

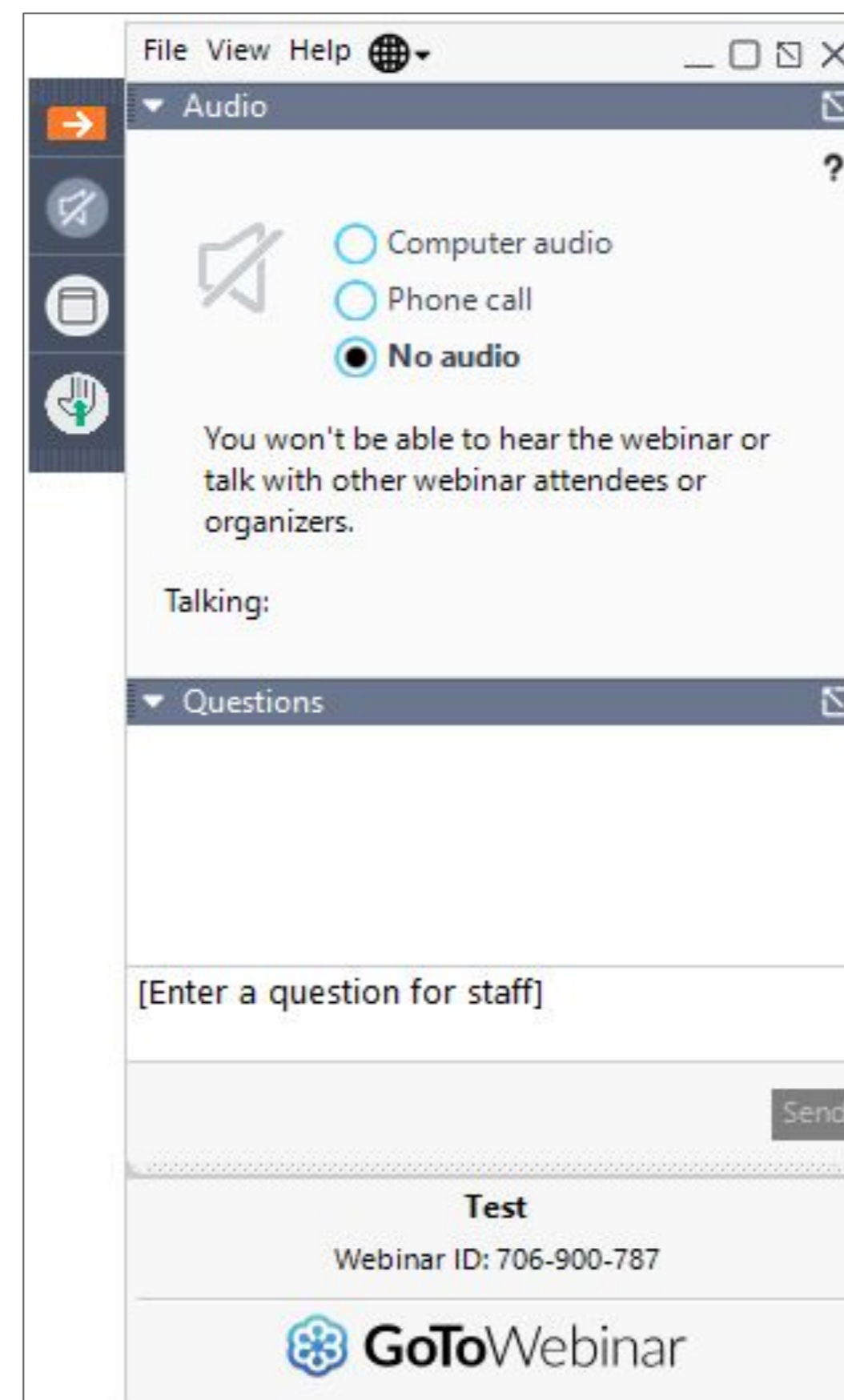


Navigating the IBHRS Workflow Through NextStep Solutions

August 18, 2021

Housekeeping | Navigating the IBHRS Workflow Through NSS

Attendees will be muted. If you have a question, enter it into the Questions box.



Objectives

- Walk Through the Clinician Workflow
- Explain New Fields' Functionality
- Explain New IBHRS Forms
- Access Resources on the Help Center

Speakers

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What's Changed

What's Changed

- Admission, Crisis and Screening have become Care Statuses
 - With details being captured in the Performance Outcome Measure and Special Initiative form
- Special Initiatives have been separated from the CDR admission forms into a self contained form
- Discharge of individual treatment can now be accomplished
 - Substance Use Disorder
 - Problem Gambling
- Services can now be from any form or note
- Rendering provider is now reported for a service
- Each activity is reported separately as well as the code
- Unique Client Number is no longer used

What's The Same

- "Report to State" field on the face sheet still determines what exports
- Clients must be admitted to some level of program to complete necessary forms
- Services are still required to be linked to another document (Care Status)
- Forms and Notes must be sealed to export
- Exporting processes will feel familiar
 - Similar style of export grids
 - Helper reports
 - Correction tools

IBHRS Workflow in NextStep Solutions

Let's Take a Look

Prerequisites

- You are a NextStep user familiar with basic software functionality
 - Face Sheet
 - Forms
 - Billable Forms/Notes
- Your administrators have enabled the IBHRS forms for any relevant clinical programs

Workflow Overview

The basic workflow for IBHRS-eligible clients is:

1

Face Sheet

Complete the IBHRS fields.

2

Open a Treatment Episode

IBHRS Treatment Episode
(Assessment Form)

3

Complete a POM

IBHRS Performance
Outcome Measures

4

Open a Care Status

IBHRS Care Status
(Assessment Form)

Let's get started

Q&A

Accessing NSS Help Center

Resources

- [IBHRS User Workflow](#)
- [IBHRS Q&A](#)

The NextStep Way

NextStep has a simple, unwavering goal: to support financial success and deliver the best, most user-friendly, and most flexible EHR technology for behavioral healthcare.