

### InteliChart Version 3.5.9

#### Release Date:

On Friday, November 1, 2019, your InteliChart Patient Portal environment will be upgraded to version 3.5.9. The system will be unavailable between 9:00 pm EDT to 9:00 am EDT Saturday, November 2, 2019. Please be aware, the InteliChart Patient Portal may be unavailable intermittently during the weekend to complete validation of the portal upgrade and additional work.

### New Features

#### Growth Charts

A new Patient Portal Growth Chart feature has been added to track the height, weight and head circumference of children. It also includes reference points that compare a child's growth metrics to those of the CDC and WHO.

### Enhancements

#### Login and Registration Page

The Login and Registration pages have been updated with a new look and feel.

**Note:** With this change, a patient can only be registered without a PIN when the practice uses a custom URL and allows self-registration.

#### Pre-populate PIN from email link

The PIN will pre-populate on the registration page when sending the registration email through the Practice Portal.

#### Reset Password

When the practice sends the reset password email from the Practice Portal, the link now takes the parent/guardian/patient directly to the Change Password screen without having to answer the security question.

### Scheduling Report

The Scheduling report, found in Canned Reports, includes a filter for the following scheduling types: Generic Scheduling, Live Scheduling, and Mobile Scheduling.

### Instructional Details

**Growth Charts:** Below are instructions on how to enable growth charts.

1. Navigate to: **Main Navigation Panel > Portal Management > Patient Interface > Manage Setup > Portal Features**
2. Toggle **Show Growth Chart** to the **On** position in the Active column.

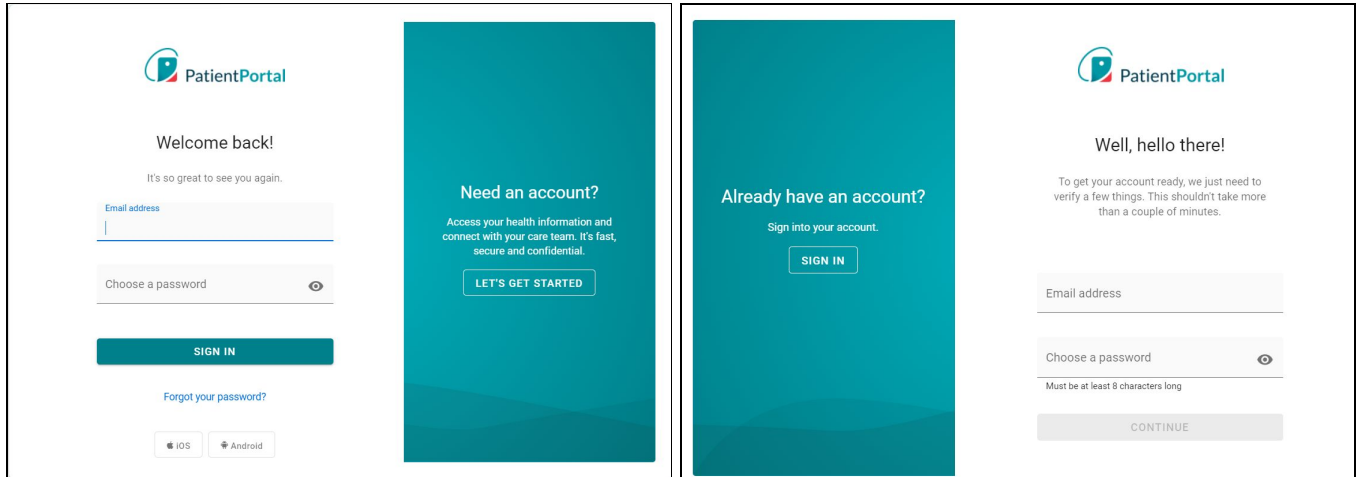


The screenshot shows the 'Manage Setup' page under 'Patient Interface'. The 'MANAGE SETUP' tab is selected. Below the tabs, there is a section for 'Portal Features' with a description: 'Select all features that will be used within the portal.' A table lists features and their active status:

FEATURE	ACTIVE
Insurance Page	<input checked="" type="checkbox"/>
Show Care Plan Page / Widget	<input checked="" type="checkbox"/>
Show Lab Tests Page / Widget	<input checked="" type="checkbox"/>
Show Growth Chart	<input checked="" type="checkbox"/>

### New Look for the Patient Portal

#### Login



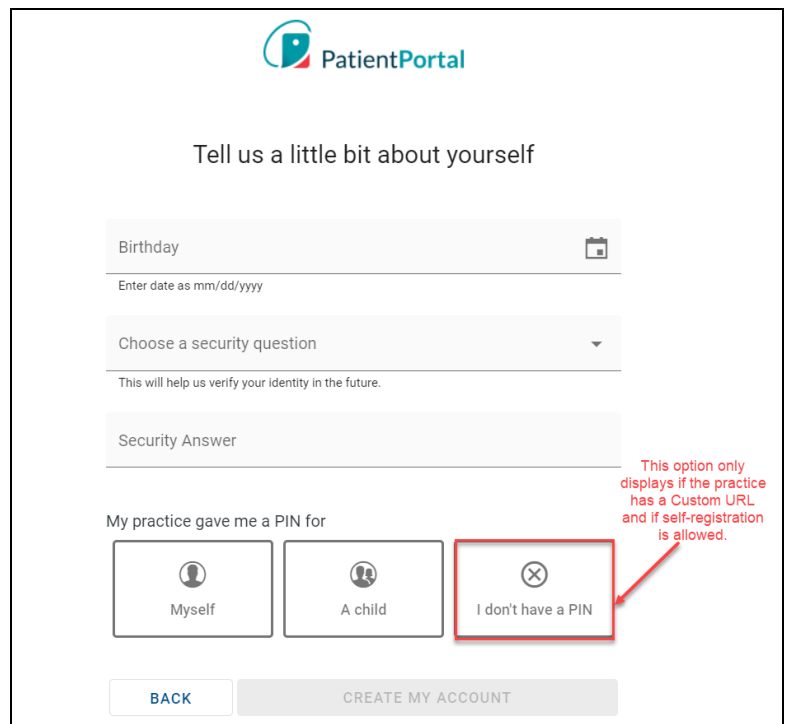
#### Registration:

When accessing the Patient Portal using the generic URL, patients can no longer register without a PIN. A patient can only be registered without a PIN when the practice has a custom URL and allows self-registration.

**Note:** For clients that are attesting for Meaningful Use, registration without a PIN can be used with no impact to your Meaningful Use calculations if one of the following occurs:

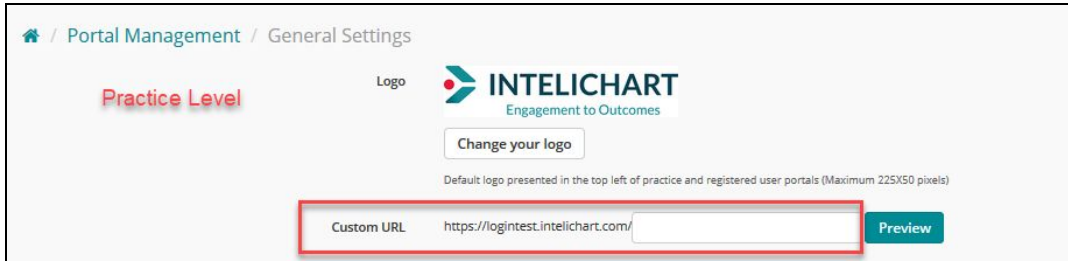
- The patient is authenticated prior to the first encounter.
- The patient is authenticated within 48 hours of the first encounter.

**If you do not authenticate patients, as described above, this will impact your Meaningful Use calculations.**



**Add a Custom URL:** Below are instructions on how to add the custom URL and confirm that self-registration is selected. Completing these steps is only necessary if the practice permits parents to register a child without generating a PIN.

1. Navigate to: **Main Navigation Panel > Portal Management > General Setting.**
2. From the Custom URL, enter the extension to the Generic URL.



The screenshot shows the 'General Settings' page under 'Portal Management'. It features the Intelichart logo and a 'Practice Level' label. A 'Custom URL' field is highlighted with a red box, containing the text 'https://logintest.intelichart.com/'. A 'Preview' button is located to the right of the field. Below the logo, there is a 'Change your logo' button and a note: 'Default logo presented in the top left of practice and registered user portals (Maximum 225X50 pixels)'.