REST Professional Version 15.0 & fileSMART Version 7.5 Upgrade

TRAINING REFERENCES



REST Professional Version 15.0



Tenant Invoice - Disburse to Creditor

If your tenants need to pay for maintenance at the property, streamline the process using the Tenant Invoice – Disburse to creditor feature.

- 1. Create a Tenant invoice
- 2. Select the Disburse to Creditor checkbox
- When the funds are receipted, they will automatically be allocated to the creditor disbursement

For more information see the Setup & Use Guide



Smart Search

The Smart Search feature in REST Professional can now search for mobile numbers and email addresses across all master files



REST Mobile Version 8

Personal, Action, Sales and Commercial Diary items now display in REST Mobile

For more information on REST Mobile click here



() Critical Business Alerts

The emails you receive from REST Professional advising that Bank Reconciliations or System Backups have not occurred now contain more information, including the database the alert has been triggered by.



REI Forms Live

More merge fields have been included across the suite of REI Forms Live and we welcome the inclusion of REI ACT

More information is available in the <u>REST Professional</u> Version 15.0 Release Notes



Rockend Knowledgebase

All staff can now access the Rockend Knowledgebase from REST without needing a username or password.

In REST, go to Help > Knowledgebase or



fileSMART Version 7.5



Property Status Filter

fileSMART has a new filter that enables you to filter properties, owners, tenants or creditors by the status of Active, Inactive, or All records.

Click here to view the <u>fileSMART Version 7.5</u> Release notes



Auto-Archvied Reports

More reports from REST Professional can now be auto archived, including the EFT Tenant Direct Debit list and Commercial Tenant Tax Invoices

