Release Notes – Version 5.6.97

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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What's New

1. Master Chart – Creditor Maintenance

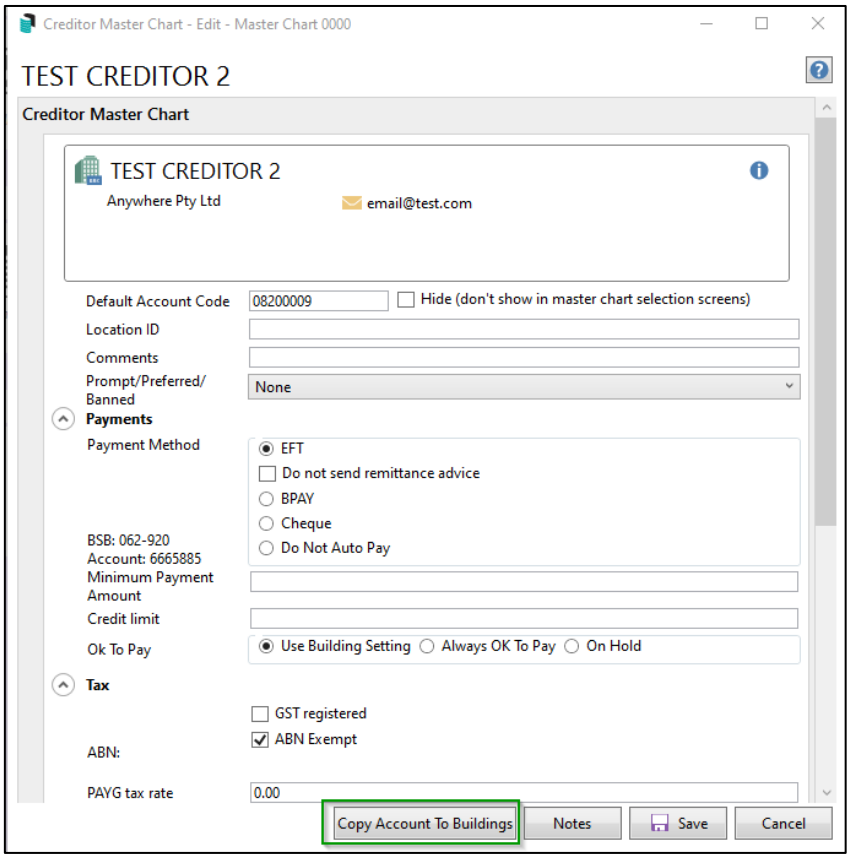
Enhancements have been added to the Master Chart/Creditor Maintenance module to 'bulk' copy a Creditor to selected/all buildings.

This will enhance the process when adding a new supplier that is required to be paid from all buildings for example a new Utility supplier.

Please note - This replaces the Master Chart Filter that is no longer required from version 5.6.96 onwards.

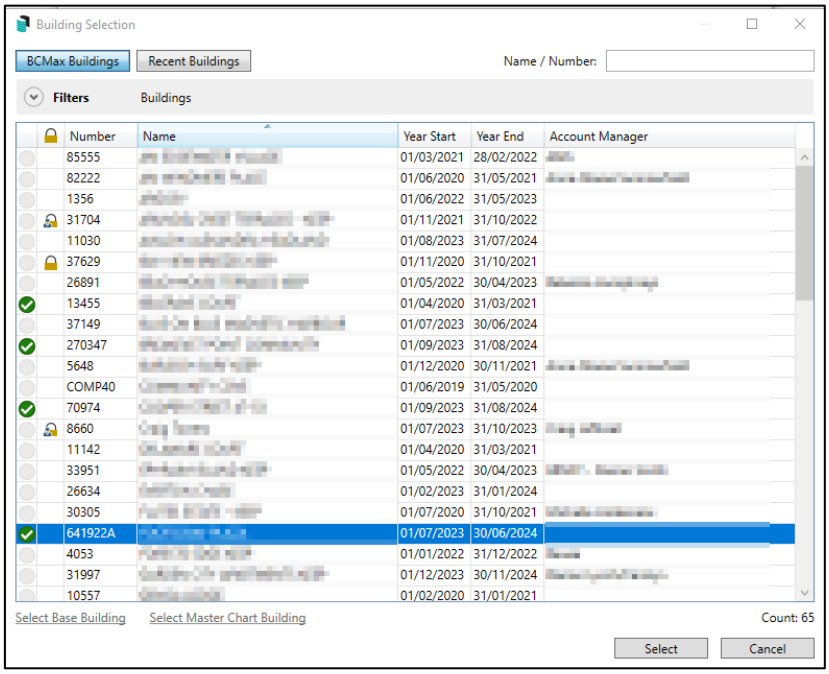
If permissions allow follow the below steps to access this new option:

1. Navigate to 'Master Chart Building' from the building selector
2. Navigate to 'Creditor Maintenance'
3. Select the creditor to add to other buildings
4. Click the Pencil to edit the Creditor
5. New option 'Copy Account to Buildings' will be available to select

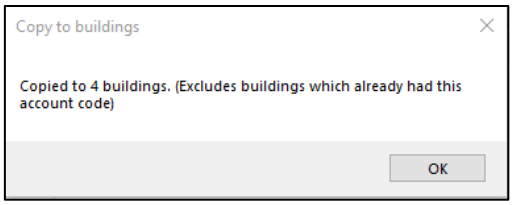


6. Building selection screen will appear

7. Tag All or Tag selected buildings



8. Click 'Select'
9. System will copy selected creditor to selected buildings and return a similar message as per below:



Please Note: this will only apply where the buildings don't have that creditor code already and will only be available in Creditor Maintenance when accessed from the Master Chart building.

2. Account Maintenance – Adding a new code

When adding a new code to a local building the code will now be added to current and old year. This will allow users to select the new code in the old year via Journal Prep and Budget Updates.

What's Better

- Disclosure Statement - Retired Body Corp Manager was being included in the output details this has now been resolved.
- TaskMax - Originator/Contacts Phone Number were being updated causing a Truncation Error if any Phone Number was longer than 15A. This has now been resolved
- Roll - Retiring an Agent that is already retired was generating an error, this has now been resolved.
- BCMax Login Screen - Login Option will no longer be available for users to click if there is no login and password or one-time access code entered.
- Change Transaction Code - Issues were reported that the EFT being drawn was an incorrect amount. This was due to a Change Transaction Code on a Debtor payment created via Payment Entry to multiple transaction codes. This has now been resolved.
- Contact Details - Data truncation error was occurring when using the auto calculated Given Names. This is now resolved. validation is now in place to allow people to not save until corrected to maximum 50 characters
- Searches – Standardise search creation to reduce amount of code and enhance the performance.