STRATA Master Version 10.5 Release Notes

STRATA Master Version 10.5.4 – General Release

Financial Group Reporting	The order sequence when generating the Balance Sheet/Statement of Financial Performance in Financial Group Reporting has been changed to display non-groups first, followed by groups in sequential order.
Agenda Wizard	When deleting a motion in the Agenda Wizard, the motion directly above the deleted motion was removed in some instances when refreshing the Agenda Wizard. This issue has been resolved.
Delegated Functions Report	The Delegated Functions Report now displays the Body Corporate Name and address at the top of the printed report.

STRATA Master Version 10.5.3 – General Release

Communications Wizard Enhancements

Enhancements to the Communications Wizard includes the ability to send email and SMS messages to Owners, Tenants, Residents, Agents and Committees for single or multiple corporations, with duplicate removal and the ability to preview email contacts prior to sending.

Bulk Email Wizard	– The previous option to Email registered owners has been renamed Bulk Email – Corporation selection now includes multiple corporations and corporations by manager – Bulk email groups now include Owners, Tenants, Residents, Agents and Committees – A preview screen allows contacts to be reviewed prior to sending the email message – An option is available to exclude duplicate email addresses – Additional email addresses will be included for the selected group if this option is enabled in Agency Configuration. Note: Additional email addresses will be added to the BCC field and will not display in the new Preview screen
Bulk Email Wizard for single corporations	– A new quick-launch button on the Corporation screen will launch the Bulk Email Wizard with the plan pre-loaded, allowing Owners, Tenants, Residents, Agents and Committees to be emailed directly from the Corporation screen

| Bulk SMS Wizard | − Corporation selection now includes multiple corporations and corporations by manager |
| | − An option is available to exclude duplicate mobile numbers |

Merge field enhancements

A number of new merge fields have been added in Version 10.5 to assist in communicating with your customers.

Status Certificate	The BPAY Biller Code and DEFT Reference Number are now available to be used as merge fields in status certificate templates. To ensure the new merge fields display correctly when generating status certificates, update the relevant template in C:\Strata\Template to include the merge fields in the format below: <<BillerCode>> <<DEFT ReferenceNumber>>
Agenda Wizard	The Meeting *Arrears Cut-off Date* and the Corporation's *Online Voting Approval Date* are now available as merge fields in the Agenda Wizard, to allow online voting details to be included in the Agenda Notice
Meetings Mail Merge (Meeting/Voting Details)	The following new merge fields have been added: − Voting Cut Off Date − Voting Cut Off Time − Arrears Cut-Off Date − Online Voting Date − Web Access Client Code
Meetings Mail Merge (Owner Details)	The following new merge fields have been added: − Owner Name − Owner Salutation − Owner Address − Owners Address Line 1 − Owners Address Line 2 − Owners Address Line 3 − Owner Email Address

Report enhancements

| Strata Roll | A new option is available on the Corporation screen to exclude email addresses from the Strata Roll.

To use this feature, load the Corporation screen and select the *Do not display email addresses on the Strata Roll checkbox* on the Lots tab. |

Annual Notice of Levies	− When generating Annual Notice of Levies from the Levy Wizard, an option is now available to Save to File, and to print/email the notices using the levy delivery method − The menu option has been changed from *Print notice* to *Issue notice* to reflect the new functionality
Invoice Management Fees	When generating Invoice Management Fees from the Accounting menu, an option is now available to Save to File without printing. In previous versions, this option was only available after selecting the Print option.
Voting Register	When using Pre-meeting Online Voting via the Owner & Committee Member Portals, the Voting Register generated from the Meeting Wizard now indicates when a proxy voted on behalf of the registered owner. The proxy name submitted during voting will be prefixed with **Proxy Vote:* on the Voting Register to assist in determining the validity of the vote.

Strata Owner & Committee Portal enhancements

Committee reports

Strata Committees Meeting Attendance	The Strata Committees Meeting Attendance Register can now be made available to Committees on the portals by following these simple steps: 1. Select *Configure > Web Access Wizard > Access to particular reports*, then select the *Next* button. 2. Select the *Access Allowed* checkbox against Strata Committees Meeting Attendance, then select the *Finish* button to make the report available to Committee members. To hide the report for specific corporations: 1. Select *Configure > Web Access Wizard > Reports by plan*, then select the *Next* button. 2. Select the owners corporation. 3. Deselect the *Committee report* checkbox against Strata Committees Meeting Attendance, then select the *Finish* button.

Meetings and Reports on the Portals

Meetings and Reports	The Meetings and Reports tabs on the portals can now be displayed or hidden for Owners or Committee Members logging into the portals. To change your existing configuration, load the Strata Communicator Configuration Tool from the Configure menu, and select the *Customisation* tab.

Other Changes

fileSMART Creditor Disbursements	When using fileSMART integration, a new option is available to enter Multiple Dissections Notes in fileSMART to display on the invoicing screen in fileSMART Creditor Disbursements.
NAB Transact 2 levy notice	When using the NAB Transact 2 levy notice slip, the options to add a website address and phone number are no longer available due to changes made by NAB. The layout of the levy notice slip has also been updated to comply with the bank's requirements.

Defects resolved

SMTP Configuration	– An issue when using SMTP Configuration and sending an email with multiple additional email addresses has been resolved. – An issue when using SMTP Configuration and sending automatic emails from Interim Reports has been resolved.
GST Reports	In some instances, the GST component was calculated incorrectly on GST Reports when the GST rate was configured as 15% in Agency Configuration. This issue has been resolved.
GST prompts	The prompt that displayed when the GST Amount was not equal to the default GST rate has been reworded to reflect GST rates for Australia and New Zealand.
Sub-metered invoices	In previous versions, when issuing sub-metered invoices from the Levy wizard the printer configured for formatted reports was used instead of the printer configured for levy notices. This issue has been resolved.
Stage 2 Debt Recovery Notice	The Stage 2 Debt Recovery Notice now displays the page title *Arrears Notice* correctly on the second page 2 when a custom logo is supplied.
Manage Creditors	An error when creating a new creditor and selecting the first option in the *Primary creditor type* dropdown box has been resolved.
Manage Creditors	In previous versions, Creditor details could be edited by users with access rights set to *Read* or *None* when the Creditor was accessed via a link from another screen. This issue has been resolved.
fileSMART Creditor Invoices	When processing invoices in the fileSMART Creditor Invoices screen, validation comments were copied to other rows when using the up/down arrows in some instances. This issue has been resolved.

Cash Payment reporting	The Cash Payment report and Delegated Functions report now correctly display the creditor payments for an individual plan where a single Trust Bank Account is configured.
Chart of Accounts	When the first account code listed in the Chart of Accounts was not GST exempt, the GST field was not available when assigning an account in the Miscellaneous Owner Invoice and Multiple Miscellaneous Invoice screens. This issue has been resolved.
Balance Sheet	When generating the Statement of Key Financial Information (Balance Sheet) Detailed Group report in some instances, the groups were ordered incorrectly on the printed report. This issue has been resolved.
Strata Roll	In some instances, text overlapped sub-headings on the Strata Roll. This issue has been resolved.

STRATA Master Version 10.5.2 – Internal Release

STRATA Master Version 10.5.1 – Beta Release

STRATA Master Version 10.5.0 – Internal Release