

# Release Notes – Version 5.6.81

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StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



**What's New.....3**

- 1. Search Screen Enhancements – New Current Building Restriction .....3
- 2. Additional count of Lots .....3
  - 2.1 *Building Information*.....3
  - 2.2 *Lot Type Editor*.....4
  - 2.3 *Exporting Report*.....4
- 3. Creditor Invoice Search .....5
  - 3.1 *Searching Creditor Invoice Items*.....5
  - 3.2 *Security - Search Creditor Invoice*.....6
- 4. Account Manager Edit – Deleting an Active Account Manager.....6

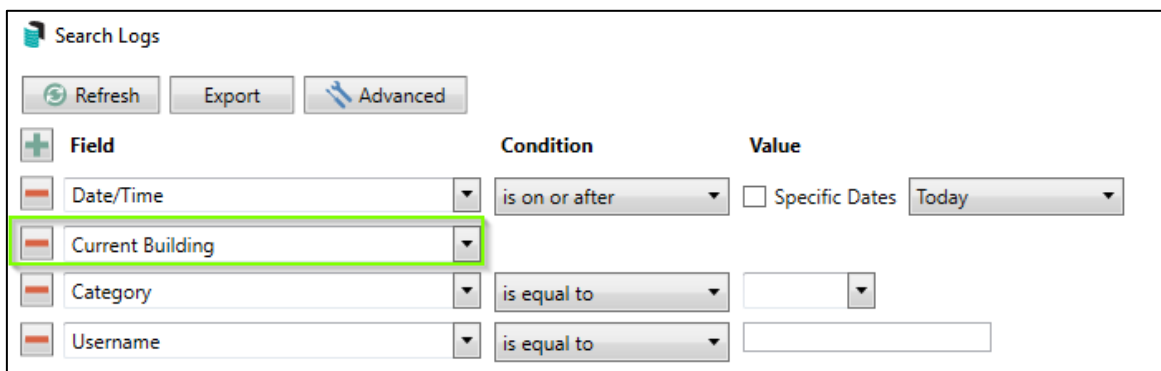
**What's Better.....8**

# What's New

## 1. Search Screen Enhancements – New Current Building Restriction

A new filter restriction – 'Current Building' field has been added to available search fields.

Click the + beside Field and scroll to 'Current' Building' and select to add the field to a search.



The screenshot shows the 'Search Logs' interface with a search filter configuration table. The table has three columns: 'Field', 'Condition', and 'Value'. The 'Current Building' field is highlighted with a green box.

Field	Condition	Value
<input type="checkbox"/> Date/Time	is on or after	<input type="checkbox"/> Specific Dates Today
<input type="checkbox"/> <b>Current Building</b>		
<input type="checkbox"/> Category	is equal to	<input type="text"/>
<input type="checkbox"/> Username	is equal to	<input type="text"/>

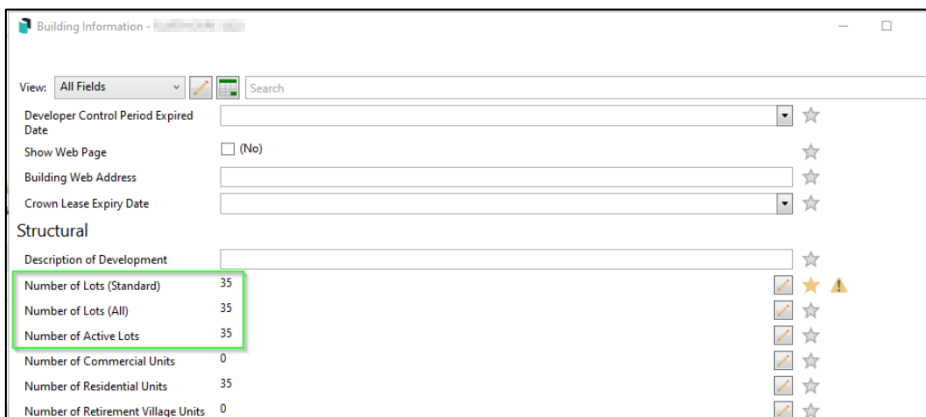
## 2. Additional count of Lots

### 2.1 Building Information

New fields have been added to Building Info to report the Total Number of Lots (Standard + Car Space + Storage Space) as well as the Number of Active Lots (Standard) which can be export to Excel.

The following Changes have been made in Building Information:

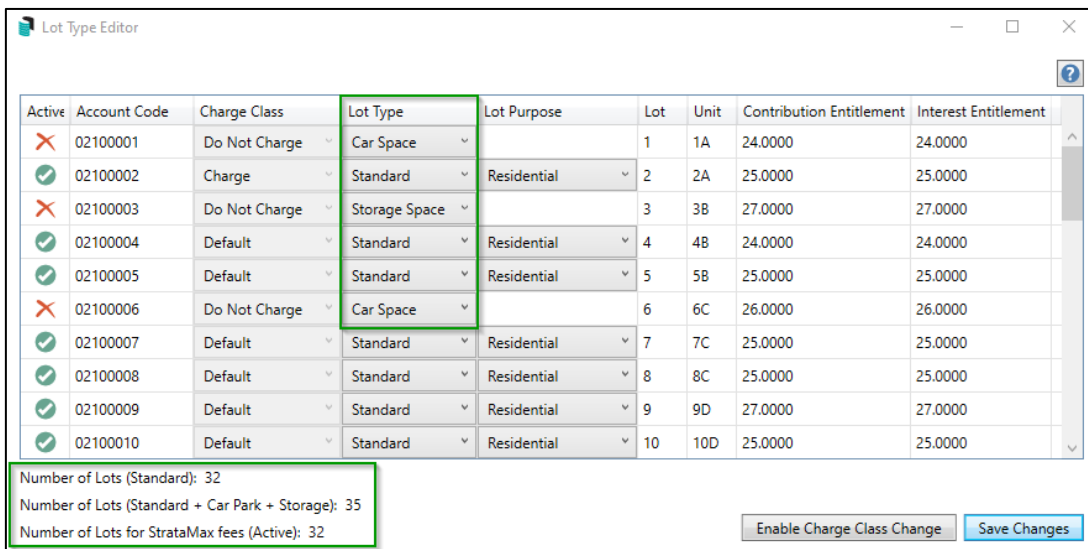
- 'Number of Lots' has been renamed to 'Number of Lots (standard)'
- New field added 'Number of Lots (All)'
- New field added 'Number of Active Lots'



## 2.2 Lot Type Editor

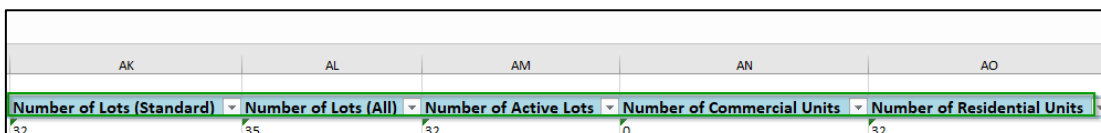
Enhancements have been made to Lot Type Editor:

- Add additional total for 'Number of Lots (Standard + Car Space + Storage Space)
- 'Enable Charge Class Change' and 'Save Changes' – Buttons have been standardised for size and style



## 2.3 Exporting Report

A new additional column has been added to the Building Info export report



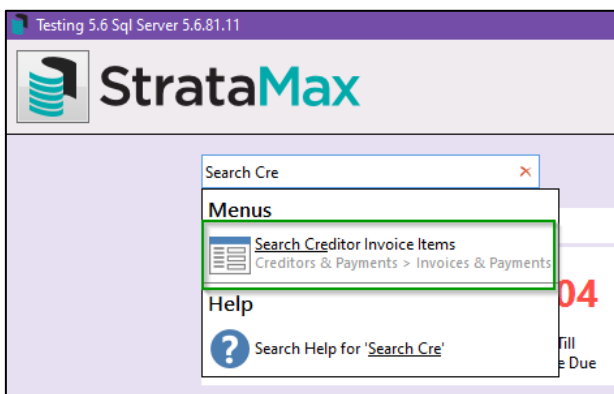
### 3. Creditor Invoice Search

#### 3.1 Searching Creditor Invoice Items

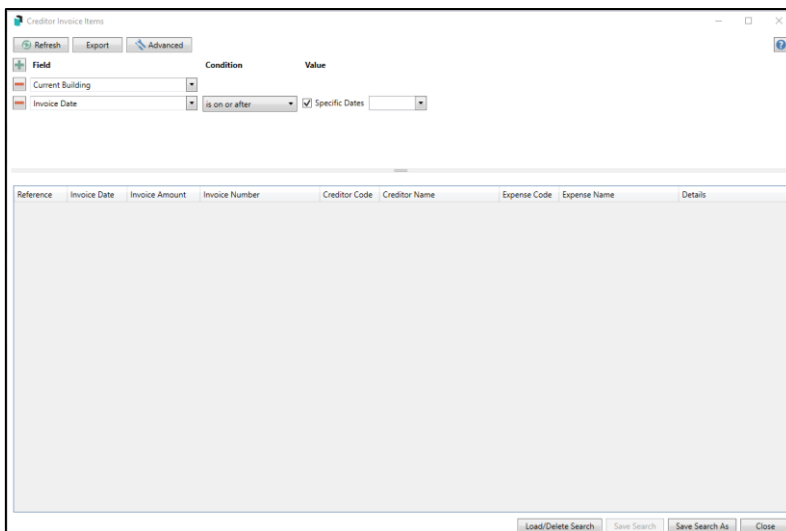
A new Creditor Invoice search is now available to users to search Creditor invoice Items that have been created based on set values; results can be exported to Excel.

If permissions allow follow the below steps to access the new search:

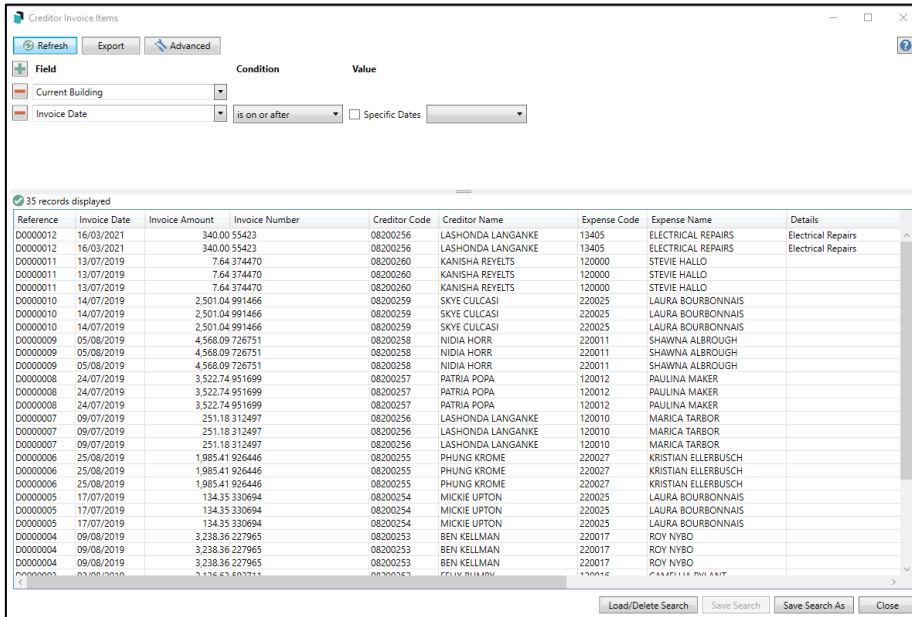
1. In the Search bar type 'Search Creditor' or similar



2. Click on the 'Search Creditor Invoice Items' option in the list
3. The New Creditor Invoice Search items screen will open

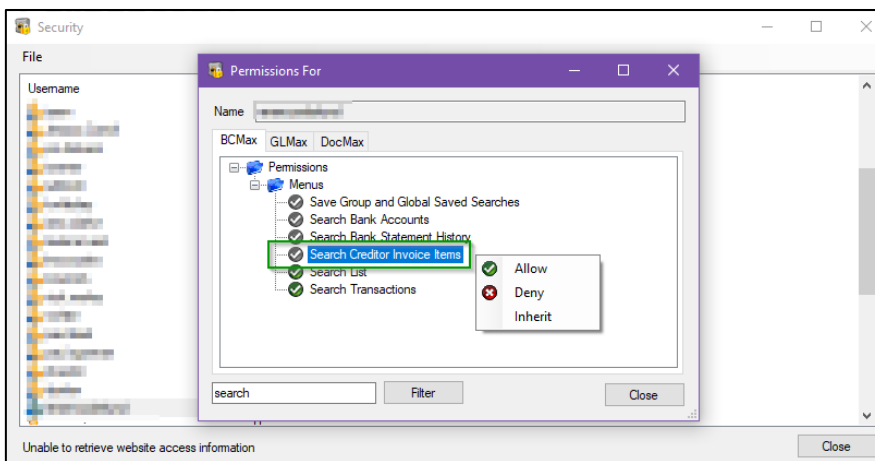


4. Set the criteria you wish to search
5. Search will return the results from the searched criteria



### 3.2 Security – Search Creditor Invoice

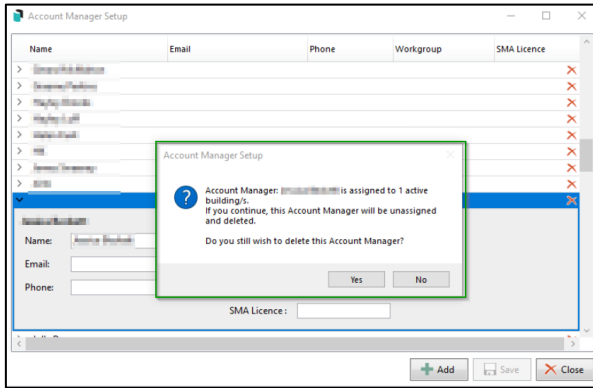
For users to access the new 'Search Creditor Invoice Items' they must have the new security setting granted



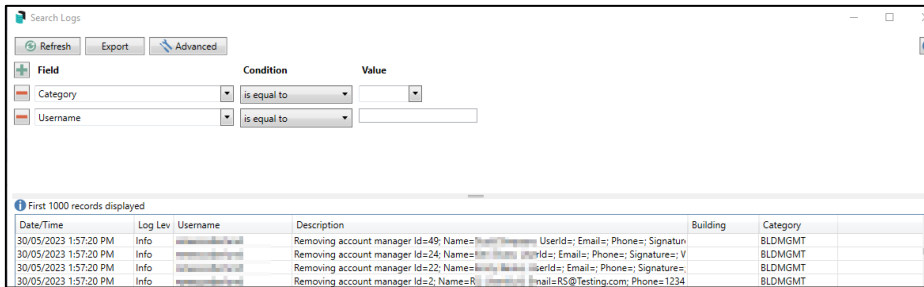
## 4. Account Manager Edit – Deleting an Active Account Manager

When deleting an account manager that is active in a building the system will now show a confirmation message and indicate whether the account manager is being used by any active buildings.

If the account manager is being used on any buildings, the system will now prompt the user before deleting the account and remove the Account Manager from those buildings (any building state).



**Please Note:** If an Account Manager is deleted the system will log this action if in the future this information is needed to refer to.



## What's Better

- Contacts – When entering a Bank Account in the roll for a contact you can now type in the name or BSB number to easily search.
- Bank Reconciliation – System will now automatically reconcile Create Bank Transfers from Operating to Investment accounts based on the legends set up
- Meeting Hub – Document distribution screen was not honouring the paper tray selection in printer settings. This has now been resolved.
- Roll Account Committee Member message – A Tenant or Nominated Office Bearer that is set as the Owner of a Lot in the Office Bearer record was displaying a Not Merged message in the Roll Lot Account record. The system will now look at all contacts on the record before producing the message.
- Log Viewer – The Log Viewer searches have been upgraded to use Direct SQL.