Release Notes – Version 5.6.26

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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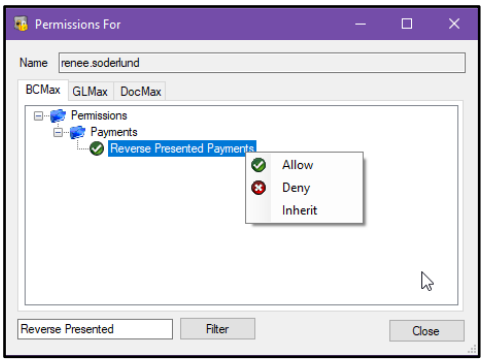
What's New

1. Security – Reverse Presented Payments

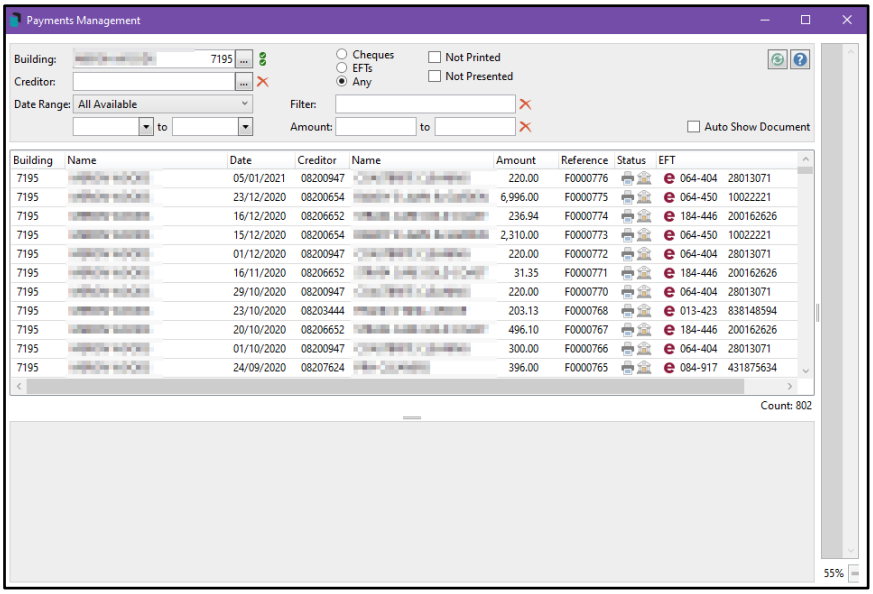
A new security setting 'Reverse Presented Payments' has been added to the security module. This will control users and user groups from reversing presented payments via 'Payments Management' for BCMax and GLMax.

To access this new security setting, navigate to security and use the filter under BCMax/GLMax tabs to search for the following setting:

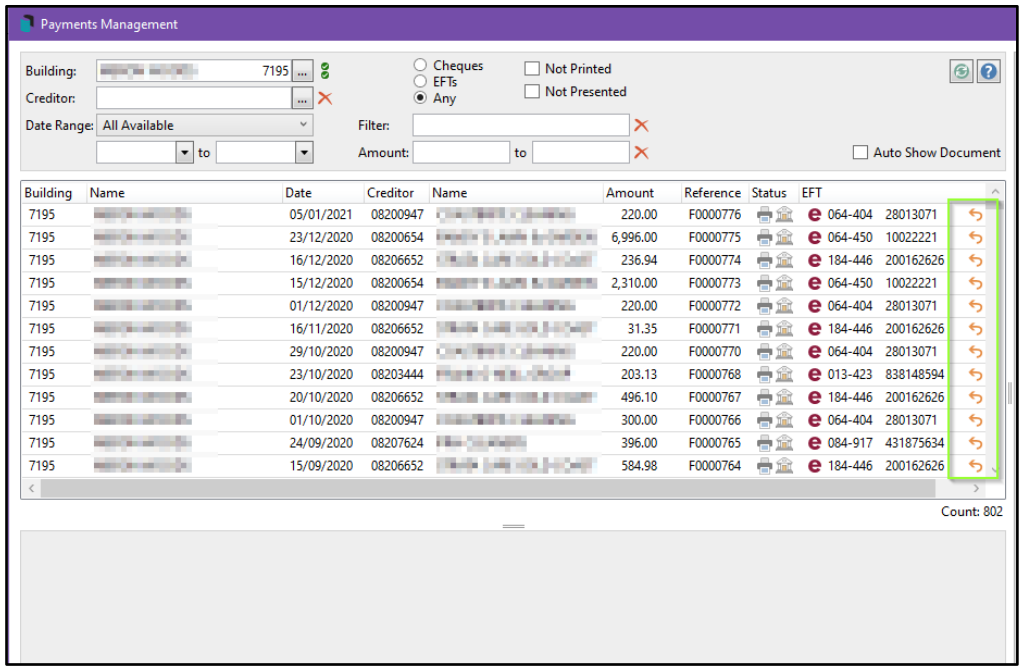
- 'Reverse Presented Payments' – if access is denied for a user or user group they cannot reverse a payment that has been presented in the bank reconciliation,



Example of Payments Management if user is denied access to 'Reverse Presented Payment'



Example of Payments Management if user is allowed access to 'Reverse Presented Payment'



Please Note: This new permission will <u>not</u> affect the 'Reverse Payment' option available from Bank Reconciliation. The security will be defaulted to Deny.

2. Log Viewer - New Log Category - ArrNoticeClr

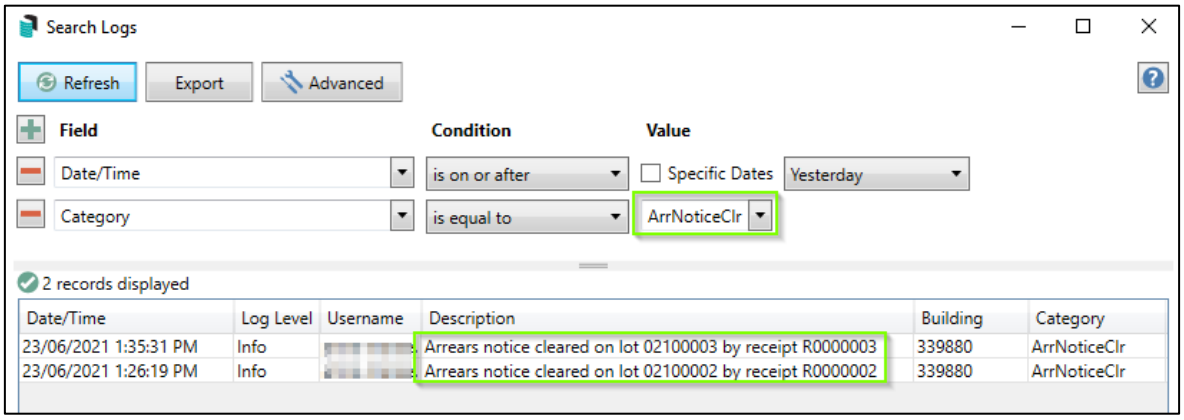
A new category has been added to the Log Viewer called 'ArrNoticeClr' which will log a message when a receipt has been made to an account in arrears if the 'Clear Arrears Flag' notice is set in Receipt Entry.

The message "Arrears notice cleared on Lot 0210000X by receipt R000000X" has been moved from the EB.LOG for banking or RECENT.LOG for receipting to this dedicated log to provide clearer and more useful log filter options.

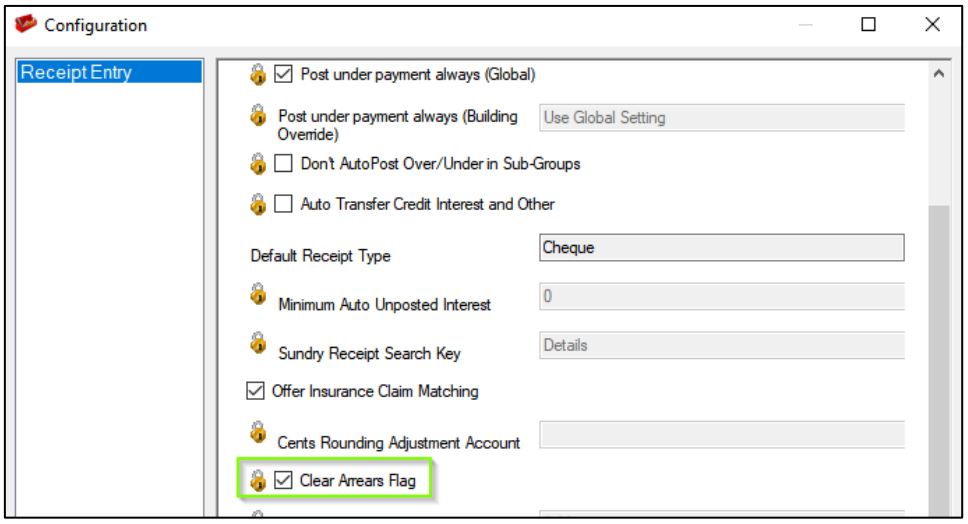
To access the new log category, please use the following instructions:

1. Navigate to, or search for 'Log Viewer'
2. Select a date rage
3. Click ➕ to add a field filter
4. Select Category from the drop-down list
5. Click the drop-down arrow to set the value
6. Select 'ArrNoticeClr'
7. Click Refresh

Accounts that have had Arrears flag cleared will be displayed along with the receipt number.



Please note: This will only apply if 'Clear Arrears Flag' is configured in Receipt Entry.



3. Restore Data – Support only Function

Please be advised that to keep integrity in your portfolio, we have recently made a change to restrict access to the 'Restore Data' function to be StrataMax Support only. As a complete restore of an individual building can impact a lot of areas (Banking / Invoice Hub / DocMax / Portal), often causing further issues.

As such, if you are in a position where you believe you need to restore, please contact our Support team for assistance. We realise that often this may be a time critical requirement, please log your case with our Support Team with the following in place:

- When you are working on a building and complete a data storage – ensure that the building is locked and remains locked if you need to log a case – this ensures no changes are made while we investigate.
- Detail the exact reasoning for the expected use for the Restore option

Please note: We may provide you with an alternative solution as a restore is a not recommended in most cases.

What's Better

- Enhancements have been made to Post & Draw process to reduce issues around old year unpaid invoices.
- Minor issues have been addressed around Unreceived Work Quotes dashboard report count not matching the dashboard report list results.
- A range of storage optimisations across the product to reduce database usage
- Minor fixes made to reversed BPAY Payments after they have been printed to update the EFT Draw details in EFT Manager
- Enhancements have been made to increase the GLMax Invoice Notes length from 200 to 300 characters
- EFT Manager invoice amount column has been widened to display invoice amounts of $100,000 of greater
- Minor issues have been resolved around EFT Manager payments paid to manager to show the correct Remitter Name under certain circumstances