
Release Notes – Version 5.6.29

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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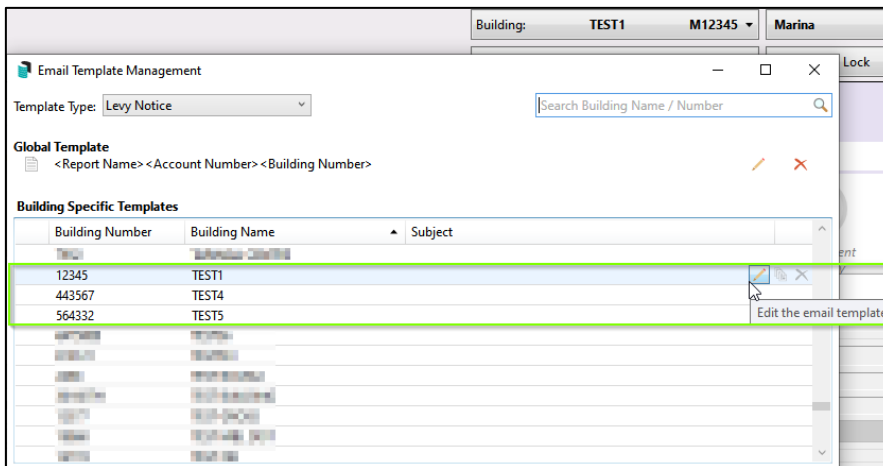
What's New

1. Marina Sub-group – Levy Notices and Arrears – Email Templates

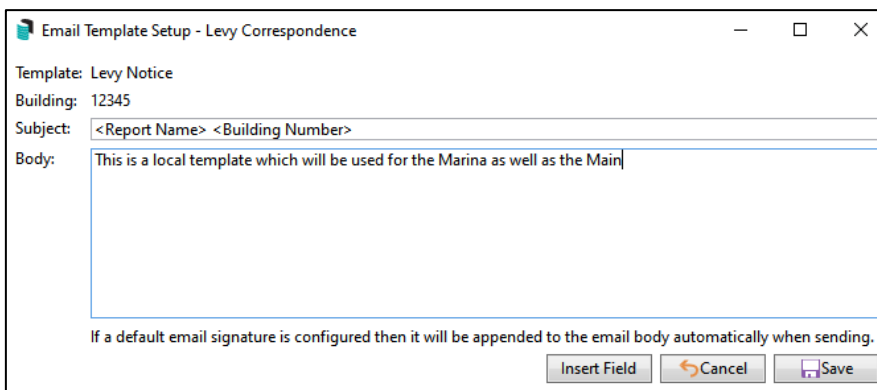
Levy and Arrears notices in Marina Sub-groups will now utilise the local Levy or Arrears notice email template if one has been set up.

To set up a local email template in the Main or Marina Subgroup, navigate to Levy or Arrears notices / File / Email Template Setup. Use the following steps to add or edit a local template.

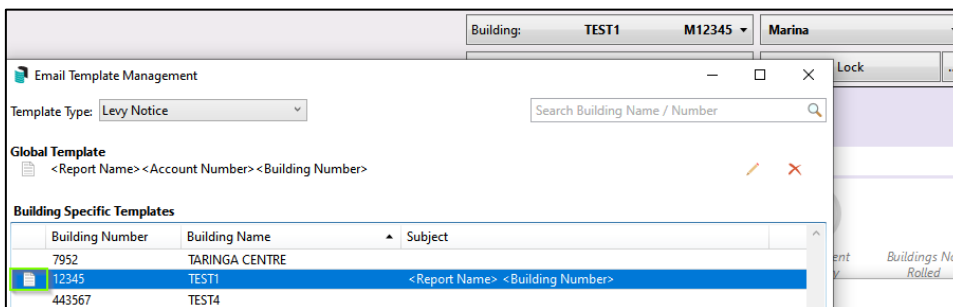
1. Select Levy Notice or Arrears Notice from the Template Type drop-down list
2. Click the Edit icon beside the building you would like to set up a template for



3. Insert Subject and Body fields
4. Add required body text



- 5. Click 'Save'
- 6. A template icon will indicate that there is a local template for the building



Levy Notices emailed from the Main or Marina Sub-group will be emailed using the local template.

Please Note: If no local template is setup, the Global default will be used.

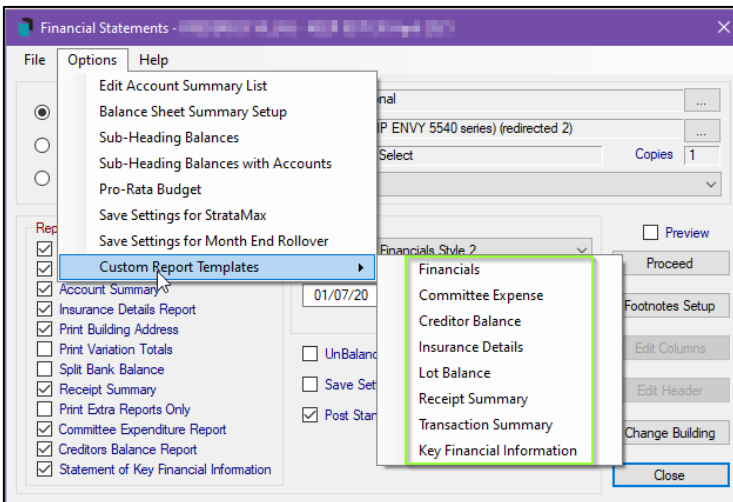
Did you know?

- New custom reports using Arial Professional have been added to Presentation Financials Style 2, including Custom Reports and Proposed Budget. This will allow users to run a complete set of Financial Statements using Arial Professional.

Presentation Financials Style 2 – Arial Professional

Name	Description	State	Comment	Client	Support
FINANCIALS_DEFAULT	Presentation Financial Statements (default)				Yes
FINANCIALS_DEFAULT_PERCENT	Presentation Financial Statements (default)				Yes
FINANCIALS_FOOTNOTES_PERCENT	Financials Presentation footnotes on last ...				Yes
FINANCIALS_NO_LETTERHEAD	Presentation Statements (Full Page)				Yes
FINANCIALS_NO_LETTERHEAD_PERCENT	Presentation Statements (Full Page)				Yes
FINANCIALS_NOTBOLDNAME	Presentation Statements (Name not bold)				Yes
FINANCIALS_STL3	Arial Professional				Yes
FINANCIALS_STL3_WITHFOOTNOTES	Arial Professional (footnotes)				Yes
FINANCIALS_WITHFOOTNOTES	Financials Presentation footnotes on last ...				Yes
FINANCIALS_WITHFOOTNOTES_NOLETTERHE...	Financials Presentation footnotes on last ...				Yes
FINANCIALS_WITHFOOTNOTES_NOLETTERHE...	Financials Presentation footnotes on last ...				Yes

Custom Report Templates – now available in Arial Professional



Proposed Budget Reports – Arial Professional

Name	Description	State	Comment	Client
FINANCIALS_APPROVEDBUDGET_DEFAULT	Approved Budget Report (default)			
FINANCIALS_APPROVEDBUDGET_NOLETTERHEAD	Approved Budget Report (full page)			
FINANCIALS_APPROVEDBUDGET_STL3	Arial Professional (Current Year Only)			
FINANCIALS_PROPOSEDBUDGET_DEFAULT	Proposed Budget Report (default)			
FINANCIALS_PROPOSEDBUDGET_DEFAULT_FOOTNOTES	Proposed Budget Report (default with Foo...			
FINANCIALS_PROPOSEDBUDGET_NOLETTERHEAD	Proposed Budget Report (full page)			
FINANCIALS_PROPOSEDBUDGET_NOLETTERHEAD_FOOTNOTES	Proposed Budget Report (full page with fo...			
FINANCIALS_PROPOSEDBUDGET_STL3	Arial Professional			
FINANCIALS_PROPOSEDBUDGET_STL3_FOOTNOTES	Arial Professional (footnotes)			

What's Better

- Minor issues have been addressed around Transfer in actions which affected Global Agents and Mortgagees.
- Changes have been made to the transfer in process – only the current data for the contact (email addresses and phone numbers) needs to be transferred.
- Enhancements have been made to the DocMax Work Queues to avoid long running work queues causing issues.
- Minor issue has been addressed when running an Unpaid Creditors Report caused by incomplete invoices.
- New Option has been added to the Web API to provide account balance by invoice code.
- Enhancements have been carried out in EBMax. SCM and MBL no longer require a distribute step this is combined with the import procedure therefore the popup message 'There are no files to distribute' has now been removed.
- Re-importing MBL data banking for a single building has been enabled though this function should not be required.
- Minor issues have been resolved when running a Business Activity Statement. Management Fee postings were failing when post standing journals were initiated were pending fees had previous month dates.
- EFT Manager configuration, 'Amalgamation of payments across buildings' is now obsolete and has been removed from the module.