Release Notes – Version 5.6.62

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

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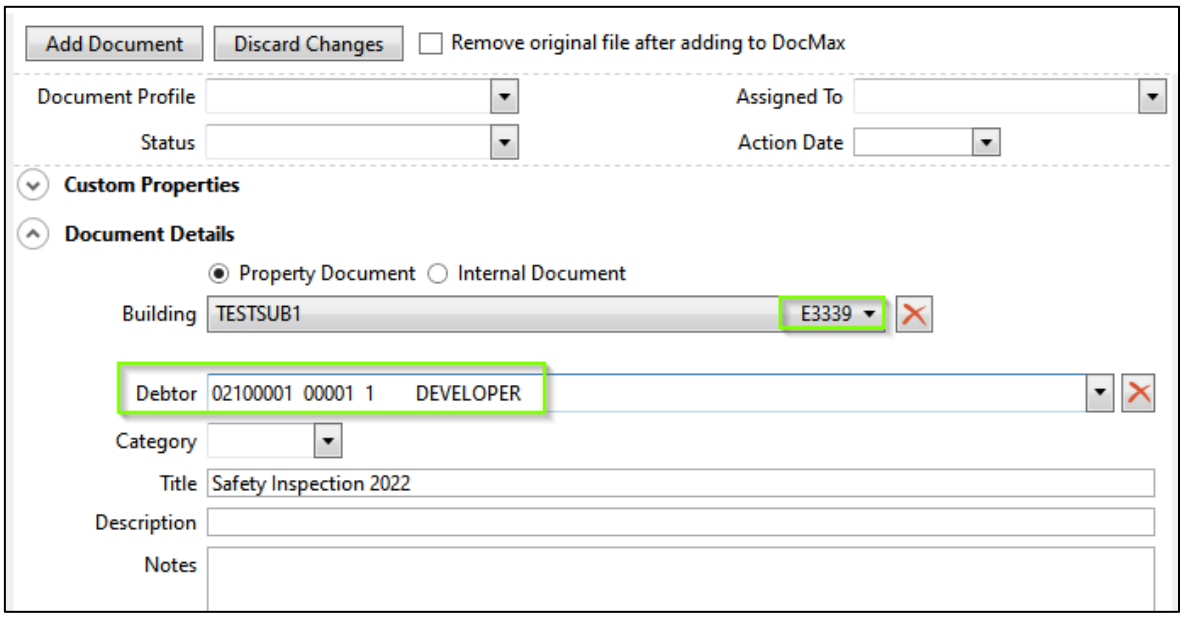
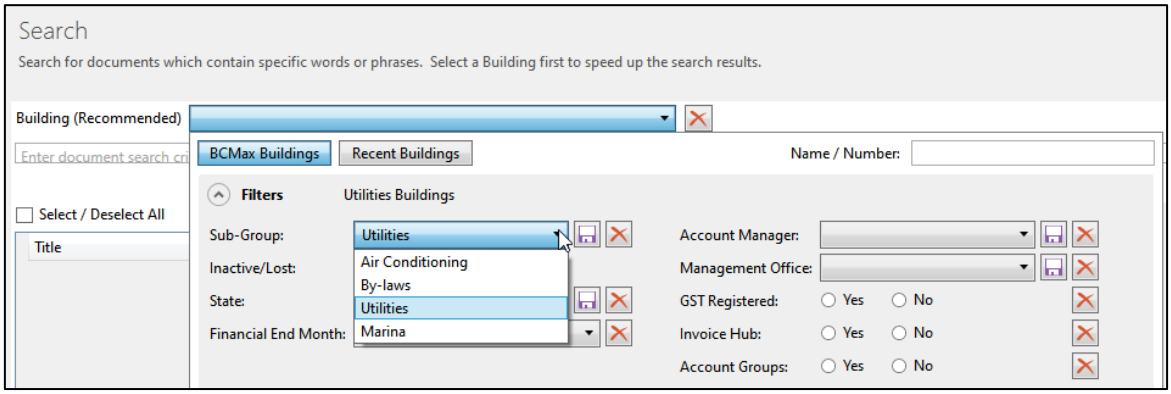
What's New

1. DocMax – Subgroup Selection

The ability to select Sub Group buildings is now available in DocMax. Documents can be added to Sub Groups buildings for Utilities, Marina buildings, By Law Sub Groups and Air Conditioning Sub Groups. Sub Group buildings can be selected to Add Documents or set as a filter for searches. If a Sub Group is selected, the Debtor details will become active and can also be added.



DocMax search screens will now also include the building filter so a Sub Group item can be set. This will return documents associated with the selected Sub Group only.



Sub Groups documents cannot be uploaded at this stage and will not include details for Portal Uploads, Invoice detail or Insurance detail. These sections will be hidden if a Sub Group building is selected. Work queues that include these fields should not be used for Sub Group documents.

For further information regarding adding or searching documents in DocMax, please see the StrataMax Help articles below.

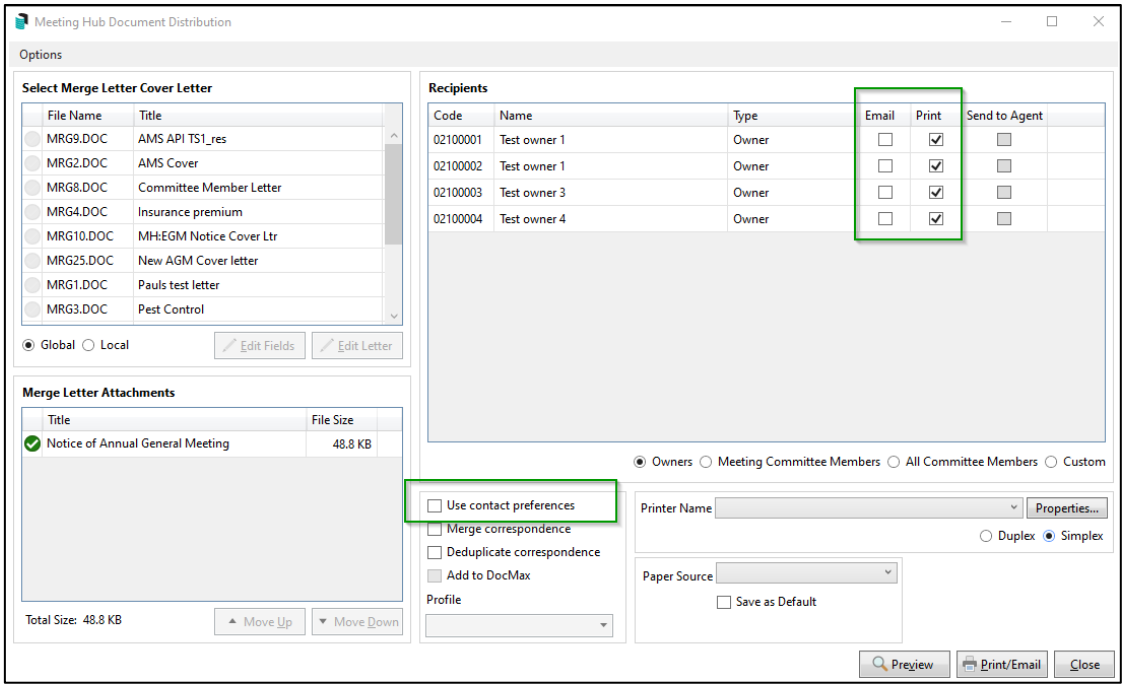
DocMax - Add Documents

DocMax - Search

The web API can now also be used to retrieve Sub Group document information.

2. Meeting Hub - Change distribution method

The Document Distribution page has been enhanced to allow the user to change the distribution method for the Recipients on the Recipients grid. The option to change will only be available when the 'Use contact preferences' checkbox has not been checked.



3. Meeting Hub – Keyboard shortcuts

Standard tag column behaviours have been added to the Meeting Hub Document Distribution page for the following grids:

- Recipients
- Merge Cover Letter
- Letter Attachments

The behaviours added are:

Shift+Click (select range)
Ctrl+A (select all)
Ctrl+T (tag and move down)
Ctrl+U (un-tag and move down)
Ctrl+X (select none)

What's Better

- Meeting Hub – when 'CommitteeNominationCount' merge field is used in a Committee Election Template a value of 1 was being returned when there are no nominees entered for the position. This has been resolved
- When reversing a receipt that was created in the old year the system was returning an incorrect message.
- Roll Edit - Cancel an edit while saving in the Roll generated a crash in large buildings. Cancel has now been disabled until save is completed.
- Bank Reconciliation – running the auto processing at the same time as another user was sometimes resulting in duplicate receipts being created. This has now been resolved.
- Meeting Hub – A fix has been implemented to resolve the issue where merge fields were not being recognised, no data was being retrieved from BCMax.
- Roll - Issues when editing owner details in Change of Details screen where a lot is linked to a Marina Lot has been resolved.