Clinical Release Notes 10.5.1

NextStep Solutions Version 10.5.1 Release Notes

All content is subject to change.

Release Date: September 25, 2022

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Enhancements **Resolved Issues**

NextStep Solutions Enhancements

Look for (21) throughout this documentation to identify work done to comply with the 21st Century Cures Act.

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Admin Setup	
Add and Edit Billing Fields *Main Menu > Admin Tools Menu > System Setup (Supplemental) > Billing Configuration*	As part of an overall effort to sunset System Setup, an enhanced version of the Billing Setup tab in System Setup is now in System Setup (Supplemental). We recommend that Admin users add and edit billing field information from System Setup (Supplemental) as updates will only be made here. Enhancements include: • A more modern appearance • Blocking the possibility of inadvertently duplicating fields • Improved field reordering functionality
Temporary Password Expiration *Main Menu > Admin Tools Menu > System Setup (Supplemental) > General section*	Admin users with access to System Setup (Supplemental) can now set a Password Expiration to determine how long a temporary password is valid. Passwords can be set to expire from 1 to 720 hours (or 30 days).

eMAR	
Display of all Residential Clients *Main Menu > Treatment Planning Menu > eMAR*	To ensure all Residential clients can receive Treatments, any Residential client that is placed in a Building, Room, and Bed is now displayed in eMAR regardless of whether or not they have an active medication.
Recent Pass History Page *Main Menu > Treatment Planning Menu > eMAR > Select a Building > Select a client > History icon*	A client's Recent Pass History for medication and treatments can now be viewed by clicking the **History** button in the Medication and Treatment Info section of eMAR.

Face Sheet Enhancements	
Standardized Demographic Fields 21	The following Standardized Demographic fields have been added to the Face Sheet: ● Race ● Birth Sex ● Gender Identity ● Orientation ● Ethnicity ● Preferred Pronouns ● Smoking Status ● Language For configuring Sub Demographic choices for the Standard Demographic fields, see Face Sheet Demographic Fields. Additionally, identifying information for the active client is accessible by clicking the client's name displayed in the Navigation Menu. **See**: Access the Face Sheet's Standardized Demographic Fields From the Navigation Menu Admin users can start mapping existing Face Sheet demographic fields to the new Standardized Demographic fields by navigating to **Main Menu > Admin Tools Menu > System Setup (Supplemental) > Demographics Mapping**. NextStep Support will contact all Agencies to assist in the mapping before NextStep triggers the data to populate on the Face Sheet.
Required DrFirst Face Sheet Field Updates *Main Menu > Admissions Menu > Face Sheet* 21	Agencies who ePrescribe with DrFirst can use the new **Birth Sex** field on the Face Sheet, in addition to the **Gender** field to access DrFirst from the Medication Plan.

Maintain Users	
Duplicate Add User Button Removed *Navigation Menu > Maintain Users*	The **Add User** button is no longer displayed at the bottom of the User Maintenance page once you've already clicked it to begin adding a new user.

Reports	
Client Authorization Report Updates *Main Menu > Reports Menu > Administrative Reports > Insurance Authorizations Management*	The following updates have been made to the Client Authorization report: ● New toggles to display authorizations that expire in 7, 14, and 30 days for Visits and/or Units ● New columns for the client's Date of Birth and current Primary Clinician ● New filters for Current Primary Program and Current Location ● Clickable client's name to go to the Misc Note for the client

Scheduler (Web Scheduler only)	
Auto-Population of Ref # *Navigation Menu > Scheduler > Double-click Appointment*	The **Ref #** field now auto-populates when payments are entered via the Edit Appointment screen. If needed, it can be manually updated.

Treatment Plan	
Manual Routing of Treatment Plan *Main Menu > Treatment Planning Menu > ITP Builder*	Users can click the **Assign To** button on the last page of the Treatment Plan to route the Treatment Plan to another user for review and signature. This creates a reminder in the Assigned Treatment Plans section of the assignee's Reminder List. The Treatment Plan has to be reviewed and signed for the reminder to be removed.
Organization of Treatment Plan Template Grid and Diagram *Main Menu > Admin Tools Menu > Treatment Plan Template and Program Setup*	The following Treatment Plan grids and diagrams have been organized alphabetically by Outcome, Goal, Objectives, and Intervention. ● Goal-Objective-Intervention Grid ● Goals with their Measurables ● Outcome-Goal-Objective Diagram ● Intervention-Goal-Objective Diagram

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Resolved Issues

Users can discharge a Residential client from a bed using the **pre-populated Admit Date and Time**, and the Admit Date and Time will be accepted by the system.
Pre-Admit Forms that have been auto-routed are now displayed in the Reminder List.
Once an appointment has been created for a client on the Web Scheduler, the appointment will always be specific to the selected client and the client cannot be changed. This follows the same rules as the RDP Scheduler.
eMAR users can pass medications at any time regardless of timezone differences between local and server time.

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