

# CHANGE OF ACCOUNT DETAILS FORM



Use this form to update investor and signatory details for your Praemium Spectrum Account.

## Part 1 - How to use this form

Provide your **account details** and indicate the **type of change** required by ticking the relevant box. Complete all details in the relevant section of the form. You may be required to provide supporting documents.

## Part 2 - Account details

Account name

Account number

## Part 3 - Type of change

### Update to details:

Contact Details (part 4)

Account Designation (part 5)

Individual or Corporate Entity Name (part 6)

Signature (part 7)

Remove Account holder / signatory (part 8)

Add Account holder / signatory (part 9)

## Part 4 - Change of contact details

Name of contact

Residential address

Postal address

Town or suburb

Postcode

Town or suburb

Postcode

State / territory

Country

State / territory

Country

Contact phone

Business phone

Email for correspondance (one per account)

Email for contract notes (trade confirmations)

## Part 5 - Change / add a designation

A designation is an identifier for an account such as "<No 1 a/c>". Please refer to the relevant IPDS Guide for further examples.

New account designation

## Part 6 - Change of name

Please attach appropriate documentation e.g. Marriage Certificate / Deed Poll / ASIC extract / Deed of Amendment.

### A) Individual name

Please complete this section and provide a specimen of your new signature as well as proof of your name change, such as a certified copy of your driver's license.

Previous name

New title (e.g. Mr/Ms/Mrs/Dr/Prof)

New name

### Reason for change:

Marriage

Divorce

Deed Poll

Other

### B) Company or trust name

Please complete this section to update a company or trust name and provide supporting documentation such as an ASIC extract or certified copy of the deed of amendment.

New Company name

ABN / ACN

TFN

New Trust name

ABN

TFN

## Part 7 - Change of signature

Complete this section if you wish to lodge a new specimen of your signature. Provide us with proof of your new signature, such as a certified copy of your driver's license.

Name (If name changed in part 6, use new name)

New signature

Previous signature

## Part 8 - Remove Account holder / signatory

Name of Person/Entity to be removed.

Capacity<sup>+</sup>

Name of 2nd Person/Entity to be removed.

Capacity<sup>+</sup>

## Part 9 - Add Account holder / signatory

Please provide certified copy of identification documentation for new individuals and corporate entities. If adding more than one person/entity, please attach a separate page with all the details.

Name

Capacity (e.g Individual, Director, Trustee, etc)\*

Date of birth

Address

Place of birth

Town or suburb

Country of birth

State / territory

Country

Postcode

Nationality/Citizenship

Country/s of tax residency

Signature

## Part 10 - Declaration

By signing this form I/we:

- declare that the details I/we have provided are true and correct.
- (if signing under a Power of Attorney (POA)\* - )verify that at the time of signing, the POA is valid and has not been revoked and the form can be signed by the Attorney.

Signature of account holder 1

Date

Signature of account holder 2

Date

Name

Name

Capacity (e.g Individual, Director, Trustee, etc)\*

Capacity (e.g Individual, Director, Trustee, etc)\*

### NOTE

For Joint accounts both parties must sign.

For Companies, must be signed by two directors, a director and secretary or the sole director and secretary;

For Trusts / Superannuation funds with individual trustees, all trustees must sign.

\* If the signatory is Power of Attorney (POA) please enclose an originally certified copy of the Power of Attorney with your application form. The attorney certifies that they have not received notice of revocation of that power.

+Capacity options include = Individual investor, Director, Secretary, Sole Director, Trustee, Power of Attorney

**Return this completed form and any supporting documents to your Nominated Representative. Or post directly to Praemium Support Team, PO Box 322, Collins St West VIC 8007**

This form is for Praemium Spectrum accounts issued by Praemium Australia Limited ("Praemium", "Operator") ABN 92 117 611 78. AFSL 297956.