Release Notes – Version 5.6.111

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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What's New

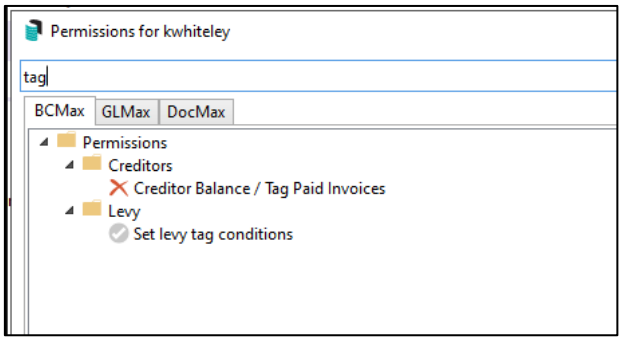
1. Security Permissions – Tag Paid Invoice and Invoices Hold/Unhold

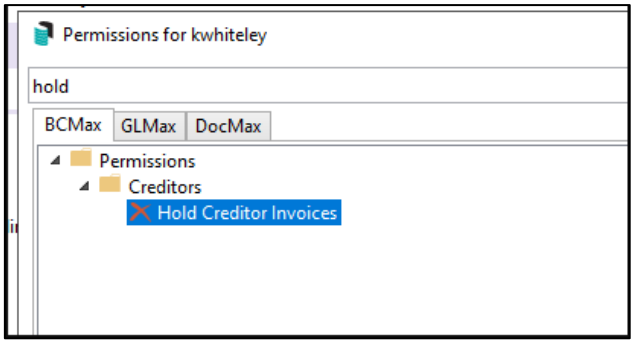
New security permissions have been added to Security Setup that will allow or prevent users from:

- Placing an Invoice on hold or taking them off hold (either by clicking on the 'Hold All' or the 'Unhold All' buttons)
- Unticking the 'Hold' checkbox for each invoice
- Tagging paid invoices by clicking on the 'Tag Paid Invoices button'

This change will impact permissions for the Tag Paid Invoices and Invoices Hold/Unhold options in:

- Creditors Management
- Search Creditor Invoice Items
- Payments



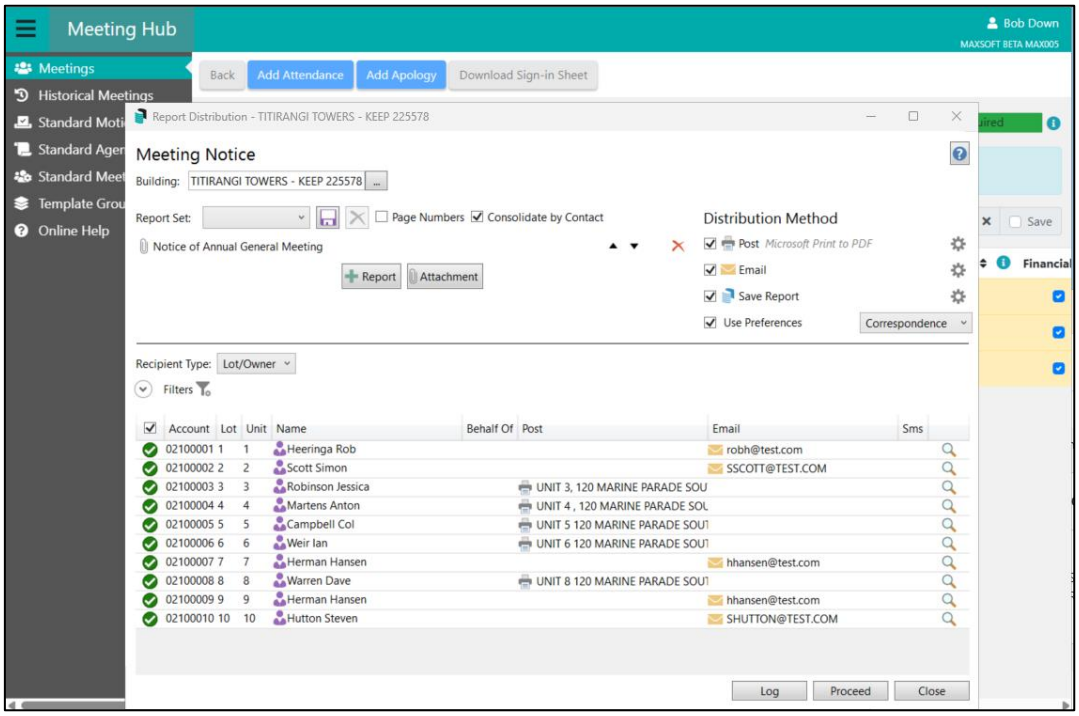


Please Note – When upgraded to 5.6.111 all permissions for Creditors Management will be copied to both the new permissions.

2. Meeting Hub – Document Distribution screen replacement

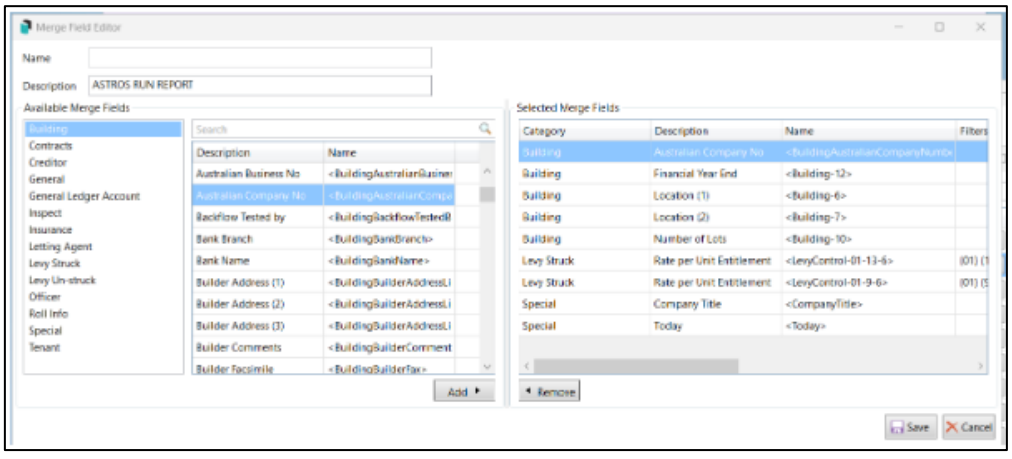
The Meeting Hub Document Distribution screen has been replaced with the StrataMax Report Distribution screen, which will provide clients with all the current functionality plus more.

When opening the Distribution page from the Meeting Notice or Meeting Minutes the new screen will be displayed.



3. Merge Letters – ACN Merge field

The Australian Company No has been added to the merge field editor to allow for the ACN to be added to the merge letter and the Meeting hub Template Groups.

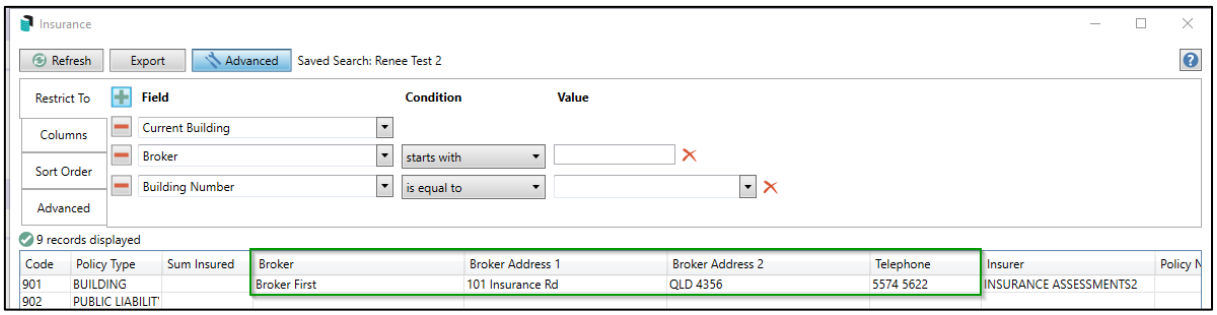


4. Search Insurance

A sew search has been added to search and report all insurance details for any building. This will allow users to search for many different fields that are available in the Insurance menu e.g. Broker information if available.

To access this feature, search and select 'Search Insurance' in the BCMax desktop search.

Example of the Insurance Search:



What's Better

- Building Information – History and Report button format was oversized when there was more than one validation message displayed. This has been corrected.
- Search Creditors – As creditor phone numbers are being upgraded to use Home phone numbers on searches this was not able to be searched on, Search field home is now available for users to search on to return phone numbers.
- A/C Manager Income query - Will now redirect the user to produce this report.
- Financial Statements – Alternative Reporting Accounts. The Add/Change/Delete option is obsolete. The Goto menu has been removed and no longer required as the user can get to the option from the desktop.
- Global Reports Office Bearers – has been replaced by Search Office Bearers, therefore Office Bearers will no longer appear in the Global Reports, Group report list.
- EFT Manager – Visual issue only, EFT Payments were showing as BPAY if a creditor had been paid by BPAY in the past. This has now been resolved the UI has been updated in EFT Manager for this issue on the following sections.
  - Print and Authorise
  - Response
  - Email
- Meeting Hub Document Distribution – Report Distribution screen was not supporting Meeting Hub merge fields in email templates. This has now been resolved by updating the Report Distribution screen to allow the required email template merge field values to be passed in as configuration options. Use the merge field values when generating the email template (currently no values are being passed in).
- GLMax – Import Buildings as debtors screen was cutting off long building names. This has now been corrected.
- Other Registers – the Building Info Update/Seal button has been removed from the Other Registers screen.
- Invoice Hub – A error was received when reviewing an invoice where the document had expired. This has now been resolved, the Invoice Item Details will appear, but the document will no longer show.
- Invoice Hub – when adding two Creditor override approver settings these were not being migrated to the new Invoice Hub tables and causing an error. This has now been resolved.
- Status Reports – were not correctly outputting all lines of a multi-line sundry payment. This has been corrected.
- Double clicking save buttons – at times the system would encounter an error on double clicking of the save button in a number of areas in the software. We have made changes to resolve this going forward.