Clinical Release Notes 11.1.1

NextStep Solutions Version 11.1.1 Release Notes

All content is subject to change.

Release Date: April 2, 2023

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New Features/Functionality

eMAR Visibility	eMAR users will now be able to see more info and more easily manage the clients that appear in the Maintain Medications and Treatments grid on the left-hand side of eMAR. Users can now view a client's assigned room directly from the grid. Additionally, users can now sort the grid based on name (default), or by room. Lastly, users now have the ability to search for a client within the grid.
Treatment Plan/Verbal Consent	A new treatment plan field called "This client has verbally consented to treatment" can be enabled by System Setup (Supplemental) users, and will appear on Step 5 of the treatment plan builder.
Ability to Pay	A section called Ability to Pay has been added to the (Insurance) Billing Widget for clients that are designated as Private Pay. If a client is designated as Private Pay the Copay/Deductible section will no longer show and a new section called Ability to Pay will show.

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Improved Functionality

Instructions Update *System Setup (Supplemental)> Demographics Configuration*	Instructions have been updated in System Setup (Supplemental) > Demographics Configuration to include:

	● The sections below contain grids for each Demographics parent field values, sub values, and subsub values. ● Unchecking a sub value's "In Use" will also uncheck In Use for all subsub values of the sub. ● To reactivate a subsub option, the sub must be checked as In Use.
IBHRS (Iowa state reporting) Vocabulary Update	IBHRS vocabulary has been updated: ● "Refused"(Concept Code: 2100.6) added to the Quality of Life Rating ● We have DISCONTINUED the following Special Initiative Types: ○ State Opioid Response (Concept Code: 20700.3) ○ SOR2 (Concept Code: 20700.4) ○ SOR2A (Concept Code: 20700.5) ○ SOR2CL (Concept Code: 20700.6) ● We have ADDED the following Special Initiative Types: ○ SOR3- CL (Concept Code: 20700.11) ○ SOR3- Open Source (Concept Code: 20700.12) ○ SOR3- Sole Source (Concept Code: 20700.13) ○ SOR3- Sole Source 2nd Contact (Concept Code: 20700.14)
Diagnosis Codes and Code Sets *System Setup (Supplemental)*	In System Setup (Supplemental), the DSM-5 section has been renamed Diagnosis Codes and Code Sets. Users are also able to enable or disable the code sets available in the software, as desired
Client Portal Email Addresses	Client portal email addresses will now allow special characters.
eMAR Historic Vitals	eMAR users will now be able to enter in, and see the history of, the newly-added Vitals fields (if enabled): Inhaled Oxygen Concentration, Head Circumference, Infant length, BMI Percentile.
Demographics Auto-Populate	Demographics field data can be automatically part of a given form using Form Properties within Form Setup/Form Builder. Previous demographics fields (Gender and Race) will now be appended with the word Legacy, on that page.
Export Demographic Information	Users will now be able to export demographic information from the Face Sheet using the Export Form Data tool.
Resource Attributes	Scheduler admin users can now configure their users' Resource Attributes directly from the web scheduler, and will no longer have to log into the RDP scheduler. If a client would prefer a female therapist, for example, that is a common use case for Resource Attributes.
Client Insurance Notes *https://nextstep.knowledgeowl.com/help/add-client-insurance-information*	Clinical site users of the Insurance (Billing) widget will now be able to update the Client Insurance Notes field in the widget, which populates into the billing engine and vice-versa.
Weblink Previous Episodes of Care	Users are now able to select previous episodes of care when attaching forms to a client. Users are also given an option to create a new episode of care when attaching a form to a discharged or refused client.

Deactivate Users	Users can now be deactivated in the Maintain Users screen. When a user is deactivated the user that is deactivating them will receive options for appointments on the scheduler if necessary. Users are also able to be reactivated after being deactivated.
Note Configurations/Custom Notes	Note Configurations and Custom Note creation can now be done directly from the Note Setup/Note Builder page, freeing users from needing to access System Setup.
Referencing Demographics in Forms Setup	Users are now able to use the Demographic fields from the Face Sheet for field referencing in Form Setup.

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Resolved Issues

Diagnosis Codes: Diagnosis codes have changed and have been erroneously flagging old diagnosis codes as unbillable. We have removed this flag and added the following tool tip: *"The DSM-5-TR update changed this diagnosis, but it is still valid and billable. If desired, add the new version with an Effective Date the same as this existing one, re-order it, then remove this diagnosis."*
eSignature: When using the eSignature button when sealing a note and the user selects the client radio button,the client's name will now in the Name field as expected.
User Passwords: When changing a user's password for the portal, once all fields are filled in, clicking the Enter key on the keyboard will now save the changes.
New Messages: Within the Message Center new messages will now appear at the top of the message list.
Patient/Client: We have updated our portal verbiage by changing any reference to "Patient" to the appropriate term "Client."
IBHRS Substance Type Error: Kratom (12700.7) will now be recognized as Substance Type, under Other Opioids and synthetics (12800.65) and will not be flagged as an error in the IBHRS validation tool.
Face Sheet Printout: On the printable Face Sheet (In Document Center > select a client > Face Sheet button), users will now see and be able to print the new demographics fields.
Checklist Column Minimum Width: The columns on the Checklists will now stay at a minimum width so columns will no longer be made too small to see erroneously.
Realtime Eligibility: Users who check insurance eligibility using the NSS Realtime Eligibility field were experiencing "infinite spinning" and errors, caused by missing data. Users will now receive validation errors if data is missing.

These validations include: *Payer Name, Provider First and Last Name, Provider NPI Number, Subscriber Number, Provider State, Client First Name, Client Date of Birth, Client Birth Sex or Gender.*
IBHRS Validation Tool: The IBHRS validation tool will now indicate if Provider Treatment Episode and Performance Outcome Measure forms have contradicting answers for Intravenous substance use.

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