# A picture containing text, clipart Description automatically generatedPre-install Checklist:

# SedonaAPI 2.0/SedonaWeb 2.0 (on-prem SedonaOffice)

**SedonaAPI 2.0** enables the ability to push/pull data from add-on modules to SedonaOffice. SedonaWeb 2.0 is a module that can be enabled on SedonaAPI 2.0.

SedonaAPI 2.0 can be referenced by several different names:

* SedonaCloud
* SedonaWeb 2.0
* API 2.0

The SedonaAPI 2.0 is required for:

* Time and Attendance
* Sales Automation
* eForms
* Sedona-X Mobile
* SedonaWeb
* WeSuite Integrations using SedonaDocs
* Custom Applications interacting with SedonaOffice

The following information is required for us to set up your API correctly. Please answer all questions and return the document to your Project Manager.

1. **Company Name**: Click or tap here to enter text.
2. **Primary contact for installation of SedonaWeb**: Click or tap here to enter text.
3. **Do you have SedonaOffice 6.2.0.4 or above installed?**

Yes

No – We are running SedonaOffice version:

**Windows Server is running 2012 R2 and IIS 8.5 or higher and .NET 4.6.2 or higher?**

Yes  No

1. **Please click the link to install Redis for Windows:** [https://github.com/MicrosoftArchive/redis/releases/download/win-3.2.100/Redis-x64-](https://github.com/MicrosoftArchive/redis/releases/download/win-3.2.100/Redis-x64-3.2.100.msi) [3.2.100.msi](https://github.com/MicrosoftArchive/redis/releases/download/win-3.2.100/Redis-x64-3.2.100.msi)

**Confirm: Is Redis installed?**

Yes  No

1. **Do you have an open TCP port 1433 between the IIS Server and the primary SQL Server?**

Yes  No

1. **Is the open TCP port 443 to the public internet?**

Yes  No

1. **You are required to have an up-to-date SSL Certificate from a public certificate provider.**

Please check here to confirm this is in place.

If you do not have one, you can use [https://www.sslforfree.com](https://www.sslforfree.com/) to generate a free SSL. **It Must be installed in IIS**. If our Technical Consultant is unable to complete installation due to a missing or incomplete SSL Cert, we will not be able to reschedule your appointment until it is provided.

Complete

Not Complete - please let us know when SSL is obtained and applied

1. **Do you have temporary RDP access with Admin rights to install our deployment software? Once installed, this allows us to push SedonaAPI updates. We can also use:**
2. TeamViewer (preferred; easiest)
3. Citrix Live Assist (temporarily disable UAC for the session)

Yes  No

1. **We use Octopus Deploy (https://octopus.com/) to install SedonaCloud. This will require TCP port 10943 open outbound. (We use polling tentacle architecture). Is TCP Port 10943 outbound open?**

Yes  No

1. **Does SedonaDocuments Database live on the SAME SQL server as the other databases?**

Yes

No - Please specify the Server name that houses the SedonaDocuments database: Click or tap here to enter text.

1. **Which SedonaOffice database (sandbox or production) do you want to connect to with the API?**

Live Database Name: Click or tap here to enter text.

Sandbox Database Name: Click or tap here to enter text.

1. **What is the SQL server name?** Click or tap here to enter text.
2. **What is the SMTP Server?** Click or tap here to enter text.
3. **What is the SMTP Port?** Click or tap here to enter text.
4. **Is SSL/TLS enabled on the SMTP server?**

Yes  No

1. **Do you have an email address you to use for the API? (This email will be the default email used for password reset requests and account creations. We recommend a noreply@ or admin@ email).** Click or tap here to enter text.
2. **A DNS entry for SedonaCloud is required. Additionally, if utilizing SedonaWeb or Sedona-X, SedonaCloud will need to be available on the internet. Has a DNS entry (tied to a public IP if necessary) been created?**

Yes  No

1. **Please tell us your DNS entry:** Click or tap here to enter text.

**Thank you for providing the necessary information for your installation.**

**When the setup is complete, you will be provided with a URL to access your API and additional instructions for use.**

**Contact your Project Manager if you have any questions.**