Release Notes – Version 5.6.33

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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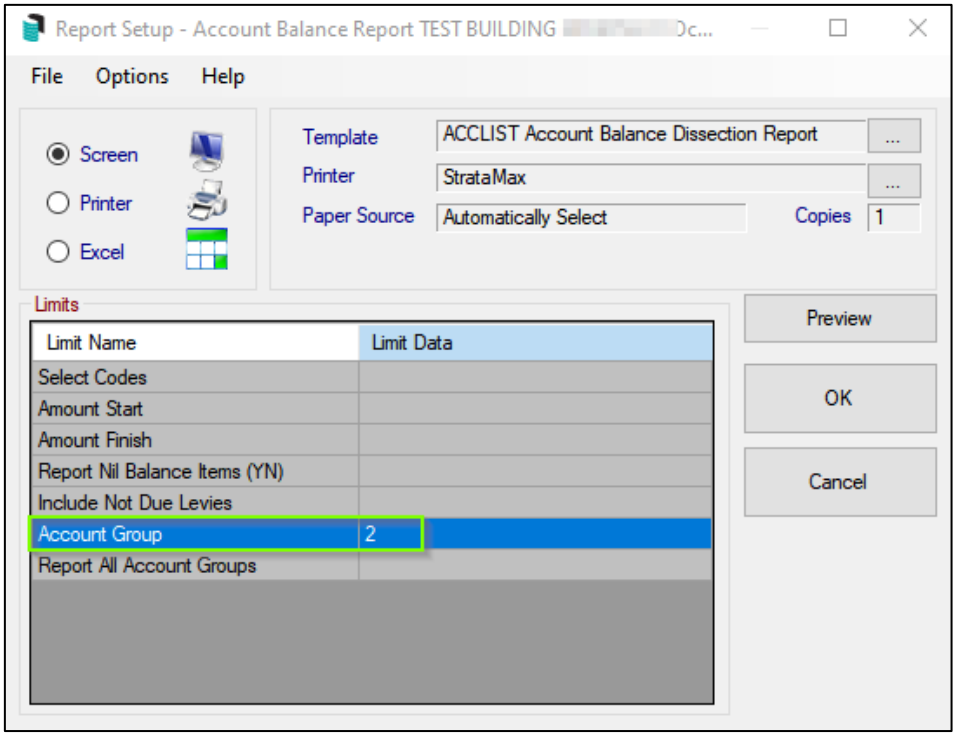
What's New

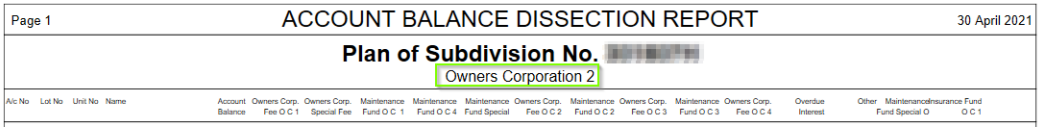
1. Account Dissection Report – Account Groups (Multi OC Buildings)

New options have been added to the Account Dissection report that allows selection of one or all account groups to be reported separately. Select Account Dissection to see the new options.

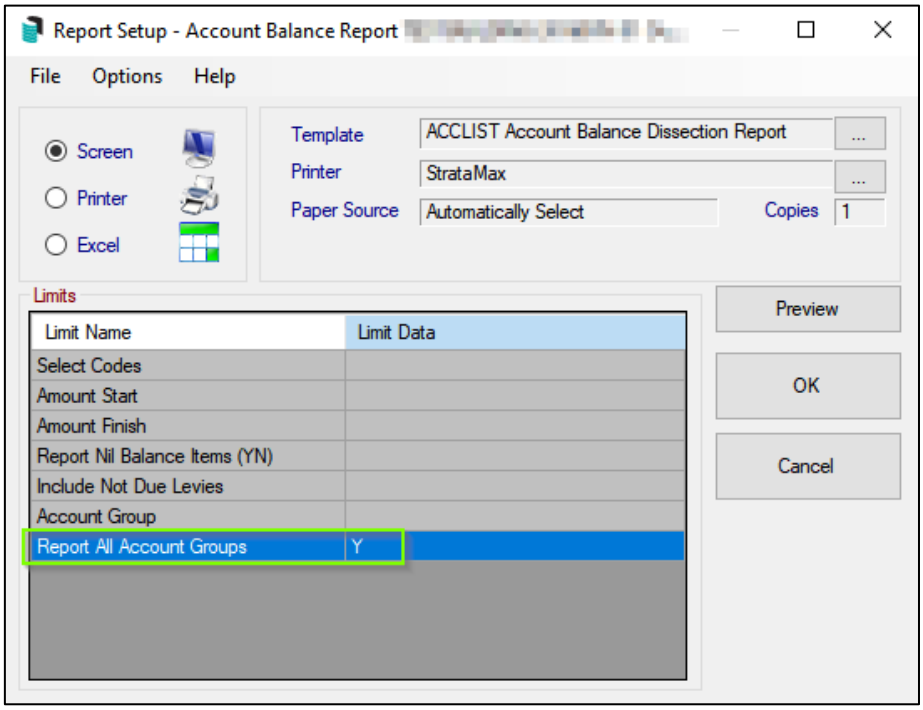
To select a single Account Group to report, add the Account Group number in the Limit Data field corresponding to the Account group field.



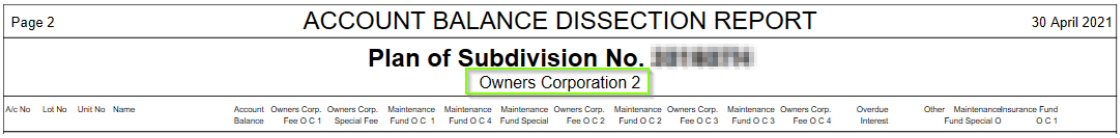
This will produce a report showing Account Group Lot Balances only for the set Account Group



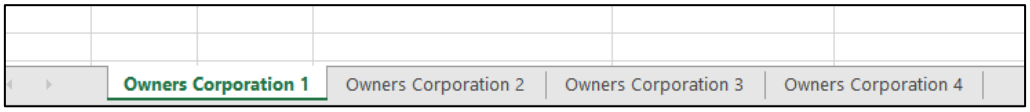
To generate a report for all Account Groups, enter 'Y' into the Limit Data field corresponding with the 'Report All Account Groups' field and click OK.



This will produce a report showing each Account Group Lot Balances on separate pages.



If exported to Excel, the report will show each Account Group on a separate worksheet.

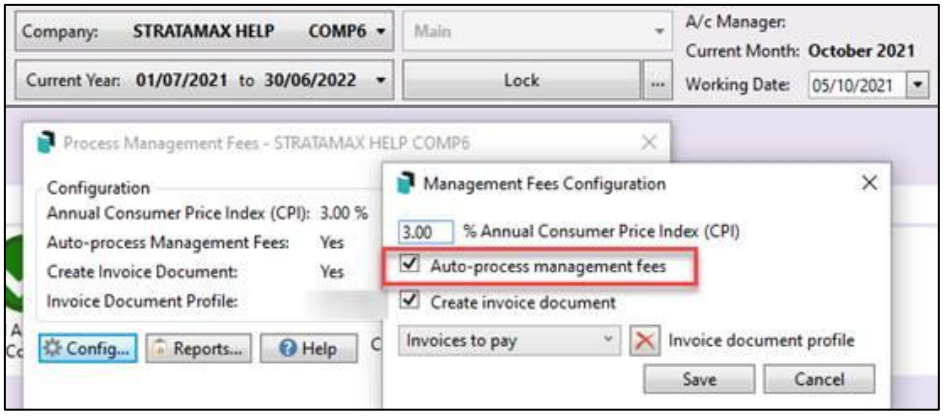


2. Processing Standing Journals after Auto-Rollover Month End

Pending transactions may occur when the date of the transactions is in future of the current posting month, but becomes current once the completion of the rollover has occurred. The Auto-Month End function will now process any pending Management Fee and Recoveries transactions, automatically after it completes the rollover.

The processing of these pending transactions will only occur automatically if the Automatic Month End Rollover feature is being used. If manual rollovers are being used, processing Financial Statements (with Post Standing Journals selected) for all Buildings may be required to be used, if transactions are to be processed the same day as rollover, to process pending transactions.

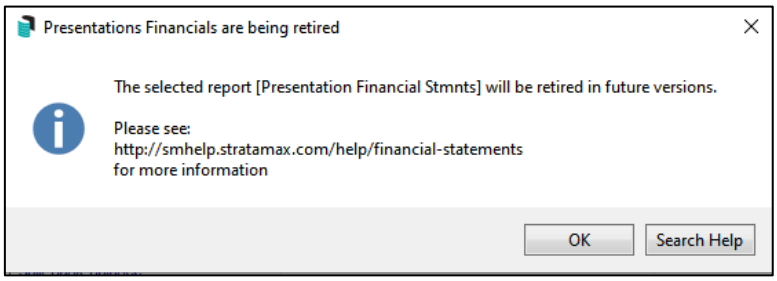
In GLMax, if Auto-process management fees is configured, these fees will process with the auto-rollover for GLMax, up to and including current working date.



3. Financial Reports – Old Presentation Financials

Old style Presentation Reports have been replaced with Presentation Style 2 Reports and will soon be removed. If an old-style report is selected, a message will be displayed advising that the selected report will be retired in future versions.

An option to open the StrataMax Help website for Financials Statements has also been provided to assist with selecting an appropriate alternative. Click 'Search Help' to open the page.



Click 'OK' to close the message and continue running the report.

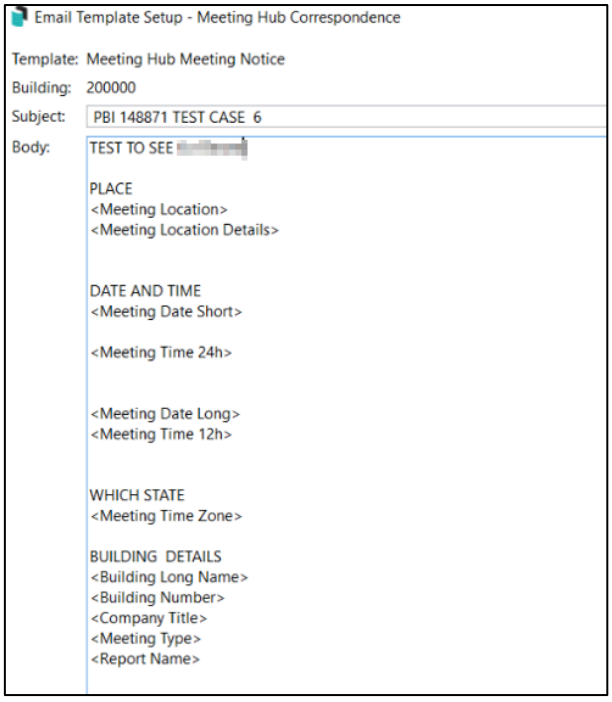
4. Meeting Hub – Email Template

Meeting Hub Email templates have been enhanced to provide meeting details in the email.

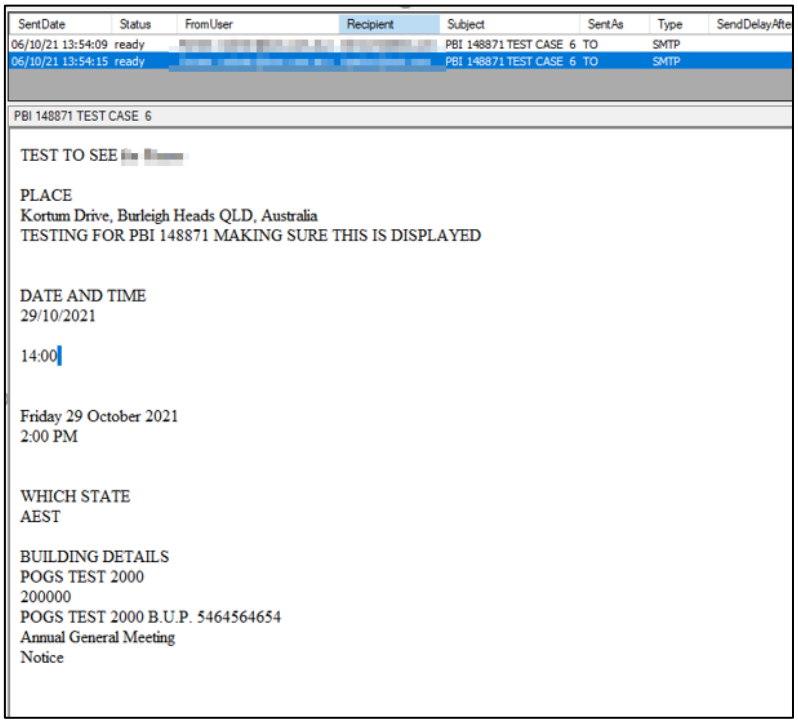
The following new fields are now available for both body and subject:

- Meeting Date Long (Friday 29 October 2021)
- Meeting Date Short (29/10/2021)
- Meeting Location (Water Drive, Burleigh Heads QLD, Australia)
- Meeting Location Details
- Meeting Time 12h (12:00 PM)
- Meeting Time 24h (14:00)
- Meeting Time Zone

Email Template setup example:



Email Example:



For Email Template setup, please refer to the following steps:

[Email Template Setup | Online Help]

What's Better

- Minor issues have been addressed where creditor names contain a back quote (`)
- EFT Manager – Re-export of a batch was reducing the limit of the UserID field from 26 to 12, this has now been resolved
- Issues have been resolved when running Month End Roller on SQL Server, where overdue interest is charged and financials are been stored with Lot Budget and other attachments
- Minor Issues have been resolved in EFT Manager when using EFT Reference overrides
- It's possible for a bank account to have a letterhead selected that does not exist on disk. This was causing EFTs not to draw/print successfully. This has now been resolved.
- EFT Manager - A minor issue where excluded payments with errors were preventing included payments from exporting has now been resolved.