

BUSINESS REGISTRATION AND PLATFORM ACCESS FORM



The purpose of this form is to collect your business registration details to provide your business with access to Præmium's technology platform and products.

Part 1 - Important notes

This form is to be completed by an Authorised Representative (AR) or Corporate Authorised Representative (CAR) of an Australian Financial Services Licensee (AFSL); or a self-licensed AFSL.

Each individual requiring platform access must complete the New User Registration and Access Form located on the Præmium website: <https://www.praemium.com/resources/forms-documents/>

This form must be completed IN FULL to register as a new user with Præmium.

Part 2 - Business details

My business operates as a

Authorised Representative (AR) of the Australian Financial Services Licensee (AFSL)

Corporate Authorised Representative (CAR) of the Australian Financial Services Licensee (AFSL)

I operate as a self-licensed Australian Financial Services Licensee (AFSL)

Required for All registration types: AFSL/Dealer Group.

AFSL Name as displayed on the ASIC Professional Register

Licence Number

Licensee ABN

Complete the below section **if your business operates as a AR or CAR**

AR or CAR Name as displayed on the ASIC Professional Register

AFS Representative Number

AR or CAR ABN

Complete the below section if **you are not the AFSL main point of contact**

AFSL contact name

Role/Position

AFSL Contact email

AFSL Business phone

AFSL Contact mobile phone

Business name (if different to the AR/CAR/AFSL name)

Address

ABN

Website

Primary business contact name

Role/Position

Business email

Business phone

Mobile

Praemium Status IO keeps you in the loop during outages and planned maintenance. Provide an email address to Opt-In and receive live updates in your inbox (this can be a generic email address).

Part 3 - Authorised Signatories

Praemium requires a minimum of two signatories to authorise changes and provide instructions on behalf of your business.

Full Name of Signatory

Capacity/Title

Part 4 - Product Selection and optional features

Select the products which you require access to

Praemium SMA

Praemium Super

Praemium Spectrum

Praemium utilises Multifactor Authentication (MFA) to enhance the security of our platform. We employ 2-step Verification which requires two methods of authentication to login to the Praemium platform. MFA is mandatory for all Adviser and Administrator users. For Investors, MFA may be optional and is set at adviser group level by selecting an option below.

Enable Mandatory MFA. Users must provide a verification code to login to Praemium applications. The code is provided by SMS, Email or Authenticator app.

Enable Optional MFA. Individual users can choose to set up MFA or login using a password (less secure).

This form does not require signatures. **Return this completed form by email to support@praemium.com.au.**