Release Notes – Version 5.6.43

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help



THE COMPLETE STRATA MANAGEMENT SOLUTION





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What's New

1. Master Chart Filter – Delete Accounts

Account codes can now be be deleted from the Base Building using the Master Chart Filter and Header accounts are now available for selection when deleting codes in the Base or any tagged building/s.

1.1 Delete codes from the Base Building

To delete codes from the Base Building, see the steps below:

- 1. Navigate to Master Chart Filter
- 2. Click 'Include Base' (1)
- 3. Click Delete Codes (2)

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- 4. Click 'Yes' to confirm you are using the Base Building
- 5. Tag required accounts to delete
- 6. Click OK. You will be prompted to review and confirm the change

1.2 Delete Header codes from any building

The ability to delete Header codes has been made available in any building. Please see steps below:

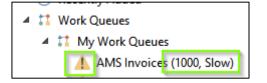
- 1. Navigate to Master Chart Filter
- 2. Tag buildings to remove codes from
- 3. Click 'Delete Codes'
- 4. Tag Header codes to be deleted
- 5. Click OK. You will be prompted to review and confirm the change

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2. DocMax Work Queues - Slow Performance indicator

We have added a Slow Performance Indicator icon and 'Slow' note for work queues where performance may be impacted by the volume of data or configuration issues.

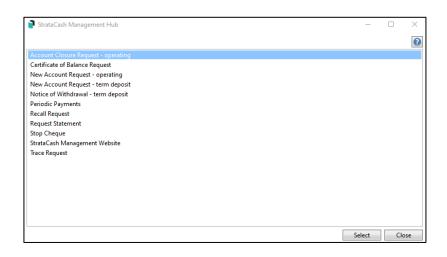
An alert icon will be displayed next to the work queue if the system detects performance may be slow when running the query. If there are more than 1000 documents, the system will truncate the count to 1000 to reduce the impact on resources and will refresh every 5 mins. The superseded document count will no longer be displayed. This change applies to Work Queue searches only.



Please Note: This change is scheduler driven and will be activated by default. The "refresh" button function has now been deprecated, and as a result, the work queues are set to update every 5-10 minutes automatically

3. StrataCash Management Hub

StrataCash Hub is a direct replacement of the old StrataCash menu. This new hub will streamline access and requests to the StrataCash team. Access to the new hub can be found on the search menus and can be added to the StrataMax desktop.



Please Note – this will be activated on a client by client basis. The list of actions available on the hub may differ from the list shown

What's Better

- Issues have been addressed where Merge Letters were being generated for multiple buildings merging to an office.
- Rationalise Sub Balances was repeating transactions when the account was a zero balance, this has been resolved
- Financial Report settings for Month End Rollover now handles Sub Heading balances correctly
- Enhancements have been made to DocMax searches to prevent some random errors occurring when executing searches
- When changing GST Style, the old year adjustments were not posting into the old year, this is now resolved
- Journal Preparation issues have been resolved around validation
- Issues have been addressed when cancelling out of GST Setup / Change GST Style
- Cover letter for Sect26 Certificate was not outputting StrataPay reference and Remote Cert ID. This has been corrected.
- Office Bearers Add Officer or Nominee Users were unable to set Owner of Lot in Edit mode or Nominated By Lot on Save due to binding issue. This has been resolved.