

IN-SPECIE TRANSFER FORM - MANAGED FUNDS (IN CUSTODY)



Use this form to in-specie transfer managed funds held in custody into a Praemium Spectrum account.

Part 1 - Portfolio details

Account name

Account number

Part 2 - Details of where managed funds are held

Current provider

Account number

Account name

Part 3 - Managed fund transfer instructions

Choose a transfer option

OR

A) Transfer all managed funds to Praemium

B) Only transfer the funds specified below to Praemium

APIR code

Managed fund name

Units

Part 4 - Authorised signatures

I/we authorise the above transaction/s to be executed as instructed.

Signature of account holder 1

Signature of account holder 2

Date

Date

Name

Name

Capacity (eg. Individual/ director/ authorised signatory)

Capacity (eg. Individual/ director/ authorised signatory)

Part 5 - Important information

Please note that, if signing this form under Power of Attorney, you verify that at the time of signing, that the POA is valid and not revoked. Please also submit a certified copy of the POA documents with this completed form.

Return this completed form and any supporting documents to your Nominated Representative. Or post directly to Praemium Support Team, PO Box 322, Collins St West VIC 8007

This form is for Praemium Spectrum accounts issued by Praemium Australia Limited ("Praemium", "Operator") ABN 92 117 611 784. AFSL 297956.