InteliChart Release Notes Version 3.5.27

InteliChart Version 3.5.27

On Friday, **September 13, 2023**, your InteliChart Patient Portal environment will be upgraded to version 3.5.27. The portal will be unavailable between 9:00 pm EDT to 9:00 am EDT the following morning. Please be aware, the InteliChart Patient Portal may be unavailable intermittently during the weekend to complete validation of the portal upgrade and additional work.

Enhancements - Practice Portal

New Payment Process Report *Practice Portal > Reports > Canned Reports > Payment Process*	There is a new Payments report within Canned Reports labeled Payment Process. This report will contain a record of all payments made through InteliChart, including Bill Pay, Quick Pay, Mobile Check-in, Patient Intake Devices, and the Intake Dashboard. • The Payment Process report will display all information associated with payments made through InteliChart. • For clients posting payments through InteliChart, a payment status will also be displayed.
Form Submissions Table "Add to Chart" Wording Change *Practice Portal > Forms*	The label for Forms that have been added to a patient's chart in the Forms Submissions table has been changed from "Added to Patient's Chart" to "Add to Chart" on the following pages: • Submissions table on the Forms page • Patient Forms modal on the Intake Dashboard
NUCC Taxonomy Codes Added to Specialties *Practice Portal > User Administration > Providers > Specialty*	InteliChart uses NUCC Taxonomy codes to map specialties to providers. All existing specialties have been updated with these codes, and a full list of specialties has been added along with the corresponding codes on the Providers page within User Administration. Specialty list will display as "Specialty Name (Taxonomy Code)", eg: Addiction Medicine (101YA0400X).

Enhancements - Patient Portal

UI and Navigation Updates

Practice Portal > Reports > Audit Report

Navigation and UI has been updated for the following pages in the Patient Portal: My Account, Forms & Assessments, Documents, Messages, and General Navigation.

- The following pages have had their UI updated in the Patient Portal to increase usability across all devices.
    - My Account
    - Messages
    - Forms & Assessments
    - Documents
- Navigation icons have been updated across all of the pages in Patient Portal for clarity and usability across all devices.