Release Notes – Version 5.6.34

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

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What's New

1.   Invoice Hub - Credit Note Invoice Approvals

The Invoice Hub can now be configured to upload Credit Note invoices to the Invoice Hub for approval or query by approvers. Please see steps below to set Credit Notes for upload.

1.   Navigate to the Invoice Hub
2.   Click 'File'
3.   Select 'Configuration'
4.   Tick 'Can upload credit notes'
5.   Click Close
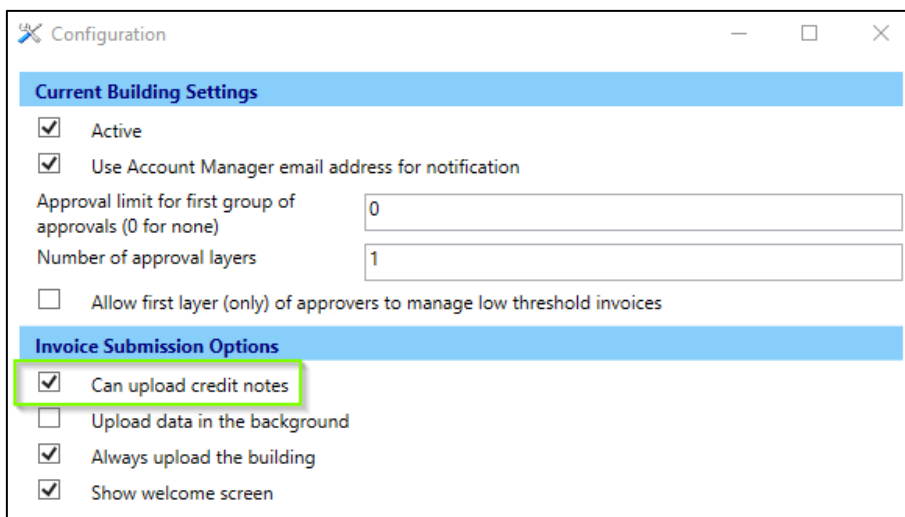
Please Note: This setting is Global and will affect all users

Once set, the credit notes will be available for submission to the Invoice Hub and will be available for approval or to be queried in the same way debit invoices are currently.

If queried, a note will show in BCMax in the Invoice Hub review screen in the same way as a queried debit invoice. Right click the queried invoice to see the note.

Please note: The 'Can upload credit notes' configuration will not be set as default on update to this version and will need to be applied if required.

What's Better

- Old EFT Manager is no longer available for payments from Version 5.6.34 onwards. The old EFT Manager is still available for Direct Debits.
- Minor Issues have been resolved when reporting TRMax Consultancy Time Reporting where the duration was reporting in seconds only instead of hh:mm:ss
- EFT Manager validation around checking bank account details changing since last payment has been enhanced to only look at included payments and not excluded and reversed payments.
- Financial Reports were reporting account codes including rows with zero values, this has been resolved