Release Notes – Version 5.6.60

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

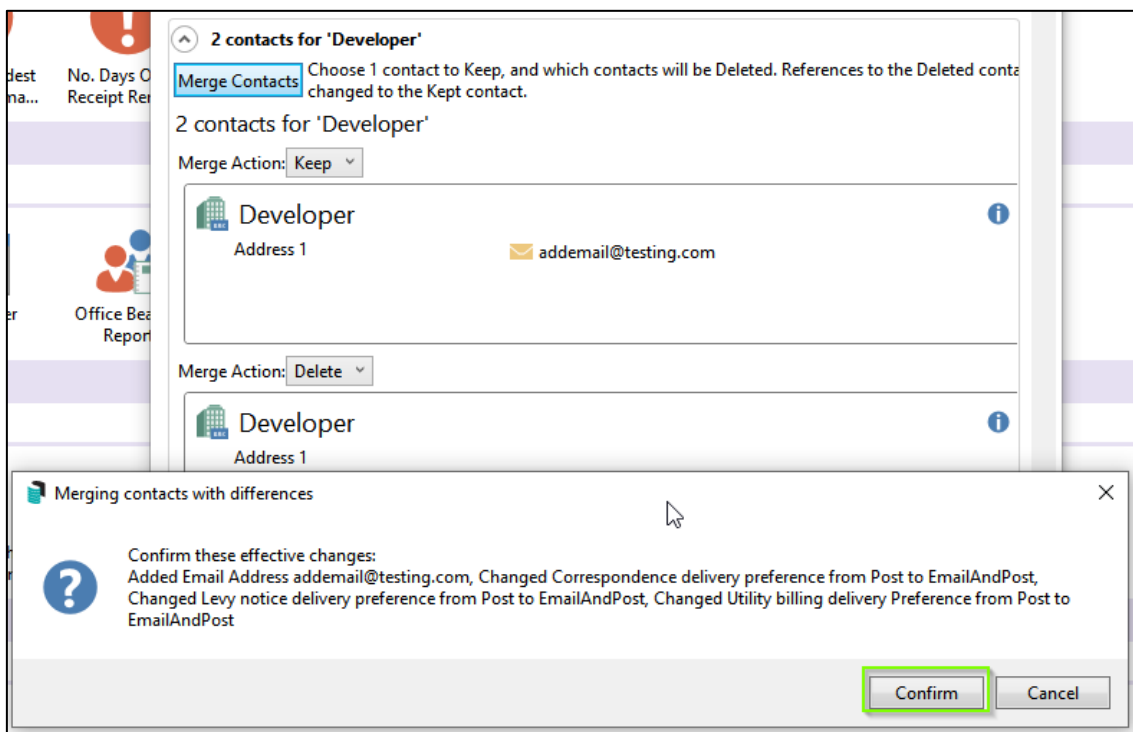THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax   StrataCash   TRATAPAY

What's New

1.   Contact Management – Merge Contacts

We have added a confirmation prompt when merging contacts to allow review of the changes prior to proceeding.

Search or select 'Contact Management - Merge Duplicated contacts, select the contact to be merged and set which is to be kept and deleted. Click 'Confirm' to proceed with the Merge once satisfied that the changes are correct. Any changes made by the merge process will now also be available for review in the Log Viewer.

2.   New Building Setup - Add New Lots

When creating a new building with new lots, the date of the roll set up will default to the date of registration for the building. Original Owners will be added as of that date if not modified at the time new lots are created. This will allow the date of acquisition to be backdated if required.

	Name	Data	^
17	Property Type		
18	Description of Development		
19	Date of Registration of Plan	01/06/72	

Save

Notes

Add Lots / Resubdivision / Reallocation of Entitlements ADD NEW CR 2876115

Start

Plan/Resubdivision Date: 01/07/1972 ▼

NOTE: This process will handle adjustments to levies. You do not need to reverse or delete any future levies. No ch
it is validated and processed as a single step.

○ **Resubdivide to add new lots**
   Subdivide a lot into multiple new lots

○ **Change existing lot entitlements**
   Change entitlements of existing lots, reallocations and amalgamation.

◉ **Add new lots**
   Add new lots without affecting entitlements of existing lots

What's Better

- The Building Files description on the Data Health Dashboard has been renamed to Backup Files
- Running the Proposed Budget Report with footnotes to Excel will no longer receive an error
- Roll Change of Ownership - If Reference Name for multiple owners is too long the system was crashing on Change of Ownership. This has now been resolved
- Contacts API – Updated to show the combined details the same as the older rollinfodat data shows
- Roll BuildingId API queries - Move datetimes to dates for some fields that do not need precision for StrataVote
- Process Bank Statements UI was showing unpresented receipts for the 'current' building subgroup as the value for all buildings in the grid. This has now been resolved
- Deposit Slip – default to the new code and correct Deft version to show credit card by default
- Legislation – Roll Position 'Other Person' is now available for QLD and WA legislation modules