Release Notes – Version 5.6.42

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help



THE COMPLETE STRATA MANAGEMENT SOLUTION





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What's New

1. Process Recoveries – Preview Summaries

We have added the ability to preview unprocessed recoveries with different Summary previews now available:

- By Building
- By Recovery Type
- By Account Manager
- Preview (which will report all recoveries ready for processing)

1.1 Previewing 'By Building' for selected invoice codes

To preview recoveries that are ready to be processed 'By Building' only is now available for all or selected Invoice Codes. Follow the steps below to generate the preview:

- 1. Navigate to a GLMax company
- 2. Click on 'Process Recoveries' module
- 3. The Process Recoveries screen will open which no buildings selected
- 4. Select a single, multiple or all buildings to report

| Process Reco | veries - RECOVERIES COMP1 | | - 🗆 | \times |
|-----------------------|--|---|---------------------|----------|
| Options Actio | ons | | | 0 |
| Debtor | Building | | Preview | |
| 02100002 | 1112 RECOVERIES1 | ^ | - Include No-Proce | ess |
| 02100003 | 11144 RECOVERIES4 | | Records | |
| 02100004 | 11122 RECOVERIES2 | | Summany Previews | |
| 02100005 | 11133 RECOVERIES3 | | Summary Previews | |
| 02100007 | 321 PAYMENTS1SCM | | By Building | |
| 02100008 | 322 PAYMENTS2SCM | | By Recovery Type | a |
| | 1000 1000 0000 | | | - |
| A DECEMBER OF | The second second second | | By Account Manag | Jer |
| A DECEMBER OF | The second second | | Invoice Code Filter | |
| 100000 | The second second | | | |
| 100000 | THE REPORT | | All Invoice Coa | es |
| 10000 | The second second | | Process Date | |
| and the second second | The second second | | 21/07/2021 | |
| and the second second | and the second sec | | 51/07/2021 | |
| 100000 | Second Second | | | |
| 10000 | Mar TV Sector | | Process Recoverie | 25 |
| 10000 | The second se | | th Config | - |
| 10000 | THE PERSON NUMBER OF A | | Seconny | |
| and the second | ALC: NO WORKS | | | |
| 10000 | and hardwards from the | | | |
| 10000 | ALC: NOT A REAL PROPERTY OF | | | |
| 10000 | STATE CONTRACTOR | | | |

5. Click on 'Invoice Code Filter' If you wish to only select a subset of Invoice Codes to report

6. Select Invoice Codes that need reporting

| ptions Actio | ins | | |
|--------------|--|--|---------------------------------------|
| Debtor | Building | | Preview |
| 02100002 | 1112 RECOVERIES1 | 🖥 Tag invoice codes to filter by 🦳 🗆 🗙 | Include No-Proces |
| 02100003 | 11144 RECOVERIES4 | | Records |
| 02100004 | 11122 RECOVERIES2 | Search | Summer Previous |
| 02100005 | 11133 RECOVERIES3 | Tag Code Description | Summary Previews |
| 02100007 | 321 PAYMENTS1SCM | 00 Sundry | By Building |
| 02100008 | 322 PAYMENTS2SCM | 📀 01 EFT Printing | By Recovery Type |
| 10.000 | | 📀 02 General Printing | |
| 10.00 | THE REPORT OF A | 03 Cheque Printing | By Account Manage |
| 1000 | The second se | 04 Deposit Print Charge | Invoice Code Filter |
| 1000 | THE REPORT OF | 05 Invoices | 2 |
| 1000 | THE REPORT | 06 Emails | All Invoice Code |
| 1000 | The second se | 07 Printed Notices | Process Date |
| 1000 | THE REPORT OF | 08 Workorders | 21/07/2021 |
| 1000 | THE REPORT OF A | 09 Postage | 51/07/2021 |
| 1000 | Contraction of the second s | 10 Courier | |
| 1000 | Contraction of the Contraction o | 11 DX | Process Recoveries |
| 10000 | Non-Astronomy | 12 Marbig Folders | the Courter |
| 10.000 | and the second second second | 13 Half Arch v | Syr Conlig |
| 1000 | AND TRACK AND A | OK Capcel | |
| 10000 | which the design of the set of the | | |
| 10000 | and the second sec | | |
| 10.000 | and the second second | | ~ |

- 7. Click 'Ok'
- 8. Select 'By Building'
- 9. This will return all pending recoveries by building type for selected invoices which can be exported to Excel

| Pendir | ng Recoveries by | Building (1 | otal: 165.50) | _ | |
|--------|------------------|-------------|---------------|------|-----|
| Number | Building Name | Quantity | Amount | | |
| 1122 | RECOVERIES2 | 331 | 165.50 | | |
| | | | | | |
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| | | | E | xcel | Clo |

1.2 Previewing 'By Recovery Type' for selected invoice codes

To preview recoveries that are ready to be processed 'By Recovery Type' is now available for all or selected Invoice Codes. Follow the below steps to generate the preview:

- 1. Navigate to a GLMax company
- 2. Click on 'Process Recoveries' module
- 3. The Process Recoveries screen will open with no buildings selected
- 4. Select a single building, multiple or all buildings to report

| Process Recov | eries - RECOVERIES COMP1 | | |
|-----------------------|---|---|----------------------|
| Options Action | 15 | | |
| Debtor | Building | | Preview |
| O2100002 | 1112 RECOVERIES1 | A | - Include No-Process |
| O2100003 | 11144 RECOVERIES4 | | Records |
| 02100004 | 11122 RECOVERIES2 | | Summany Previews |
| O2100005 | 11133 RECOVERIES3 | | D D U |
| 02100007 | 321 PAYMENTS1SCM | | By Building |
| O210008 | 322 PAYMENTS2SCM | | By Recovery Type |
| 1010000 | | | |
| 10000 | The second second second | | By Account Manager |
| 1000 | The second second | | Invoice Code Filter |
| 10000 | the second second | | |
| 10000 | THE DESIGNATION OF THE OWNER OF T | | All Invoice Codes |
| A CONTRACTOR OF | The second se | | Process Date |
| A CONTRACTOR OF | 10 m 2 m 2 m 2 | | 21/07/2021 |
| C. Contraction | and the second second | | 51/07/2021 |
| C. CONTRACTOR | the second s | | |
| 1.000 | Alter The Sector | | Process Recoveries |
| 1.000 | The second se | | No C |
| and the second second | and the state has a | | st Config |
| and the second second | ALC: NO DECK | | |
| C. Contraction | and the balance is the set | | |
| and the second | ALC: NOT A REAL PROPERTY OF | | |
| 10000 | States and and | v | |

- 5. Click on 'Invoice Code Filter' If you wish to only select a subset of Invoice Codes to report
- 6. A list of available Invoice codes will appear that can be tagged for reporting

| tions Actio | ons | | |
|---------------------------------------|--|--------------------------------|---------------------|
| Debtor | Building | | Preview |
| 02100002 | 1112 RECOVERIES1 | Tag invoice codes to filter by | A Include No-Proce |
| 02100003 | 11144 RECOVERIES4 | | Records |
| 02100004 | 11122 RECOVERIES2 | Search Q | Summer Desident |
| 02100005 | 11133 RECOVERIES3 | Tag Code Description | Summary Previews |
| 02100007 | 321 PAYMENTS1SCM | 00 Sundry | By Building |
| 02100008 | 322 PAYMENTS2SCM | 📀 01 EFT Printing | By Recovery Type |
| | THE PARAMETER | 📀 02 General Printing | |
| 1.10 | THE REAL PROPERTY. | 03 Cheque Printing | By Account Manag |
| 1.11 | THE REPORT OF | 04 Deposit Print Charge | Invoice Code Filter |
| | THE REPORT OF | 05 Invoices | 2 |
| | THE REPORT | 06 Emails | All Invoice Coo |
| 1.11 | The second se | 07 Printed Notices | Process Date |
| 1.14 | THE REPORT | 08 Workorders | 21/07/2021 |
| | THE REPORT OF A | 09 Postage | 31/07/2021 |
| | The second se | 10 Courier | |
| | Contraction of the Contraction | 11 DX | Process Recover |
| | Service States and Services | 12 Marbig Folders | 24 C-26- |
| a later a | And the second sec | 13 Half Arch v | se conig |
| | A REAL PROPERTY AND A REAL | OK Cancel | |
| | which the design of the state | | |
| | and the second second second | | |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | and the second second | | ~ |

- 7. Click 'Ok'
- 8. Select 'By Recovery Type'
- 9. Pending recoveries by 'Recovery Type' for selected buildings will appear on screen

| - r chang kee | overies by necovery | , ijpe (10tt | |
|---------------|---------------------|--------------|--------|
| Recovery Type | Description | Quantity | Amount |
| 06 | Emails | 43 | 94.60 |
| 02 | General Printing | 331 | 165.50 |
| SF | Service Fees | 2 | 11.00 |
| TY | Tax Year Statement | 2 | 6.60 |
| 08 | Workorders | 8 | 79.20 |
| | | | |
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10. Click on 'Excel' to report and print

| Recovery Type | Description | Quantity | Amount |
|---------------|--------------------|----------|--------|
| 06 | Emails | 43 | 94.60 |
| 02 | General Printing | 331 | 165.50 |
| SF | Service Fees | 2 | 11.00 |
| TY | Tax Year Statement | 2 | 6.60 |
| 08 | Workorders | 8 | 79.20 |

1.3 Previewing 'By Account Manager' for selected invoice codes

To Preview recoveries that are ready to be processed 'By Account Manager' only is now available for all or selected Invoice Codes. Follow the below steps to generate the preview:

- 1. Navigate to a GLMax Company
- 2. Click on 'Process Recoveries' module
- 3. The Process Recoveries screen will open which no buildings selected
- 4. Select a single building, multiple buildings or all buildings to report

| Process Recov | eries - RECOVERIES COMP1 | | - 🗆 X |
|-----------------------|--|---|---------------------------|
| Options Action | 15 | | 0 |
| Debtor | Building | | Preview |
| O2100002 | 1112 RECOVERIES1 | | Include No-Process |
| 02100003 | 11144 RECOVERIES4 | | Records |
| 02100004 | 11122 RECOVERIES2 | | Summary Previews |
| 02100005 | 11133 RECOVERIES3 | | By Building |
| 02100007 | 321 PAYMENTS1SCM | | by building |
| 02100008 | 322 PAYMENTS2SCM | | By Recovery Type |
| 1000000 | | | Pro A security Management |
| 10000 | The second second second | | by Account Manager |
| 1000 | The second se | | Invoice Code Filter |
| 10000 | the sufficient's | | All Invoice Coder |
| A DECEMBER OF | THE DRIVEN | | All invoice codes |
| and the second second | The second se | | Process Date |
| and the second second | 10 W 10 10 | | 31/07/2021 |
| and the second second | and the second second | | ,, |
| 10000 | ALC: NO DECISION OF A | | |
| | Allow The Analysis | | Process Recoveries |
| | ACCESS DOM: | | 🔆 Config |
| 10000 | and the local second | | i comgin |
| | ALC: NO WERE | | |
| | and the balance of the second second | | |
| | A REAL PROPERTY AND A REAL | | |
| | and the second sec | × | |
| | | | |

- 5. Click on 'Invoice Code Filter' If you wish to only select a subset of Invoice Codes to report
- 6. List of available Invoice codes will appear that can be tagged for reporting

| 0 | | | |
|-----------------------|--|--------------------------------------|---------------------|
| Options Actio | ons | | |
| Debtor | Building | | Preview |
| 02100002 | 1112 RECOVERIES1 | Tag invoice codes to filter by 👘 🗆 🗙 | nclude No-Process |
| 02100003 | 11144 RECOVERIES4 | Carret O | Records |
| 02100004 | 11122 RECOVERIES2 | Search | Summany Previews |
| O2100005 | 11133 RECOVERIES3 | Tag Code Description | B. B. Ulia |
| O2100007 | 321 PAYMENTS1SCM | 00 Sundry | By Building |
| O210008 | 322 PAYMENTS2SCM | 📀 01 EFT Printing | By Recovery Type |
| 10000 | 100 Control 100 | 📀 02 General Printing | |
| 1000 | THE REPORT OF THE REPORT OF | 03 Cheque Printing | By Account Manager |
| 1000 | The second se | 04 Deposit Print Charge | Invoice Code Filter |
| 1000 | The second se | 05 Invoices | 2 |
| 1000 | THE REPORT | 06 Emails | All Invoice Codes |
| 10000 | The second se | 07 Printed Notices | Process Date |
| 1.000 | THE REAL PROPERTY. | 08 Workorders | 21/07/2021 |
| 1000 | The second | 09 Postage | 31/07/2021 |
| 1000 | Contraction of the second s | 10 Courier | |
| 10000 | AND TRACKING AND | 11 DX | Process Recoveries |
| 10000 | Sec. Statements | 12 Marbig Folders | the c |
| and the second second | NAME AND ADDRESS OF AD | 13 Half Arch v | Set Config |
| 1.000 | ALC: NO ADDR | OK Canad | |
| 10000 | which the balancement there had | OK Cancel | |
| 10.000 | and the second second second | | |
| 10000 | and the second second | | ~ |

- 7. Click 'Ok'
- 8. Click 'By Account Manager'
- 9. Pending recoveries 'By Account Manager' for selected buildings will appear on screen

| Pending Recoveries by | Account N | 1anager (To | otal: 474.05) | | | \times |
|-----------------------|-----------|-------------|---------------|------|------|----------|
| Account Manager | Quantity | Amount | | | | |
| | 3 | 8.80 | | | | |
| New York Lowering | 383 | 348.10 | | | | |
| Name (1997) and | 79 | 117.15 | | | | |
| | | | | | | |
| | | | E | xcel | Clos | e |

10. Click on 'Excel' to report and print

| | А | B C |
|---|--|-----------------|
| 1 | Account Manager | Quantity Amount |
| 2 | And and a second | 3 8.80 |
| 3 | tern from to the "ort | 383 348.10 |
| 4 | Annual Antonia de la companya de la | 79 117.15 |
| _ | | |

Please Note: To report all invoice codes for any of the Summary Previews now available, 'Invoice Code Filter' does not need to be selected as default is 'All Invoice Codes'.

2. BCMax Email Server – notification for failed email

Notifications will now be sent to the sender of failed emails.

If an email is sent via MaxSoft Communications and fails to send, a BCMax notification will appear on the desktop of BCMax. Example below of the notification

| - [| Dismiss All |
|-----|--|
| | Failed to send email Failed sending email 'Testing Failed Email' to 'renee@marina.com ' 18/01/2022 5:11:11 PM View Email Log Dismiss |

3. Office Bearers Report – Lot Fields

The new Office Bearer module has been enhanced to display the Lot number and Unit number for Owner of Lot and Nominated By fields, example shown below:

| P Office Bearers - | and provide the second | | | | | | - | | \times |
|----------------------|------------------------|---------------|--------------|----------|------------------|------------------|----------|-------|----------|
| | | | | | | | | | ‡ |
| Office | Contact | | Appointed | Resigned | Owner of Lot | Nominated By | Approver | | |
| 🚨 Body Corp. Manager | Renee Manager | | 04/11/2019 | | | | | / 🖹 (| Ð |
| 🚨 Committee Member | Incompany - Incompany | | 15/11/2019 | | | | | / 🖹 (| Ð |
| 🚨 Committee Member | Red Mile Peter | | 15/11/2019 | | 206B (Unit 206B) | | | / 🖹 (| Ð |
| 🚨 Committee Member | By Dennet 1 Thingson | | 15/11/2019 | | 205B (Unit 205B) | | | / 🖹 (| Ð |
| 🚨 Committee Member | Data Associa (1971) | | 15/11/2019 | | 211B (Unit 211B) | | | / 🖹 (| Ð |
| 🚨 Committee Member | hans Mission | | 15/11/2019 | | 108A (Unit 108A) | | | / | Ð |
| 🚨 Committee Member | Adam Assoc Table | | 15/11/2019 | | 606A (Unit 606A) | 103C (Unit 103C) | | / 🖹 (| Ð |
| | | | | | | | | | |
| | | Show Resigned | Appointments | Email | Report | + Add Officer | - Save | × | Close |

3.1 Office Bearer Report

Office Bearer Report has been enhanced to replace account numbers with Lot and Unit Numbers for Owner of Lot and Nominated By fields if the template selected reports the Nominated By field. See Example below:

| | OFFICE BEARERS REP | ORT | |
|--|--|---|--|
| | AS AT 19 JANUARY 202 | 2 | |
| Name | Address | Office Held | Contacts |
| Renee Manager | 11 Marine Frends JACONE WELL (2.0-000 Colocophianopolitikational con- | Body Corp. Manager 04/11/19 Send Status Report: Y | W 07 55013457 H M F |
| Owner of Lot: 606A (Unit 606A) Nominated By: 103C (Unit 103C) | AND A CONTRACT NAME AND A CONTRACT OF A CONT | Committee Member 15/11/19 Send Status Report: N | W H 0407 652 961 M 0421 407 562 F |
| Owner of Lot: 108A (Unit 108A) | 1) Downloads View Mill I PAPIX VIC 2000 Download Degranding as | Committee Member 15/11/19 Send Status Report: N | W H M 0401 132 258 F |
| Owner of Lot: 211B (Unit 211B) | 11 rightscape Dear an donarrought Caro agest returns, geettysterm con an | Committee Member 15/11/19 Send Status Report: N | W H M 0432 422 542 F |
| Owner of Lot: 206B (Unit 206B) | International Version | Committee Member 15/11/19 Send Status Report: N | W H M 0423 227 289 F |
| Owner of Lot: 205B (Unit 205B) | Internet augustication means augustication | Committee Member 15/11/19 Send Status Report: N | W H M 0432 713 277 F |
| Proxy for Lot 604B | Duri Paul 1005 1005 Parks Rd Install Villa Vill 2003 | Committee Member 15/11/19 Send Status Report: N | W H M |

What's Better

- Issues have been resolved around documents pending upload ignoring the filter by building
- Error has been corrected when adding dashboard item 'ActiveLotsWonLost' and moving over into GLMax
- The new Office Bearers setup module allows a user to update the resignation date of an office bearer, however if the resigned office bearer is an invoice hub approver, the system was not removing from the default approvers lists and resigned from Invoice Hub (Portal) this has now been resolved.
- Levy Management When receipts are posted through the bank the Levy Management /Configuration 'Don't Show Generated Levies on the Balance Sheet for Specific Building' setting was being ignored. This has now been resolved.