Adding Supplemental Training (from E-Track Administrator side)

"Supplemental Training" refers to training taken outside the OCWTP that an individual county or RTC elects to include as a line item in a person's E-Track training history. Although supplemental training is not eligible as OCWTP training, it is included in aggregate training hours.

(To add supplemental training to multiple person records simultaneously, see <u>Adding Supplemental Training</u> <u>from the "Everyone" side of E-Track</u> instructions on the next page.)

From Administrator Main Menu:

- Person Directory
- Do a person search to locate the person for whom you want to add supplemental training
- 🗹 Check the box next to the person's name
- Training Notebook
- From the left-side menu, click the down arrow $\ lacktriangledown$ to reveal **Learning Options**
- Add Supplemental Training History
- In resulting fields, type in as much information as is available

IMPORTANT NOTES:

- Hours Enter the number of hours spent in the classroom. For college or university courses, this number will reflect credit hours.
- Licensure Hrs Enter the number of licensure hours for which the training was approved, if applicable.
- If desired, in the left-side menu click on Notes to record any additional information
 - Click on the pencil icon to access the notes field
 - o In the resulting pop-up window, type notes you wish to capture in the record
 - Click on the save icon (in the upper left-side of the pop-up window) to save your notes
- .
- OK
- (X

To see training history for an individual (including supplemental training):

- Perform a person search
- 🗹 Check the box next to the person's name
- Training Notebook
- Check:



Learnings (This box should be pre-selected)

• Search

To edit a supplemental training line item:

- From the person's Training Notebook history, click on the <u>Underlined Title</u>
- Make changes
- 🔚
- (X

Adding Supplemental Training to Multiple Person Records (from E-Track Everyone side)

Log into the Everyone side of E-Track: https://e-track.teds.com/Everyone/TEDSEveryOne.jsp

- "Switch to "Manage Trainees" mode
- Activities
- Add Supplemental
- Advanced Search
- Hierarchy Level
 - Click on the magnifying glass icon
 - Click on yellow folder 🗀 icons to drill down to the desired hierarchy level
 - o Click on the Underlined Hierarchical Level to select it
- Other Levels
 - o Generally you'll select "All and all levels below this level"
- Search
- Check the box beside the name of each person to whose record the supplemental training line item should be added
- Add Supplemental Training
- Event Title * (You must assign a title to the supplemental training event)
- Fill in as much info as possible for the remaining fields

IMPORTANT NOTES:

- Time In Class Enter the number of hours spent in the classroom. For college or university courses, this number will reflect credit hours.
- Credit Units Enter the number of licensure hours for which the training was approved, if applicable.
- Notes (Use the Notes field for any additional information not captured in the other fields)
- Add Supplemental Training
- OK