

Release Notes – Version 5.6.87

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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What's New

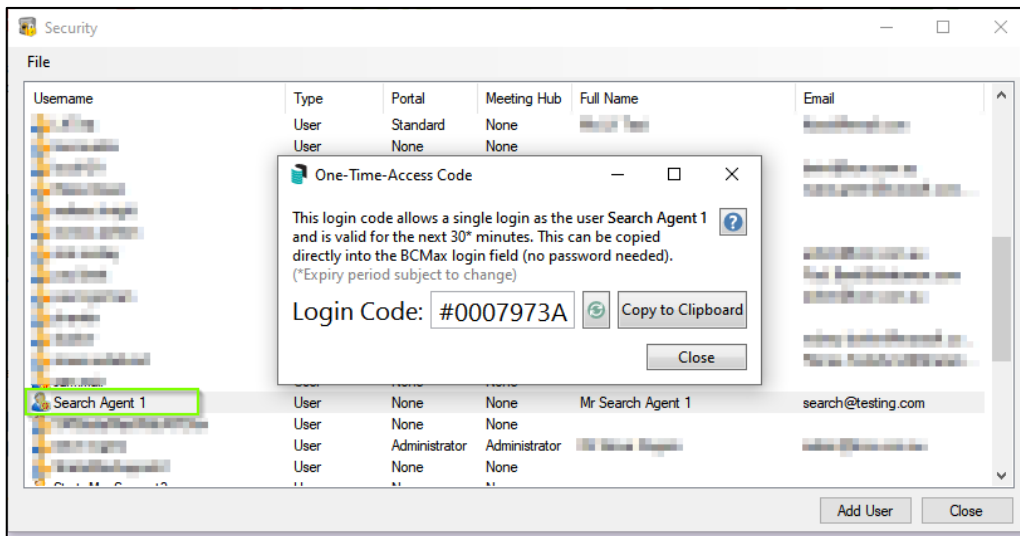
1. Centralised Logins – One-time Access Codes for Managers

We have added the ability for Managers to generate a one-time access code which can be used to provide limited access to temporary users such as search agents.

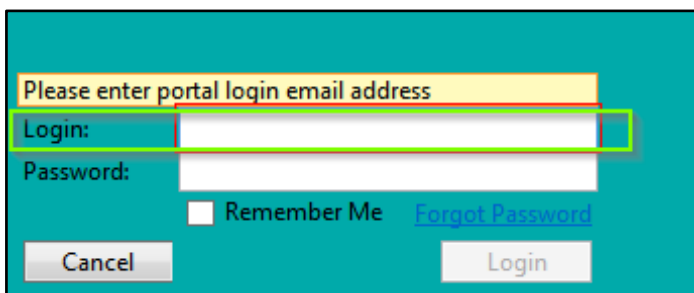
This code can be provided to the search agent who can then access StrataMax with the permissions set for the selected User.

To create a one-time access login code, please use the following steps:

1. Navigate to Security Setup
2. Right click the Username you want to provide access to.
3. Click 'Generate One-Time-Access Login Token – The Login Code will be generated and displayed as per below.

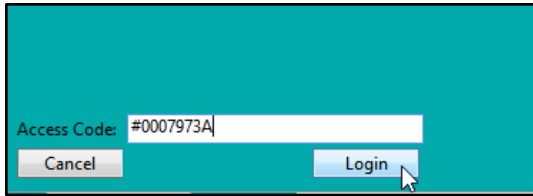


4. Add the code to the 'Login' field on the StrataMax login screen.



Once entered the Login option will become available.

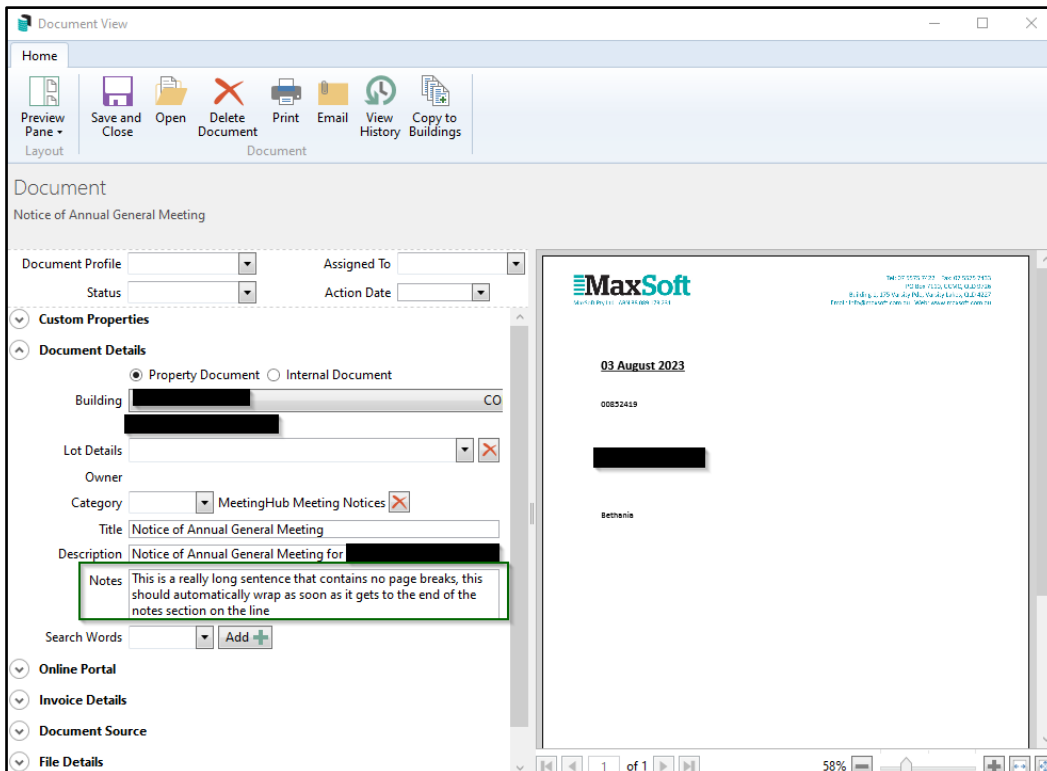
- 5. Click 'Login' to access StrataMax.



Please Note: This code will expire after 30 minutes. If the code has not been used in that time a new code should be generated.

2. DocMax – Notes field

Enhancements have been made to the Notes section of DocMax. The highlighted notes section below will now wrap text to allow more visibility to the user

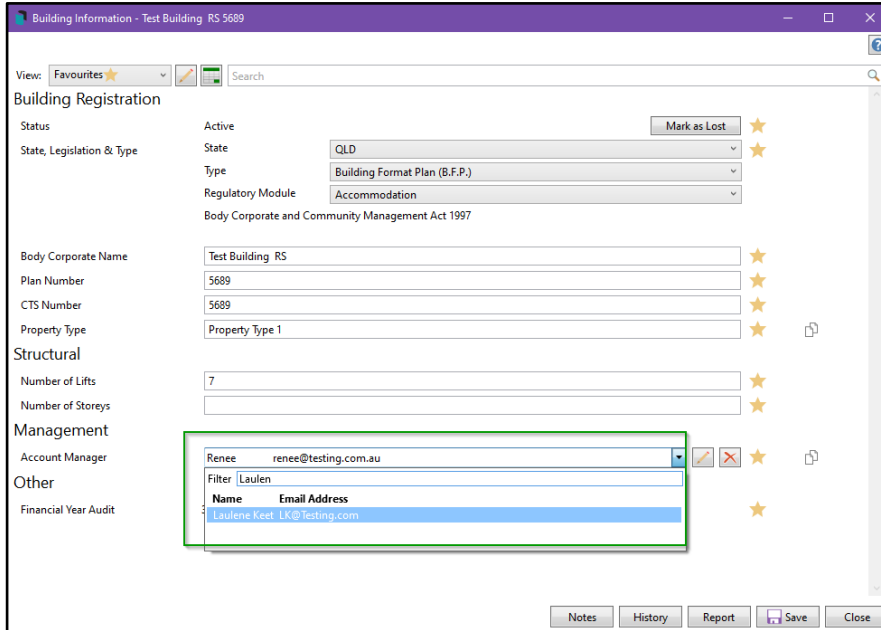


3. Search Selection Filters

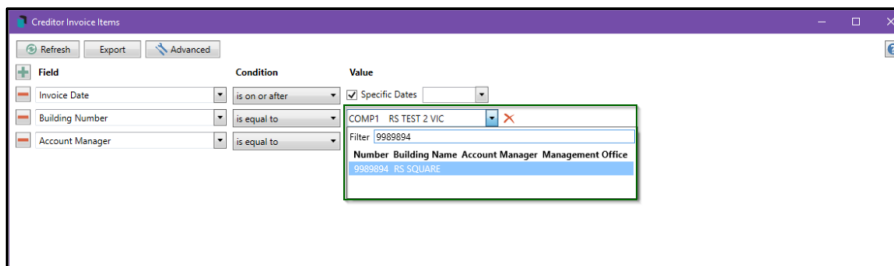
Enhancements have been made to separate out selected items from the selection of the item when doing certain searches. The selected item will now only be updated when an item in the drop-down is double clicked or 'Enter' is pressed.

You can view this change in the following areas:

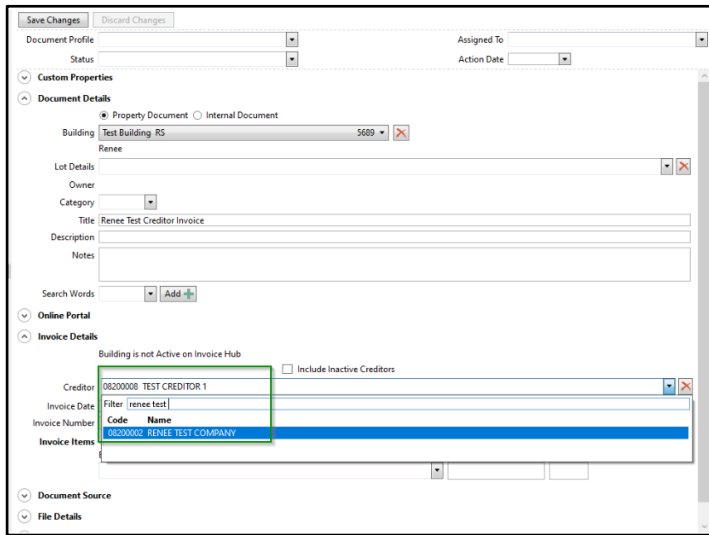
- **Building Info – Account Manager Search**



- **Filter selection in Searches – Creditor Search as example – Building Name, Account Manager type filters.**



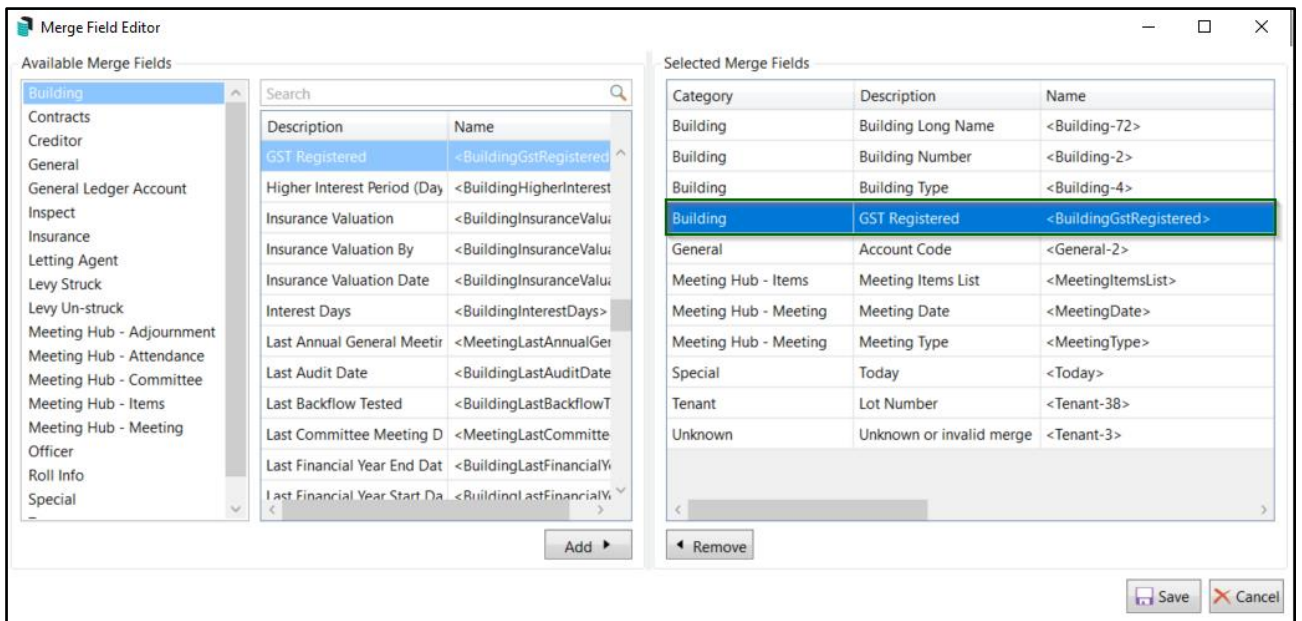
- **DocMax – Creditor Search**



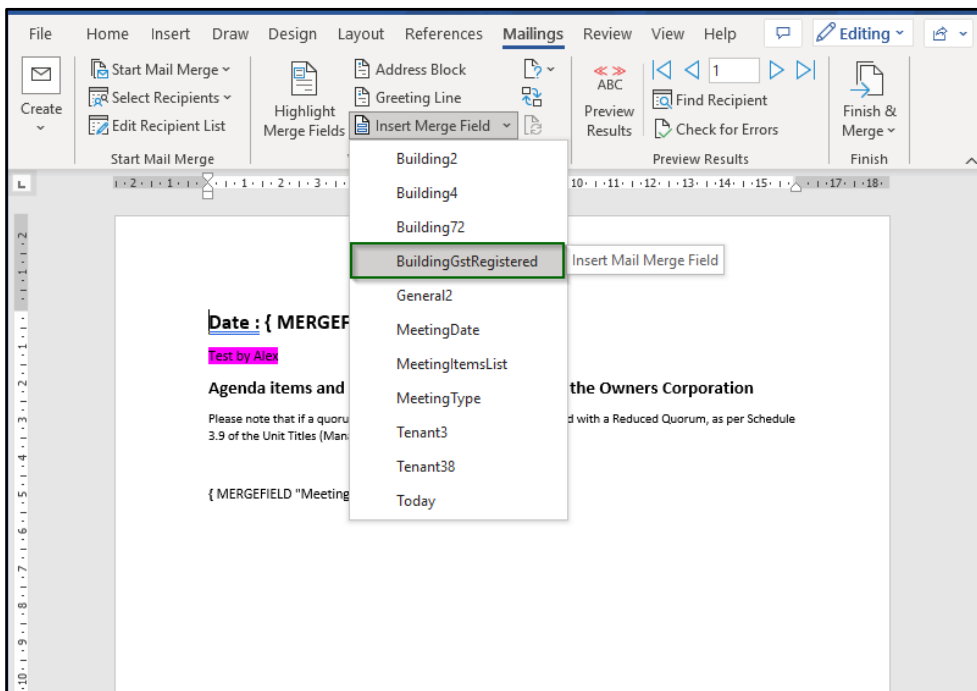
4. Meeting Hub Document Generation – New Field

A new merge field ‘GST Registered’ has been added to the merge field selection list. This will allow users to select this merge field to be used on templates:

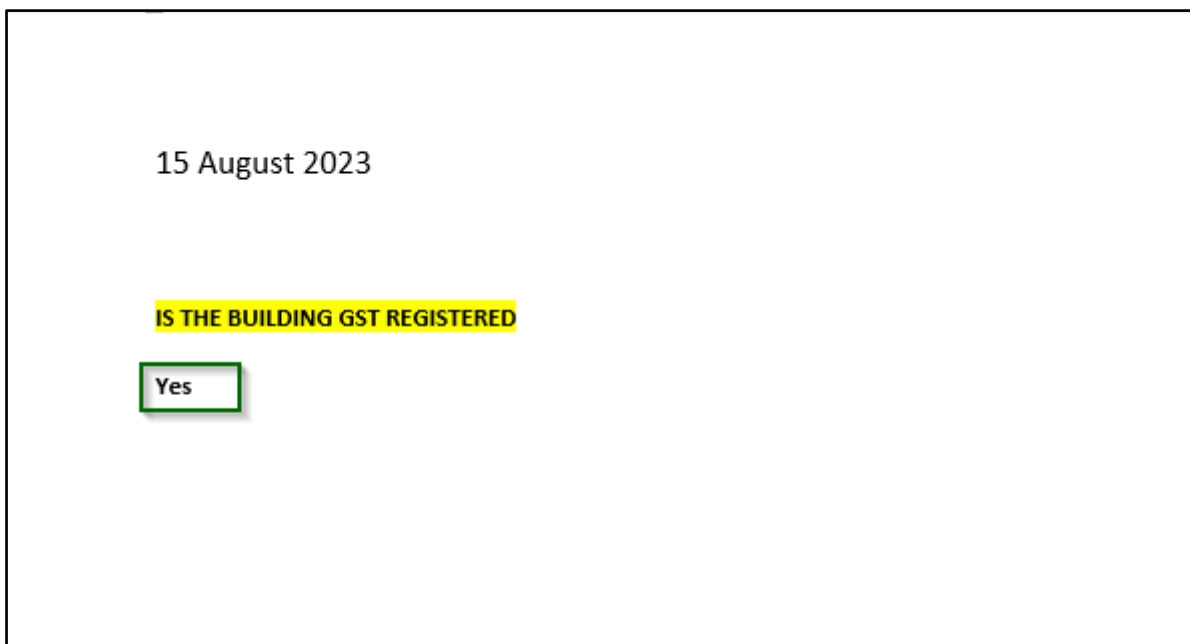
Merge Field Editor Example below:



New merge field once available can be added to the template document, example below:



New Field will show on the Notice document that includes the new field as 'Yes', example below:



What's Better

- Refunds – Processing a refund generates a YearCode not found error, this has been resolved
- Building Info – Account manager was sometimes cleared when editing Building Information, this has now been resolved.
- Funds Management Report – The Cover Sheet has been updated to report 'Regulation Date 2022'
- Report Distribution – Reports were printing for Letting Agents and Tenants even if preference is email only. This has been corrected.
- Roll/Change Ownership – Postal Address will be limited to 30 characters when a Change of Ownership is performed if 'Owner Occupied' is set.
- Utility Billing Templates – Follower pages were not producing in Utility Billing Templates. This has been corrected.
- Roll Details Confirmation Report – Lot owner's address will now be displayed on the report even if the report is emailed and not posted or printed.
- Report Distribution – Levy Notice Output – Account Groups – Unpaid Invoices will now be displayed under the relevant Account Group when generated in Report Distribution.
- Report Distribution – Print tray option will be suppressed in Report Distribution screen when already set in Printer Properties.