

# BULK OFF-MARKET TRANSFER FORM – MANAGED FUNDS



Important - the buyer and the seller must sign both pages of this form.

## SECTION A - Transferor(s) and Transferee(s) to complete the below details

Seller /  Account number  
From Account

### Registration Details of Seller Full name(s) of Transferor(s)

Holder Name

Designation

### Transferor(s) / Seller(s) sign here

Signature of Investor / Director / Trustee

Signature of Joint Investor / Director 2 / Trustee 2

Date

Date

Name

Name

Buyer /  Account number  
To Account

### Registration Details of Buyer Full name(s) of Transferee(s)

Holder Name

Designation

### Full postal address of Transferee(s)

Postal Address

Postcode

State / Territory

Country

### Transferee(s) / Buyer(s) sign here

Signature of Investor / Director / Trustee

Signature of Joint Investor / Director 2 / Trustee 2

Date

Date

Name

Name

**SECTION B – Complete the below managed funds to be transferred**

APIR Code	Name of the Managed Fund	No. of Units	Consideration (\$AUD)	Date

Signed as per Section A:

I/We the registered holder(s) and the undersigned seller(s) for the above Consideration do hereby transfer to the above name(s) hereinafter called the Buyer(s) the securities as specified above standing in my/our name(s) In the books of the above named Companies, subject to the several conditions on which I/we held the same at the time of signing hereof and I/we the Buyer(s) do hereby agree to accept the said securities subject to the same conditions. I/we have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable).

**Transferor(s) / Seller(s) sign here**

Signature of Investor / Director / Trustee

Signature of Joint Investor / Director 2 / Trustee 2

**Transferee(s) / Buyer(s) sign here**

Signature of Investor / Director / Trustee

Signature of Joint Investor / Director 2 / Trustee 2

**Return this completed form and any supporting documents to your Nominated Representative. Or post directly to Praemium Support Team, PO Box 322, Collins St West VIC 8007.**

This form is for Praemium Spectrum accounts issued by Praemium Australia Limited ("Praemium", "Operator") ABN 92 117 611 784 AFSL 297956.