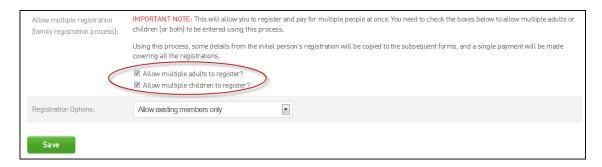
Multi-Registrations and Payments Functionality

This system allows a single user to register multiple people and also allows you to offer registration products at different prices depending on the number of people being registered at one time, in the one transaction. This system is of particular use if your club or league wishes to offer family discounts for subsequent children or adults on their memberships.

To activate the multi-reg system for a registration form, go into the Registration Form section and click on **Edit** next to the form you wish to turn multi-reg on.



2. In the **Settings** menu you can tick whether you want people to be able to register *Multiple Adults* and/or *Multiple Children* using this form.



3. To save these changes to the form click Save

To most effectively use this system, activate the multi-reg system for a form and then attach a <u>multiple pricing</u> product to it meaning that subsequent adults and/or children that are registered as part of the single transaction are offered a discount.

Below is what a user will see when they complete a form with multi-reg activated.

At the first screen of the registration form (shown below) they will be given the option to select how many members they wish to register (provided these options have been ticked in the **Settings** screen).

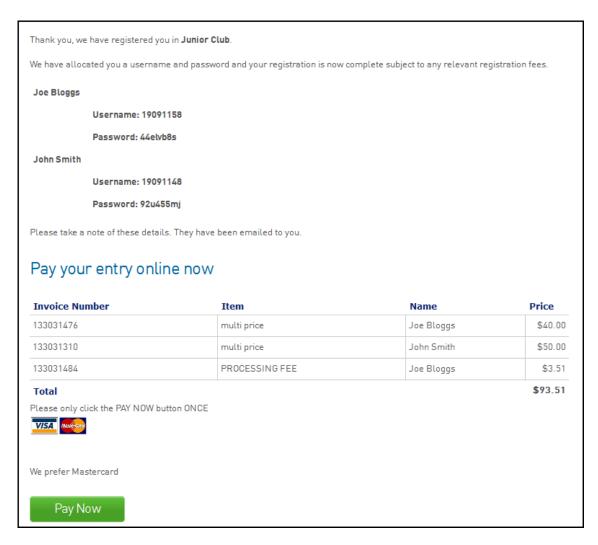


They can then complete the form as per usual for the first person they are registering.

Once a product has been selected and the **confirm** button has been clicked the process will then take the user back to the beginning of the Registration Form where they will be able to register the second adult/child. It will display what stage of the registration process the user is up to (ie. *Registering Child 2 (of 2)* as shown over the page)



The user will then be able to go through the registration form (fields like address, suburb, post code etc. will be pre-filled so they won't have to be filled out twice). Once they hit the Confirm button it will take the user through to the Summary screen which outlines details for their registration as well as payment details.



Clicking the Pay Now button will take the user through to the Credit Card payment gateway where they are able to pay for their registration. Should users not wish to pay online they can simply close the browser. This will still register the members, they will just have an unpaid transaction on their record.

It is also important to note that this will only work correctly if the user does the above in a single session. There is no option to save and then quit part way through the session and then return and complete it at a later stage.

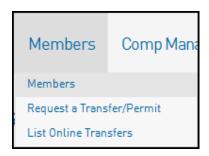
For further information on how to set up Multi-Priced products click here.

Add a Manual Payment to a Member Record

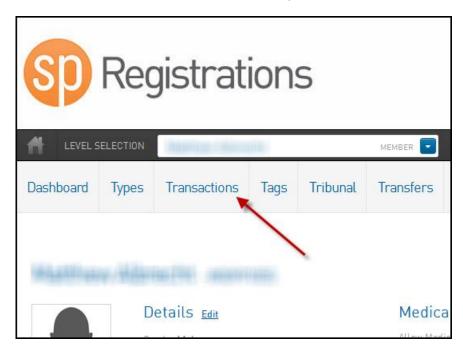
Should a member not wish to pay for their registration fee a manual payment record can be attached to the member's record.

To add a Manual Payment to a member record:

1. Hover over **Members** in the top menu and click on **Members**



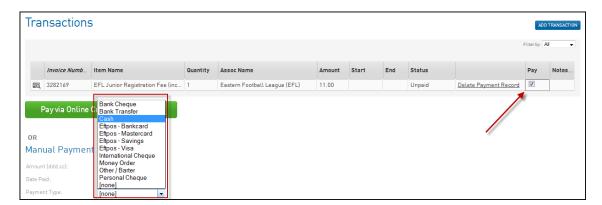
- 2. Locate the player whose record you wish to update and click through into their record.
- 3. Click on the **Transactions** menu across the top



The Transactions page will then list all transactions for the selected player



4. Tick the Pay box for the Registration Fee you wish to mark as being paid then field out the details under the Manual Payment section, including the Payment Type (ie. Cash, Cheque etc.) and the **Amount**



- 5. Once fields have been filled out click the Submit Manual Payment button at the bottom of the page
- 6. Review the payment details and click the Confirm Payment button to mark the product as Paid and set the player as Financial



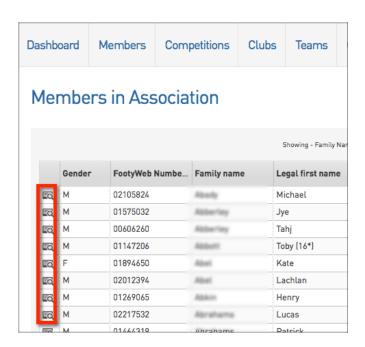
How to View Players Opt-In Settings

You can check individual player Opt-Ins and whether they have agreed to Terms & Conditions by following the below instructions.

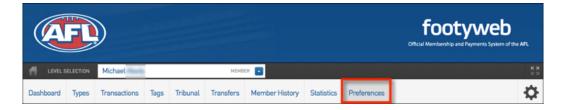
1. From the dashboard menu hover over members and click List Members



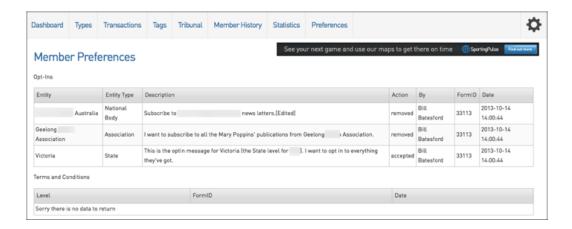
2. Click the Magnifying Glass to the left of the name of the member that you want to view



3. From the members menu click **Preferences**



4. You will then see all the Opt-Ins & Terms and Conditions that the member has agreed to



How do members register using the new Email and Password login system

When using the new Email and Password system to register, there are three possible scenarios that may confront members when trying to register. Please read below for a step by step guide of each.

First step is to click on the Registration Form button to Community Club you wish to register.

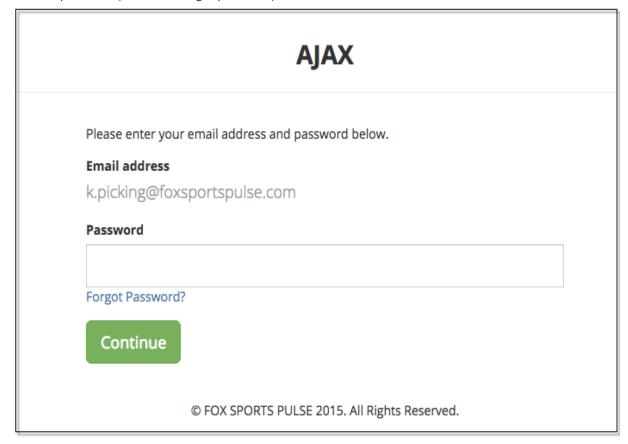
After accessing the Community Clubs Registration Form, you will be prompted to type in your email address.

	AJAX
To get started p	lease enter your email address below.
Carriana	
Continue	© FOX SPORTS PULSE 2015. All Rights Reserved.

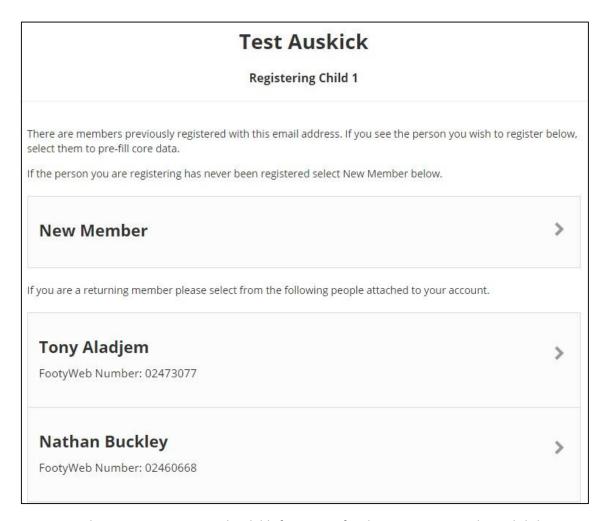
After you've completed the above there are three scenarios that may occur.

Scenario one - your email address and account are recognised and you're registering for the first time.

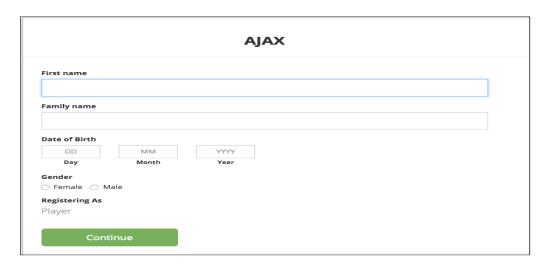
1. Your email address and account are recognised, you will be prompted to type in your password (or choose forgot password).



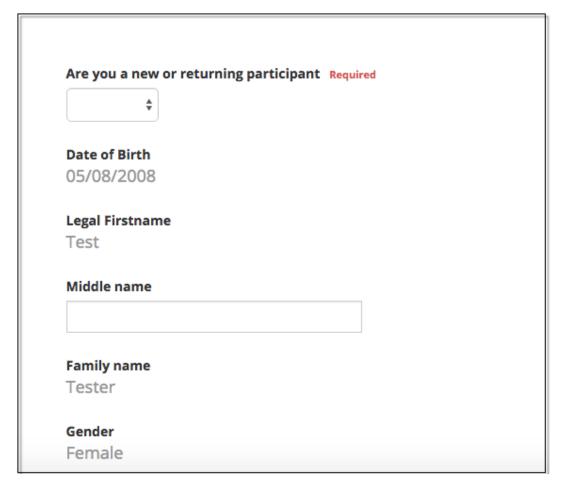
2. If your password is accepted the screen below will appear. You will then be able to choose a name linked to that email address on the next screen but if the childs name isn't listed simply click on "New Member" to complete the registration to the Community Club online.



3. On the next screen enter in the childs first name, family name, DOB, Gender and click Continue.

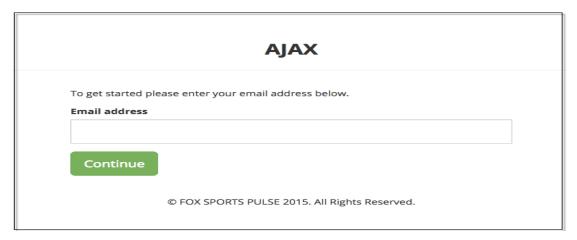


4. Continue through the Registration Form and complete all the required fields as requested to complete your childs registration to the Community Club.

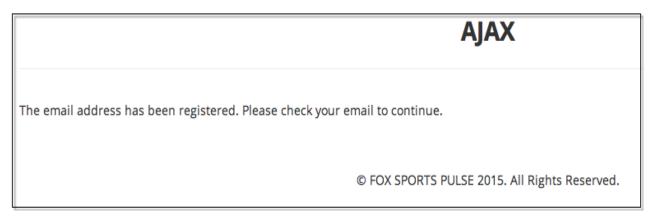


Scenario Two - the system has found your email address but it is not linked to an account.

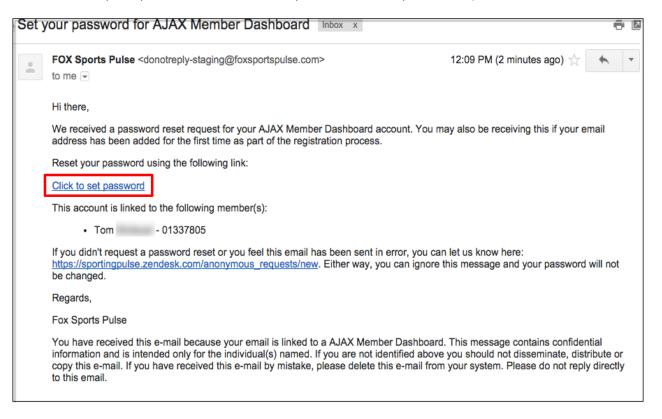
1. After clicking the "Register" button, you will be prompted to type in your email address.



2. Your email address has been found in the system but detects that you do not have an Account with FSP and you need to set a Password against your Email address. The system will send you an email to make this happen.



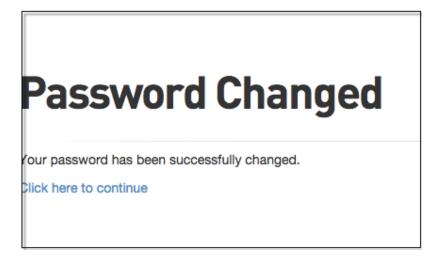
3. Open the email you have received and click on the 'Click to reset password' button (NOTE – Check your Spam/Junk filter if it's not in your Inbox as it may be in there).



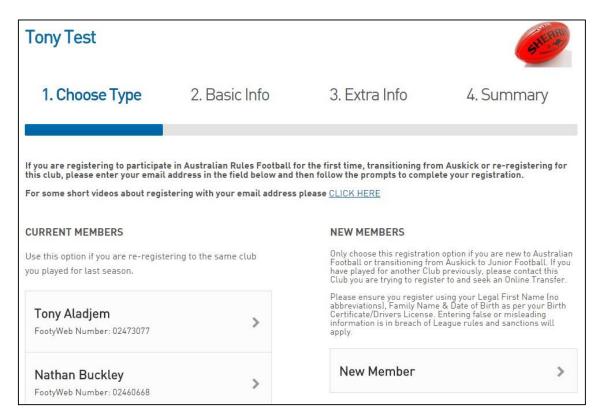
4. The Member Profile page will then open and it's on this page where you enter in your new Password.

	Member Profile
	Enter a new password
ı	Enter new password
1	Re-enter new password
	Save new password

5. The below screen will appear when you have successfully changed your password. Click through to continue the registration to your Community Club.

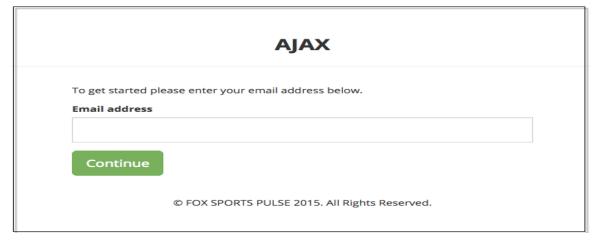


6. You will then be able to choose a name linked to that email address on the next screen but if the childs name isn't listed simply click on "New Member" to complete the registration to the Community Club online.



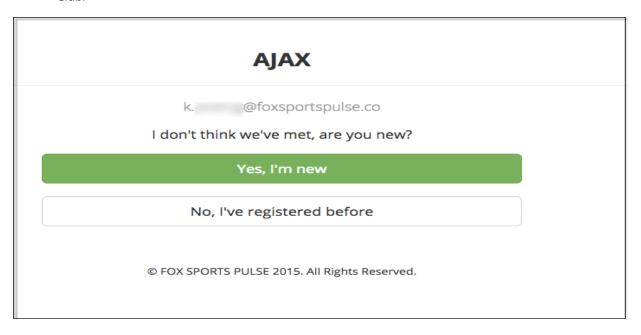
Scenario Three – member is completely new to the system and has never registered before for any program.

1. After clicking the "Register" button, you will be prompted to type in your email address.



2. If your email address is not recognised, you will be prompted to click 'Yes, I'm new'.

Please Note: if you believe that you have registered previously and proceed to click 'No I've registered before', you may have registered into the system under a different email address. Please enter in a different email address or contact your Club Administrator to see which email address is linked to you from a previous registration to that Community Club.



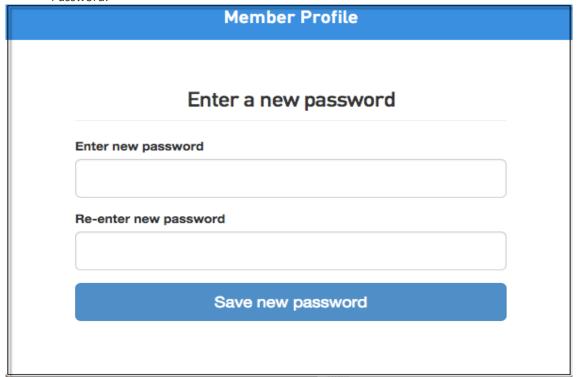
3. You will then be sent an email to set your password for this new account.

AJAX The email address has been registered. Please check your email to continue. © FOX SPORTS PULSE 2015. All Rights Reserved.

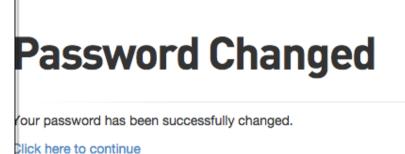
- 4. Open the email you have received and click on the 'Click to reset password' button (NOTE
 - Check your Spam/Junk filter if it's not in your Inbox as it may be in there).

Hi there,		
We received a password reset request for your AJAX Member Dashboard account. You may also be receiving this if your email address has been added for the first time as part of the registration process.		
Reset your password using the following link:		
Click to set password		
If you didn't request a password reset or you feel this email has been sent in error, you can let us know here: https://sportingpulse.zendesk.com/anonymous_requests/new . Either way, you can ignore this message and your password will not be changed.		
Regards,		
Fox Sports Pulse		
You have received this e-mail because your email is linked to a AJAX Member Dashboard. This message contains confidential information and is intended only for the individual(s) named. If you are not identified above you should not disseminate, distribute or copy this e-mail. If you have received this e-mail by mistake, please delete this e-mail from your system. Please do not reply directly to this email.		

5. The Member Profile page will then open and it's on this page where you enter in your new Password.



6. The below screen will appear when you have successfully changed your password. Click through to continue the registration to the Community Club.

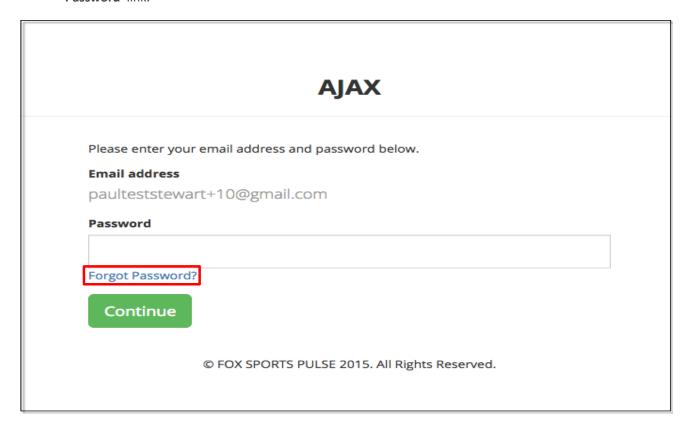


7. You will then be able to choose a name linked to that email address on the next screen but if the childs name isn't listed simply click on "New Member" to complete the registration to the Community Club online.

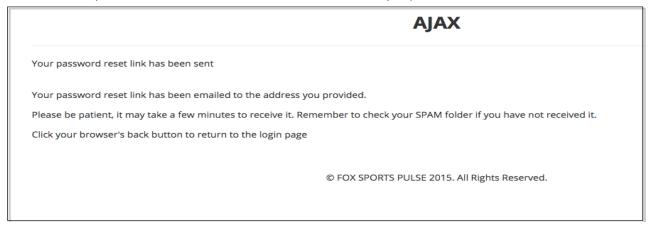
How do members reset a Password when they can't remember their previous password

If a member has forgotten their Password, they can reset a new password by following the below steps

1. On the Registration Form once you have typed in your email address, click the 'Forgot Password' link.



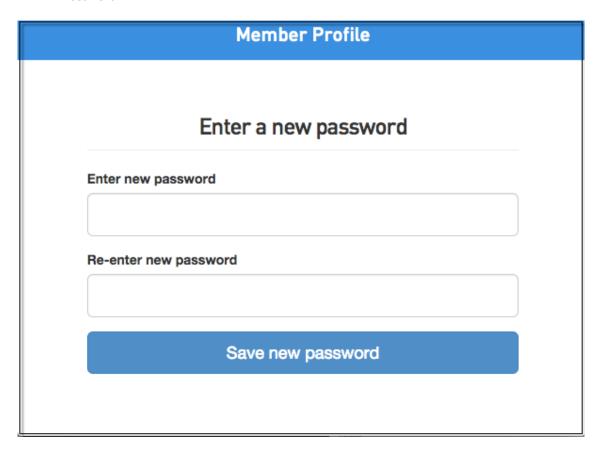
2. A reset password link will be sent to the email address that you provided like the below.



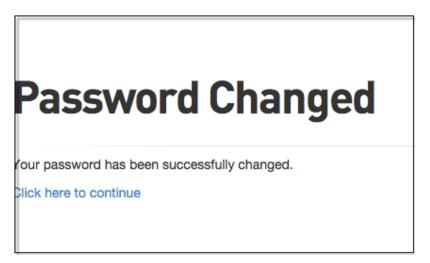
3. Open the email you have received and click on the 'Click to reset password' button (NOTE - Check your Spam/Junk filter if it's not in your Inbox as it may be in there).

Hi there, We received a password reset request for your AJAX Member Dashboard account. You may also be receiving this if your email address has been added for the first time as part of the registration process. Reset your password using the following link: Click to reset password This account is linked to the following member(s): Bradley - 02627998 If you didn't request a password reset or you feel this email has been sent in error, you can let us know here: https://sportingpulse.zendesk.com/anonymous_requests/new. Either way, you can ignore this message and your password will not be changed. Regards, Fox Sports Pulse You have received this e-mail because your email is linked to a AJAX Member Dashboard. This message contains confidential information and is intended only for the individual(s) named. If you are not identified above you should not disseminate, distribute or copy this e-mail. If you have received this e-mail by mistake, please delete this e-mail from your system. Please do not reply directly

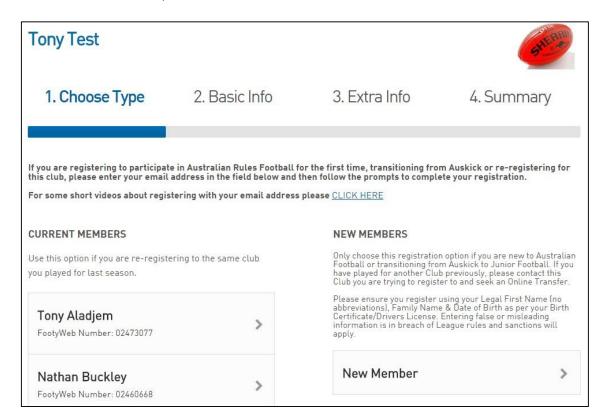
4. The Member Profile page will then open and it's on this page where you enter in your new Password.



5. The below screen will appear when you have successfully changed your password. Click through to continue the registration to the Community Club.



6. You will then be able to choose a name linked to that email address on the next screen but if the childs name isn't listed simply click on "New Member" to complete the registration to the Community Club online.

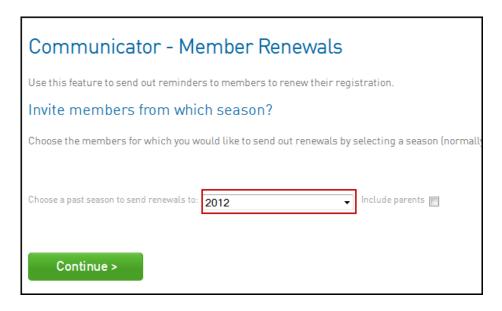


How to send automated Member Renewal Email or SMS

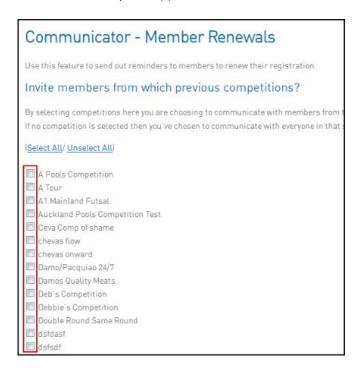
An email can be sent out to all existing members in the database inviting them to re-register to the current season. This will send an email to all members who haven't yet registered to the current registration season.

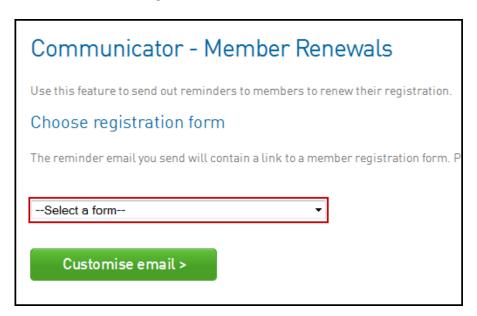
To send out Member Renewal emails to your members, follow the steps below:

1. Select the past Season

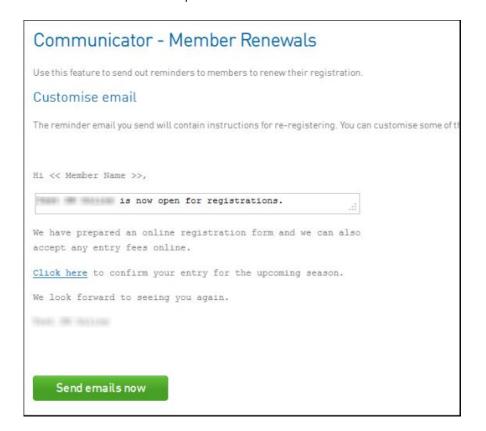


2. Select the Competition(s)





4. Select **Send Emails Now** to proceed.



The box underneath the 'Hi << Member Name>>' text will allow you to add in any further information to the email that goes out to your members.

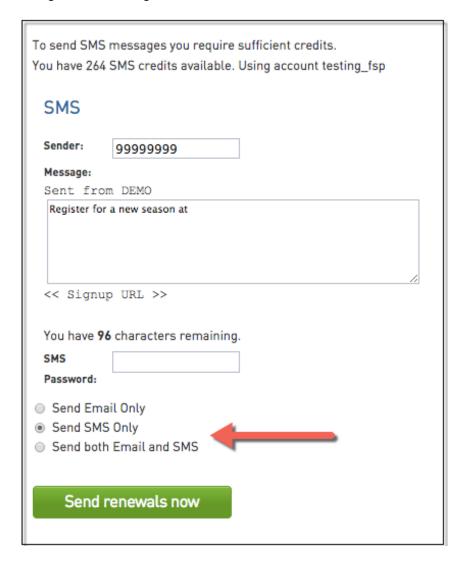
*PLEASE NOTE: The click here button is only to be used for Single Registrations, it will only allow one member to re-register at a time. If the Registration Form is set to accept Multiple Registrations (ie. Family Discounts)

members who wish to re-register more than one child at a time will need to access the Registration Form via a link, rather than from the Member Renewal email.

5. Click **Send Emails Now** to send out the email to your members

You also have the option to send out Member Renewal SMS messages. To do this, ensure that the 'Send SMS Only' or 'Send both Email and SMS' box has been ticked when customising your form.

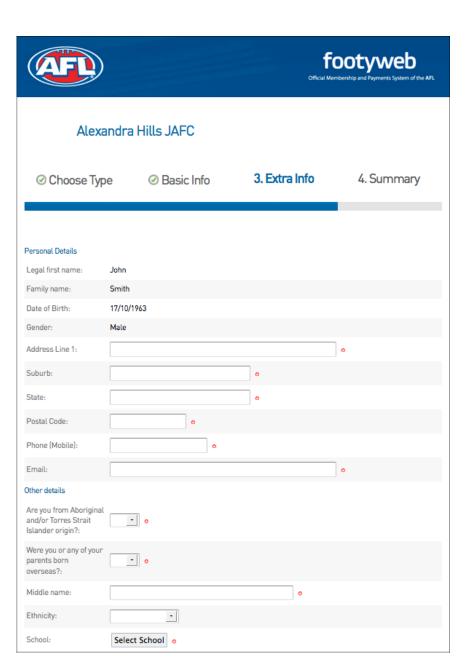
The member will receive a message with the registration hyperlink that will need to be clicked. This will open the registration form on their phone with their details already filled in. They will have the ability to continue through the form and register.

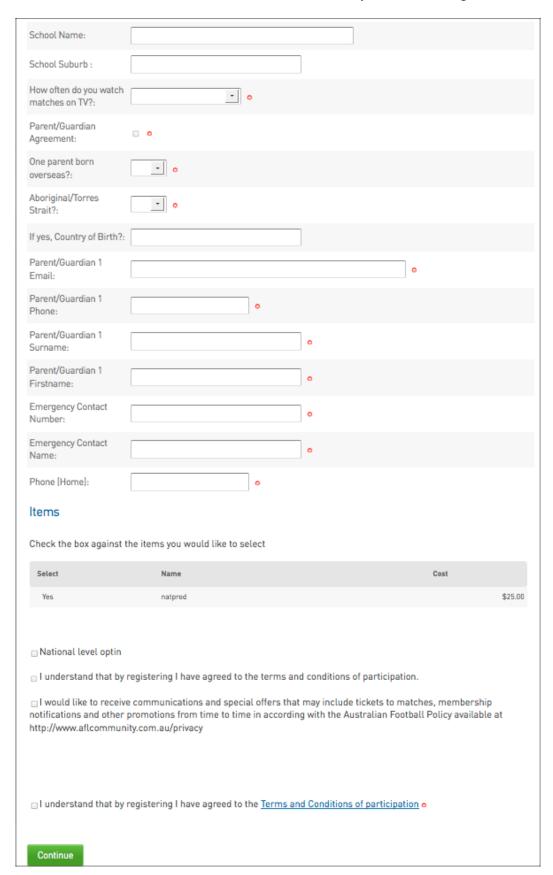


What the Member will see when registering

When your members log in to this Registration Form to register themselves, they will see the screen on the next page as an example of a registration form.

Compulsory fields will be marked with an orange star, products (if displayed on a registration form) will display at the bottom of the form.



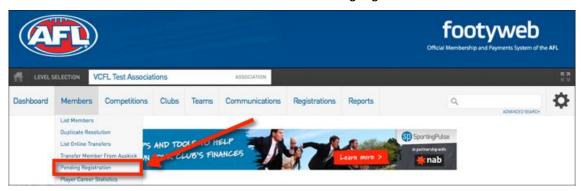


Pending Registration: How to Approve or Deny

New players that have not previously been registered with another Club in the Footyweb system will be able to register online via the "I am registering to the Club for the first time" link but they will be put in with a **Pending Registration** status. Auskick players joining a Junior Club will be able to register online via the same means and they to will go into a **Pending Registration** status.

It is then the responsibility of the club to **Approve** or **Deny** the registration. To update the member statuses follow the directions below.

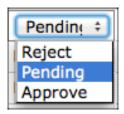
1. From the dashboard hover over **Members** and click **Pending Registration**



2. You will then be taken to the pending members screen where you will see a list of all pending members.



From the Approve Registration column click the the pord Pending, this will open a drop down box which allows you to choose either Reject or Approve. If you approve the member they will be added into your club in the current registration season.



NOTE: Levels above the club will also have access to change the pending status of a member if required.

How to resend a Registration Email for a Transferred Player

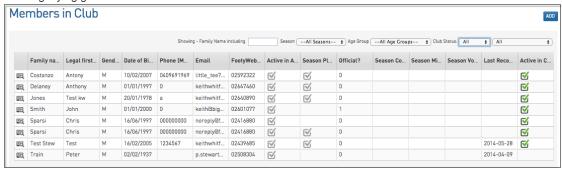
If the player did not receive an email in the transfer process, the club has two options:

 They can correct a possibly incorrect email address for the player and resend the registration form link (Instructions are below) or: They will need to reset the player's password and send it to the player along with the link to the registration form (Scroll down for instructions).

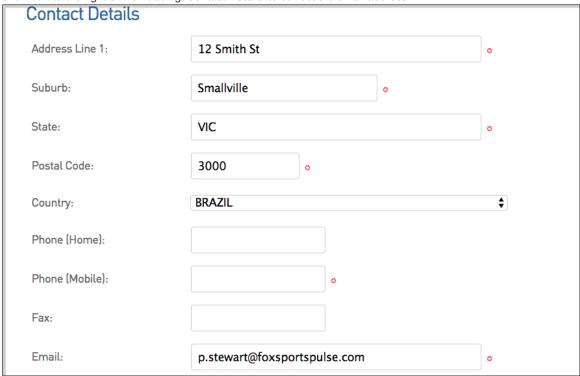
The first option is to resend the registration form to the user.

The club may need to correct a wrong email address (if the player believes the wrong email address was entered).

To do this hover over Members and click List Members. Ensure the Club Status filer reads 'All'. Click on the magnifying glass next to the member.

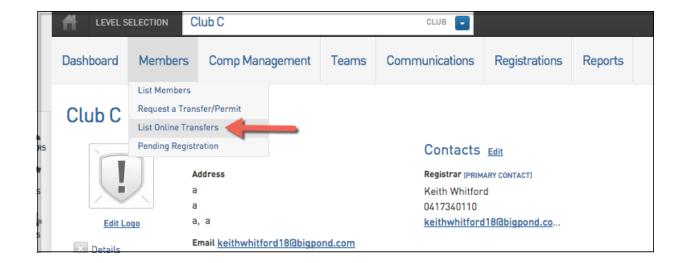


Click Edit to the right of the heading 'Contact Details' to correct the email address.

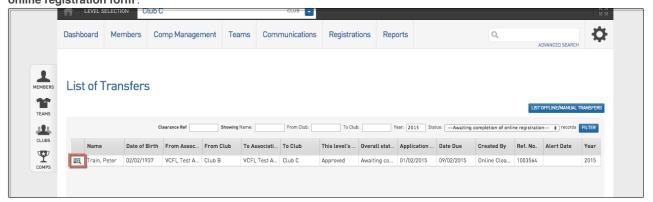


Once the email address has been saved, return to the Club's dashboard.

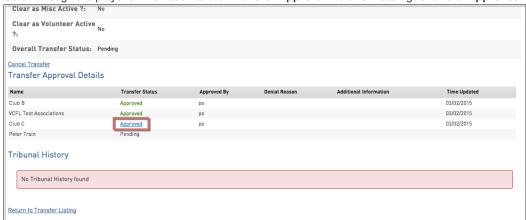
Hover over Members and click 'List Online Transfers'.



Click the magnifying glass next to the player you wish to edit. Ensure the Status shows 'Awaiting completion of online registration form'.



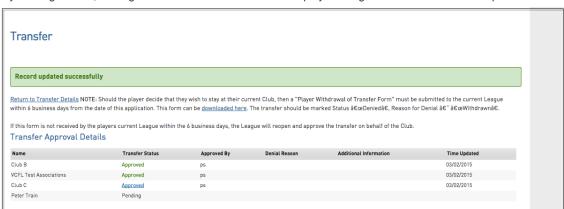
Scroll through the player's infromation to the 'Transfer Approval Details' heading. Click the 'Approved button.



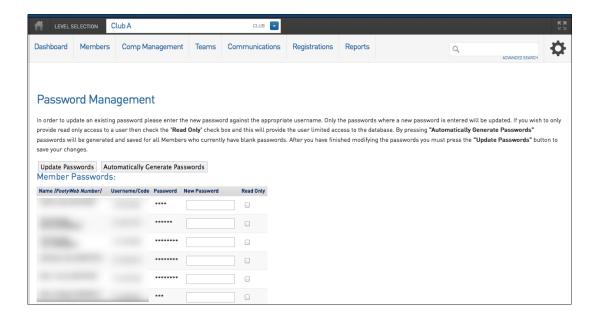
By clicking the 'Approved' button, the site will take you to a Transfer page. Scroll down until you see the 'Submit' button. Click it.



By clicking Submit, the registration form will be resent to the player along with their username and password.

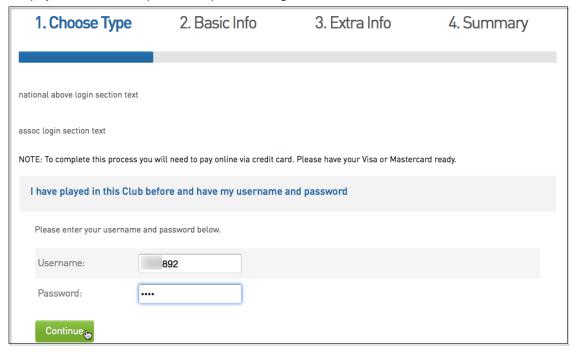


The Second option is to click the Cog on the right hand side of the page and click Password Management. The club can send out the Username and the new Password to Player, along with the link to the registration form.





The player will use the new password to proceed through the form.



Contacts & Locator

With the rise of the Internet as the most popular method for finding information, ensuring your club or association is highly visible on the Internet is crucial to promoting your club/association, attracting new members and providing a professional service to your existing members. FOX SPORTS PULSE Membership makes this possible through the Contacts and Locator modules.

As sports administrators we urge you to do what you can to keep your club/ association information up to date. Below are a few tips on how to do so.

When you log into your association or club database the first screen you see is the 'dashboard'. From here you can access and update your association/club's basic details and information (item 1 in the graphic below), Board & Committee member contacts (2) and physical address so that you can be found in your sport's club/ association 'finder' (3).



Details

The 'details' menu allows you to update the basic information on your club/ association including address, phone numbers and email addresses.

Contacts

This module allows clubs and associations to manage the contact details and responsibilities of their administrators. Entering data and contact details into this area will assist administrators by sending them important communications in relation to the area they are responsible for.

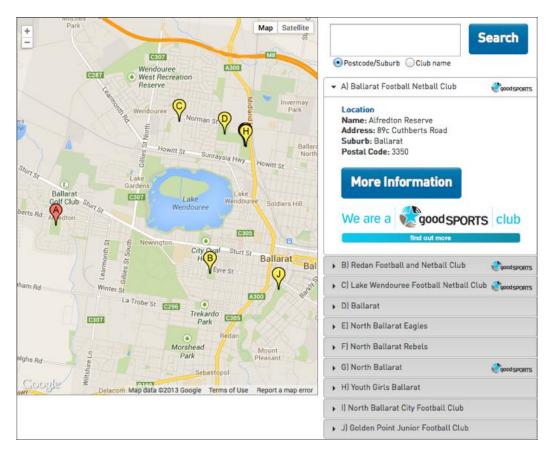
To do this click on the **tick box** within the **Functional Responsibilities** area that correlates with the board members responsibility.



Locator

The 'locator' is a valuable tool for ensuring that your club/association can be found by potential members/ players through the FOX SPORTS PULSE 'locator' which will be displayed on www.playafl.com.au. Entering your playing venue location details into the locator section in Membership will ensure that when someone uses the locator to search for a club, yours will appear in the results along with the club's contact information. Below is another example of a sport's 'Locator' on the FOX SPORTS PULSE website and the results that are returned when a postcode or suburb is entered.





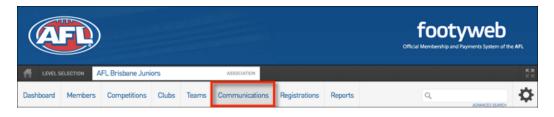
How do I Send Communications to My Members

The process for sending a message consists of the following steps:

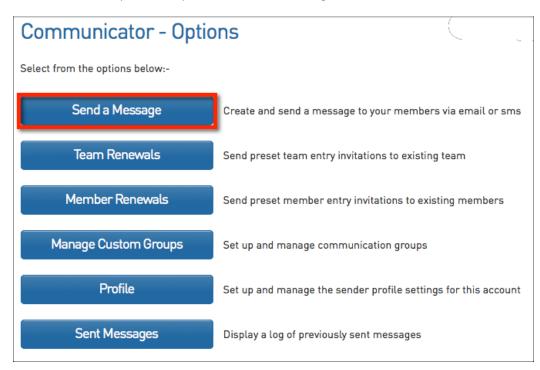
- 1. Specify recipients
- 2. Select a mode of communication
- 3. Compose message

Specify Recipients

1. From the association, club or team level of Membership, click on Communications in the menu.



2. The Communicator options will open. Click on **Send a Message**.

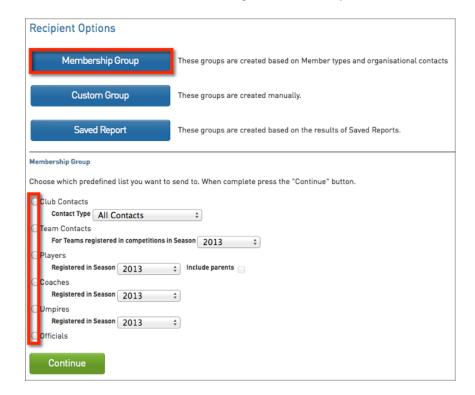


- 3. Three 'recipient options' are available. A description of each is provided below:
 - Membership Group select members based on their member type (players, coaches, umpires, officials), select administrators from the club contacts and/ or select team contacts.
 - 2. Custom Group select a **custom group** of recipients that you have previously set up
 - 3. Saved Report select a saved member report that you have previously set up

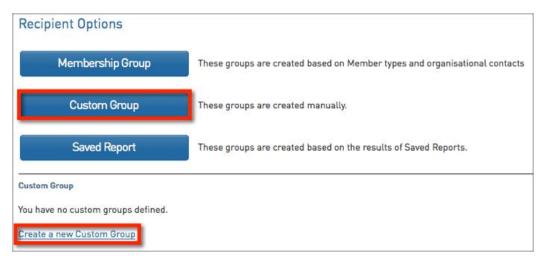


- 4. Click on **Membership Group** if you wish to use this option. The Membership Group options will open. Click on the **radio button** to select an option:
 - Club Contacts click on the Contact Type drop-down list select the type of club contacts you want to send the message to.
 - Team Contacts click on the For Teams registered in competitions in Season drop-down list and select a season. This will send the message to teams participating in that season
 - Players click on the Registered in Season drop-down list and select a season. This will send
 the message to players registered in that season. Click on the Include parents check box to
 also include players' parents as recipients.
 - Coaches click on the Registered in Season drop-down list and select a season. This will send the message to coaches registered in that season.

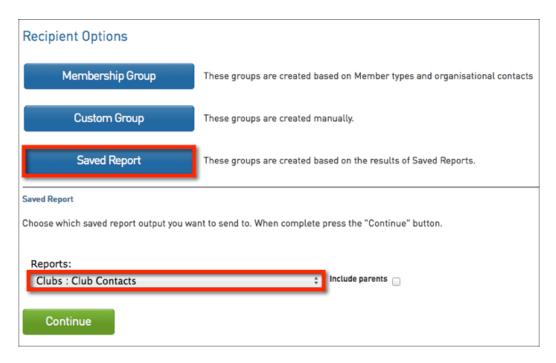
- Umpires click on the Registered in Season drop-down list and select a season. This will send the message to umpires registered in that season.
- Officials this will send the message to all officials in your database



Click on **Custom Group** if you wish to use this option. Click on the **Groups** drop-down list and select the group that you want to send the message to.



Click on Saved Report if you wish to use this option. Click on the Reports drop-down list and select the saved member report that contains the recipients that you want to send the message to.



Tip: If you obtain permission from members to send them communications, you can use the 'mailing list' field to manage those that do/ do not want to receive communications. If you use the Mailing List field, be sure to include it in your custom report (eg. Mailing List = 'Yes').

Once you have selected your recipient option and specified the settings for that option, click on **Continue**.

Select a Communication Method

- 1. The 'Confirm Recipients' screen will appear, which contains:
 - o A message at the top of screen confirming the recipient option that you have chosen
 - The communication methods available choose whether to send the message via SMS, Email or Combo. The 'Combo' option will send an SMS to all recipients with a mobile number and an email to recipients that have an email address but no mobile number.
 - A 'Contact Summary' of the recipients, which shows the total number of recipients and a breakdown by mode of communication available - the number of recipients that can be contacted by email, mobile phone, email and mobile phone, or email only (no mobile phone). These figures help identify the number of emails/ SMS messages that will be sent out



2. Click on the communication method that you wish to use - SMS, Email or Combo.

The Reporting System

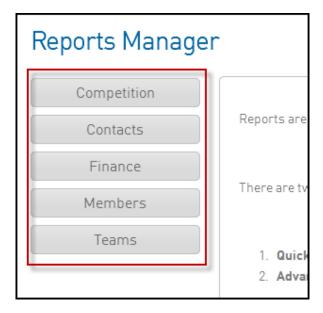
The Reporting system is a powerful tool that will allow you to customise all sorts of reports based on the information that you require.

To access the Reports system:

1. Click on the **Reports** menu across the top

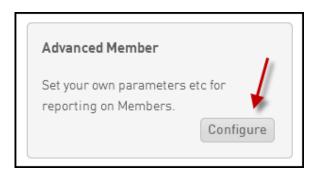


You'll then see the screen below where you can select a category for the report you wish to run (members is generally the most common run report).

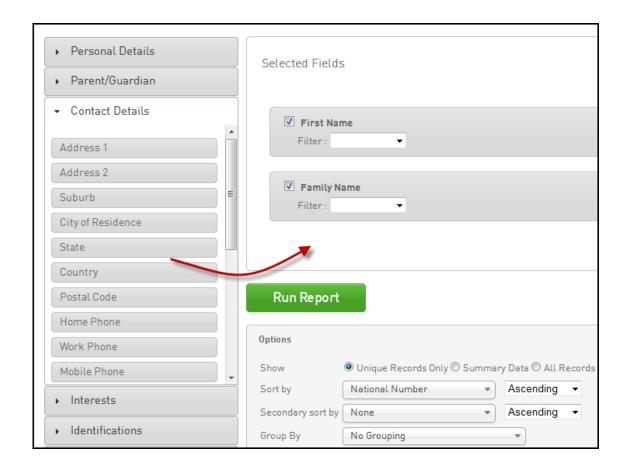


To run a basic Advanced Member report:

- 1. Click on Members (from the above screen shot)
- 2. Click on the Configure button for the Advanced Member Report

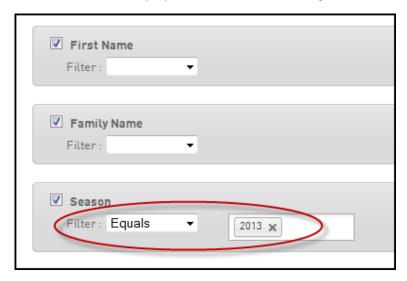


3. Click and drag across the fields that you would like to report on



4. Click on **Run Report** to generate the report

You will be able to apply a filter to your reports so you can report on specific information. For example, the screen shot below will only report on members that are assigned to the 2013 season.



Common Financial Reports

Funds Received Report

This is the best report to run to reconcile all online payments that have been deposited to your nominated bank account.

Common Fields to use in this report:

<u>Product</u>: Displays the product(s) that have been setup and purchased by members.

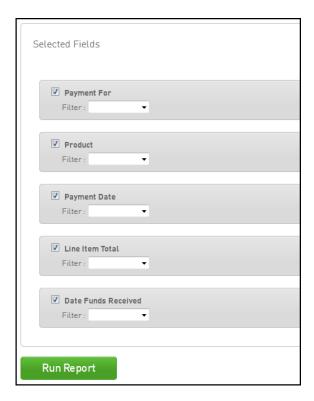
Payment For: Displays which Member or Team the payment is for.

<u>Payment Date</u>: Displays the date that the payment was made by the Member or Team.

<u>Date Funds Received</u>: Displays the date that the monies from a member were physically received by the Affiliate or Club.

<u>Transaction Amount</u>: Displays the dollar amount of the transaction.

<u>Money Received (after fees)</u>: Displays the exact amount the Affiliate or Club will receive from the transaction, with the transactional fees subtracted.



Best Filters to use in this report:

<u>Product</u>: Select 'Equals' from the Filter drop box and select the specific Product that you wish to display and report on.

<u>Date Funds Received or Payment Date</u>: Select either 'Equals', 'Less Than', 'More Than' or 'Between' and select the specific date or date range that you wish to report on.

Transactions Report

This is the best report to run to see all member payment transactions that have taken place through the system. The key element of this report is the 'Transaction Status' field which will state whether a member has paid or not paid ("unpaid") for a product.

Common Fields to use in this report:

Product: Displays the product(s) that have been purchased by members.

Payment For: Displays which Member or Team the payment is for.

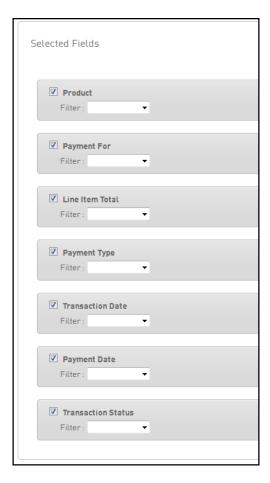
Amount Due: Displays the dollar amount for the individual transactions a member or team has purchased (Note: This field should be used in favour of the Payment Amount field).

Transaction Date: Displays the date a Member or Team has gone through and completed the registration form, prior to the payment being made. (Note: The Transaction Date field will only populate information if a product is selected by the member)

<u>Payment Date</u>: Displays the date that the payment was made by the Member or Team.

Transaction Status: Displays whether a selected product has been paid for or not ('Paid' or 'Unpaid').

Payment Type: Displays the how the Payment was made (ie. Online NAB, Online PayPal, Manual Payment etc).



Best Filters to use in this report:

<u>Product</u>: Select 'Equals' from the Filter drop box and select the specific Product that you wish to display and report on.

<u>Transaction Date</u>: Select either 'Equals', 'Less Than', 'More Than' or 'Between' and select the specific Transaction Date or Date range that you wish to report on.

<u>Payment Date</u>: Select either 'Equals', 'Less Than', 'More Than' or 'Between' and select the specific Payment Date or Date range that you wish to report on.

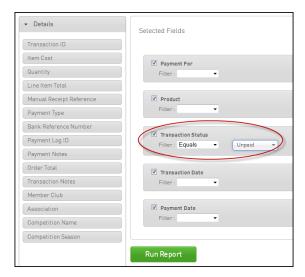
<u>Transaction Status</u>: Select 'Equals' from the Filter drop box and select 'Paid', 'Unpaid' or 'Cancelled' from the drop down list to report on those specific transactions.

<u>Payment Type</u>: Select 'Equals' from the Filter drop box and select the specific Payment Type (ie. Online NAB, Cash, Cheque etc) that you wish to report on.

Useful Report Settings and Examples

Example Report: Members with unpaid products/registration fees

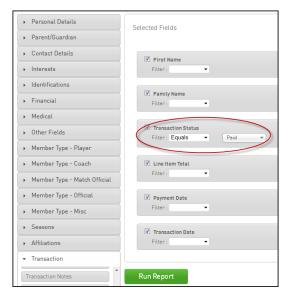
- 1. Click on Reports
- 2. Click on Finance then click Configure for the Transactions report
- 3. Click and drag across the fields as shown below
- 4. Make sure the Transaction Status filter is set to Equals and you select Unpaid from the drop down list



5. Click **Run Report** to view the report

Example Report: Reporting on what products a Member has purchased and paid for

- 1. Click on Reports
- 2. Click on Members then click Configure for the Advanced Member report
- 3. Click and drag across the fields as shown below
- 4. Make sure the **Transaction Status** filter is set to **Equals** and you select **Paid** from the drop down list



5. Click **Run Report** to view the report

Online Registrations and Payments Quick Checklist

A quick 5 step guide on what needs to be done to take Online Registrations and Payments:

- 1. Apply to become a FOX SPORTS PULSE Sub-merchant
- 2. Create your Products (i.e. playing fees etc.)
- 3. Link your Products to the appropriate Registration Forms
- 4. Link your Registration Forms to your website and/or send Member Renewals Email
- 5. Start taking registrations online

Quick Summary of How the Online Registration process will work:

Member to Club

- 1. Member fills in registration form
- 2. Member selects and pays for products (If Club is accepting online payments)
- 3. Confirmation email is sent by FOX SPORTS PULSE confirming registration and payment

Contact

For further information or assistance with the Online Registration and Payments program, please contact the following;

FOX SPORTS PULSE Support Enquiries

Support Website: www.support.foxsportspulse.com

Support Phone: 1300 139 970 (AUS)

FOX SPORTS PULSE

Contact: Paul Stewart Phone: 0407 962 512

Email: p.stewart@foxsportspulse.com

FOX SPORTS PULSE Payments

Contact: Payments Support Team

Phone: 1300 139 970

Email: paymentsadmin@foxsportspulse.com

AFL

Contact: Tony Costanzo Phone: 0409 691 969

Email: <u>tony.costanzo@afl.com.au</u>

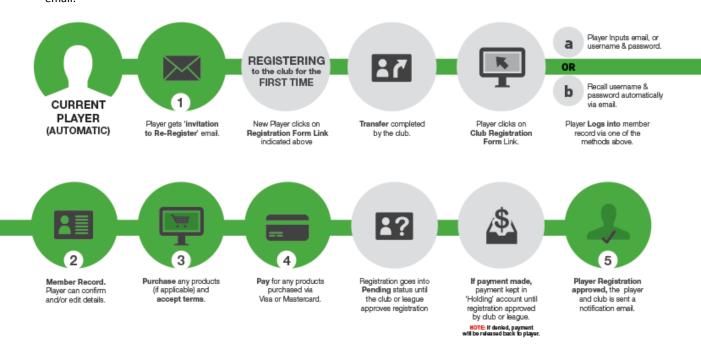
Co-Ordinator Checklist

Have you added all your Terms & Conditions to the National form (Optional)? If not, refer to page 11 'How to Add Your Own Terms & Conditions' if you'd like to do this.
Have you set up your sub-merchant account? If not, refer to page 13 'How to apply to become a FOX SPORTS PULSE Sub-merchant'
Have you added your new products and attached them to your registration form? If not, refer to page 17 'How to Create a New Product' and page 19 'How to attach a Product to your Registration Form'
Have you made Online Payment as Compulsory (optional but highly recommended)? If not, refer to page 16 'How to Set Compulsory Payment'
Have you put your registration form on your website? If not, refer to page 6 'Publishing the Registration Form to Your Website'
Have you updated your clubs Contacts, Location & Details section? If not, refer to page 39 called 'Contacts & Locator'
Have you sent out your member renewal emails, If not, refer to page 34 'How to send automated Member Renewal Email'

User Stories

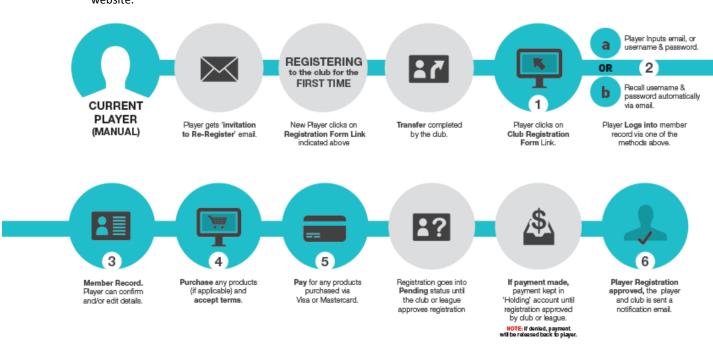
Current Player (Automatic)

This is the process for players registering themselves via the registration link that they have received in an email.



Current Player (Manual)

This is the process existing players will take if accessing the registration form through a link supplied on the website.



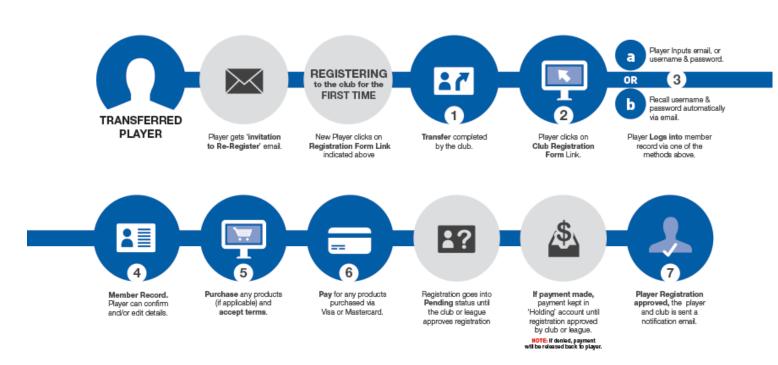
New Player

This is the process that a new potential member would take to register into your club.



Transferred Player

This is the process that must take place for a transferred player to be registered into a new club.



Club Registration Workflow

This is the process that clubs need to follow when setting up online registrations.

