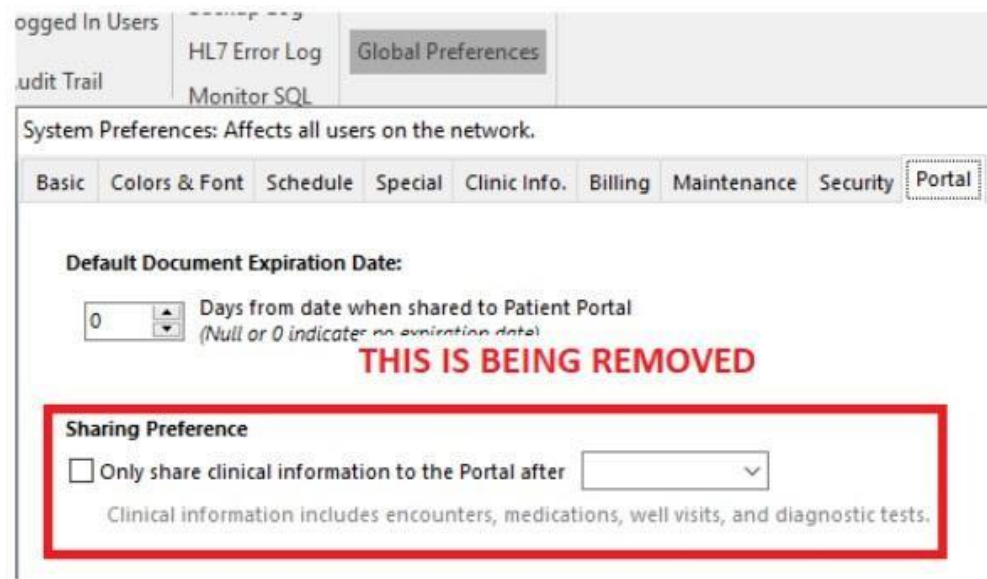


May 26, 2021 Portal Tips & Tricks

Removing Data Withhold Dates

In accordance with OP's obligation to implement the 21st Century Cures Act, in the upcoming weeks we will be removing the ability to restrict data prior to a certain date using the Sharing Preference feature:



logged In Users HL7 Error Log Global Preferences
Audit Trail Monitor SQL

System Preferences: Affects all users on the network.

Basic Colors & Font Schedule Special Clinic Info. Billing Maintenance Security **Portal**

Default Document Expiration Date:
0 Days from date when shared to Patient Portal
(Null or 0 indicates no expiration date)

THIS IS BEING REMOVED

Sharing Preference
☐ Only share clinical information to the Portal after ▼
Clinical information includes encounters, medications, well visits, and diagnostic tests.

If you are a cloud practice who has used this functionality, expect an email with details from us in the coming week. If you are on-premise and have chosen a sharing preference date at any time, please send an email to skressly@officepracticum.com so that we can provide the appropriate guidance.

CHADIS Workflows Updated Resources

Take advantage of updated OP Help articles on completing a CHADIS survey [without a Patient Portal account](#) and creating a [CHADIS report](#). Stay tuned for articles on teacher and teen CHADIS survey workflows.