

Release Notes – Version 5.6.83

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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What's New

1. Merge Letters – Copy and Edit

1.1 Comments and Description

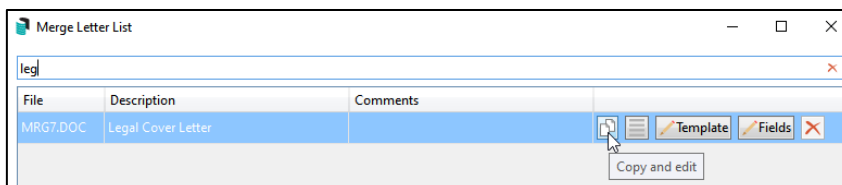
We have added the ability in Merge Letters – Copy and Edit, to modify the Description and/or modify the Comments in a copied letter before saving the letter.

1.2 Create a Temporary Letter

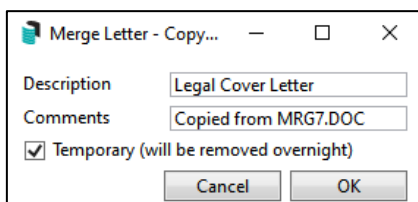
We have also added a configuration option to set a letter as Temporary. The letter will be saved for single use but will be removed via the overnight Datasync process to prevent unnecessary data accumulation. . This setting will be ticked by default on update. Letters that are not set as Temporary will not be removed but can be deleted manually at a later date.

To see these changes, use the following steps:

1. Open Merge Letters
2. Select the letter to be copied.
3. Click the Copy and Edit icon beside the letter.



From this screen the Description and / or Comments can be edited, and the letter can be set as temporary.



4. Click Ok to save.

The new letter will then show the Description and Comments in the Merge Letter List.

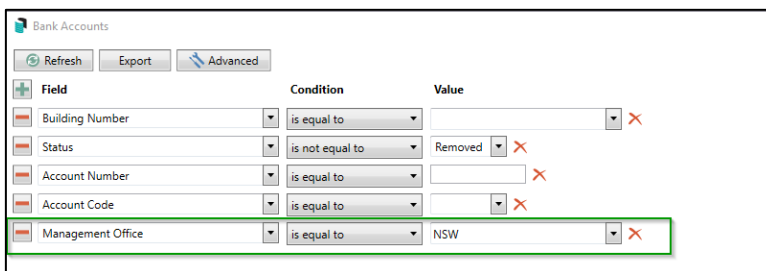
2. New Search field enhancements

2.1 Management Office

Enhancements have been made to add the Management Office field to searches. This will allow users to report by Management Office (Building Information field).

Management Office has been added to the following searches:

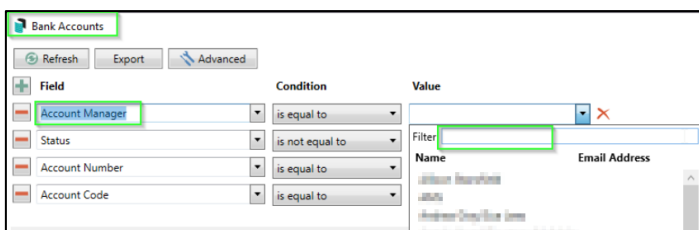
- Search Bank Account
- Search Work Order
- Search Quotes
- Search Creditor Invoice Items



2.2 Account Manager Filter

Updates have been made to allow filtering in the selection list for Account Manager in the following searches:

- Search Bank Account
- Search Work Orders
- Search Quotes

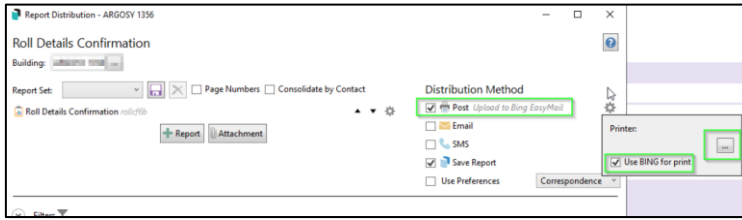


3. Roll Distribution – Bing and all Printer Properties available

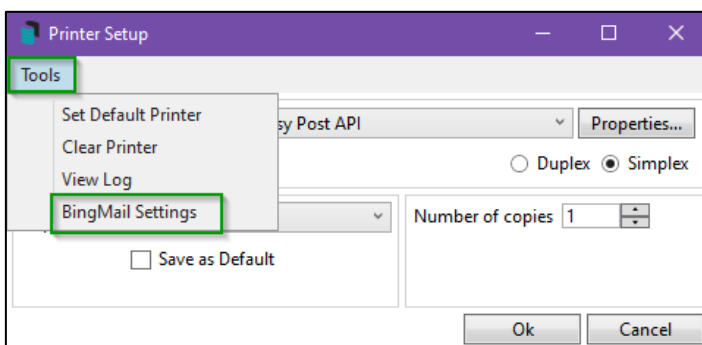
BING printer and properties are now available in Report Distribution.

Follow the below steps to access these properties

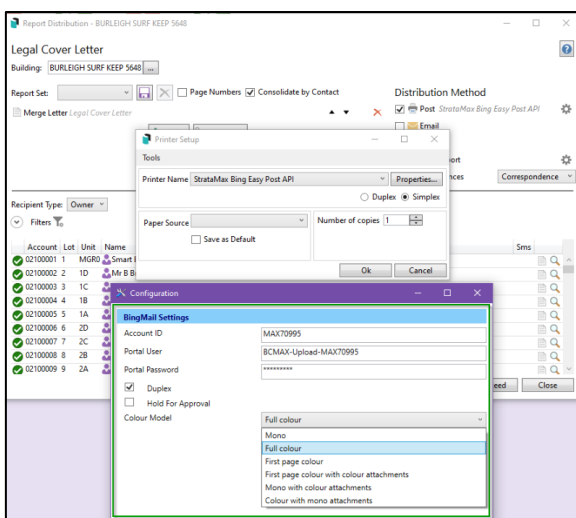
1. Navigate to Roll Details Confirmation (or any roll distribution option)
2. Click on button for 'Post' as shown below



3. Printer setup screen will open
4. Click on 'Tools'
5. Select 'BingMail Settings' (this is the same as the BING properties available under Levy Notices/ Printer/Tools/BingMail Settings).



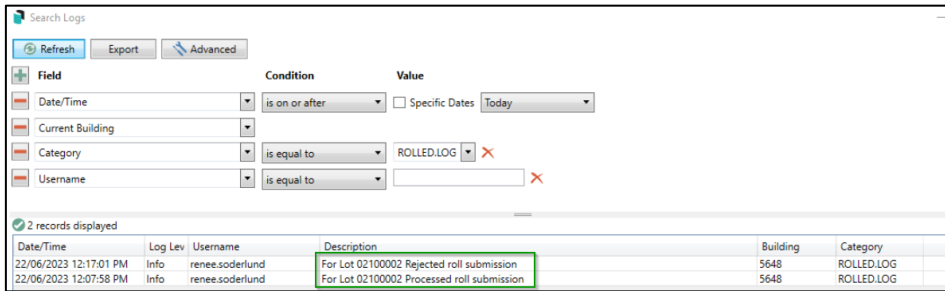
6. The BingMail Settings will be available to set



4. Roll Submission – Portal

Enhancements have been made to record in the 'Roll' log the changes made when accepting or rejecting a Roll Submission.

The log will now indicate that the changes are from a Roll Submission as shown below:



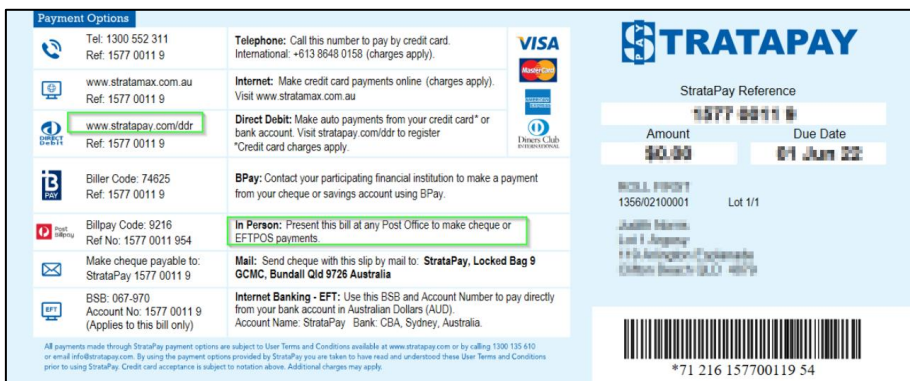
The Change Log in Roll / View History will also identify when a roll submission was either Processed or Rejected.

5. Changes to StrataPay Deposit Slips

From 1st July 2023, we will be phasing out accepting cash payments from Australia Post. Due to this we have made changes to the information displayed on the StrataPay Deposit slips listed below:

- Depositslip_spayv14
- Depositslip_spayv14x
- Depositslip_spayv15x
- Depositslip_spayv15maxadmin
- Depositslip_mcpaymentsslip
- Depositslip_deftstratapayv
- Depositslip_deftstratapaynoeftv

Example of the changes to deposit slip SPAY14X below:



What's Better

- Roll – When an agent is removed from a roll record the Owner Information was not updated immediately. This has been resolved.
- Legal Action – If a building has a lot in legal action and the building is then updated to lost, Opening Legal Action, the above Lost Building Lot was still shown in the Grid. This has been corrected and only active buildings with lots in legal action will show.
- Building Information – The order of buttons was incorrect for the Account Manager field, Delete/Clear has been moved to match all other Building Information fields.
- Building Information – When the building Address or Registered Address fields are edited, we now allow character case changes to be detected and saved.
- Merged Lot Levy Notice – New Style template – Lot/Unit Number will now output 'Various'.

Account	Period	Due Date	Amount
Admin Fund	01/07/24 to 30/09/24	01/07/2024	\$9,540.00

- Report Distribution/Merge Letters – Local Letters will now show original description when merging to the Global list on upgrade.
- Report Distribution/Merge Letters – NameAndAddressAuto field only produced data if Owner was selected. This will now produce Name and Address details for all recipients other than Internal Users.
- Global Reports – Committee Extract was generating an error if Send Status Reports column is unticked. This has been resolved.
- Meeting Hub Document Generation – Child and Parent motions were not being outputted as expected in templates, if they are flagged as requiring a secret ballot/secret vote, this has now been corrected.
- SignatureAuthority.exe was crashing when opening: Invalid column name 'SignatureFile'. This has been resolved.
- DocMax – Saved Searches and Work Queues had some restrictions that were not showing. This has now been resolved