

Clinical Release Notes 11.3.1

NextStep Solutions Version 11.3.1 Release Notes

All content is subject to change.

This is pre-release documentation, and all content is subject to change.

Release Date: July 30, 2023

Release Contents

New Features/Functionality
Improved Functionality
Resolved Issues

New Features/Functionality	
Account Settings - User Details	We've added a new Account Setting Page that is accessible on the left panel. This page allows users to view and update their User Details, change their password, change their location, setup time blocks for the scheduler, opt in/opt out of scheduler attributes, and view their user permissions. (Users will only be able to view permission that they are assigned) We have removed the Change Location and Change Password menu Items from the left panel as these will now be accessible in the new Account Settings page.
	Visit the following link to view a video walkthrough: https://nextstep.knowledgeowl.com/help/nss-clinical-1130-account-settings
Client Detail Panel - Referral Information	There is a new feature we have introduced which will allow users to enter Referral information for clients directly into NSS. This screen is accessible through the Chart View/Quick Navigation Panel. In this Screen you can enter new Referrals and view Referral history. You will also be able to view referral history directly from the document center.
	Visit the following link to view a video walkthrough: https://nextstep.knowledgeowl.com/help/nss-clinical-1130-referrals
Dispensing Settings - Nightly Job	The nightly job will now include the Medical Director and the Activity code that is indicated in the Dispensing Module settings.



Clinical Release Notes 11.3.1

Export Form Data - Report to State	The report to state field located on the Facesheet will now be available on the Export Form Data report.
Insurance (Billing) Widget - GLOBAL	An option called GLOBAL has been added to the Insurance (Billing) widget . This will apply the selected Copay/Deductible or Ability To Pay amount to all Activity Codes.
Portal - Turn Off Agency Messaging	There is a new landing page on the Client Portal that will now allow agencies to turn off the ability for Clients to message the agency through the portal.

Back to Release Contents

Improved Functionality	
Authorizations Language Change	Language has been changed on the Authorizations page. The history checkbox has been changed to Discontinue Auth. This checkbox will discontinue the authorization.
Client Details and Quick Navigation Panel	We have made enhancements to our Client Details and Quick Navigation Panel. Users can now search and select a client directly from the Client Details panel. Also, using Ctrl+left click adds any menu items to the Quick Navigation panel. This will allow users to quickly access the pages they use the most. When a menu item is added to Quick navigation the menu header will be added to the navigation panel if it is not already present. Any changes made by the user to the quick navigation panel will be saved and will still show at next login. Visit the following link to view a video walkthrough: https://nextstep.knowledgeowl.com/help/nss-clinical-1130-chart-view
Color Changes to Pages and Backgrounds	We've simplified the color scheme of Pages and Menus across NSS for easier viewing. There are no functionality changes associated with this modernization.
Regions and Districts in System Setup (Supplemental)	Previously the regions and districts section would show in System Setup (Supplemental) regardless if the agency used them or not. Now the regions and districts section will only show for those agencies that use the feature.
Vitals Widget Hover Text	Hover text has been added to the Vitals widget to show users that you can click a vitals widget header to see a graph of the changes in that vitals data over time.

Back to Release Contents



Clinical Release Notes 11.3.1

Resolved Issues

eMAR PRN Exceptions: Exceptions are no longer able to be added to PRN medications in EMAR.

Form Setup: Users are able to set up multiple field references to fill a single form field without error.

IBHRS Export: The IBHRS Validation tool will no longer show an error when the "IV use in the past 30 days" question on the Treatment Episode form answer is "No" and the Substances Used section on the POM has a "Route of Administration" answer of "Injection". It is possible to have a history of Injection on the POM but to not have used in the past 30 days.

IBHRS POM Forms/Activity Codes: The IBHRS validation tool will now indicate when a Substance Type Code or Gambling Wager Activity Code is not present across all POM forms in one Episode of Care.

Scheduler/Additional Misc Notes: We've resolved an issue where additional Misc Notes were being created erroneously for appointments that have been marked as a "no-show".

Scheduler/QuickPrint + Preview Button: The Referring Provider Summary is now available for users from the Web Scheduler.

Scheduler/RDP Scheduler Colors: Previously there were certain colors that were being used in the RDP scheduler that were not transitioning over to the Web Scheduler resulting in the block blacking out and not being able to be read. We have adjusted the coloring and now the time blocks will be viewable in the Web Scheduler.

Back to Release Contents