Billing Engine Release Notes 6.3.1

Billing Engine Version 6.3.1 Release Notes
All content is subject to change.

Release Date: August 18, 2022

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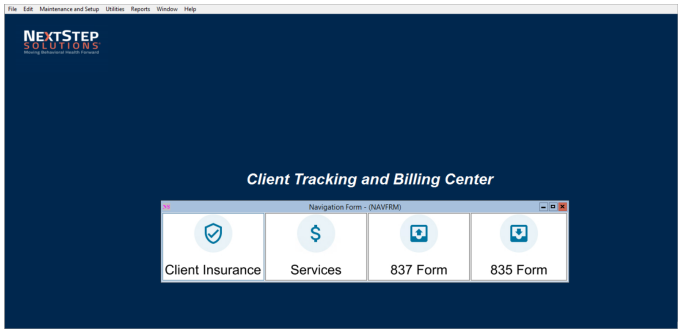
Enhancements

Attendance Header Form Resized *File > Services > Attendance > Attendance - Detail Grid*	The Attendance Header Form has been resized so that when **Proof List** is clicked, all fields are displayed.
Bill Status Form Link List Opens Form *Navigation Form > Services button > Service Filter Form > Bill Status Drop-down > Ok button > Bill Status button > Go To Form*	When the **Go To Form** button in the Bill Status Form Link List is clicked, the user is taken to the Form listed in the Form column.
Billing Engine Updated Branding	The NextStep logo and branding colors have been applied to the main Billing Engine background. 
Billing Properties button renamed to Billing Log *Navigation Form > Services button*	The Billing Properties button in the Services Form has been renamed to **Billing Log**. The Billing Log is automatically turned on and logs the action when the **Recalc Selected** button is clicked.
Claim Header Configuration *Maintenance and Setup > Configuration Options > System tab > Page 4 tab*	On the Page 4 tab of System Configuration Options, a new checkbox, **Use Case Number as Claim Header**, is available and when clicked, uses the case number as the claim number instead of the 0001D062021C1606 format.
DenialCode/TXN Note drop-down Filter ➢ *File > Billing > Line Items Print Status Change* ➢ *File > Billing > Line Items Open/Closed Change*	A **Denial Code/TXN Note** drop-down filter has been added to the Line Items Open/Close and Print Status Change Forms.
Edit Modifiers on Line Item Form	The following edits to modifiers can now be made in the Line Item Form:

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File > Billing > Line Items	• **Remove modifiers**: The claim will be generated with no modifiers when the Override modifier checkbox is checked and the additional modifier field is left blank. • **Change original modifiers**: The claim will be generated with only the modifiers in the Additional Modifier field when the Override modifier checkbox is checked. • **Add additional modifiers**: The claim will be generated with the original modifier in the first modifier position and the modifier entered in the Additional Modifier field in the second when the Override modifier checkbox is unchecked. For complete details on the new functionality, see Add, Edit, and Remove Modifiers on Line Items in the NSS Help Center.
File Progress Bar on HIPAA 5010 Transfer Form *Navigation Form > 837 Form button*	The Subscriber ID, Case Number, and Client Number have been removed from the HIPAA 5010 Transfer Form and replaced with a file progress bar so that users can see the progress of the claim file being created.
Filter 270 Transfer Form by Program *File > Claims Processing > Eligibility > 270 (Outbound)*	In the VPO Billing Engine, a new **Program** drop-down has been added to the HIPAA 270 Transfer Form that allows the user to filter by Program.
Include Agency or Provider NPI Number in Loop 2310C on 837 File ➢ *Maintenance and Setup > Insurance > Insurance* ➢ *Maintenance and Setup > Provider Profile*	An **Include Agency Info in Loop 2310C on 837** checkbox is now available on Page 3 of the Master Insurance Form to show the Agency as the Service Facility on the 837 file. The NPI Number from the Provider Profile Form will display in Loop 2310C on the 837 file.
Include Service Event Source Record Identifier in Loop 2400 on 837 File *Maintenance and Setup > Insurance > Insurance*	An **Include Event ID in 2400 NTE Segment on 837** checkbox is now available on Page 3 of the Master Insurance Form to support IBHRS 837P files. When this is selected, the Service Event Source Record Identifier associated with the service will be inserted into the Loop 2400 NTE segment.
Organization of 270 Transfer Form *File > Claims Processing > Eligibility > 270 (Outbound)*	The HIPAA 270 Transfer Form window has been reorganized into two sections, Filters and File Configuration. In addition, a File Progress bar has been added to display the file progress.
Private Pay Payments *File > Billing > Unapplied Private Pay Payments*	Two new columns, Payment Amount and Applied Amount, have been added to the Unapplied Private Pay Payments form to better track Private Pay Payments. **Note**: The Private Pay workflow has not changed.
Push to Insurance Button on the Transaction Entry Grid Form *File > Billing > Transactions Entry Grid*	On the Transaction Entry Grid Form, the **Push to Ins** button is only clickable if the selected client has an active insurance.

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Recalc Selected button on Services Form *Navigation Form > Services button*	A new **Recalc Selected** button was added to the Services Form so that users can Recalc a single selected Service line without clicking the Edit then Save to Recalc.
Services Filter Form Automatically displays *Navigation Form > Services button*	The Services Filter Form now automatically displays when you open the Services Form.
Show Duplicates Filter on Working Queue Filters Form *Navigation Form > 835 Form > Working Queue Tab > Filters button*	A new checkbox, **Show Only Duplicates**, has been added to the Working Queue Filters Form. When selected, records in the Working Queue are filtered to only display duplicate records. You can delete the duplicates without individual review to save time and effort.
System Codes Form displays ICODE_ID *Maintenance and Setup > System Codes > Select a Code > Ok button*	The System Code ID (ICODE_ID) is used to link the Program in Clinical to the Program in the Billing Engine. The code is now visible in the System Codes Form so that users can reference the number when entering information into NextStep Clinical, Main Menu > Admin Tools Menu > System Setup > Billing Setup tab > Select the Program checkbox > Edit Selected Field button > Choice Value.

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Resolved Issues

Issue: In the VPO Billing Engine, clients that were enrolled in multiple programs were listed in the client search multiple times. **Resolution:** The search has been corrected so that each client is only listed once.
Issue: Users were unable to print a CMS 1500 because a Page Setup window was displayed instead of a print box. **Resolution:** Users can now print a CMS 1500 as expected.
Issue: The Save button on the Client Master Form was disabled for users. **Resolution**: The Save button is now enabled for users to save changes to the Client Master Form.
Issue: Users received an error when updating the bill status or printing bills for Private Pay Line Items. **Resolution:** Users can update the bill status or print bills for Private Pay Line Items without receiving an error.
Issue: When users billed a professional or institutional claim to the Secondary Insurance, the Payer ID for the Primary Insurance was displayed as the NSS Payer ID. **Resolution:** The Payer ID for the Secondary Insurance, as found on page 2 of the Master Insurance form, now displays when a user bills a claim to the Secondary Insurance.

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