



STRATA MASTER

Release Notes

Version 11.0.2

Date: 13 March 2019

Strata Master Version 11.0.2 – General Release

Communications Wizard Enhancements

Communications Wizard	<ul style="list-style-type: none"> – The preview screen is now a grid format, that displays the Strata Plan number, Unit number and Lot number – Additional contacts are now displayed in the preview screen
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Merge Field Enhancements

Two new merge fields have been added to the Owners/Lots data source in Version 11 to assist in communicating with your customers.

Tenant Email	When using the Owners/Lots data source in the Mail Merge Wizard, the Tenant Email address is now available as a merge field to allow emails to be sent directly to tenants.
Resident Email	When using the Owners/Lots data source in the Mail Merge Wizard, the Resident Email address is now available as a merge field to allow emails to be sent directly to residents.

Invoice Enhancements

Several changes have been made to Levies and Miscellaneous Owner Invoices.

Saving Miscellaneous Owner invoices	When issuing single or multiple Miscellaneous Owner Invoices from the Accounting menu, an option is now available to save the invoices to file.
Reprinted date	When a Levy Notice or Miscellaneous Owner Invoice is reprinted in Strata Master, the notice and invoice now display the original issue date and the reprinted date.
Date Due field	When entering a single Miscellaneous Owner Invoice, a new option is available to add the Date due.
Override GST	When raising a single Miscellaneous Owner Invoice for an owners corporation that is registered for GST, an option is now available to override the automatically calculated GST amount.
VCAT	For corporations in the state of VIC, the VCAT details are now included on Miscellaneous Owner Invoices when printed from the Accounting Menu or reprinting from the Levy journal screen.

Future-dated invoices and levy notices	<p>A prompt has been added to alert the operator when an invoice or levy is entered with a due date of more than 12 months in the future.</p> <p>Due dates of more than 10 years in the future will not be valid.</p>
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Report Enhancements

Quick Reports	When searching for residents in the Lots tab of Quick Reports, the tenancy lease term, commencement and terminated dates are now available.
Audit Trail Report	The following items have been added to the Corp section of the Audit Trail Report: Body Corporate Name, Plan Number and building address details.
Interim Reports	When configuring reports in the Interim Report Configuration screen, an option is now available to change the order of the reports in the list.
Levy Summary Report	Minor changes have been made to improve the layout of the Levy Summary Report.

Debt Recovery Enhancements

Arrears Notice	An option is now available for agencies based in New South Wales to include an Arrears Notice in Stage 3 of Debt Recovery when printing and emailing notices.
Delivery Methods – File Smart	The delivery methods are now displayed in the notes section of File Smart for Debt Recovery Notices.

Owner and Committee Member Portal Enhancements

<p>Reports</p>	<p>The following report parameters have been added to the Statement of Financial Position on the Owner and Committee portal: End period, Show sub-accounts and Show previous period.</p> <p>The following report parameters have been added to the Cash Management Report on the Owner and Committee portal: Reporting period, Show future expenditure, Show current levy balances, Show financial summary, Display skipped payments and End period.</p> <p>The following report parameters have been added to the Detailed Expenses Report on the Owner and Committee portal: End period and Reporting period.</p> <p>The following report parameter has been added to the Investments Report on the Owner and Committee portal: End period.</p> <p>The following additional report parameters have been added to the Statement of Financial Performance on the Owner and Committee portal: End period, Reporting period, Comparative period, Show sub-accounts and Show account codes.</p> <p>The following additional report parameters have been added to the Budget on the Owner and Committee portal: Show comparative and Show account codes.</p>
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Group Reports	<p>For plans that are set-up for Financial Group Reporting. The following Group Reports have been added to the Owner and Committee portal:</p> <p>Statement of Financial Position - Group Report with the following parameters: End period, Show previous period, Show sub-accounts.</p> <p>Budget - Group Report with the following parameters: Show comparative and Show account codes.</p> <p>Detailed Expenses - Group Report with the following parameters: Reporting period and End period.</p> <p>Statement of Financial Performance - Group Report with the following parameters: End period, Reporting period, Comparative period, Show sub-accounts and Show account codes.</p> <p>Cash Management - Group Report with the following parameters: Reporting period, Show future expenditure, Show current levy balances, Display skipped payments and End period.</p> <p>Levy Schedule - Group Report.</p>
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Other Changes

User Voice	The User Voice forum can now be accessed directly from the Help Menu in Strata Master, making leaving feedback even easier!
Owner Selector	New options in the Owner Selector screen now allow searching for an owner by email address or mobile phone number.
Reminders screen	When a levy posting is cancelled in Strata Master, reminders for levies not emailed or printed are no longer displayed in the reminders screen.
Insurance Claims	When creating new insurance claims, the option for printing bank details on the insurance claim is now auto selected by default.

Web Access Wizard	<p>The following Financial Group Reports have been added to the Web Access Wizard:</p> <ul style="list-style-type: none"> • Statement of Financial Position - Group • Budget - Group • Cash Management - Group • Detailed Expenses - Group • Statement of Financial Performance – Group • Levy Schedule -Group
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Defects Resolved

Strata Portal	An error downloading the Strata Committee Report on the Strata Portal when logged in as a Committee Member has been resolved.
Communications Wizard	When using the Communications Wizard for sending Bulk SMS and Bulk Emails, un-managed plans were being included, this issue has been resolved.
Communications Wizard	When using the Communications Wizard for sending Bulk SMS and Bulk Emails, additional debtor lots were being included. This issue has been resolved.
Agenda Wizard	An error occurred when attempting to add or remove an agenda item for a meeting where the notice has already been issued. This issue has been resolved.
Agenda Wizard	An error when attempting to delete agenda items for a meeting that is open for voting has been resolved. When votes have been submitted for a meeting, a prompt will display to advise that items cannot be removed from the agenda.
Strata Roll & Lot Detail Report	Warning messages will replace errors that occurred when attempting to generate the Strata Roll or Lot Detail report with no criteria specified.
Annual Notice of Levies	The delivery methods for Annual Notice of Levies are now included in the notes when archiving to File Smart.
Change Owner Wizard	An error when selecting the Web Access launch icon in the Change Owner Wizard for plans with both alpha and numeric characters has been resolved.
Interim Reports	A confirmation prompt will now be displayed before changes to Interim Reports configuration are saved.

Levy Notices	In some instances, a blank page was inserted after each levy notice. This issue is now resolved.
Strata Portal	In some instances, an error was occurring when attempting to open the Documents tab on the Portal. This issue is now resolved.
Document Register	In some instances, the date format saved against documents in Strata Master resulted in a sorting issue in the Documents Register. This issue has been resolved.
Printer Setup	When operating in a terminal server environment, Strata Master intermittently prompted users to reconfigure the printer setup on login. This issue has been resolved.
Rockend Branding	Rockend's modern new branding has been applied to deliver a fresher look when installing and logging into Strata Master.