Release Notes – Version 5.6.85

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help



THE COMPLETE STRATA MANAGEMENT SOLUTION





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What's New

1. Merge Letters – Show All Reports

Merge Letters will now present the option to view all reports when initially opened. The Merge Letter Report Selection screen includes the option to view all reports as well as merge letters. To view all reports, untick the 'Merge Letters Only' option.

Report Selection	_		×
Search			Q
🔺 📕 Banking			~
📻 Bank Reconciliation			
Bank Reconciliation Summary			
🖷 Bank Transaction			
🔺 🛑 Building			
側 Building Info Summary			
🔺 📕 Debtors			
💼 Aged Balance			\sim
Merge Letters Merge Letters Only	Select	Cano	el

2. Merge Letters - Change of Details

We have added the ability to configure a Change of Details Report set with no Merge Letter. To configure the Change of Details Reports set use the following instructions.

- 1. Navigate to Merge Letters to
- 2. Click the Report Set selector drop down arrow.
- 3. Select the 'Change of Details' Report set.
- 4. Click the 'x' to remove merge letters as required.
- 5. Click Reports
- 6. Untick 'Merge Letters Only' to show all reports.
- 7. Add the required report.
- 8. Click the 'Save' icon to save the report set.

The new report set will be generated when a Change of Details is performed.

Please Note: Configuration of reports added to a report set should be reviewed. For example, if a Roll Details Confirmation Report is added as part of a Report Set,

Confirmation Details and Authority text should be configured for the Report Set template even if the text has been configured in a stand-alone report.

What's Better

- Roll Confirmation Details and Authority Text Roll Details Confirmation Text and Authority Text will now allow 'Enter' to move to the next line when configuring text.
- Legal Action Lots in Legal Action from Subgroups were not being included in the Legal Action grid.
- Levy Notice Merge Lots If First Lot is not included in the First Levy Merge File was not initialised.
- Certificates will no longer crash when running old certificates on buildings with data links to another building.
- Merge Letters Audit Required Field The Audit Required field (Building-22) has now been reinstated.
- Levy Notices Merge Lot Levy Notices were updated recently to change the output of Lot and Unit Number to 'Various' if the Length of either is over 5A. We have now extended the limit to 12A.
- Report Distribution When saving Report Set where the configuration message was more than 300 the system was crashing. This has now been resolved.

Please note: there have been no changes to the Roll Confirmation templates to accommodate a larger amount of text.

- DocMax Changes have been made to DocMax; the system is no longer using the old XPS cache which will save disk space.
- Report Distribution / Second Debtors In previous versions it was not possible to distinguish the lot/unit number when processing merge letters. This information is now available via Report distribution / Other Debtor

-	RS ROAD 9989892			- 🗆	×
Merge Letter					?
Building: RS ROAD 9989	1892				
Report Set:	V Page Numbers	Consolidate by Contact	Distribution Method		
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	T Report	L.	🖌 🔤 Email		⇔
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- Meeting Hub A new merge field, <MeetingHasSecretVote> has been introduced to identify if a meeting includes a secret vote.
- Meeting Hub A new merge field, < 'IsNominatedFromFloor' > has been introduced to identify nominees that were nominated from the floor to be identified in meeting minutes documents.
- Meeting Hub Two new merge fields, < MotionMinNumberOnCommittee > < MotionMaxNumberOnCommittee > have been introduced to populate the minimum and maximum number of nominees allowed on the committee in the generated documents.

Important Note: The displaying of the Nominated Detail on the Meeting Minutes and the Minimum and Maximum number on committee will <u>not</u> be available until the Online Voting Release 2.5.2 has been deployed.

- Building Information If a drive had no account group buildings and exported the Building Information report to excel the system crashed. This has now been resolved
- DocMax Searches sometimes when loading a saved search / work queue with category restrictions, the category restrictions do not load correctly (the category restriction appears but with no values selected). If this occurs when editing the saved search / work queue, then those criteria are lost when saving. This has now been resolved.