

Paycom Benefit Portal Instruction Guide 2024 Open Enrollment Process



PRE-PORTAL PROCESS – DECISIONS TO BE MADE



Make your decision before you go into the Benefits Portal

- Are you making changes to your benefit elections for 2024?
- Are you keeping your benefit elections the same for 2024?



Remember...

- You MUST use a COMPUTER to go through the Benefits Portal.
- Your benefits elections for 2023 will rollover to 2024 if you don't make any changes.

PORTAL GUIDE LAYOUT

This Guide is divided into FOUR (4) SECTIONS

Section 1 – ACCESSING the Portal	Page 4 - 5
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 Hospital Indemnity – Enroll or Decline Critical Illness – Enroll or Decline 	Page 12 Page 13
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After you access the portal (Section 1) – go to the appropriate Section to complete your 2024 enrollment.

SECTION 1

Accessing the 2024 Open Enrollment Benefits Portal

ACCESSING YOUR 2024

1 Upon logging into the Portal, you will see your 2024 Enrollment option.

2 You will then see your 2024 Benefit costs in the right margin summary.



SECTION 2

Complete your 2024 Enrollment if you are NOT MAKING CHANGES

ELECTING YOUR 2024 HSA EMPLOYEE PER PAY PERIOD CONTRIBUTION

- Your current benefit enrollment elections will be displayed in the Portal.
- Your current 2023 elections will rollover to 2024.
- Your current dependent coverage(s) will remain the same.
- Your current beneficiary designation(s) will remain the same.
- You will still need to go into the Portal to enroll or decline in the new plans Critical Illness & Hospital Indemnity
- If you are enrolled in the QHDHP Medical Plan, you will need to elect your HSA contributions for 2024 if you want to contribute. If you do nothing, your contribution will remain \$0.00. You do not have to contribute to receive the Employer Contribution.
- Current FSA Enrollments do NOT rollover. If you want to enroll in the FSA plan for 2024, you need to do this during open enrollment.

ELECTING YOUR 2024 HSA EMPLOYEE PER PAY PERIOD CONTRIBUTION

1 If you currently are enrolled in the HSA Plan, you will need to elect your 2024 contributions.

2 Verify your updated benefit cost per pay period (the amount that will come out of your paycheck).

3 If you are <u>not enrolled in the HSA Plan</u> and everything looks correct, click on Hospital Indemnity and go to HOSPITAL INDEMNITY, Page 12 If you <u>are enrolled in the HSA Plan</u> – see next page.



ELECTING YOUR 2024 HSA EMPLOYEE PER PAY PERIOD CONTRIBUTION

- 1 Click on Wex HSA 2024 in the right margin summary.
- **2** Displays your current (2023) per pay period contribution.
- 3 Ensure this box is checked.
- Individual = you enrolled yourself in the QHDHP Medical Plan Family = you enrolled a dependent

- **5** Displays the 2024 maximum contribution limits
- 6 Enter your per pay period contribution if other than \$0.00
- Displays your annual contribution based on what you entered in Step 6
- 8 Click on the ENROLL button to finalize
- 9 Once completed, go to Hospital Indemnity Page 12

Wex HSA 3	Contact Information	
1 If not contributing to the HSA, enter \$0.00. You will still be eligible to receive WellHaven's Employer Contribution. If contributing, enter in either the Per Pay Period or Annual Contribution Amount. Annual maximum contribution limits are listed to the right of "Individual" or "Family" tier selections.	Dependents and Beneficiaries	445.50
Choose Your Contribution Level and Amount for the Year Individual Individual Limit - Minimum: \$3,525.00 5	Wex HSA Wex FSA Limited	\$95.50 2 \$0.00 \$0.00
O Family Family Limit - Minimum: \$0.00 Maximum: \$7,050.00	Wex FSA – Dependent Care	
	Vision	\$16.05 \$0.00
s 0.00	✓ MetLife Basic Life/AD&D - Company Paid	
Employee Plan YTD Contributions \$0.00	✓ MetLife Employee Supplemental Life/AD&D	\$6.10
	MetLife Spouse Supplemental Life/AD&D MetLife Child(ran) Supplemental Life/AD&D	\$1.53
PREVIOUS ENROLL	Long Term Disability - Class 3	
	Short Term Disability	
	Hospital	\$0.00
	Critical Illness	\$0.00
	REVIEW	FINALIZE

ELECTING YOUR 2024 FSA EMPLOYEE PER PAY PERIOD CONTRIBUTION



1 Click on Wex FSA in the right margin summary to update Medical FSA.

- 2 Ensure this box is checked.
- **3** Displays the 2024 maximum contribution limits
- 4 Enter your per pay period contribution

5 Displays your annual contribution based on what you entered in Step 4 **6** Click on the ENROLL button to finalize your election.

Wex FSA - General Purpose Healthcare	Contact Information	
If you enrolled in ChEP Medical Plan, you are NOT eligible to enroll in the General Purpose FSA plan. You are eligible to enroll in the Limited FSA. To select this plan, check the box ABOVE to the LEFT of the Plan Name.	Dependents and Beneficiaries	
	✓ Medical	\$65.27
Employee Per Pay Period Amount \$ 0.00	WEX FSA	\$0.00
	Wex FSA Dependent Care	
Employee Annual Contribution Amount S 0.00	✓ Dental	\$16.05
	Vision	\$0.00
Minimum Contribution Amount \$1.00	✓ MetLife Basic Life/AD&D - Company Paid	
Maximum Contribution Amount \$3,200.00	✓ MetLife Employee Supplemental Life/AD&D	\$6.10
Employee Plan YTD Contributions \$0.00	✓ MetLife Spouse Supplemental Life/AD&D	\$1.53
	MetLife Child(ren) Supplemental Life/AD&D	
	Long Term Disability - Class 3	
	Short Term Disability	
	Hospital	\$0.00
PREVIOUS ENROLL	Critical Illness	\$0.00
	REVIEW FINALIZE	

ELECTING YOUR 2024 FSA EMPLOYEE PER PAY PERIOD CONTRIBUTION

- 1 Click on Wex FSA Dependent Care 2024.
- 2 Ensure this box is checked.
- **3** Displays the 2024 maximum contribution limits

- **5** Displays your annual contribution based on what you entered in Step 4
- **6** Click on the ENROLL button to finalize your election.
- Once completed, go to Hospital Indemnity Page 12

Wex FSA - Dependent Care		Contact Information	
() To select this plan, check the box ABOVE to the LEFT of the Plan Name.		Dependents and Beneficiaries	
Employee Per Pay Period Amount		✓ Medical	\$65.27
s 0.00		WEX FSA	\$0.00
Employee Annual Contribution Amount		Wex FSA Dependent Care	
s 0.00 3		✓ Dental	\$16.05
Minimum Contribution Amount		Vision	\$0.00
\$1.00		✓ MetLife Basic Life/AD&D - Company Paid	
Maximum Contribution Amount \$5,000.00		✓ MetLife Employee Supplemental Life/AD&D	\$6.10
Employee Plan YTD Contributions \$0.00		✓ MetLife Spouse Supplemental Life/AD&D	\$1.53
		MetLife Child(ren) Supplemental Life/AD&D	
Decline Coverage	6	Long Term Disability - Class 3	
		Short Term Disability	
	PREVIOUS	Hospital	\$0.00
		Critical Illness	\$0.00
		REVIEW	

ENROLLING OR DECLINING – HOSPITAL INDEMNITY

- 1 Click on Hospital Indemnity to enroll or decline.
- **2** To enroll, check the box on the left of the Plan Name.
- **3** Select between Low Plan & High Plan and then your coverage amount
- 4 Click on the ENROLL button to finalize your election.

Hospital Indemnity Low Plan	Contact Information	
To select this plan, check the Dom ABOVE to the LEFT of the Plan Name.	Dependents and Beneficiaries	
Choose Your Coverage	✓ Medical	\$65.27
Employee Only - \$5.76 Employee and Spouse - \$9.56	WEX FSA	\$0.00
Employee and Children - \$8.52 Employee and Family - \$12.33	Wex FSA Dependent Care	
	✓ Dental	\$16.05
	Vision	\$0.00
	✓ MetLife Basic Life/AD&D - Company Paid	
	✓ MetLife Employee Supplemental Life/AD&D	\$6.10
	✓ MetLife Spouse Supplemental Life/AD&D	\$1.53
4	MetLife Child(ren) Supplemental Life/AD&D	
	Long Term Disability - Class 3	
	Short Term Disability	
	Hospital Indemnity	\$0.00
	Critical Illness	\$0.00
	REVIEW FINALIZE	

ENROLLING OR DECLINING – CRITICAL ILLNESS

- 1 Click on Critical Illness to enroll or decline.
- **2** To enroll, check the box on the left of the Plan Name.
- **3** Use the drop-down to select the policy amount
- 4 Once you've selected an amount, your Per Pay Period Amount will display
- **5** Click on the ENROLL button to finalize your election.
- 6 Once completed, go to Section 4 REVIEW and FINALIZE on Page 22 to submit your enrollment

Critical Illness Employee Only	Contact Information	
To select this plan, check the box ABOVE to the LEFT of the Plan Name.	Dependents and Beneficiaries	
	✓ Medical	\$65.27
Employee Per-Pay-Period-Amount \$3.30	WEX FSA	\$0.00
Total Life Policy Amount \$15,000.00	Wex FSA – Dependent Care	
Search or Make Selection	✓ Dental	\$16.05
\$15,000,00	Vision	\$0.00
\$30,000.00	MetLife Basic Life/AD&D - Company Paid	
	MetLife Employee Supplemental Life/AD&D	\$0.10
	Mettile spouse supplemental Life/AD&D Mettife Child(ren) Supplemental Life/AD&D	91.00
5	Long Term Disability - Class 3	
	Short Term Disability	
	Hospital	\$0.00
	Critical Illness	\$0.00
	REVIEW FINALIZE	

SECTION 3

Complete your 2024 Enrollment if you ARE MAKING CHANGES

MAKING CHANGES TO YOUR 2024 ENROLLMENT ELECTIONS

• Ensure your Dependents and Beneficiaries are accurate.

2 Click on the Benefit Plan you wish to change and/or enroll in for 2024



MAKING CHANGES TO YOUR 2024 ENROLLMENT ELECTIONS

Once in the Benefit Enrollment Window, remember the following:

- 1 Click on the box at the left of the Benefit Plan you want to enroll in.
- **2** Select the correct coverage tier.
- **3** When selecting the Benefit Plan, watch for Life Partner and non-Life Partner Plan options.
- 4 Once election is complete go to Section 4 REVIEW and FINALIZE Page 22 to complete your enrollment.





This is showing an example of how to enroll in the QHDHP Medical Plan. You will use the same instructions to enroll in PPO Medical, dental plans, vision, life insurance, etc.

Choose Your Coverage

- Employee + Life Partner \$65.27
- O EE+Life Partner+EE Child(ren) \$178.12
- O EE+Life Partner+LP Child(ren) \$65.27

ENROLLING A LIFE PARTNER ON MEDICAL/DENTAL/VISION PLANS

- 1 Click on the box at the left of Plan you want to enroll a Life Partner.
- 2 Ensure you have already added your Life Partner as a Dependent.
- 3 Check to the box to the left of the Life Partner you are enrolling.

Regence Medical PPO - Life Partner

To select this plan, check the box ABOVE to the LEFT of the Plan Name.

- Benefit premium cost listed below is for the PRE-TAX portion of the premium.
- The POST-TAX premium will be added separately.
- Completing a Domestic Partner Affidavit is required.

Choose Your Coverage

6

- Employee + Life Partner \$65.27
- O EE+Life Partner+EE Child(ren) \$178.12
- O EE+Life Partner+LP Child(ren) \$65.27

Dependents Name Age at Start of Coverage Relationship Documents Life Partner

4 Pre-tax Life Partner premium will display.

5 Post-tax Life Partner premium will display.



Please remember the premium cost WellHaven pays for your Life Partner and/or Life Partner's child(ren) will also be designated as imputed income for 2024.

You will need to complete a Domestic Partner Affidavit for each Plan you enroll a Life Partner in each year.

ENROLLING / CHANGING VOLUNTARY LIFE INSURANCE ELECTIONS

Remember – there are specific rules that apply to an initial enrollment or making changes during the Open Enrollment process.

Life Rules for Voluntary Life – Employee Coverage

Voluntary Life Insurance Rules for <u>Open Enrollment</u> Employee Coverage

Employee Coverage

Employee Status	1st Time Enrollment Increase to Current Enrollment	Evidence of Insurability (EOI)	Enrollment Min/Max	Guarantee Issue (GI)
In 2023 New Hire Rehire Status Change to FT	1 st Time Enrollment	EOI applies for enrollment amounts above the GI limit	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$300,000 or 5x annual earnings	\$100,000
In 2023 New Hire Rehire Status Change to FT	Increase	EOI applies for enrollment amounts above the GI limit	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$300,000 or 5x annual earnings	\$100,000
Prior to 2023 New Hire Rehire Status Change to FT	1st Time Enrollment	EOI applies to all enrollment amounts	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$300,000 or 5x annual earnings	N/A EOI applies for all
Prior to 2023 New Hire Rehire Status Change to FT	Increase	Increase \$5,000 without EOI Increase cannot exceed \$100,000 or EOI applies amounts above \$100,000	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$300,000 or 5x annual earnings	\$5,000 increment increase

Voluntary Life Insurance Rules for <u>Open Enrollment</u> Spouse/Domestic Partner Coverage

Spouse/Domestic Partner Coverage

Employee Status	1st Time Enrollment Increase to Current Enrollment	Evidence of Insurability (EOI)	Enrollment Min/Max	Guarantee Issue (GI)
In 2023 New Hire Rehire Status Change to FT	1 st Time Enrollment	EOI applies for enrollment amounts above the GI limit	Increments of \$5,000 Minimum amount \$5,000 Maximum amount - \$100,000 or 50% of employee's supplemental life enrollment	\$25,000
In 2023 New Hire Rehire Status Change to FT	Increase	EOI applies for enrollment amounts above the GI limit	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$100,000 or 50% of employee's supplemental life enrollment	\$25,000
Prior to 2023 New Hire Rehire Status Change to FT	1st Time Enrollment	EOI applies to all enrollment amounts	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$100,000 or 50% of employee's supplemental life enrollment	N/A EOI applies for all
Prior to 2023 New Hire Rehire Status Change to FT	Increase	Increase \$5,000 without EOI Increase cannot exceed \$25,000 or EOI applies amounts above \$25,000	Increments of \$5,000 Minimum amount \$10,000 Maximum amount - \$100,000 or 50% of employee's supplemental life enrollment	\$5,000 increment increase

Evidence of Insurability (EOI) Forms must be submitted to MetLife before 12/31/2023.

Voluntary Life Insurance Rules for <u>Open Enrollment</u> Child(ren) Coverage

Child(ren) Coverage

Employee Status	1st Time Enrollment Increase to Current Enrollment	Evidence of Insurability (EOI)	Enrollment Min/Max	Guarantee Issue (GI)
In 2023 New Hire Rehire Status Change to FT	1 st Time Enrollment	N/A does not apply	Increments of \$1,000, \$2,000, \$4,000, \$5,000, \$10,000	\$10,000
In 2023 New Hire Rehire Status Change to FT	Increase	N/A does not apply	Increments of \$1,000, \$2,000, \$4,000, \$5,000, \$10,000	\$10,000
Prior to 2023 New Hire Rehire Status Change to FT	1st Time Enrollment	EOI applies to all enrollment amounts	Increments of \$1,000, \$2,000, \$4,000, \$5,000, \$10,000	N/A EOI applies for all
Prior to 2023 New Hire Rehire Status Change to FT	Increase	Increase one increment without EOI Example: \$1,000 to \$2,000 \$2,000 to \$4,000 \$4,000 to \$5,000 \$5,000 to \$10,000 EOI applies to increases above one increment	Increments of \$1,000, \$2,000, \$4,000, \$5,000, \$10,000	One increment increase

Evidence of Insurability (EOI) Forms must be submitted to MetLife before 12/31/2023.

You must enroll in Employee Coverage before you can enroll in Spouse/Domestic Partner/Child(ren) Coverage.

Once you enroll in Employee Coverage you will see the other options appear in the right margin summary.

Total Per Pay	Cost / Period
Contact Information	
Dependents and Beneficiaries	
✓ Medical	\$65.27
WEX FSA	\$0.00
Wex FSA Dependent Care	
🗸 Dental	\$18.05
🗸 Vision	\$1.23
✓ MetLife Basic Life/AD&D - Company Paid	
✓ MetLife Employee Supplemental Life/AD&D	
MetLife Spouse Supplemental Life/AD&D	
MetLife Child(ren) Supplemental Life/AD&D	

- For each Voluntary Life Insurance Plan you enroll in, you will need to designate a Primary Beneficiary.
- If you designate two Primary Beneficiaries the total % needs to = 100%
- Employee Coverage the beneficiary cannot be you. Who are you leaving this insurance money to if you die?
- Spouse/Domestic Partner Coverage the beneficiary is normally you. If your spouse/domestic partner dies, who receives the insurance money?
- Child(ren) Coverage the beneficiary is normally you. If your child(ren) dies, who receives the insurance money?

SECTION 4

REVIEW and FINALIZE your 2024 Enrollment Elections

REVIEW YOUR 2024 BENEFIT ELECTIONS

Click on the **REVIEW** button in the right margin summary.



REVIEW YOUR 2024 BENEFIT ELECTIONS

- Scroll down to the "In Progress Benefits" section and review your elections.
- **2** Scroll down to the "Dependent Information" section and review your dependents.
- **3** Your beneficiaries will also be listed for review.



Plan Name	Deduction Start Date	Deduction Frequency	Tax Treatment	Tobacco Rates	Coverage Level	
MetLife Basic Life/AD&D - Company Paid (BL24)	01/01/2024			N/A	\$25,000.00	~
Long Term Disability - Class 3 (L324)	01/01/2024	Every Payroll	Post-Tax	N/A		~
MetLife Dental Base Plan (MD24)	01/01/2024	Every Payroll	Pre-Tax	N/A	Employee and Children	~
Regence Medical PPO (RP24)	01/01/2024	Every Payroll	Pre-Tax	N/A	Employee Only	~



MetLife Basic Life/AD&D - Company Paid

Beneficiary Name	Display Code	Relationship	Beneficiary Type	Percentage
			Primary	50%
			Primary	50%

FINALIZE YOUR 2024 BENEFIT ELECTIONS

- 1 Click on the FINALIZE button in the right margin summary.
- **2** You may be prompted to verify Dependents/Beneficiaries click the **CONFIRM** button.
- 3 If you declined Medical in 2023 and you are declining again in 2024, you will be prompted to provide declination reasons.
- 4 SIGN and SUBMIT.



Dependent and Beneficiary Confirmation

The following are entered in the system but not tied to a benefit plan. Please confirm this is correct for these individuals before finalizing enrollment.





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THANK YOU

for completing your 2024 Enrollment Elections