

# Release Notes – Version 5.5.96

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StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimise efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



## Contents

1.	Meeting Hub Document Distribution.....	3
1.1	Exclude Zero Entitlement Lots.....	3
1.2	Deduplication Correspondence Option.....	4
2.	BCMAX – Direct Debit.....	5
2.1	Debtor Bank Account Setup – New Security Permission.....	5

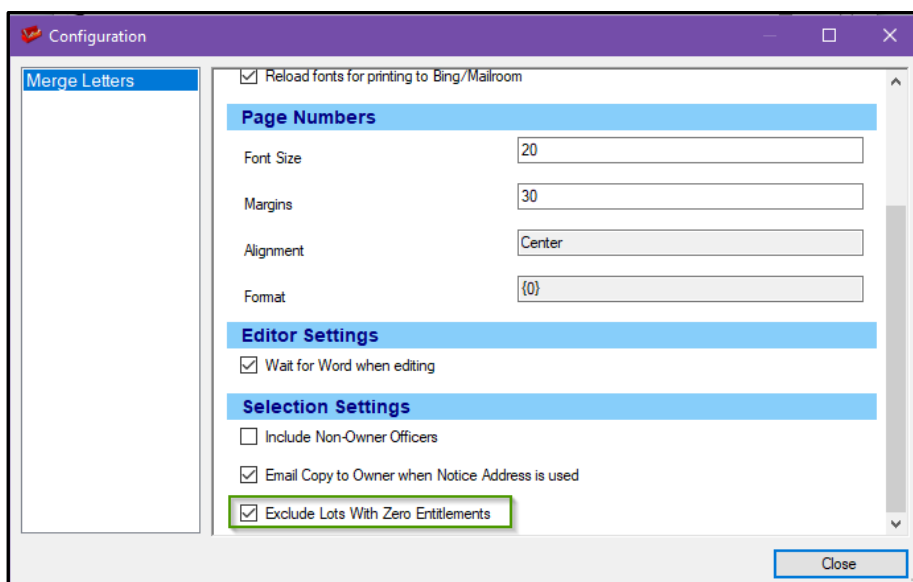
# 1. Meeting Hub Document Distribution

## 1.1 Exclude Zero Entitlement Lots

Meeting Hub has been enhanced to utilise the existing Exclude Zero Entitlement Lots' setting available in Merge Letters to provide the ability to filter out zero entitlement lots from the Meeting Hub document distribution list.

To exclude zero entitlement lots within Document Distribution please follow the below steps to configure:

1. Navigate to 'Merge Letters'
2. Select 'File / Configure'
3. Under 'Selection Settings' Tick option 'Exclude Lots with Zero Entitlements'



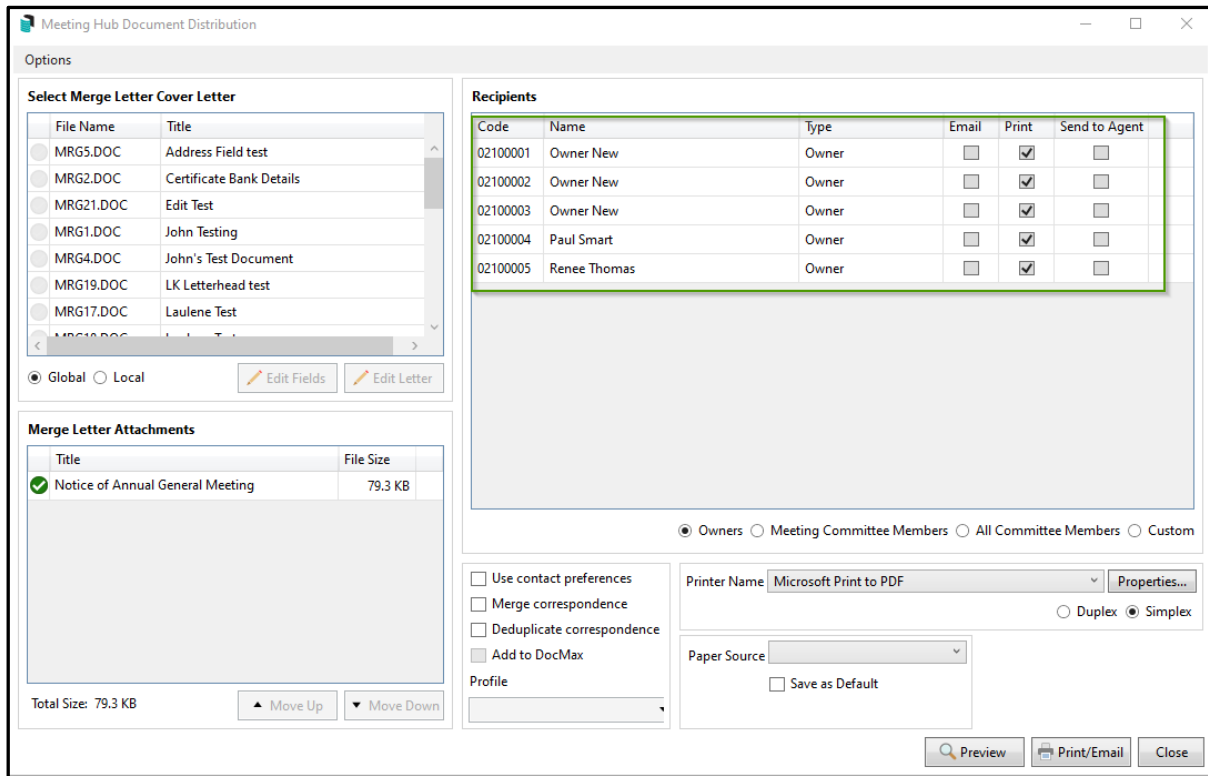
### Important Notes:

Zero entitlement filtering only applies to owner/debtor recipients.

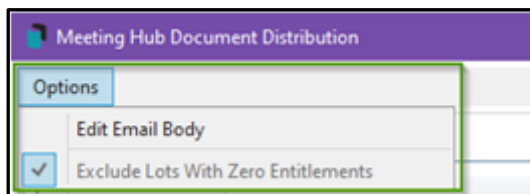
Both Contribution and Interest Entitlements need to be set to zero for the lot to be excluded.

The zero entitlement configuration setting in merge letters affects both merge letters and meeting hub documents so a change to the setting will apply to both.

The above setting will exclude all zero lot entitlement lots from appearing in the document distribution recipient list along with the normal merge letter process.



**Please Note:** Under Document Distribution/Options the Exclude Lots with Zero Entitlements setting will be visible to the user and ticked if set in Merge Letters.



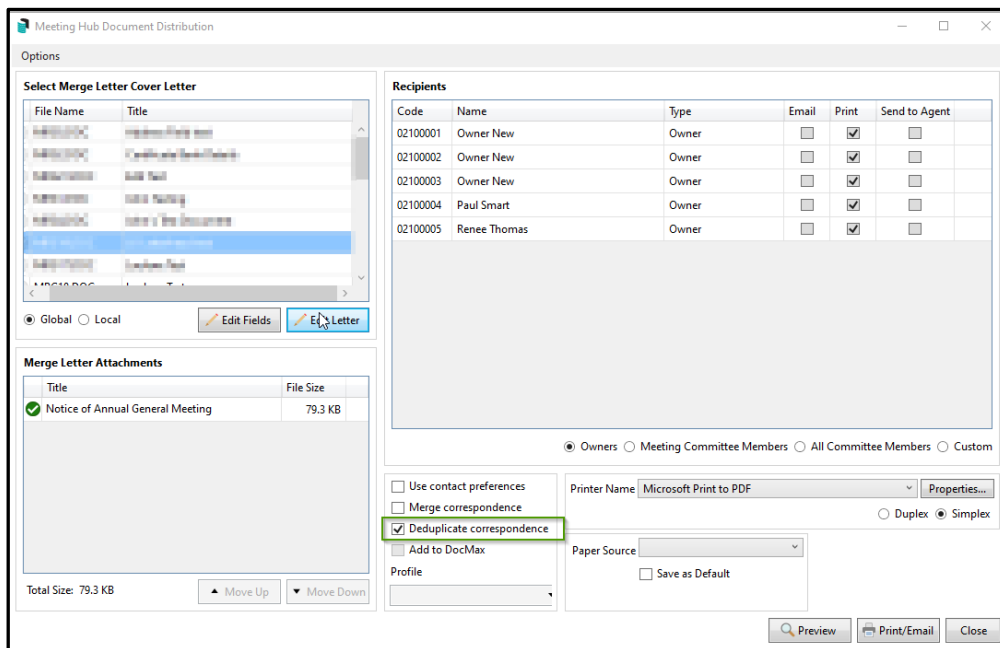
## 1.2 Deduplication Correspondence Option

For clients who prefer to use the 'Remove Duplication' option in Label Printing to deduplicate their merge letters (rather than 'Merge Correspondence') a new 'Deduplicate Correspondence' feature has been added to Meeting Hub which provides the option to deduplicate a Meeting Hub mailing based on the recipient's address (postal or email).

To use the 'Deduplicate Correspondence' option within Document Distribution proceed as follows:

1. From the Meeting Details page, click on the 'Meeting Notice' drop down.
2. Select 'Distribute'
3. Select an appropriate cover letter (if required)
4. Tick the new option 'Deduplicate correspondence'

**Note:** This setting will be unticked by default each time the Document Distribution screen is opened.



5. Select your recipients
6. Click the Print/Email button. The lots that have duplicate addresses will only receive one document from the distribution.

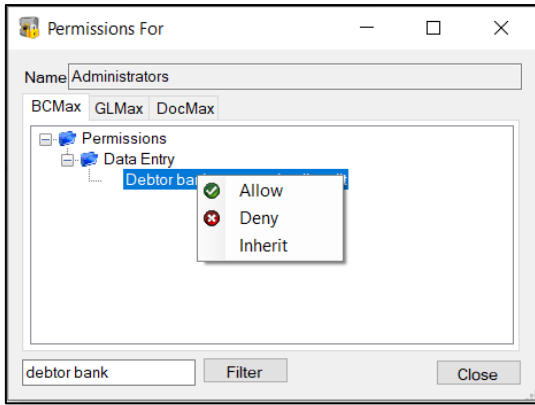
## 2. BCMAX – Direct Debit

### 2.1 Debtor Bank Account Setup – New Security Permission

A new permission, 'Debtor bank account details edit' has been added to Security setup pages to provide the ability to control who can access and change Bank Account Details setup for Lot Owners.

To set the security option please use the following steps:

1. Navigate to 'Security Setup'
2. Right click the 'User' or the 'User Group' to be modified
3. Click 'Edit Permissions'
4. Type 'Debtor bank' in the filter box and click 'Filter'
5. Right click 'Debtor bank account details edit' and set the relevant permission type



If the 'Debtor bank account details edit permission' is set to Allow, the existing page behaviour is unchanged.

If the 'Debtor bank account details edit' permission is set to Deny, the following three buttons will be disabled:

- a) Edit button
- b) EFT Active Switch button
- c) DDR Active Switch button.

