Release Notes – Version 5.6.65

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash STRATAPAY

What's New

1. Part 2 - Stored Reports in DocMax - Merge Letter and Subgroup Docs

Enhancements have been made to store all stored reports into DocMax which will allow users to view these documents in workflows and upload them to the portal where applicable (lot specific documents such as Levy Notices should not be uploaded to the portal). This change will reduce the BCMax database size for backups. This will now include Merge Letter .docs and Subgroup stored documents and reports.

All Stored Reports will still be viewable in stored reports along with any new document/report being automatically available in DocMax. Types of reports that will now be stored in DocMax are:

• Sub Group reports

• Sub Group Invoices

• ".Doc" (MS Word) Merge Letters

Please Note: GLMax documents will not be stored in DocMax.

2. Receipting – Allocation by due date

Enhancements have ben made to the UI in the below 3 modules. It will now allow users to see the due date of each transaction including invoices not associated with a levy fund

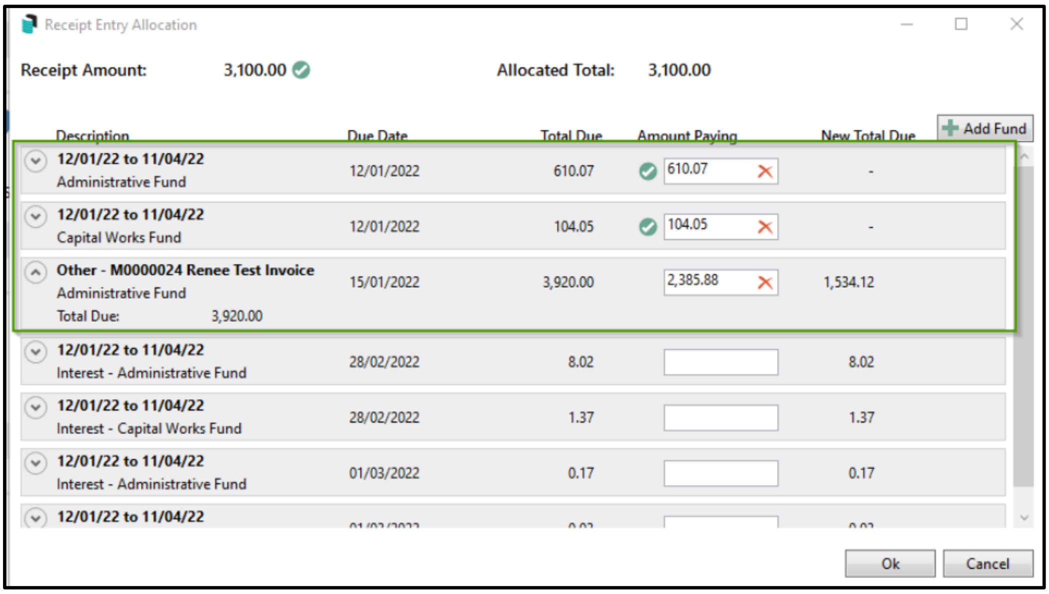
- Receipt Entry
- Bank Reconciliation/Receipt
- Debtor Adjustments

The allocation to interest, debtor invoices and fees will now be in accordance with their appropriate due dates instead of all at the start or end of the allocation order.

Interest – Will charge according to charge date

Allocate to Debtor Invoices (Invoices only, not credit notes) - according to due date, except for invoice codes that have a levy

Allocation to Directs (charges only) – according to transaction date, except for invoice codes that have a levy.



Please Note – This replaces the previous allocation process of Interest and Other always being first or last. Journaled balances will still show up at the top of the allocation list

What's Better

- Notes - Crash saving Creditor Notes in the Master Chart has been resolved
- Roll - Linked Lots - Lot preferences for Agent / Other will now be updated in linked lots if Lot Preferences are changed
- Roll - Linked Lots - When an Agent was withdrawn from a linked lot, users were required to remove the Agent from any linked lots manually. This has now been changed and Agents will be withdrawn automatically. Lot Levy and correspondence preferences will still need to be changed manually until the change to clear this automatically is released. .
- Building Information (StrataHub) - New Field ' NCC Building Class' has been added in Building info to support StrataHub. Further information is available here on the different classes https://www.abcb.gov.au/sites/default/files/resources/2022/UTNCC-Building-classifications.PDF
- Building Information (StrataHub) - Strata Renewal Committee Date Established (Strata Hub) is now available to be entered into the Building Information
- Account Manager Edit (Strata Hub) - SMA License Number (Strata Hub) new field has been added to the Account Manager Edit screen
- New Style Arrears Notice Template - Unposted interest will now be included on New Style Arrears Notice Templates.
- Roll - Lot Correspondence preference edit will no longer crash when the same contact occupies multiple positions on the roll.
- Bank Slip Report - crash when template selection has 'Bankslip' selected, and remove 'Deposit' selection option will no longer occur.