# 

# Office of Military & Federal Affairs

### Est. 1999

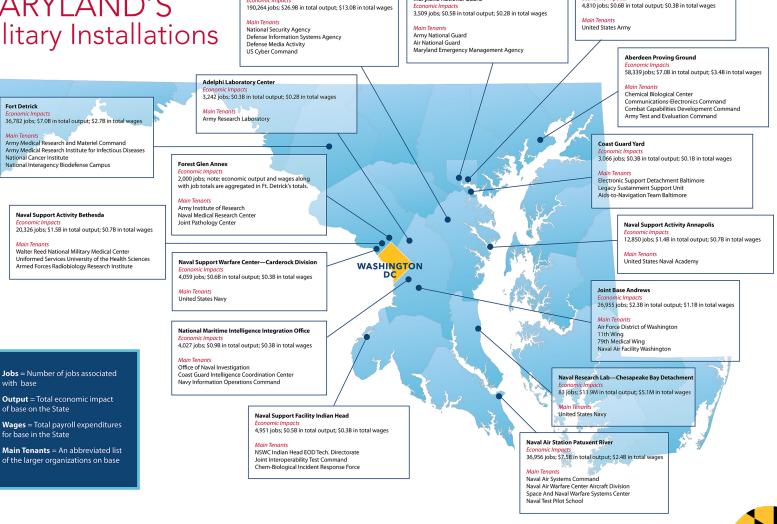
#### **Mission:**

To enhance the economic vitality of the military installations and civilian federal agencies in Maryland by protecting, sustaining and growing their associated missions and employment base.





### MARYLAND'S Military Installations



**Maryland National Guard** 

Fort George G. Meade

Economic Impacts

Army Corps of Engineers—Baltimore District

Marv DEPARTMENT OF COMM

Economic Impag

**\$57.5B** total economic output | **376,282** jobs | **\$23.1B** in wages



# **Federal Government Footprint**

20 military facilities – 12 major installations

60 civilian fed agencies

74 federal labs

 twice as many as any other state





Maryland 888-246-6736 | COMMERCE.MARYLAND.GOV



## Maryland Military Installation Economic Impact

## \$57.5 B

FY16 Jobs: 376,282 Payroll: \$23.1 B MD GDP: 15.1%

Total DoD Spending in Maryland:

- \$18B in FY21 contracts performed
  - \$30.4B spent in FY20
- #1 in federal R&D obligations
  - \$1.6B in FY21 with Johns Hopkins University
- Top 5 states in the nation (#4 in FY20)
- Represents 5.2% of DoD spending budget
- <sup>2nd</sup> for Army small business spending



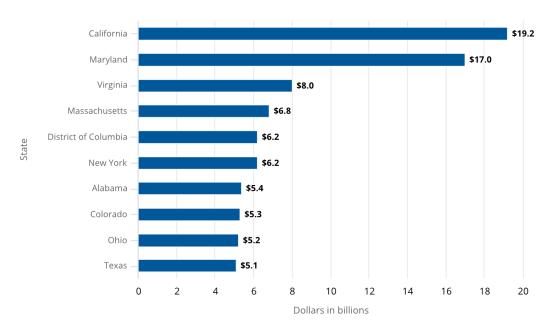


## FY20 Federal R&D Spending By State

National Center for Science and Engineering Statistics | NSF 22-318

#### Figure 2

#### Ten states with the largest federal obligations for research and experimental development: FY 2019



#### Note(s):

Eleven agencies are required to report data for this section of the survey: the Departments of Agriculture, Commerce, Defense (DOD), Energy, Health and Human Services, Homeland Security, the Interior, and Transportation; the Environmental Protection Agency; the National Aeronautics and Space Administration; and the National Science Foundation. Obligations of these 11 agencies represented more than 97% of total federal R&D obligations in FY 2019. Geographic distribution of DOD development funding to industry reflects location of prime contractors and not the numerous subcontractors who perform much of the R&D.

#### Source(s):

National Center for Science and Engineering Statistics, Survey of Federal Funds for Research and Development, FYs 2019-20. See data table 89.



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## **Programs & Resources for Government Contractors**

### Programs:

- Maryland Defense Network (MDN)
- Maryland Manufacturing Database
- Maryland DefTech Center

#### **Resources**:

- Maryland Defense Patent Database
- Maryland STEM Connect



# Business Development Resource

## Maryland Defense Network (MDN)

MarylandDefenseNetwork.org

- Interactive web-based research tool
- Over 8,000 Maryland companies included
- Uses of the tool:
  - Track companies within DoD supply chain
  - Follow contract activity within DoD
  - Identify new opportunities/FedBizOps integration
  - Find subcontracting partners
  - Industry Networking Forum
- Maryland Manufacturing Directory



## **Vendor Dashboard**

HELP 💄 MY PROFILE LOGOUT

#### ARYLAND DEFENSE NETWORK EXPLORE - ABOUT

Add Map, Table and Chart components to create a dashboard view of vendors located in Maryland.

0

> Vendor Type

	My Dashboard	
T Apply Filters	3,102 vendors found Summarizing by vendor	Add Component + Summarize By + Save Print
Filter all MDN vendors located in Maryland	× Computer Systems Design and Related Services	
> NAICS Industry Sector	N	¢ X
54151  Computer Systems Design and Related Services	+ - -	199
> Business Type		MARYLAND 1016 Delaware
> Congressional District	- Store Ward	1175 251 DELAWARE
> County	WAT SIN IN	29
> Product Service Code	ST VIRGINIA	
Filter by DoD contract and grant recipients and their subs (FY18)	1 That was	25 4
> Award Type	1.11 137	Leaflet   Powered by Esri   HERE, DeLorme, MapmyIndia, & OpenStreetMap contributors, MD IMAP, DolT, MDP, MDOT, MDOT, MDOT SHar
> Contracting Agency		
> Extent Competed		
> Funding Agency		

## **Vendor Profile**

#### 👖 Apps 🛛 🔒 Managed bookmarks

	Vendor Chara	acteristics	Map 🕤 Help 💄 My profile Log		
SAM	SAM				
244 8TH AVENUE NW	Legal Name:	EARTH SECURITY ELECTRONICS, INC.			
GLEN BURNIE, MARYLAND 21061 ANNE ARUNDEL COUNTY	DBA Name:	ES COMPANY	EARTH SECURITY ELECTRONICS,		
	Primary NAICS:	(561621) - SECURITY SYSTEMS SERVICES (EXCEP LOCKSMITHS)	2 200		
Contact (SAM)	Business Type(S):	Contracts and Grants	BWI Thiuppod		
KENDRA COLLIER <u>KCOLLIER@EARTHSECURITY.COM</u> P: 410-590-2076		<ul> <li>For Profit Organization</li> <li>Subchapter S Corporation</li> </ul>	Allood a group of the second s		
			EAFLET   POWERED BY ESH   OTY OF BALTIMORE, MANCPPC, COUNTY OF ANNE ARUNDEL, BALTI Maryland Relationship Map		
FPDS-NG/FSRS	contracted to: (FY15- FY19)	These vendors subc Fy19) P (FPDS:NG/FSRS)	LEAFLET   POWERED BY ESRI   GITY OF BALTIMORE, M-NCPPC, COUNTY OF ANNE ARUNDEL, BALTI		
FPDS-NG/FSRS	contracted to: (FY15- FY19)	FY19) 😧	Maryland Relationship Map		
EARTH SECURITY ELECTRONICS, INC. subc (FPDS:NG/FSR3) NO FIRST-TIER SUBCONTRACTOR RELATIONSHIPS DEFINED. Product and Service Provided (FY15- FY19) ? (FPDS:NG/FSR3)	contracted to: (FY15- FY19)	FY19) ? (FPDS-ING/ESRS)	TEAFLET POWERED BY ESRI JOTY OF BALTIMORE, M-HOPPO, COUNTY OF ANNE ARUNDEL, BALTI Maryland Relationship Map		
(FPDS-NG/F5RS) NO FIRST-TIER SUBCONTRACTOR RELATIONSHIPS DEFINED. Product and Service Provided (FY15- FY19)	contracted to: (FY15- FY19)	Fy19) <b>?</b> (FPDS-NG/FSRS) NO FIRST-TIER SUBCONTRACTOR Places of Performar (FPDS-NG/FSRS)	TEAFLET POWERED BY ESRI JOTY OF BALTIMORE, M-HOPPO, COUNTY OF ANNE ARUNDEL, BALTI Maryland Relationship Map		
(FPDS-NG/F5RS) No first-tier subcontractor relationships defined. Product and Service Provided (FY15- FY19)		Fy19) <b>?</b> (FPDS-NG/FSRS) NO FIRST-TIER SUBCONTRACTOR Places of Performar (FPDS-NG/FSRS)	ARELATIONSHIPS DEFINED.		
(FPDS-NG/FSRS) NO FIRST-TIER SUBCONTRACTOR RELATIONSHIPS DEFINED. Product and Service Provided (FY15- FY19) (PDS-NG/FSRS) FPDS-NG/FSRS		FY19) <b>?</b> (FDS-NG/FSRS) NO FIRST-TIER SUBCONTRACTOR Places of Performan (FPDS-NG/FSRS) AT STATE/TERRITORY	TEALET POWERED BY ESRI JOIN OF BALTIMORE, MANOPPC, COUNTY OF ANIME ARUNDEL, BALTI Maryland Relationship Map Contracted to EARTH SECURITY ELECTRONICS, INC.: (FY15- R RELATIONSHIPS DEFINED. CCC (FY15- FY19)		

# **MDN Manufacturing Directory**

#### EXPLORE - ABOUT

Search by Keyword

Q Search

Show Advanced Filters

#### **Quick Search Categories**































## **Manufacturing Directory**

MARYLAND DEFENSE NETWORK EXPLORE - ABO	Maryland Manufa	<b>Acturing Director</b> Export as CSV <b>±</b>	HELP MY PROFILE LOGOL
Narrow Search	Total number of search results: 471		
Search by Keyword <b>Q</b> Search	360 MEDIA MANAGEMENT GROUP LLC FORT WASHINGTON, MD 20744 NAICS Code: 334220 - Radio and Television Broadcasting and Wireless Communications Equipment Manufacturing	3CPM CO., INC. TOWSON, MD 21204 http://www.3cpmcompany.com NAICS Code:	3I LLC GERMANTOWN, MD 20874 NAICS Code: 334516 - Analytical Laboratory Instrument Manufacturing
Hide NAICS Filters	Last Updated: 2018-05-17	334510 - Electromedical and Electrotherapeutic Apparatus Manufacturing Last Updated: 2018-05-17	Last Updated: 2018-05-17
<ul> <li>311 - Food Manufacturing</li> <li>312 - Beverage and Tobacco Product Manufacturing</li> <li>313 - Textile Mills</li> <li>314 - Textile Product Mills</li> <li>315 - Apparel Manufacturing</li> </ul>			
) 316 - Leather and Allied Product Manufacturing ) 321 - Wood Product Manufacturing ) 322 - Paper Manufacturing			
<ul> <li>323 - Printing and Related Support Activities</li> <li>324 - Petroleum and Coal Products Manufacturing</li> <li>325 - Chemical Manufacturing</li> <li>326 - Plastics and Rubber Products Manufacturing</li> <li>327 - Nonmetallic Mineral Product Manufacturing</li> <li>331 - Primary Metal Manufacturing</li> <li>332 - Fabricated Metal Product Manufacturing</li> <li>333 - Machinery Manufacturing</li> </ul>	5K SOLUTIONS, LLC CENTREVILLE, MD 21617 NAICS Code: 334210 - Telephone Apparatus Manufacturing Last Updated: 2018-05-17	A & T MARKETING INC. COLUMBIA, MD 21046 NAICS Code: 334310 - Audio and Video Equipment Manufacturing Last Updated: 2018-05-17	ACCESSIBILITY SOLUTIONS, LLC KENSINGTON, MD 20895 http://www.accessibility-solutions-group.com NAICS Code: 334310 - Audio and Video Equipment Manufacturing Last Updated: 2018-05-17
334 - Computer and Electronic Product Manufacturing     335 - Electrical Equipment, Appliance, and Component     Manufacturing			



## Partnership: Accelerating Innovation



<u>Goal</u>: To stimulate and support commercialization; and strengthen entrepreneurial ecosystem.

- Piloted in 2018 with 3 Army labs
- Expanded to 5 DoD labs in 2019
- Pre-DefTech
  - Only five PLAs (four active; one inactive) between MD companies and four Navy labs (NAS Pax River, NSWC Indian Head Explosive Ordnance Disposal Technology Division (IHEODTD), NRL, & NSWC Dahlgren Division) in 2016 (FY17 SMTCPP report).
- Post-DefTech (2018-2020)
  - 21 new agreements between labs and MD companies; 17 CRADAS & 4 PLAS. Doubled PLA activity in three years.
- Received national FLC award in 2021
- Re-established in 2023 through Maryland TEDCO for program sustainability

## Maryland Defense Patent Database



**Biotechnology and Healthcare** 





Machines and Processing



**Thermal Systems** 



Engines, Pumps, and Turbines



**Mechanical and Fluid Systems** 

Sensors and Measurement



**Control Systems** 



**Machine Tools** 



**Civil engineering** 



**Chemical Engineering** 



Handling and Transportation



Materials and Coatings









## **DOD Patent Database**

Labs- Explore- Resources-

#### Maryland's Defense Patent Database

The defense community in Maryland is an R&D powerhouse.

Use this database to see the innovative patents that are poised for commercialization.

Labs	Show 25	entries	Search:		
CERDEC	Patent ,	Title	Field 🕴	Lab	Issue Date
<ul> <li>AMRMC</li> <li>ARL</li> <li>NSA</li> <li>NAWCAD</li> <li>NMRC</li> <li>NRL</li> <li>NSWCCD</li> <li>NSWCDD</li> <li>NSWCIHD</li> </ul> Technology Domains <ul> <li>Analysis of biological materials</li> <li>Audio-visual technology</li> <li>Basic communication processes</li> <li>Basic materials chemistry</li> <li>Biotechnology</li> <li>Chemical Engineering</li> <li>Civil engineering</li> </ul>	US9531027	Method and apparatus for generating electrical power using sunlight and microorganisms	Electrical machinery, apparatus, energy	NRL	2016- 12-27
	US9530535	Hydrogen-free amorphous dielectric insulating thin films with no tunneling states	Electrical machinery, apparatus, energy	NRL	2016- 12-27
	US9527413	Reclining seat to mitigate the effects of mine blast load on spine and lower leg injuries	Transport	ARL	2016- 12-27
	US9527050	Rotationally actuated magnetic bead trap and mixer	Chemical engineering	NRL	2016- 12-27
	US9525866	Building a digital camera fingerprint from cropped or corrupted images	Telecommunications	NSA	2016- 12-20
	US9524809	Optically controllable composite dielectric	Electrical machinery, apparatus, energy	NSWCDD	2016- 12-20
	US9524358	Core-modular interoperability architecture for modeling and simulation	Computer technology	NSWCCD	2016- 12-20
	US9523547	Bore healing mechanism	Other special	NSWCDD	2016-



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## **Business Resources**

### **Business-to-Government (B2G) Website**

- Maryland's Government Contracting Guide: how-to do business with the government
- Federal and Military Agency profiles with key contacts and links to resources
- Portals to Prime Contractors
- Doing business with the Federal, State and Local government

#### **B2G Events Newsletter**

• Over 700 subscribers

## **Maryland Business Express**

BusinessExpress.maryland.gov

One-stop shop for all stages of business – plan, start, manage, grow





ve U.S. states for defense spending. In an enviro actors must remain agile and adaptive to econ

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# **Maryland Business Incentives**

### Veterans

•<u>Hire our Veterans Tax Credit</u>: This program provides a state income tax credit to **small businesses** that hire qualified veterans. The credit is based on wages paid to those veteran employees.

 Military Personnel and Veteran-Owned Small **Business Loan Program:** Small businesses that employ or are owned by military reservists, veterans, and National Guard personnel are provided with no-interest loans.

 Maryland State Procurement and Veteran-Owned <u>Small Business</u>: Each state agency in Maryland must structure procurement procedures with the goal of achieving an overall minimum of 1% of the agency's total dollar value of procurement contracts to be indirectly or directly made up of veteran-owned small businesses.



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# **Maryland Business Incentives**

### **General Business Incentives**

#### **Biotechnology Investment Incentive Tax Credit**

 Provides an investor with income tax credits equal to 33% or 50% of an eligible investment in a Qualified Maryland Biotechnology Company (QMBC), supporting investment in seed and early-stage biotech companies.

#### Buy Maryland Cybersecurity (BMC) Tax Credit

 Provides an income tax credit of 50% of the purchase price for Maryland companies with 50 or fewer employees that purchase cybersecurity goods, products or services from Qualified Maryland Cybersecurity Sellers (QMCS).

#### **Child Care Capital Support Revolving Loan Fund**

• Provides no-interest loans for capital expenses to childcare providers who participate in the State Department of Education's Child Care Scholarship Program.

#### **Employer Security Clearances Costs (ESCC) Tax Credit**

 Provides income tax credits for expenses related to federal security clearance costs, construction of Sensitive Compartmented Information Facilities (SCIFs) and first-year leasing costs for small businesses doing security-based contract work.

#### **Maryland Manufacturing 4.0**

• Provides grants to small and mid-sized Maryland manufacturers to invest in Industry 4.0-related technologies, machinery and robotics, and digital business practices in order to remain competitive and drive growth.

# Maryland Military Installation Council (MMIC)



**Workforce Committee** 

## **State Statutory Members**

Commerce MDE MDOT MDP MdVA MMD

### Military Alliances (7)

- Statutory MMIC Members
- Board Meetings
- Legislative Networking Reception
- Federal Priorities Submission

ARTMENT OF COMMERCE

