

Billing Release Notes 7.2.0

NextStep Solutions Version 7.2 Release Notes

All content is subject to change.

Release Date: August 21, 2023

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Improved Functionality
Resolved Issues

Improved Functionality	
Bundled Services	Maintenance and Setup > Activity Codes > Activity Code Bundle Setup Bundled Rules can now be set up to contain the same Base Code and Bundled Code but different Party Type, Insurance Payer, Program, or Agency. The rule will only be applied when the defined criteria is met for the base codes.
HIPAA 5010 Form	Navigation Form > 837 Form Previously, the 837 form needed to be run twice to update the Billing Status on line items when creating a claim file. Now, you will no longer need to run it twice to update the Billing Status on line items when creating a claim file. A pop up will present itself asking if you'd like to update the Bill Status for the line items in this filter. Clicking yes will assign those line items the print status of N and assign a Bill Date, clicking N will not update the Bill Status.

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Resolved Issues

Previously, the difference between the Allowed Amount and Paid Amount kicked down as billed if the allowed amount was higher than the billed amount. Now, it will no longer kickdown if the billed amount is higher than the allowed amount billed on an 835 file when posting electronic payments. This primarily affects secondary payment posting.



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File > Services > Services > Services Grid

Previously, an internal error occurred when a service that a service that cannot be recalc'd is selected and the user clicks Recalc, then proceeds to re'calc another service. Now, the internal error will no longer occur when a service that cannot be recalc'd is selected and the user clicks Recalc. then proceeds to select another service that can be recalc'd. and clicks Recalc.

Help > About Client Tracking and Billing

Previously, an incorrect version number was displayed on the top banner and at the top of the About window. Now, the version number has been removed from the top banner and the About window header. The correct version number will only display in the Client Tracking and Billing Center form under Version.



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