

# Delegated Duties Assessment Tool

## Wellness Plans



Employee Name: \_\_\_\_\_

WP ADMINISTRATION	YES	NO
Discuss value of CCP – value, pets live longer healthier lives, free OC, budgeted care		
Enter appropriate SOAP notes for DVM review		
Follow up wellness calls – e.g., validate decision to enroll on a WP, share lab results, post op check, post vaccine ...)		
Fulfill orders for prescriptions/Rx labels/Invoicing		
WP CLIENT EDUCATION	YES	NO
Flea and tick prevention		
Internal parasite prevention		
Heartworm prevention		
Vaccine recommendation - core vs. non-core		
Oral health and dental home care		
Life stage nutrition consulting		
Routine behavior consulting - environmental enrichment, litterbox, separation anxiety ...		
Kitten coaching - socializing, training, claw care ...		
Puppy coaching – potty training, biting, socializing, training ...		
VFC/Hill's to Home		
WP Procedures*	YES	NO
Puppy/kitten boosters except first and last visit		
Microchipping		
Nail trims		
Deworming		
Fecal testing - including giardia, direct smear, gram stain		
Heartworm and tick-borne disease testing including venipuncture		
Baseline lab work/urinalysis		
Induce, monitor, and recover spay/neuter/dental		
Perform dental prophylaxis to include x-rays, sedated oral exam, charting		
Radiographic procedures		

\* Diagnoses, prescriptions, prognoses, and surgery are restricted to licensed veterinarians