Release Notes – Version 5.6.66

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help]

THE COMPLETE STRATA MANAGEMENT SOLUTION

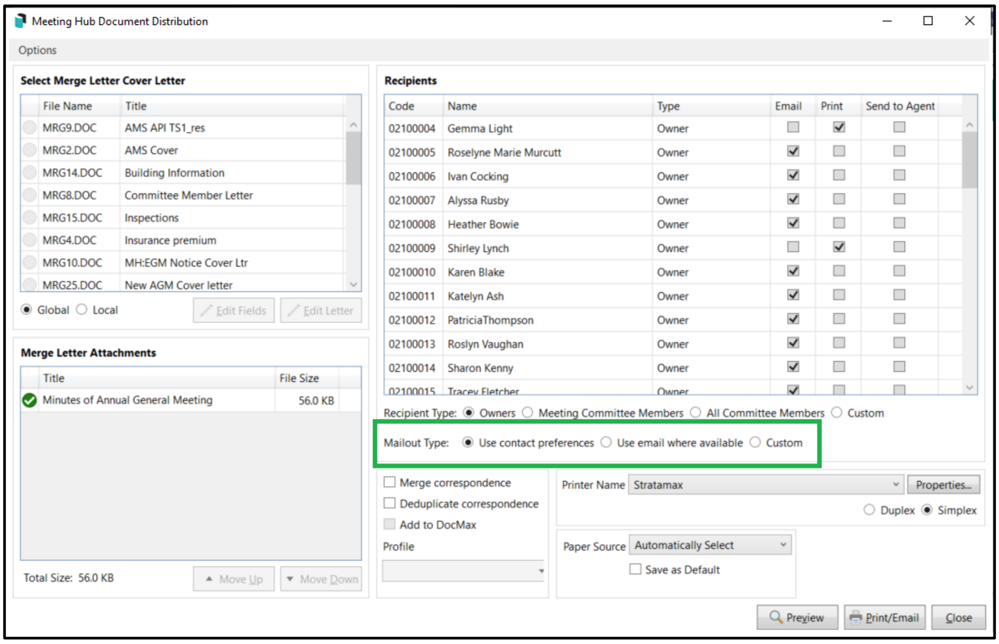
StrataMax StrataCash STRATAPAY

What’s New

1. Meeting Hub – New email Distribution Method added to the Document Distribution page

The Document Distribution page has been enhanced to have the ability to further select the Mailout options for document delivery . Three new options on this page have been added and are selected via radio buttons.

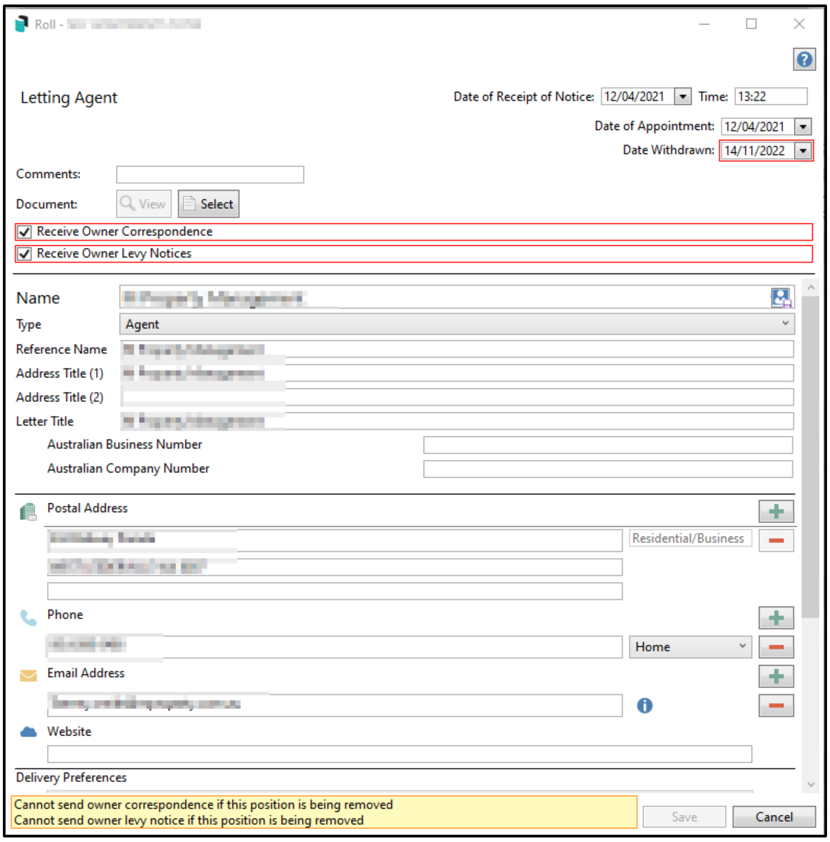
- Use contact preferences (use owner/committee members contact preferences)
- Use email where available (use email where available regardless of contact preferences)
- Custom (default to print and allow user to override)



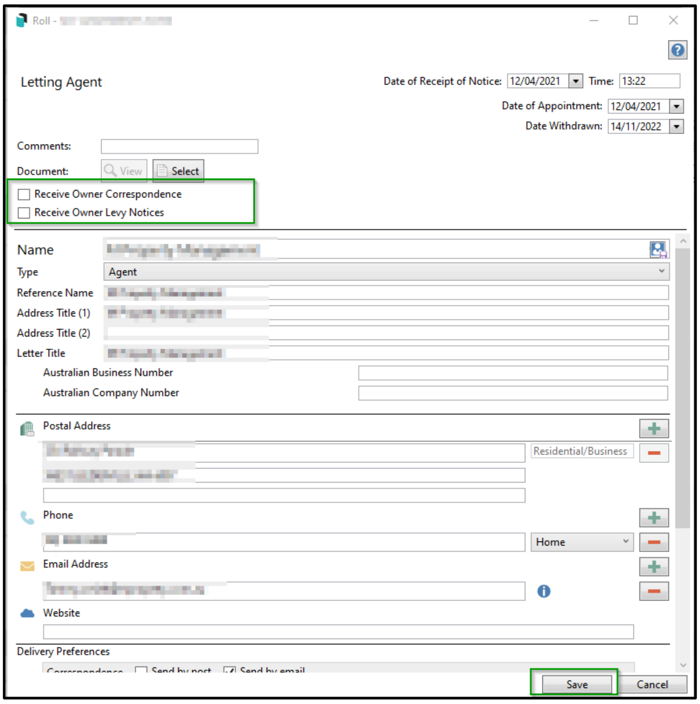
2. Contact Management - Agent & Correspondence Settings

Enhancements have been made to Contact Management to automatically update the roll when an agent is withdrawn. When entering the withdrawn date into the Letting Agent the system will now validate the 'Receive Owner Correspondence' and 'Receive Owner Levy Notices' which needs to be updated prior to saving the change, see below:

1. Navigate to the Roll
2. Select the 'Edit' pencil for Letting Agent
3. Enter a 'Date Withdrawn'
4. If the following two fields were selected prior to the withdrawal they will need to be unselected prior to saving the record

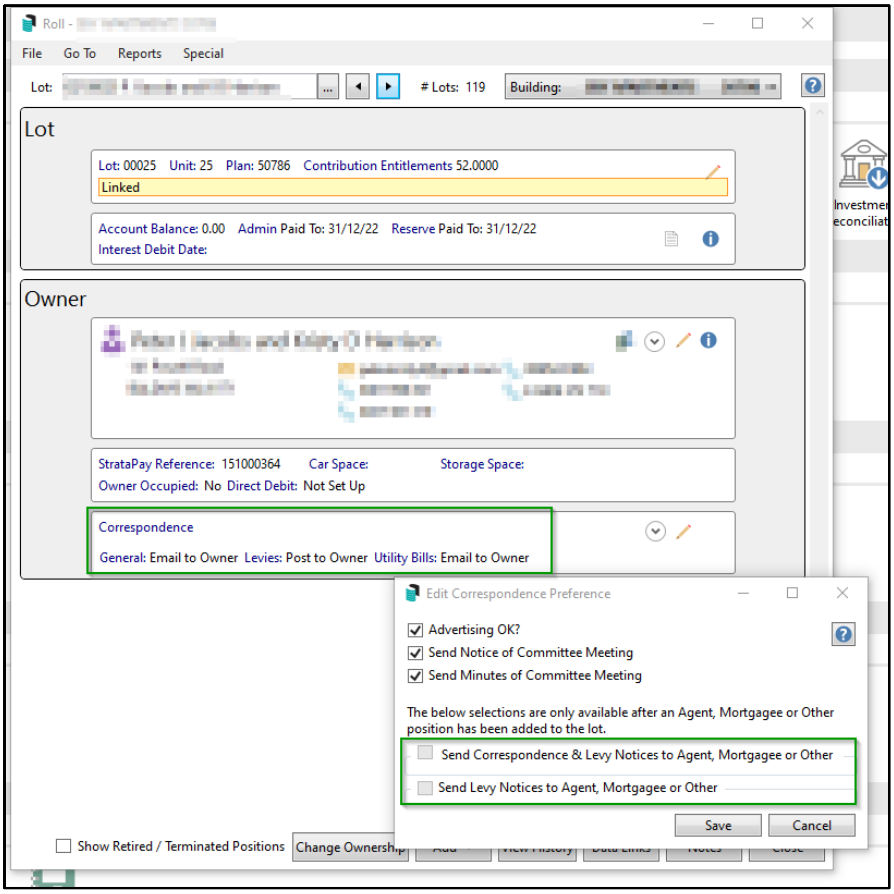


5. Unselect the two options - Receive Owner Correspondence and Receive Owner Levy Notice



6. Click Save

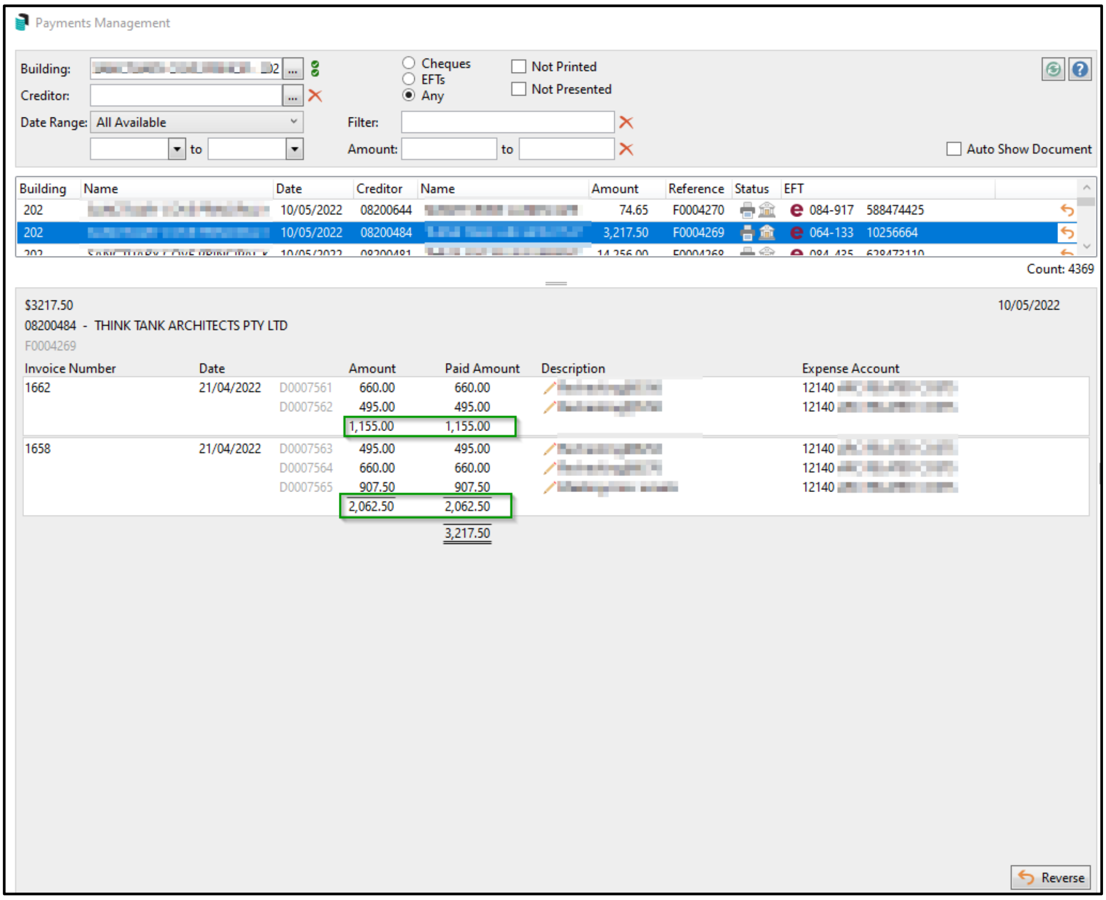
This will automatically update Correspondence settings for the owner, the 'Edit Correspondence Preference' settings will be automatically greyed as highlighted below:



3. Various modules – Totals displaying per Invoice

Enhancements have been made to the below modules to display a total per invoice, not just per payment. This will ensure ease of comparison when looking at the invoice document and reconciling.

- Payment Management
- EFT Manager
- Reverse Payment
- Bank Rec Allocation screen



What's Better

- MYSQL Performance issues have been reduced in the following areas:
  - Receipt entry
  - Financial Statements
  - Transaction Code Change
  - TRMax
  - Transaction Entry and Owner Info
  - Utility Billing

- Ledger Card – When setting 'Include Last year' is selected the Last Year Transactions will now reporting on the Ledger Card.
- Receipt Entry – Some building addresses on upgrade were converted longer that the receiptdat table causing the system to error when saving a receipt. This has now been resolved
- Change Building Number – If interest was charged for multiple invoices over multiple months, Change Building number will now change successfully.
- Roll/Resubdivison – Enhancements have been made to stop issues with no contact being selected and enter button is pressed.
- Roll/ Ledger List/ Ledger Card – Ledger List displayed from the Roll was displaying in the incorrect order this has been enhanced along with Ledger Card not displaying the 'Show no Print Transactions'
- Buildingdat View – If there was a $ or comma in certain inspection records, some modules had issues opening. This has now been resolved
- Deposit Slip Deft WA – The postal address will now display on the deposit slip.
- EBMax – Has now been removed. All Banking needs to be processed using 'Process Bank Statements'
- Direct Journals – Users are unable to process 'Direct Journals' through Standing Jnls, Auto Reverse Jnls or Auto Trans Maker. Users should be processing these types of transactions using Receipts, Payment Entry or as Journals.
- Deleting Owner Notes – the warning message 'Are you sure you want to delete this message' has been reinstated.
- Payment Management – If an invoice was entered with a BPAY CRN but paid via an EFT, it was shown as a BPAY instead of EFT in Payment Management. This has been correct to report the correct payment type.
- Meeting Hub - Document Generation – a New merge field has been added to template groups to indicate if a committee election has been enabled for a meeting.
- Max.ini has now been moved to database.