

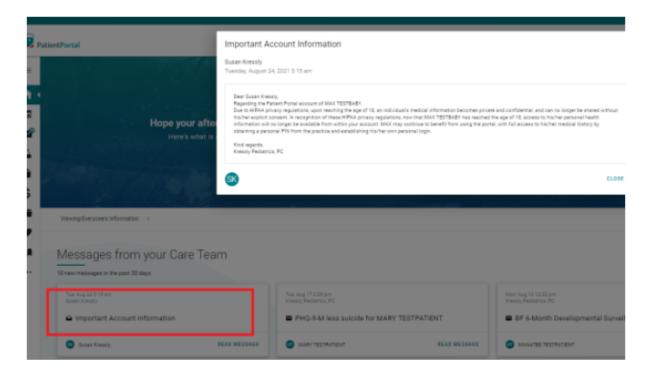
August 26, 2021 Portal Tips & Tricks

Minor Age Limit Setting

InteliChart released new functionality for patients who reach the age of majority. (Note: Your practice determines what that age is.) Nightly, the portal will sweep your patients for anyone who reached the "Minor Age Limit" and the next day your office team will be able to generate the patient's own PIN. No longer will parents have to log in to "release" the patient's account. For example, if your Minor Age Limit is set to 18, when the patient is 18 years plus 1 day, they will be eligible for their own PIN generation.

KRESSIN		Kressly Pediatrics, PC			
		Display Name	Kressly Pediatrics, PL		
	×		28 characters left		
B Dashboard		Merchant ID			
Care Actions	~				
🖬 Messages	0	TIN Optional	9 digit Tax Identification Number		
Patient Administration	_		 Descriptions in Assessment Franklands 		
Portal Management	-		Participate in Automated Enrollment (Enterprise On)		
General Settings			 Self Registration (Enterprise On) 		
Patient Interface			Require Address (Enterprise On)		
Care Actions Settings					
Code Management		Time Zone	(UTC-05:00) Eastern Time (US & Canada) Observe daylight savings?		
Locations			Odserve deyight sevings:		
& User Administration	~	Participating Insurance Plans	(Select All)		
al Reports	~	Select one to many insurance plans			
My Account					
			Apply to all Providers		
			Child/Associated Accounts		
		Minor Age Limit	18		
			Save		

When the patient logs in, they will see the following:



Templates for Self-Scheduling Vaccine Clinics (Flu or COVID)

Templates for self-scheduling flu vaccine/COVID vaccine clinics are now operating as intended. Click on the links below for instructions on how to set up the following:

- Flu Clinic
- <u>COVID Clinic</u>

Display of Diagnostic Test Results

Diagnostic test results which have important information in the notes field in OP, will now display as expected on the portal.

Chart: GREG A. BRA										
	Diagnostic Tests									
No privacy	Requisitions/Results Grouped by Test Name Cross-tab by Name/Date									
restrictions	New In-House New Send-Out New Legacy Print Rec	Send Msg Full Rpt	8							
Include confidential	TYPE Requisition Notes Requisition Date	Lab	Status	RS 🗮 🗥	1					
CLINICAL *	SARS-CoV-2 [COVID] 07/19/2021	In House	Received	🗸 F 📰						
Cinical Overview Care Plans (2)							CB MB GB BB			
Encounters Q ₂ Well Visits (2)	Orders/Results Review All Reviewed Today						GREG			
Referrais/TOC	Order: Panel/Test	Chart Summary Medications Labs	Histories Allergies	Visits Immunizations	Problems Vitals	Growth Charts Documents				
Problem List	B SARS-CoV-2 7/19,									
O Allergies	Result Dt/Tm Test Name	Lab Tests				SARS-CoV-2	×			
Medications	 7/19/2021 SARS-CoV-2 PC 									
 Immunizations (*) History 	Result Note Test by QA	Most Recent Lab/Test Results				POSITIVE Date: 7/19/2021				
/ Vitals/Growth		The information below is from your electroni	c medical record. If you belie	we any data is incorrect, pleas	e notify the office.	Dave. 7719/2021				
Dinplantable Devices		Display Only Abnormal Results				Result Note Test by QA	e Print			
🔛 Diagnostic Tests (15)) v entries			
		SAR9-CoV-2		POSITIVE			CLOSE			
		Date: 7/19/2021 Ordered By: FOWLER, REED								
		STOOL HEME TEST Date: 7/19/2021		POSITIVE Ordered By: FO	WLER, REED					
		STREP A AG, EIA Date: 7/19/2021		NEGATIVE Ordered By: FO	WLER, REED					
		Showing 1 to 3 of 3 entries					Previous 1 Next			