## Release Notes – Version 5.6.37

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help



THE COMPLETE STRATA MANAGEMENT SOLUTION





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# What's New

## 1. Legislative Changes to take effect in NSW on 1<sup>st</sup> December, 2021

The Community Land Management Act 1989 will be replaced by 'Community Land Management Act 2021' on 1<sup>st</sup> December, 2021.

On that date, all references to the old act need to be replaced by references to the new act.

https://legislation.nsw.gov.au/view/pdf/asmade/act-2021-7

## 1.1 Automatic inclusion of New Act Name

This will happen automatically in the following areas of the system:

- NSW Levy Templates for building types C.A.D.P, N.A.D.P or P.A.D.P
- NSW Arrears Templates for building types C.A.D.P, N.A.D.P or P.A.D.P
- Certificate 26 Replacement with Certificate under Section 171 and 174

## 1.2 Manual Changes to Apply New Act Name

If you have quoted the name of the old 'Community Land Management Act 1989' anywhere in customisable text added to the system manually, these entries will need to be updated manually wherever they exist.

Whilst the following list is not comprehensive, some areas to consider checking would include:

- Merge Letters
- Arrears Letters,
- Meeting Hub Motions
- StrataMax Portal
- TaskMax special instructions
- Certificate cover letters
- Certificate common seal clause

## 1.3 New Land Management Act 2021 Certificate Under Section 171 and 174

A new certificate has been created for use in New South Wales to meet the requirements of Section 171 and 174 of the Community Land Management Act 2021. The new certificate name is 'Section 171 and 174' certificate. This certificate will be the defaulted certificate to NSW building types C.A.D.P, N.A.D.P or P.A.D.P, from 1<sup>st</sup> December, 2021.

## 2. Victorian Legislation – Building Tiers

From 1st December new legislation comes into effect where buildings will be classed under specific tiers based on the Active Lot count. This excludes lots marked as a Car Park or Storage. Tier lot counts are listed below.

## <u>Act Name</u>

The Owners Corporations and Other Acts Amendment Act 2021 is an act used to amend Owners Corporations Act 2006 therefore references to the act have not changed. These are displayed on Fee Notices & Certificates.

## From the Act:

For the purposes of this Act, an owners corporation falls within one of 5 tiers as specified in this section.

(1) A tier one owners corporation is an owners corporation that consists of more than 100 occupiable lots and is not a services only owners corporation.

(2) A tier two owners corporation is an owners corporation that consists of 51 to 100 occupiable lots and is not a services only owners corporation.

(3) A tier three owners corporation is an owners corporation that consists of 10 to 50 occupiable lots and is not a services only owners corporation.

(4) A tier four owners corporation is an owners corporation that consists of 3 to 9 occupiable lots and is not a services only owners corporation.

(5) A tier five owners corporation is— (a) an owners corporation for a 2-lot subdivision; or (b) a services only owners corporation

## Relevant Definitions:

Occupiable Lot means - a lot that is ordinarily used for residential or business purposes

<u>Authorised Version - Owners Corporations and Other Acts Amendment Act 2021 -</u> <u>No. 4 of 2021</u>

The tiers will be displayed on the Desktop Header for BCMax buildings only. Please see examples below:

#### Multi-Tiered Account Group Victorian buildings

For buildings with accounts groups that have a number of account groups, the text 'Multi OC Tiers' will be displayed. Hover over the text to see the specific tier name and number.

Building:         MULTITEIR2         505050 v         Main         v           Current Year:         01/04/2021         to         31/03/2022         v         Lock	A/c Manager: Current Month: November 2021 Working Date: 15/11/2021	Multi OC Tiers CP 1 - Tier 3 CP 2 - Tier 3
		CP 3 - Tier 2 Mixed Group - Tier 4 Two Lot Tier - Tier 5

### Non-Account Group Victorian buildings

For Victorian buildings that are do not have any Account Groups setup, only the tier number based on the number of active lots in the building will be displayed.

Building: OWNERS CORPORATIO	Main	*	A/c Manager: Tier 2
Current Year: 01/07/2021 to 30/06/2022 -	Lock		Working Date: 15/11/2021

Please Note: Non-Victorian buildings will not display this information.

## 3. Office Bearer – Enhancements

### 3.1 Email Office Bearers option

We have added the option to email all Committee Members from the Office Bearer screen. In Office Bearers, click 'Email' to open the Communications compose screen prepopulated with Committee Member email addresses. The Body Corporate Manager address will not be included. Resigned officers will not be included.

Body Corp. Manager AMS Chairperson Deve Committee Member Deve	IS BCM veloper veloper			28/02/2020 06/10/2020				/ 🖹 🛈
Chairperson Deve	veloper veloper			06/10/2020				
Committee Member Deve	veloper					02100001		/ 🖹 🛈
	Fil	Compose Email (RECOVERI e Options Attachments Send Boc Subject: Attached:	S∠ 111.22) per1@test.com; developer2@test.c	om				
		Test Team QA Test Analysts StrataMax Pty Ltd	e: <u>anne-mar</u> t 07 5575 7 f: 07 5501 7 w: <u>www.strat</u>	ee.summerfie 422 098 amax.com	ld@stratama	.com	,	

Add the subject, body and any attachments if required and click 'Send'. You will be prompted to move addresses to BCC..

## 3.2 New Office Bearer Configuration access icon

The Configuration options icon has been changed and moved to the top right of the Office Bearers screen. Click the icon to open the configuration screen. The configuration screen now includes the global Office Bearer report configurations settings.

These settings will be used in global reporting utilities including Report sets. These are user settings only and will only apply per username.

💥 Configuration		_	$\times$
Office Bearers			
Show Resigned Officers Overwrite Officer Contacts	Confirm Before Overwrite		v
Office Bearers Report			
<ul> <li>Include Contact Info</li> <li>Include Resigned Officers</li> </ul>			

## 3.3 New Office Bearer Report access option

A 'Report' option has been added to the Office Bearer screen so Office Bearer reports can be produced directly from the Office Bearers module.

Open 'Office Bearers' to see the new button.

Office Bearers -	1440 - 2					-	- 🗆	×
								* ?
Office	Contact	Appointed	Resigned	Owner of Lot	Nominated By	Approver		
🚨 Body Corp. Manager	AMS BCM	26/02/2020					<u>/</u> 🗎	0
🚨 Chairperson	Terrare 1	09/10/2020		02100003				0
🚨 Caretaker	Reference and	30/04/2020		02100002		2		0
🚨 Committee Member	NUMBER OF STREET	09/02/2021			02100002		/ 🗎	0
	Show Resigned Ap	pointments	Email	🔒 Report	+ Add Officer	Sav	e >	Close

## 3.4 New Office Bearer Report

The legacy Office Bearer Report has been replaced with a new style module with new user interface and templates. Click the 'Report' button in the Office Bearers screen or search for 'Office Bearers Report' to open the new module.

### Configuration Options

The new Office Bearer Reports provide the ability to set the following options

- Sort By Click the drop-down arrow to select to sort by Office Held or Contact Title
- Include Contact Info Tick 'include Contact Info' to include the contact details column in the report
- Include Resigned Officers Tick 'Include Resigned Officers' to show these in the report
- Set Appointment and / or Resignation dates to filter by these dates.

Office Bearers Report - X								
Sort By:	Office Held v							
	✓ Include Contact Info							
	Include Resigned Officers							
Appointment Date:	From 💌 🗙							
	To							
Resignation Date:	From 💌 🗙							
	To							
	Proceed Close							

#### New Style Templates

It is recommended that you review the Office Bearer Report template as these have been replaced. Please see below for the equivalent new style template replacements.

- OFFICER\_DEFAULT replacement for the OFFICER template the default template, contains comment/registration details but omits the "Nominated By" field. This template will be set as default on update to this version
- OFFICER\_NCI replacement for the OFFICER2 template omits the comment/registration details fields
- OFFICER\_NOMI replacement for the OFFICER3 template and OFFICER\_STL3 template -, contains comment/registration details and includes the "Nominated By" field - Arial Professional
- OFFICER\_NOM2 replacement for the OFFICER4 template and OFFICER\_STL4 template - omits the comment/registration details fields, but includes the "Nominated By" field - Arial Professional

#### Report Setup Screen

To review the selected template, open the Office Bearer Report screen and click proceed. You will be presented with the Report Setup screen:

Report Setup - OFFICER_NOM1 Office Bearers + Nominated By FLUTES ESTATE 30305B 15 Novemb									
Screen		Template	OFFICER_NOM1 Office Bearers + No	ominated By					
○ Printer		Printer	StrataMax						
		Paper Source	Automatically Select						
Excel									
				Preview					
				ОК					
				Cancel					

Click the icon to open the template selection screen and select the appropriate template as Global or Local.

Use this screen also to setup printer and paper options or tag to print to screen or Excel.

#### Preview Screen

Click 'Preview' to see a preview of the report prior to printing. The following options can be accessed from the preview screen:

- Print Prints directly to the selected printer
- Show in Excel Exports the report to Excel as a spreadsheet
- Export Exports the report as a text file which can be saved to the selected location
- Close Closes the Preview screen

Office Bearers - RECOVER	RIES1					_	. 🗆	Х
Name	Name2	Owner Of Lot Text	Nominated By Lot Text	Registration Details	Address	Address2	Address3	
AMS BCM					BCM Address	BCM Address 2	BCM Addr	ess 3
Recoveries1		Owner of Lot: 02100003	}		123 Letting Agency	Unit 3 Happy Plaza	a 179 Marine	e Parad
Recoveries1		Owner of Lot: 02100002	2		Recoveries1			
NON OWNER COMMITTEE N	MEMBER		Nominated By: 02100002					
<								>
Count: 4					Print Show In	Excel Export	Clo	se

## What's Better

- Minor issues have been addressed in EFT Manager around the EFT manager log error that was appearing incorrectly
- Electricity Arrears Templates (.Let) are now available to select in the subgroup
- Meeting Hub When exporting a standard meeting that contains a 'Group of Same-Motions' standard motion was failing, this has now been resolved
- Old Financial Statements have now been removed from Financial Reports