



CONNECTED | AUTOMATED | CUSTOMISED

Executive Summary/Objectives

Automating the upload and indexing of invoices & credit notes emailed:

Just like invoices in envelopes, they can't open themselves automatically. Incoming emails will need to be opened and the attached invoice, credit notes manually uploaded into DocMax and Indexed.

The common problem is the number of invoice emails received to be processed.

Paperless Processing:

BBC Digital's Invoice Processing Automation solution cuts down the time accounts payable staff spend on manual data entry and manual handling of invoices in the office.

All emailed PDF invoices and credit notes can be automatically converted into data with the associated invoice document and dropped into the relevant work queue with little or no intervention from Finance. The reducing balance of paper invoices can be scanned locally and processed in the same way.

Accounts payable professionals can now evolve from spending up to 70% of their time dealing with bits of paper to undertaking other activities that add more value to the business. This is key for businesses that are looking to maximise the productivity of their staff in undertaking valuable and productive work.



STRATA AP CONNECT 2020

Strata AP Connect 2020 delivers a host of features to make it the most connected, automated and customisable integration to StrataMax



Metadata Capture as a Service

The Strata AP Content Connector supports functionality such as OCR Processing Recognition to automatically import, extract, distribute and save information from all documents into StrataMax.



Functionality Overview

- View and submit forms from a variety of devices
- Authenticated or non-authenticated options
- Index fields captured can be populated with form data
- Form data is stored as PDF files in DocMax
- Time and date stamp all invoices

Verification Through

- CTS Number
- ABN
- Company Name
- Building Name
- Address
- Work Order Number
- Description
- BSB/Account Numbers

Many industries rely heavily on data collection from clients or potential customers, including:

- Banking
- Insurance
- Government
- Education
- Healthcare
- Telecoms

Additionally, specific departments within most companies have a high need for structured data collection, including HR, customer service, quality inspection, procurement, remote field services, labor management and delivery logistics.

