See all your leads in one place
No more losing track of prospects

Slow follow-up. Forgotten leads. Irritated new customers. Make these problems a thing of the past by organizing your sales or fulfillment processes in Keap.

Our Keap experts will build your sales pipeline for you, so you can:
• Know exactly which stage every person is in at any given moment
• Consistently follow up with every lead, prospect and new customer
• Automatically trigger the next action when they move to the next step

And the best part is: We’ll build the campaign in your Keap app for you!

DONE-FOR-YOU PLAY BLUEPRINT

Sales Pipeline
$499

What we’ll do for you
• Host a 1-hour scoping call between you and our Keap automation expert
• Build your pipeline in your Keap app, including copy customized to your business from expertly written templates
  • 6 pipeline stages
  • 10 automated actions (e.g., create a task, send an email, apply a tag)
• Create reporting so you can track campaign performance
• Host a 1-hour review call where the expert shows you what was built and you can request changes if necessary

What you’ll need to do
• Gather your brand assets (logo, colors, images, etc.) before the call
• Attend the 1-hour scoping call with our Keap automation expert
• Attend the 1-hour review call and provide your feedback

A 2022 survey of Keap customers found that 44% struggle with keeping up with new business opportunities. Let our experts set up your sales pipeline in Keap so you know exactly where to focus your efforts.

Get started by submitting an interest form. We’ll reach out to schedule a call to answer all of your questions.