Release Notes – Version 5.6.52

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

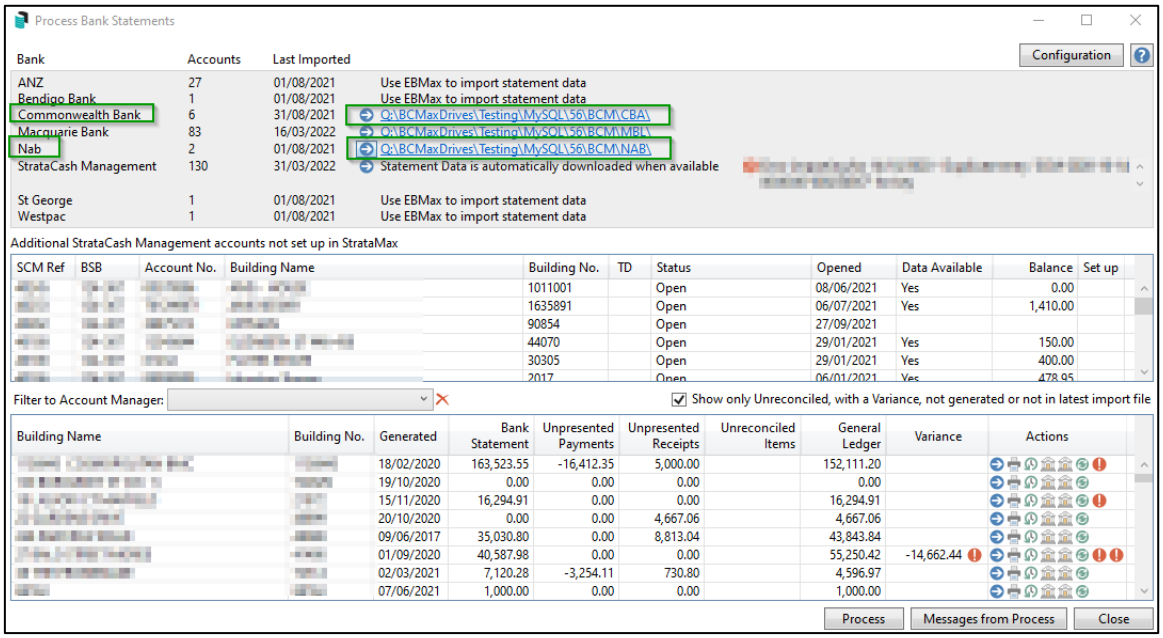
What's New.....3
1. Process Bank Statements - Import NAB and CBA.....3
2. Levy Arrears - Option to list levy arrears in Due Date order.....3
3. Meeting Hub - New merge fields for Document Generation.....4
What's Better.....5

What's New

1. Process Bank Statements - Import NAB and CBA

Enhancements have been made to import NAB and CBA banking once banking files are downloaded daily using 'Process Bank Statements' icon as shown below:

The Process Bank Statements module is designed to give the users a central point to view and action daily banking for all buildings and all banks.

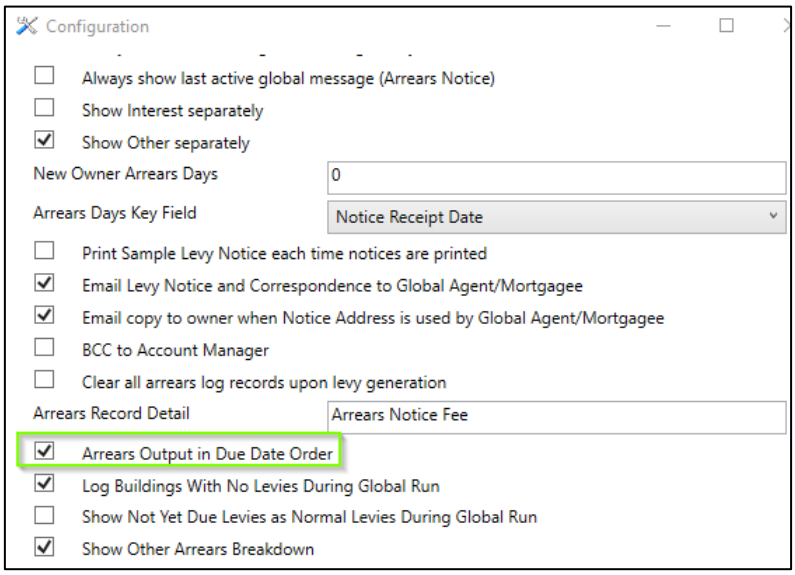


Please Note: All banks except for StrataCash Management, MBL, CBA and NAB will need to continue using EBMax to import statement data before using Process Bank Statements.

2. Levy Arrears - Option to list levy arrears in Due Date order

An option to show overdue levy arrears in due date order on Arrears notices is now available in the Arrears Notice configuration. When set, levy arrears will be ordered by due date rather than by Invoice code.

To see this new setting navigate to Arrears Notice / File / Configure. Tick 'Arrears Output in Due Date Order'.



Arrears will be displayed in due date order regardless of fund Invoice Code.

Unpaid Levies

Account	Period	Due Date	Amount
Reserve Fund	01/07/21 to 30/09/21	01/07/21	4.50
Admin Fund	01/10/21 to 31/12/21	15/10/21	245.40
Reserve Fund	01/10/21 to 31/12/21	15/10/21	24.54
Admin Fund	01/01/22 to 31/03/22	01/01/22	245.40
Reserve Fund	01/01/22 to 31/03/22	01/01/22	24.54
Other			90.50
Arrears Notice Fee			15.50

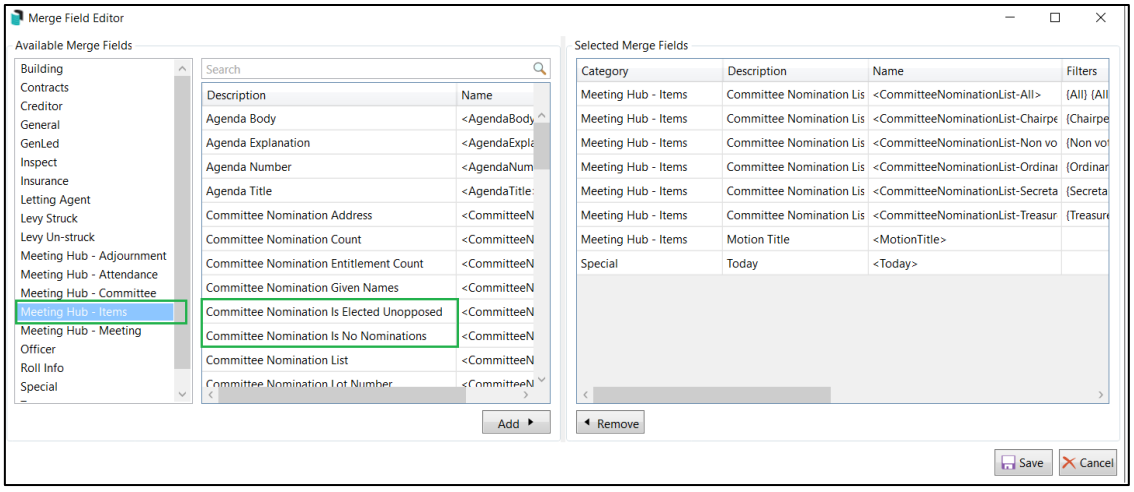
Account Balances

Admin Fund	490.80
Reserve Fund	53.58
Other	90.50
Arrears Notice Fee	15.50

Amount Due: $650.38

3. Meeting Hub - New merge fields for Document Generation

Two new merge fields have been added to the template groups in Meeting Hub for the Committee Election template. The two new merge fields are 'Elected Unopposed' and 'Is No Nominations'.



What's Better

- Enhancements have been made to output Arrears Levies in Due Date order
- Meeting Hub – Issues have been resolved when a HTML merge field (e.g. NameAndAddressAuto or MotionBody) is used within a text box in the MS Word template, the document merge process was throwing an exception.
- Issues have been corrected when the levy index was missing from a levy merge field and Office Bearer merge fields when 'Committee Member' had been selected as the office held.
- Meeting Hub – An Issue has been resolved for the CommitteeNominationCount merge field to now display the count for the nominee positions
- Invalid codes produced for STG/ANZ/NAB & MBL imports for certain transaction types has been resolved
- Month End Process created Status Reports were outputting Other Payments total as Total Receipts, this has now been corrected
- Performance enhancements have been done to Process Bank Statements