

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
<b>Amendment - View that shows amendments made and status. Amendments are changes made to a visit after it has been closed, this could be follow up notes after the visit or missing documentation</b>	AmendmentID	Unique ID assigned to amendments	NoteID = Notes.NoteID Notes.VisitID = Visits.VisitID Visits.ClientID = ClientID  OR  FormID = Forms.FormID Forms.VisitID = Visits.VisitID Visits.ClientID = ClientID  OR  TreatmentPlanID = TreatmentPlans.VisitID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
Amendment	NoteID	Unique ID assigned to Notes	
Amendment	FormID	Unique ID assigned to Forms	
Amendment	TreatmentPlanID	Unique ID assigned Treatment plans	
Amendment	AmendmentStatus	Values Accepted, Pending, Denied	
Amendment	AmendmentSource	The user who created the Amendment	
Amendment	AmendmentContent	Shows what was changed/added	
Amendment	ProposedTimeStamp	When the Amendemnt was created	
Amendment	ProposedUserID	Staff ID who proposed change/amendment	
Amendment	DecisionTimeStamp	Date and time amendment was accepted or denied	
Amendment	DecisionUserID	Staff ID who accepted or denied change	
<b>Authorizations - View that is used to show clients with Authorizations from Insurance companys. Some Insurances require Authorizations in order for a client to get a treatment and/or procedure</b>	VisitID	Unique ID assigned to Visits	VisitID = Visits.VisitID Visits.ClientID = ClientID
Authorizations	InsurancePlanName	Insurance Name	
Authorizations	EffectiveDate	Date that the object has been active	
Authorizations	ExpireDate	Date the object has ended	
Authorizations	AuthUnits	How many Authoziation units the Insurance Authorized	
Authorizations	AuthUnitsUsed	How many Authoziation units used the Insurance Authorized	
Authorizations	AuthValue	How many Authoziation (number/s) the Insurance Authorized	
Authorizations	AuthValueUsed	How many Authoziation (number/s) used the Insurance Authorized	
Authorizations	AuthVisits	How many Visits the Insurance Authorized	
Authorizations	AuthVisitsUsed	How many Visits uesd	
Authorizations	AuthNumber	Authorization number provided by insurance	
Authorizations	RealName	Staff name who added Autorization	

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Authorizations	DateTimeAdded	When the Authorization was added	
Authorizations	Note	Any notes taken	
Authorizations	InHistory	Display if this is a historical or current authorization	
Authorizations	Description	Any details add in the billing options	
Authorizations	ActivityCode	This is a code for time used for a session. Example Code 90839 is a 60 minute session	
<b>BillingLineItems - View that show what Billing Line Items have been charged</b>	LineItemID	Unique ID assigned to each line Item	ClientID
BillingLineItems	ServiceID	This is an ID that is assigned to each type of service, this can appear multiple times as the number is related to the service and it's Unique ID	
BillingLineItems	FirstName	Patient/Client's First Name	
BillingLineItems	MiddleName	Patient/Client's Middle Name	
BillingLineItems	LastName	Patient/Client's Last Name	
BillingLineItems	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
BillingLineItems	CaseNo	Number assigned to open treatment that is uniquely assigned to each treatment until closed	
BillingLineItems	ActivityCode	This is a code for time used for a session. Example Code 90839 is a 60 minute session	
BillingLineItems	ActivityDesc	This is the description of the coded used in the ActivityCode field	
BillingLineItems	Units	Cost for Activity/Procedure	
BillingLineItems	ProcedureCode	Code used to bill for a Procedure	
BillingLineItems	ProcedureDescription	This is the description of the ProcedureCode field	
BillingLineItems	StartDOS	Start Date of the Diagnosis	
BillingLineItems	EndDOS	End Date of the Diagnosis is completed	
BillingLineItems	ProgramCode	Unique ID that is assigned to each Program in the agency/practice	
BillingLineItems	Program	Program name	
BillingLineItems	BillingUser	The user who entered in the billable information	
BillingLineItems	ServiceProviderFirstName	Service Providers First name	
BillingLineItems	ServiceProviderLastName	Service Providers Last name	
BillingLineItems	LineItemProviderFirstName	Provider's First Name	
BillingLineItems	LineItemProviderLastName	Provider's Last Name	
BillingLineItems	ProviderCode	Unique ID assigned to the provider	
BillingLineItems	ProviderDiscCode	Unique ID assigned to the provider	
BillingLineItems	ProviderDiscDesc	Provider description (MD)	
BillingLineItems	PlaceOfContact	Where the assessment/visit took place	
BillingLineItems	PlaceOfContactCode	Unique ID that is assigned to each place of contact	
BillingLineItems	SiteCode	Unique ID for each location	
BillingLineItems	SiteDesc	The name of the site in the system	

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BillingLineItems	AgencyID	Unique ID for the Agency	
BillingLineItems	AgencyCode	Unique ID for the Agency	
BillingLineItems	AgencyName	Name of the Agency	
BillingLineItems	InsuranceID	Unique ID that is assigned to each type of insurance in the system	
BillingLineItems	Insurance	Name of the Insurance (Selfpay, Aetna, Etc.)	
BillingLineItems	InsuranceCode	Code assigned to that insurance in the system	
BillingLineItems	InsurancePriority	If insurance is primary, secondary, etc..	
BillingLineItems	PartyCode	Unique ID assigned to each type of party	
BillingLineItems	PartyType	This is the description of the PartyCode field	
BillingLineItems	Closed	Checkbox, If checked means it's closed, If open means it's still open at this time	
BillingLineItems	PrintStatus	(Y) Yes or (N) No, means the bill was printed	
BillingLineItems	DateInvoiced	Date when the billing invoice was created	
BillingLineItems	BilledAmount	Amount of money for the billable item	
BillingLineItems	AuthNumber	Authorization number provided by insurance if needed	
BillingLineItems	Notes	Notes taken while billing	
BillingLineItems	CopayDeductLineItemRef	How much was taken by the client/patient at time of service for co-pay	
BillingLineItems	PrimaryDiagnosisCode	CPT Code for the session/visit	
BillingLineItems	PrimaryDiagnosisDesc	Description of Code used in the PrimaryDiagnosisCode field	
BillingLineItems	Diagnosis2Code	Secondary CPT Code for the session/visit	
BillingLineItems	Diagnosis2Desc	Description of Code used in the PrimaryDiagnosis2Code field	
BillingLineItems	Diagnosis3Code	Tertiary CPT Code for the session/visit	
BillingLineItems	Diagnosis3Desc	Description of Code used in the PrimaryDiagnosis3Code field	
BillingLineItems	Diagnosis4Code	Quaternary CPT Code for the session/visit	
BillingLineItems	Diagnosis4Desc	Description of Code used in the PrimaryDiagnosis4Code field	
BillingLineItems	Denial1Code	Denial Code used by insurance	
BillingLineItems	Denial1Desc	Description Denial1Code	
BillingLineItems	Denial2Code	Second Denial Code used by insurance	
BillingLineItems	Denial2Desc	Description Denial2Code	
BillingLineItems	Denial3Code	Third Denial Code used by insurance	
BillingLineItems	Denial3Desc	Description Denial3Code	
BillingLineItems	ScreenAmount	The price of the charge for the screen	
BillingLineItems	PaidAmount	Amount paid by insurance	
BillingLineItems	AdjustedAmount	Amount of adjusted price	
BillingLineItems	LineBalance	How much is still owed or remaining	
BillingLineItems	ClientRefNumber	Unique ID assigned to the client/patient in billing	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
<b>Billing Records: Billing Information that is attached to Client Notes/Forms</b>			Notes.VisitID = Visits.VisitID Visits.ClientID = ClientID
			OR  FormID = Forms.FormID Forms.ClientID = ClientID
Billing Records	BillingRecordID	Unique ID assigned to each BillingRecord	
Billing Records	VisitID	Unique ID assigned to Visits	
Billing Records	NoteID	Linked Note ID	
Billing Records	FormID	Linked Form ID	
Billing Records	UserID	ID of User who submitted billing on record	
Billing Records	Sent	0 - Not sent to billing application, 1 - Sent to billing application	
Billing Records	CompletionLevel	If the bill has been completed	
Billing Records	EntryTimeStamp	Time billing record was created	
Billing Records	BillingText	Option selected in billing dropdown fields	
Billing Records	BillingValue	Linking Value with billing application	
Billing Records	BillingFieldID	Billing Field ID record is attached to (ex: Activity Code, Program, Diagnosis, ect..)	
Billing Records	LocationID	Which location the billing record is from	
<b>BillingServices: Services to be billed</b>	ServiceID	This is an ID that is assigned to each type of service, this can appear multiple times as the number is related to the service and it's Unique ID	ClientID
BillingServices	FirstName	Patient/Client's First Name	
BillingServices	MiddleName	Patient/Client's Middle Name	
BillingServices	LastName	Patient/Client's Last Name	
BillingServices	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
BillingServices	CaseNo	Number assigned to open treatment that is uniquely assigned to each treatment until closed	
BillingServices	ActivityCode	This is a code for time used for a session. Example Code 90839 is a 60 minute session	
BillingServices	ActivityDesc	This is the description of the coded used in the ActivityCode field	
BillingServices	StartDOS	Start Date of the Diagnosis	
BillingServices	EndDOS	End Date of the Diagnosis is completed	
BillingServices	ProgramCode	Unique ID that is assigned to each Program in the agency/practice	
BillingServices	Program	Program name	
BillingServices	ProviderFirstName	Provider's First Name	
BillingServices	ProviderLastName	Provider's Last Name	
BillingServices	ProviderCode	Unique ID assigned to the provider	
BillingServices	PlaceOfContact	Where the assessment/visit took place	
BillingServices	PlaceOfContactCode	Unique ID that is assigned to each place of contact	
BillingServices	BillStatusCode	Unique Code for each type of billing status within the system	
BillingServices	BillStatus	Description Of the billing Status	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
BillingServices	SiteCode	Unique ID for each location	
BillingServices	SiteDesc	The name of the site in the system	
BillingServices	SvcOvrrideDiagCode	Code that is used to Override the Diagnosis code for that item	
BillingServices	SvcOvrrideDiag	Description of Override Diagnosis code used	
BillingServices	Notes	Notes taken while billing	
BillingServices	BillingRecordID	Unique ID assigned to the billing item	
<b>Billing Transactions: Payments and adjustments</b>	TransactionID	Unique ID assigned to TransactionID	ClientID
Billing Transactions	LineItemRef	This is the Unique ID assigned to each line Item in the BillingLineItems view	
Billing Transactions	ServiceRef	This is relational field for services rendered and provided in link ID to that service (ServiceID)	
Billing Transactions	FirstName	Patient/Client's First Name	
Billing Transactions	MiddleName	Patient/Client's Middle Name	
Billing Transactions	LastName	Patient/Client's Last Name	
Billing Transactions	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
Billing Transactions	CaseNo	Number assigned to open treatment that is uniquely assigned to each treatment until closed	
Billing Transactions	ActivityCode	This is a code for time used for a session. Example Code 90839 is a 60 minute session	
Billing Transactions	ActivityDesc	This is the description of the coded used in the ActivityCode field	
Billing Transactions	Units	Cost for Activity/Procedure	
Billing Transactions	ProcedureCode	Code used to bill for a Procedure	
Billing Transactions	ProcedureDescription	This is the description of the ProcedureCode field	
Billing Transactions	LineStartDOS	Start Date of the Diagnosis	
Billing Transactions	LineEndDOS	End Date of the Diagnosis is completed	
Billing Transactions	ProviderFirstName	Provider's First Name	
Billing Transactions	ProviderLastName	Provider's Last Name	
Billing Transactions	ProviderCode	Unique ID assigned to the provider	
Billing Transactions	LineInsuranceID	Unique ID that is assigned to each type of insurance in the system	
Billing Transactions	LineInsurance	Name of the Insurance (Selfpay, Aetna, Etc.)	
Billing Transactions	LineInsuranceCode	Code assigned to that insurance in the system	
Billing Transactions	LineDateInvoiced	Date when the billing invoice was created	
Billing Transactions	LineBilledAmount	Amount of money for the billable item	
Billing Transactions	LineAuthNumber	Authorization number provided by insurance if needed	
Billing Transactions	Notes	Notes taken while billing	
Billing Transactions	TransactionType	P A	
Billing Transactions	ReceiptNo	Note placed created with payment was received	
Billing Transactions	TransactionAmount	How much was paid	

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Billing Transactions	RemitDate	Date of remit	
Billing Transactions	PostedDate	Date when the payment occurred and was posted	
Billing Transactions	PatientPay	How much the patient Paid	
Billing Transactions	TransactionNoteCode	Billing transaction note code	
Billing Transactions	TransactionNote	Note attached to the transaction	
Billing Transactions	AdjustmentCode	Unique codes used to adjustment payments	
Billing Transactions	Adjustment	Description of Adjustment code	
<b>BillingUnappliedPayments- Unapplied payments, or credits, assigned to a client.</b>	ID	Payment ID	
BillingUnappliedPayments	FirstName	First name	
BillingUnappliedPayments	MiddleName	Middle name	
BillingUnappliedPayments	LastName	Last name	
BillingUnappliedPayments	ClientID	Client ID	ClientID
BillingUnappliedPayments	CaseNo	Case number (episode of care)	
BillingUnappliedPayments	PaidDate	Date paid	
BillingUnappliedPayments	PaidAmount	Amount paid	
BillingUnappliedPayments	ReceiptNo	Receipt number	
BillingUnappliedPayments	AppliedAmount	Amount applied to account	
BillingUnappliedPayments	Balance	Balance after amount applied	
BillingUnappliedPayments	ControlUser	User who entered value	
BillingUnappliedPayments	Timestamp	Time of payment	
<b>CareLog: Details of care associated with a visit. Physical Therapy only.</b>	dataID	Unique ID assigned to the Carelog	VisitID = Visits.VisitID Visits.ClientID = ClientID
CareLog	visitID	Unique ID assigned to Visits	
CareLog	CareLogDate	The date the Activity occurred	
CareLog	ActivityName	Type of Activity (Exercise,Activity,Etc..)	
CareLog	FieldName	Name of the field that is recorded for the view/report	
CareLog	DataType	What Type of Data was entered into the system for the Activity	
CareLog	ShiftName	Shift name	
CareLog	GroupName	What Group did the Activity	
CareLog	CareLogValue	Value for care log	
<b>CaseTeams: View that shows all current case assignments</b>	VisitID	Unique ID assigned to Visits	ClientID
CaseTeams	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
CaseTeams	VisitStatus	0 - Pending, 1 - Active	
CaseTeams	PatientName	Patient Name	
CaseTeams	ClinicianName	Name of Clinician assigned to client	
CaseTeams	ClinicianID	Unique Staff ID	

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CaseTeams	TeamRoleName	Case Role/Assignment Designation	
CaseTeams	TeamRoleID	Unique case role id	
<b>CensusEntries: Census Billing records for each date/client</b>	BuildingName	Name of Building in the system	ClientID
CensusEntries	DateOfCensus	The date the census was available	
CensusEntries	StartedTimeStamp	Date the census was started	
CensusEntries	StartedByUserID	StaffID is recorded here	
CensusEntries	StartedByUserName	Staff's Username This pulls from the User Maintenance, Display Name	
CensusEntries	SealedTimeStamp	When the Census was completed	
CensusEntries	SealedByUserID	StaffID is recorded here	
CensusEntries	SealedByUserName	Staff's Username This pulls from the User Maintenance, Display Name	
CensusEntries	VisitID	Unique ID assigned to Visits	
CensusEntries	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
CensusEntries	OptionSelectedID	Unique ID assigned to Selected Text	
CensusEntries	OptionSelectedText	Where it was taken	
CensusEntries	BillingOptionText	Code or group used	
CensusEntries	BillingOptionValue	Billable code used (CPT)	
<b>ChartCellValues: Chart table values connected via ChartRows and ChartColumns</b>	ChartCellValueID	Unique ID assigned to ChartCells	
ChartCellValues	ChartRowID	Unique ID assigned to ChartRows	
ChartCellValues	ChartColumnID	Unique ID assigned to ChartColumns	
ChartCellValues	FieldID	Unique ID assigned to Fields	FieldID = Fields.FieldID Fields.FormID = Forms.FormID Forms.ClientID = ClientID
ChartCellValues	FieldSetupID	Unique ID assigned to Field Setup	
ChartCellValues	FormSetupID	Unique ID assigned to Form setup ID This means if Facesheet equals = 6, it will be always 6 in this field when referenced	
ChartCellValues	ValueText	If text was entered it will display here	
ChartCellValues	ValueMemo	If a memo was recorded it would display here	
ChartCellValues	ValueDate	Value when type is a Date	
ChartCellValues	ValueYesNo	Value when type is a Yes/No	
ChartCellValues	ValueInteger	Value when type is a Integer	
ChartCellValues	ValueDouble	Value when type is a Double	
<b>ChartColumns - Details captured on Patient Chart (see ChartCellValues)</b>	ChartColumnID	Unique ID assigned to ChartColumns	See ChartCellValues
ChartColumns	ColumnName	Name of the Column used	
ChartColumns	FieldID	Unique ID assigned to Fields	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ChartColumns	FieldSetupID	Unique ID assigned to Field Setup	
ChartColumns	FormSetupID	Unique ID assigned to Form setup ID This means if Facesheet equals = 6, it will be always 6 in this field when referenced	
ChartColumns	ColumnType	Type of Data entry (Yes/No, Dropdown,number, etc)	
ChartColumns	SeqOrder	What order the Form is displayed in form	
ChartColumns	Required	Values 0=No 1=Yes	
ChartColumns	SpecifySeqForDropDownChoices	Value 0= No 1 = Yes	
ChartColumns	SetupChartColumnID	Unique ID assigned to Setup Chart Column	
<b>ChartRows - Details captured on Patient Chart (see ChartCellValues)</b>	ChartRowID	Unique ID assigned to ChartRows	See ChartCellValues
ChartRows	RowName	Name of the Row	
ChartRows	FieldID	Unique ID assigned to Fields	
ChartRows	FieldSetupID	Unique ID assigned to Field Setup	
ChartRows	FormSetupID	Unique ID assigned to Form setup ID This means if Facesheet equals = 6, it will be always 6 in this field when referenced	
ChartRows	SeqOrder	What order the Form is displayed in form	
ChartRows	SetupChartRowID	Unique ID assigned to Setup Chart Rows	
ChartRows	InUse	0 - Not in use, 1 - in use	
<b>ClientDispensingAlerts - Alerts in Dispensing</b>	ID	Alert ID	
ClientDispensingAlerts	ClientID	Client alert is assigned to	ClientID
ClientDispensingAlerts	Reason	Reason for alert	
ClientDispensingAlerts	PlacedByUserID	User who placed alert	
ClientDispensingAlerts	EffectiveDate	Alert date	
ClientDispensingAlerts	Timestamp	Alert time	
ClientDispensingAlerts	TypeID	Alert Type ID	
ClientDispensingAlerts	TypeName	Alert type descriptive text	
ClientDispensingAlerts	StatusID	Alert Status ID	
ClientDispensingAlerts	Status	Alert Status text	
ClientDispensingAlerts	LocationID	Alert Location	
ClientDispensingAlerts	CanMedicate	True/False can medicat client	
ClientDispensingAlerts	DosingOrderID	Dose order assocualted with Alert	
ClientDispensingAlerts	LastModifiedByUserID	User who last modified this alert	
ClientDispensingAlerts	LastModifiedTimestamp	Date/time this alert was last modified	
ClientDispensingAlerts	RemovedReason	Reason this alert was removed (if applicable)	



View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientDispensingAlerts	RemovedByUserID	User who removed this alert (if applicable)	
ClientDispensingAlerts	RemovedTimestamp	Date/Tlme this alert was removed (if applicable)	
<b>ClientDispensingDoseOrders - Dispensing orders</b>	ID	Dose Order ID	
ClientDispensingDoseOrders	ClientID	Client order is assigned to	ClientID
ClientDispensingDoseOrders	Medication	Order's medication	
ClientDispensingDoseOrders	Dosage	Dose of medication	
ClientDispensingDoseOrders	SplitDose	True/False is order split	
ClientDispensingDoseOrders	SplitFirstAmt	If split order, first amount	
ClientDispensingDoseOrders	SplitSecondAmt	If split order, second amount	
ClientDispensingDoseOrders	SplitThirdAmt	If split order, third amount	
ClientDispensingDoseOrders	StartDate	Dose order start date	
ClientDispensingDoseOrders	EndDate	Dose order end date	
ClientDispensingDoseOrders	TkHm_Sunday	True/False: take home Sunday for this order	
ClientDispensingDoseOrders	TkHm_Monday	True/False: take home Monday for this order	
ClientDispensingDoseOrders	TkHm_Tuesday	True/False: take home Tuesday for this order	
ClientDispensingDoseOrders	TkHm_Wednesday	True/False: take home Wednesday for this order	
ClientDispensingDoseOrders	TkHm_Thursday	True/False: take home Thursday for this order	
ClientDispensingDoseOrders	TkHm_Friday	True/False: take home Friday for this order	
ClientDispensingDoseOrders	TkHm_Saturday	True/False: take home Saturday for this order	
ClientDispensingDoseOrders	TkHmNumDays	True/False: take home number of days for this order	
ClientDispensingDoseOrders	DetoxOrder	True/False if this is a detox order	
ClientDispensingDoseOrders	RestartOrder	True/False: this order is a restart	
ClientDispensingDoseOrders	FirstDoseInClinic	True/False was first does given in clinic	
ClientDispensingDoseOrders	Note	Dose order note	
ClientDispensingDoseOrders	VerbalFromUserID	User ID who provided the verbal order	
ClientDispensingDoseOrders	CreatedByUserID	User who created this order	
ClientDispensingDoseOrders	CreatedTimestamp	Date/time this order was created	
ClientDispensingDoseOrders	SubmittedByUserID	User who submitted this order	
ClientDispensingDoseOrders	SubmittedTimestamp	Date/time this order was submitted	
ClientDispensingDoseOrders	OrderPosted	True/False: was this order posted	
ClientDispensingDoseOrders	PostedByUserID	User who posted this order	
ClientDispensingDoseOrders	PostedTimestamp	Date/time this order was posted	
ClientDispensingDoseOrders	AcknowledgedByUserID	User who acknowledged this order	
ClientDispensingDoseOrders	AcknowledgedTimestamp	Date/time this order was acknowledged	
ClientDispensingDoseOrders	InUse	True/false: is this order in use	
ClientDispensingDoseOrders	Inactive	True/false: is this order inactive	
ClientDispensingDoseOrders	InactiveReason	Reason this order is inactive (if applicable)	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientDispensingDoseOrders	LocationID	Location of order	
<b>ClientDispensingScreenings - Prior to providing doses to clients, a provider may deem it necessary for the client to receive a Screening for potential substance abuse during the course of their treatment. A</b>	ID	Screening ID	
ClientDispensingScreenings	ClientID	Screened client	ClientID
ClientDispensingScreenings	ScreeningTypeID	Screening Type ID	
ClientDispensingScreenings	ScreeningName	Screening Type descriptive text	
ClientDispensingScreenings	ScreeningSubTypeID	Screening subtype ID	
ClientDispensingScreenings	ScreeningSubtypeName	Screening subtype descriptive text	
ClientDispensingScreenings	CreatedAlert	True/False: alert created	
ClientDispensingScreenings	AlertID	Alert ID (if applicable)	
ClientDispensingScreenings	RequestedDate	Date screening was requested	
ClientDispensingScreenings	Comment	Text comment on screening	
ClientDispensingScreenings	SpecimenTimeStamp	Date/time of specimen	
ClientDispensingScreenings	SpecimenCollectedByUserID	User who collected specimen	
ClientDispensingScreenings	Pending	True/False: screening pending	
ClientDispensingScreenings	Result	Screening result	
ClientDispensingScreenings	ResultTimeStamp	Date/time of result	
ClientDispensingScreenings	LastModifiedByUserID	user who last modified this screening	
ClientDispensingScreenings	LastModifiedTimeStamp	Date/time this screening was last modified	
ClientDispensingScreenings	LocationID	Location of screening	
<b>ClientDispensingDoses - Doses dispensed to clients</b>	ID	Dose ID	
ClientDispensingDoses	ClientID	Client associated with Dose	
ClientDispensingDoses	OrderID	Order associated with Dose	
ClientDispensingDoses	TypeID	Dose Type	
ClientDispensingDoses	TypeName	Text name of Dose Type	
ClientDispensingDoses	Dosage	Dosage	
ClientDispensingDoses	Strength	Strength	
ClientDispensingDoses	Bottle	Bottle associated with dose	
ClientDispensingDoses	TakeOnDate	Date on which dose is to be taken	
ClientDispensingDoses	UserID	User who entered dose	
ClientDispensingDoses	WorkstationName	Workstation on which dose was entered	
ClientDispensingDoses	Timestamp	Time when dose was entered	
ClientDispensingDoses	Spilled	True/False: was dose spilled	
ClientDispensingDoses	SpilledNote	Description note associated with spill	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientDispensingDoses	AllowRedose	True/False: was client allowed redose	
ClientDispensingDoses	RedoseAmount	Amount if redose	
ClientDispensingDoses	Void	True/False was dose voided	
ClientDispensingDoses	VoidReason	Note associated with voided dose	
ClientDispensingDoses	VoidTimestamp	Date/Time dose was voided	
ClientDispensingDoses	VoidedByUserID	User who voided dose	
ClientDispensingDoses	MedID	Medication ID associated with dose	
ClientDispensingDoses	Medication	Name of medication associated with Medication ID	
ClientDispensingDoses	LocationID	Location of Dose	
ClientDispensingDoses	DoseSequence	True/False: Dose part of sequence	
ClientDispensingDoses	SequenceNum	Dose Sequence number	
ClientDispensingDoses	RequiresReconcile	Yes/No Dose requires reconciliation	
<b>ClientDispensingIncidentNotifiedIndividuals - This lists the parties who were notified of a particular incident.</b>			
	IncidentID	Incident ID	IncidentID = ClientDispensingIncidents.ID ClientDispensingIncidents.PatientID = Client ID
ClientDispensingIncidentNotifiedIndividuals	IndividualName	Name of party who was notified of incident.	
<b>ClientDispensingIncidents - recorded incidents in the Dispensing Module</b>			
	ID	Incident ID	
ClientDispensingIncidents	StaffMemberUserID	User who entered Incident	
ClientDispensingIncidents	IncidentDateTime	DateTime: when incident occurred	
ClientDispensingIncidents	TXUnit	Units	
ClientDispensingIncidents	IncidentLocation	Location of incident	
ClientDispensingIncidents	IncidentDescription	Description of incident	
ClientDispensingIncidents	IncidentTypeID	Incident Type ID	
ClientDispensingIncidents	NotifiedUserID	User who was notified of incident (see ClientDispensingIncidentNotifiedIndividuals for other parties who were notified)	
ClientDispensingIncidents	SupervisorNotified	True/False: Supervisor was notified of incident	
ClientDispensingIncidents	DirectorNotified	True/False: Director was notified of incident	
ClientDispensingIncidents	SecurityNotified	True/False: Security was notified of incident	
ClientDispensingIncidents	InvestigationUnderway	True/False: incident investigation is underway	
ClientDispensingIncidents	IncidentInvestigator	Who is performing the investigation	
ClientDispensingIncidents	ResultsOfInvestigation	Description of investigation results	
ClientDispensingIncidents	ActionsTakenToResolve	Description of actions taken to resolve the incident	
ClientDispensingIncidents	LongRangeChanges	Description of changes to be made as the result of the incident	
ClientDispensingIncidents	ProgramID	Program client was a member	
ClientDispensingIncidents	LocationID	Location of incident	

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ClientDispensingIncidents	DispensingIncident	True/False: was this a dispensing incident?	
ClientDispensingIncidents	DispensingLocationID	Location of diespensing (if applicable)	
ClientDispensingIncidents	PatientInvolved	True/False: was patient involved in incident	
ClientDispensingIncidents	PatientID	Client ID of patient involved	
ClientDispensingIncidents	StaffInvolved	True/False: was staff involved in incident?	
ClientDispensingIncidents	InvolvedStaffUserID	User ID of involved staff member (if applicable)	
ClientDispensingIncidents	VisitorInvolved	Tue/False: was a visitor involved in the incident?	
ClientDispensingIncidents	InvolvedVisitor	Text description of involved visitor (if applicable)	
ClientDispensingIncidents	InvolvedOtherName	Tue/False: was a another person involved in the incident?	
ClientDispensingIncidents	InvolvedOtherContactInfo	Text description of other person involved (if applicable)	
ClientDispensingIncidents	MedicationInvolved	Medication involved (if applicable)	
ClientDispensingIncidents	MedicationDispensary	Medication dispensary involved (if applicable)	
ClientDispensingIncidents	MedicationLocation	Medication Location (if applicable)	
ClientDispensingIncidents	MedicationDosage	Medication dosage (if applicable)	
ClientDispensingIncidents	MedicationLotNo	Medication Lot number (if applicable)	
ClientDispensingIncidents	MedicationBottle	Medication bottle (if applicable)	
ClientDispensingIncidents	Sealed	True/False: is the incident sealed?	
ClientDispensingIncidents	CreatedByUserID	User ID who created incident	
ClientDispensingIncidents	CreatedTimeStamp	Date/time incident was created	
ClientDispensingIncidents	LastSavedByUserID	User ID who last saved incident	
ClientDispensingIncidents	LastSavedTimeStamp	Date/time incident was last saved	
ClientDispensingIncidents	SealedByUserID	User ID who sealed incident record	
ClientDispensingIncidents	SealedTimeStamp	Date/time incident record was sealed	
<b>ClientLabOrders - Lab orders assigned to a client</b>			
	ID	Lab order ID	
ClientLabOrders	ClientID	Client associated with lab order	
ClientLabOrders	LabName	Name of lab order	
ClientLabOrders	SentOut	True/False: lab sent?	
ClientLabOrders	PscLab	True/False: Psc Lab?	
ClientLabOrders	TestsOrdered	Description of tests ordered	
ClientLabOrders	Stat	Order Stat details	
ClientLabOrders	Instruction	Description of instructions associated with lab	
ClientLabOrders	Comment	Description of comment associated with lab	
ClientLabOrders	DSM5ID	Diagnosis associated with Client lab	
ClientLabOrders	Status	Status of lab	
ClientLabOrders	ExpectedDate	Date of expected lab execution	
ClientLabOrders	CollectionDateTime	Date/time lab specimin was collected	
ClientLabOrders	ProviderNotes	Description of notes provided added to lab order	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientLabOrders	CreatedByUserID	User who created lab	
ClientLabOrders	CreatedOn	Date/time lab was created	
ClientLabOrders	LastModifiedByUserID	User who last modified lab	
ClientLabOrders	LastModifiedOn	Date/time lab was modified	
ClientLabOrders	Acknowledged	True/False: was lab cknolgedged?	
ClientLabOrders	AcknowledgedByUserID	User who acknowledged lab (if applicable)	
ClientLabOrders	AcknowledgedOn	Date lab was acknowledged (if applicable)	
ClientLabOrders	StoppedByUserID	User who stopped lab (if applicable)	
ClientLabOrders	StoppedOn	Date/ lab was stoppeed (if applicable)	
<b>ClientLocation View that shows clients residential history</b>	ID	Unique ID assigned to ClientLocation	ClientID
ClientLocation	StartDate	Date client was moved to bed	
ClientLocation	EndDate	Date client was discharged from bed	
ClientLocation	UserID	Unique ID of staff who completed the action	
ClientLocation	UserRealName	Staff Name	
ClientLocation	EntryTimeStamp	When the data was recorded	
ClientLocation	EntryTimeStampTZ	Time Zone that Entry was created in	
ClientLocation	VisitID	Unique ID assigned to Visits	
ClientLocation	ClientID	Client/Patinet's unqiie ID (can be refered as MRN or Patno)	
ClientLocation	MovedTo	Building client was moved to after a bed discharge (if applicable)	
ClientLocation	numDaysInBed	Count on the amount of days the client/patient spent or has been in the bed to today	
ClientLocation	BedID	Unique Bed ID	
ClientLocation	Bed	Bed Name	
ClientLocation	RoomID	Unique Room Id	
ClientLocation	Room	Room Name	
ClientLocation	BuildingID	Unique building id	
ClientLocation	BuildingName	Building Name	
ClientLocation	LocationID	Unique Location ID	
ClientLocation	LocationName	Location Name	
ClientLocation	RemovedByUserID	Unique staff id who discharged client	
ClientLocation	RemovedByRealName	Staff Name who discharged client	
ClientLocation	RemovedTimeStamp	Time client was removed	
ClientLocation	RemovedTimeStampTZ	Time Zone of user. 1 - ET, 2 - CT, 3 - MT, 4 - PT	
ClientLocation	TransferReason	Text user entered in for Transfer reason prompt	
<b>ClientMedicationOrders - Medication orders assigned to a client</b>	ID	Medication order ID	
ClientMedicationOrders	ClientID	Client assigned to order	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientMedicationOrders	MedicationOrderName	Name of medication order	
ClientMedicationOrders	MedID	Medication ID associated with order	
ClientMedicationOrders	Strength	Medication Strength	
ClientMedicationOrders	Unit	Medication unit	
ClientMedicationOrders	DosageUnit	Dose unit	
ClientMedicationOrders	Action	Action associated with medication order	
ClientMedicationOrders	Dosage	Medication dosage	
ClientMedicationOrders	Form	Medication Form	
ClientMedicationOrders	Route	Medication Route	
ClientMedicationOrders	Frequency	Medication Frequency	
ClientMedicationOrders	PRN	True/False: is medication a PRN?	
ClientMedicationOrders	SelfAdminister	True/False: is medication self administered	
ClientMedicationOrders	Notes	Description of notes associated with medication order	
ClientMedicationOrders	AdditionalInstructions	Additional instructions associated with the medication order	
ClientMedicationOrders	StartDate	Start date	
ClientMedicationOrders	DiscontinueDate	End date	
ClientMedicationOrders	DaysSupply	Days supply of medication	
ClientMedicationOrders	Quantity	Quantity of medication	
ClientMedicationOrders	Refills	True/False: refills permitted?	
ClientMedicationOrders	CreatedByUserID	User who created medication order	
ClientMedicationOrders	CreatedOn	Date/time medication order was created	
ClientMedicationOrders	LastModifiedByUserID	User who last modified the medication order	
ClientMedicationOrders	LastModifiedOn	Date/time medication was last modified	
ClientMedicationOrders	Acknowledged	True/False was order acknowledged?	
ClientMedicationOrders	AcknowledgedByUserID	User who acknowledged medication (if applicable)	
ClientMedicationOrders	AcknowledgedOn	Date/time medication was acknowledged	
ClientMedicationOrders	StoppedByUserID	User who stopped medication (if applicable)	
ClientMedicationOrders	StoppedOn	Date/time medication was stopped	
<b>ClientPassHistory - EMAR History of medication passes</b>	ID	Pass ID	
ClientPassHistory	ClientID	Client who received medication	
ClientPassHistory	VisitID	Visit associated with pass	
ClientPassHistory	UserID	User who performed the pass	
ClientPassHistory	ScheduledPassTime	Original scheduled time for pass	
ClientPassHistory	PassTimestamp	Actual time of pass	
ClientPassHistory	TZOfUser	Time Zone of user. 1 - ET, 2 - CT, 3 - MT, 4 - PT	
ClientPassHistory	PassType	Pass Type	
ClientPassHistory	MedID	Medication ID	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientPassHistory	MedScheduleID	Medication Schedule ID	
ClientPassHistory	TitrationSchedule	Titration Schedule ID	
ClientPassHistory	TreatmentID	Treatment ID (if applicable, i.e. if pass represents a treatment instead of a medication)	
ClientPassHistory	TreatmentScheduleID	Treatment schedule ID (if applicable)	
ClientPassHistory	ExceptionID	Exception ID	
ClientPassHistory	FollowUpID	Followup ID	
ClientPassHistory	FollowUpText	Text description of followup	
ClientPassHistory	ChangeReason	Text description of reason for change	
ClientPassHistory	SelfAdminister	True/False: was medication self administered	
ClientPassHistory	PRN	True/False: was medication a PRN	
ClientPassHistory	SlidingScale	Sliding Scale note	
ClientPassHistory	Dosage	Dosage	
ClientPassHistory	HistoryLink	Client Pass History	
ClientPassHistory	PRNScale1	As needed med Scale 1	
ClientPassHistory	PRNScale2	As needed med Scale 2	
ClientPassHistory	PRNReasonID	As needed Reason ID	
ClientPassHistory	VerificationUserID	User who verified the eMAR record	
ClientPassHistory	SignatureCaptured	Signature captured for pass (if applicable)	
<b>ClientPortalMessages - Portal message between client and NextStep user</b>	ID	Message ID	
ClientPortalMessages	ClientID	Client message participant	ClientID
ClientPortalMessages	IsClientAuthor	True/False is client author of message	
ClientPortalMessages	PortalUsername	Username of portal account	
ClientPortalMessages	IsRepresentative	Is portal account a client representative? If not, it's the client.	
ClientPortalMessages	UserID	NextStep User ID	
ClientPortalMessages	Subject	Message subject	
ClientPortalMessages	MessageText	Message text	
ClientPortalMessages	From	Message From identifier	
ClientPortalMessages	To	Message To identifier	
ClientPortalMessages	CreatedTimeStamp	Message create date/time	
ClientPortalMessages	SentTimeStamp	Message senr date/time	
<b>ClientTreatmentOrders - Order for treatment that is passed in the eMAR</b>	ID	Treatment ID	
ClientTreatmentOrders	ClientID	Client associated with the treatment	
ClientTreatmentOrders	TreatmentOrderName	Name of treatment order	
ClientTreatmentOrders	SetupTreatmentID	ID into SetupTreatment table	
ClientTreatmentOrders	StartDate	Date: Treatment start	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ClientTreatmentOrders	DiscontinueDate	Date: Treatment end	
ClientTreatmentOrders	Action	Action text	
ClientTreatmentOrders	Frequency	frequency	
ClientTreatmentOrders	Other	Other details	
ClientTreatmentOrders	Notes	Notes	
ClientTreatmentOrders	AdditionalInstructions	Additinoal Instructions	
ClientTreatmentOrders	CreatedByUserID	User who created this treatment record for the client	
ClientTreatmentOrders	CreatedOn	Date/Time treatment was created	
ClientTreatmentOrders	LastModifiedByUserID	User who last modified this treatment	
ClientTreatmentOrders	LastModifiedOn	Date/Time treatment was last modified	
ClientTreatmentOrders	Acknowledged	True/False: was this treatment acknowledged	
ClientTreatmentOrders	AcknowledgedByUserID	User who acknowledged the order	
ClientTreatmentOrders	AcknowledgedOn	Date/Time order was acknowledged	
ClientTreatmentOrders	StoppedByUserID	User who stopped the order	
ClientTreatmentOrders	StoppedOn	Date/Time order was stopped	
<b>Clients - View that Shows Clients data entered into the facesheet</b>	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
Clients	FirstName	Patient/Client's First Name	
Clients	MiddleName	Patient/Client's Middle Name	
Clients	LastName	Patient/Client's Last Name	
Clients	SSN	Social Secure Number if captured. This pulls from the Facesheet SSN field	
Clients	Gender	Value filled out on Facesheet under Gender (Male, Female, Ambiguous, etc..)	
Clients	ClientReferenceNumber	If the patient/client was referred to the practice/agency the referral number is recorded here	
Clients	Marital	This pulls from the Facesheet Marital Status field	
Clients	BirthDate	This pulls from the Facesheet Date of Birth field	
Clients	Race	This pulls from the Facesheet Race field	
Clients	PermAddress	This pulls from the Facesheet Permanent Residence, Address field	
Clients	PermCity	This pulls from the Facesheet Permanent Residence, City field	
Clients	PermState	This pulls from the Facesheet Permanent Residence, State field	
Clients	PermZip	This pulls from the Facesheet Permanent Residence, Zip field	
Clients	PermHomeNo	This pulls from the Facesheet Permanent Residence, Phone (Home) field	
Clients	PermBizNo	This pulls from the Facesheet Permanent Residence, Phone (Business) field	
Clients	PermCellNo	This pulls from the Facesheet Permanent Residence, Phone (Cell) field	



View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Clients	LeaveMsgAtPermHomeNo	Blank, Yes or No value. This pulls from the Facesheet Message may be left at above phone number?, Home Phone field	
Clients	LeaveMsgAtPermBizNo	Blank, Yes or No value. This pulls from the Facesheet Message may be left at above phone number?, Business Phone field	
Clients	LeaveMsgAtPermCelNo	Blank, Yes or No value. This pulls from the Facesheet Message may be left at above phone number?, Cell Phone field	
Clients	CurrentAddress	This pulls from the Facesheet under Current Residence, address field	
Clients	CurrentCity	This pulls from the Facesheet under Current Residence, City field	
Clients	CurrentState	This pulls from the Facesheet under Current Residence, State field	
Clients	CurrentZip	This pulls from the Facesheet under Current Residence, address field	
Clients	CurrentHomeNo	This pulls from the Facesheet under Current Residence, Phone (Home) field	
Clients	CurrentBizNo	This pulls from the Facesheet under Current Residence, Phone (Business) field	
Clients	CurrentCellNo	This pulls from the Facesheet under Current Residence, Phone Cell field	
Clients	CurrentEmail	This pulls from the Facesheet under Current Residence, Email field	
Clients	Grd1Name	This pulls from the Facesheet under Guardian/Parent 1, Name field	
Clients	Grd1Address	This pulls from the Facesheet under Guardian/Parent 1, Address field	
Clients	Grd1City	This pulls from the Facesheet under Guardian/Parent 1, City field	
Clients	Grd1State	This pulls from the Facesheet under Guardian/Parent 1, State field	
Clients	Grd1Zip	This pulls from the Facesheet under Guardian/Parent 1, Zip field	
Clients	Grd1HomeNo	This pulls from the Facesheet under Guardian/Parent 1, Phone (Home) field	
Clients	Grd1BizNo	This pulls from the Facesheet under Guardian/Parent 1, Bussiness field	
Clients	Grd1CellNo	This pulls from the Facesheet under Guardian/Parent 1, Phone (Cell) field	
Clients	Grd1Email	This pulls from the Facesheet under Guardian/Parent 1, Email field	
Clients	Grd1Relation	This pulls from the Facesheet under Guardian/Parent 1, Relationship field	
Clients	Grd2Name	"This pulls from the Facesheet under Guardian/Parent 2, Name field"	
Clients	Grd2Address	This pulls from the Facesheet under Guardian/Parent 2, Address field	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Clients	Grd2City	This pulls from the Facesheet under Guardian/Parent 2, City field	
Clients	Grd2State	This pulls from the Facesheet under Guardian/Parent 2, State field	
Clients	Grd2Zip	This pulls from the Facesheet under Guardian/Parent 2, Zip field	
Clients	Grd2HomeNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Home) field	
Clients	Grd2BizNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Bussiness) field	
Clients	Grd2CellNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Cell) field	
Clients	Grd2Email	This pulls from the Facesheet under Guardian/Parent 2, Email field	
Clients	Grd2Relation	This pulls from the Facesheet under Guardian/Parent 2, Relationship field	
Clients	Contact1Name	This pulls from the Facesheet under Responsible Person/Contact Person 1, Name field"	
Clients	Contact1Address	This pulls from the Facesheet under Responsible Person/Contact Person 1, Address field"	
Clients	Contact1City	This pulls from the Facesheet under Responsible Person/Contact Person 1, City field"	
Clients	Contact1State	This pulls from the Facesheet under Responsible Person/Contact Person 1, State field"	
Clients	Contact1Zip	This pulls from the Facesheet under Responsible Person/Contact Person 1, Zip field"	
Clients	Contact1HomeNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Home) field"	
Clients	Contact1BizNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Bussiness) field"	
Clients	Contact1CellNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Cell) field"	
Clients	Contact1Email	This pulls from the Facesheet under Responsible Person/Contact Person 1, Email field"	
Clients	Contact1Relation	This pulls from the Facesheet under Responsible Person/Contact Person 1, Relationship field"	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Clients	Contact2Name	This pulls from the Facesheet under Responsible Person/Contact Person 2, Name field"	
Clients	Contact2Address	This pulls from the Facesheet under Responsible Person/Contact Person 2, Address field"	
Clients	Contact2City	This pulls from the Facesheet under Responsible Person/Contact Person 2, City field"	
Clients	Contact2State	This pulls from the Facesheet under Responsible Person/Contact Person 2, State field"	
Clients	Contact2Zip	This pulls from the Facesheet under Responsible Person/Contact Person 2, Zip field"	
Clients	Contact2HomeNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Home) field"	
Clients	Contact2BizNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Bussiness) field"	
Clients	Contact2CellNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Cell) field"	
Clients	Contact2Relation	This pulls from the Facesheet under Responsible Person/Contact Person 2, Relationship field"	
Clients	Contact2Email	This pulls from the Facesheet under Responsible Person/Contact Person 2, Email field"	
Clients	SignedConsentForm	Value 0 = No, Value 1 = Yes	
Clients	ContactNotes	Notes taken for contact	
Clients	LocationID	Unique ID for locations in the system use to record what Location it recorded by	
Clients	Source	Where the information was recorded from (Patient,Cleint, Customer, etc...)	
Clients	EnrollmentID	Unique ID assigned to Enrollment	
Clients	ReportPatient	Yes/No/orBlank	
<b>ContactBlockValues - This View Displays Contacts and their information and preferences</b>	ContactBlockValueID	Unique ID assigned to ContactBlock	
ContactBlockValues	FieldID	Unique ID assigned to Fields	Fields.FieldID = FieldID Fields.FormID = forms.FormID Forms.VisitID = Visits.VisitID Visits.ClientID = Clients.ClientID
ContactBlockValues	Name	Contacts Name	
ContactBlockValues	Address	Contacts Address	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
ContactBlockValues	City	Contacts City	
ContactBlockValues	State	Contacts States	
ContactBlockValues	Zip	Contacts Zip	
ContactBlockValues	HomeNo	Contacts Home number	
ContactBlockValues	BizNo	Contacts Bussiness phone	
ContactBlockValues	CellNo	Contacts Cell Phone	
ContactBlockValues	ShowRelation	If the contact wants to show Relationship	
ContactBlockValues	Relation	Contacts relationship to client/patient	
ContactBlockValues	Email	Contacts Email	
ContactBlockValues	ShowLeaveMsgs	If the contact wants a message left	
ContactBlockValues	LeaveMsgAtHomeNo	If the contact wants to be contacted by home number	
ContactBlockValues	LeaveMsgAtBizNo	If the contact wants to be contacted by Bussiness number	
ContactBlockValues	LeaveMsgAtCellNo	If the contact wants to be contacted by Cell	
<b>DailyLogFields - View that tracks Daily Log Fields. This data is associated with CareLogs.</b>	DailyLogFieldID	Unique ID assigned to Daily Log Fields	DailyLogFieldID = DailyLogValues.DailyLogFieldID VisitID = Visits.VisitID Visits.ClientID = ClientID
DailyLogFields	FieldName	Name of the field that is recorded for the view/report	
DailyLogFields	FieldType	Type of Data entry (Time, Dropdown,number, etc)	
DailyLogFields	EffectiveDate	Date that the object has been active	
DailyLogFields	DiscontinueDate	Date if Discotunued to be used	
<b>DailyLogValues - View that tracks Daily Log Value. This data is associated with CareLogs</b>	DailyLogValueID	Unique ID assigned to Daily Log Values	VisitID = Visits.VisitID Visits.ClientID = ClientID
DailyLogValues	DailyLogCategoryID	This Links to the Value on DailylogCategory(ID)	
DailyLogValues	DailyLogFieldID	This Links to the Value on DailylogField (ID)	
DailyLogValues	Date	Date that the dailylog was recored	
DailyLogValues	shiftID	Unique ID for each Shift	
DailyLogValues	visitID	Unique ID assigned to Visits	
DailyLogValues	Value	Text field of activity	
DailyLogValues	SubmittedByUserID	Stadd ID	
DailyLogValues	DateEntered	Date the information was entered	
<b>DispensingIncidentTypes - incidents types</b>	ID	Incident ID	
DispensingIncidentTypes	IncidentName	Text name of incident	
DispensingIncidentTypes	IsDispensingIncidentType	True/Fase: is incident type used in Dispensing module	
DispensingIncidentTypes	InUse	True/False: is incident type active?	
DispensingIncidentTypes	DiscardType	Discard type	
<b>DSM5Diagnoses - Client Diagnoses</b>	DSM5ID	Unique ID assigned to DSM5ID	VisitID = Visits.VisitID Visits.ClientID = ClientID
DSM5Diagnoses	SeqOrder	What order the DSM5ID is displayed in form	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
DSM5Diagnoses	VisitID	Unique ID assigned to Visits	
DSM5Diagnoses	Status	1= Active 2= Inactive	
DSM5Diagnoses	DiagnosisType	Values 1= 2=	
DSM5Diagnoses	EffectiveDate	Date that the object has been active	
DSM5Diagnoses	DiscontinueDate	Date Diagnosis whas discontinued	
DSM5Diagnoses	Diagnosis	description of Diagnosis during Visit	
DSM5Diagnoses	ICD10Code	Shows the ICD Code used during the Visit	
DSM5Diagnoses	ICD9Code	Shows the ICD Code used during the Visit	
DSM5Diagnoses	Deleted	Values -1= NULL 0= No 1 = Yes	
DSM5Diagnoses	RealName	Pratice/Agency recording	
DSM5Diagnoses	Credentials	MD,PHD,Etc...	
<b>DSM5Specifiers - the details of the diagnosis.</b>	DSM5ID	Unique ID assigned to DSM5ID	DSM5ID = DSM5Diagnoses.DSM5ID DSM5Diagnoses.VisitID = Visits.VisitID Visits.ClientID = ClientID
DSM5Specifiers	SpecifierText	Description of the specifier	
DSM5Specifiers	SpecifierGroup	Id assigned to the group	
<b>Fields - Form Fields within the system</b>	FieldID	Unique ID assigned to Fields	FormID = Forms.FormID Forms.ClientID = ClientID
Fields	FieldName	Name of the field that is recorded for the view/report	
Fields	AliasFieldName	If the Field has an Ailas name in the system	
Fields	FieldSetupID	Unique ID assigned to Field Setup	
Fields	FormID	Unique ID assigned to Forms	
Fields	FormSetupID	Unique ID assigned to Form setup ID This means if Facesheet equals = 6, it will be always 6 in this field when referenced	
Fields	OtherTextBoxForSelectAllTha tApplyTitle	Alternate Value if applicatable	
Fields	SpecifySeqForDropDownChoi ces	Value 0= No 1 = Yes	
Fields	HorizontalSeparatorType	How the Field is Seprated	
Fields	BodyText	Body Text for Field	
Fields	TotalSign	Operation when field is part of a total	
Fields	TotalGroup	Group ID when field is part of a total	
Fields	ValueText	If text was enter it will display here	
Fields	ValueMemo	If a memo was recorded it would display here	
Fields	ValueDate	Field value when type is Date	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Fields	ValueYesNo	Field value when type requires Tes/o	
Fields	ValueInteger	Field value when type is integer	
Fields	ValueDouble	Field value when type is Double	
Fields	OtherYesNo	Field value when type Other (on yes/No)	
Fields	OtherTextBoxValue	Field value when type is text box	
<b>Forms - Client Forms. Some forms, like the Face sheet, are linked through the ClientID. Other Forms are linked through the Visit ID.</b>	FormID	Unique ID assigned to Forms	
Forms	FormSetupID	Unique ID assigned to Form setup ID This means if Facesheet equals = 6, it will be always 6 in this field when referenced	
Forms	VisitID	Unique ID assigned to Visits	
Forms	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno). Note that some forms are also only accessible through the VisitID.	ClientID
Forms	FormName	The Description of the Form	
Forms	FormAlias	The Description of the Form Alias	
Forms	FormType	Form type (e.g. Unscheduled)	
Forms	StartedByUserID	StaffID is recorded here	
Forms	PeriodType	Scheduled form periodicitytype	
Forms	OtherPeriodDays	Scheduled form other periodicity days	
Forms	DueDate	Date the Form is due to be completed by	
Forms	CompletionLevel	Status of the form 1= Active 2= Closed/Completed	
Forms	LastSavedByUserID	StaffID is recorded here	
Forms	LastSavedByUserName	Staffs login username	
Forms	SealedByUserID	StaffID is recorded here	
Forms	SealedByUserName	Staffs login username	
Forms	ClientName	Clients/Patients name, Last name, first name	
Forms	BirthDate	This pulls from the Facesheet Date of Birth field	
Forms	ShowClientDOBAAtTop	Yes/No show DOB at top of form	
Forms	SSN	Social Secure Number if captured. This pulls from the Facesheet SSN field	
Forms	ShowClientSSnAtTop	Yes/No show SSN at top of form	
Forms	CaseNo	Number assigned to open treatment that is uniquely assigned to each treatment until closed	
Forms	ShowCaseNoAtTop	Yes/No show Case ID at top of form	
Forms	InstitutionName	Name of the Institution	
Forms	InstitutionAddressLine1	Address of the Institution	
Forms	InstitutionAddressLine2	Address line 2 of Institution (if used)	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Forms	InstitutionCity	City of the Institution	
Forms	InstitutionState	State of the Institution	
Forms	InstitutionZip	Zip of the Institution	
Forms	InstitutionPhone	Phone of Institution	
Forms	InstitutionFax	Fax of the Institution	
Forms	ShowInstitutionNameAtTop	Yes/No show name at top of form	
Forms	ShowInstitutionAddressAtTop	Yes/No show address at top of form	
Forms	ShowInstitutionPhoneAtTop	Yes/No show phone at top of form	
Forms	ShowInstitutionFaxAtTop	Yes/No show fax at top of form	
Forms	ClientReferenceNumber	If the patient/client was referred to the practice/agency the referral number is recorded here	
Forms	ShowClientRefAtTop	Yes/No show client ID at top of form	
Forms	Gender	Value filled out on Facesheet under Gender (Male, Female, Ambiguous, etc..)	
Forms	ShowGenderAtTop	Yes/No show gender at top of form	
Forms	Race	This pulls from the Facesheet Race field	
Forms	ShowRaceAtTop	Yes/No show race at top of form	
Forms	Marital	This pulls from the Facesheet Marital Status field	
Forms	ShowMaritalAtTop	Yes/No show marital status at top of form	
Forms	Age	Clients/Patients Age	
Forms	ShowAgeAtTop	Yes/No show age at top of form	
Forms	PermAddress	This pulls from the Facesheet Permanent Residence, Address field	
Forms	PermCity	This pulls from the Facesheet Permanent Residence, City field	
Forms	PermState	This pulls from the Facesheet Permanent Residence, State field	
Forms	PermZip	This pulls from the Facesheet Permanent Residence, Zip field	
Forms	PermHomeNo	This pulls from the Facesheet Permanent Residence, Phone (Home) field	
Forms	PermBizNo	This pulls from the Facesheet Permanent Residence, Phone (Business) field	
Forms	PermCellNo	This pulls from the Facesheet Permanent Residence, Phone (Cell) field	
Forms	ShowPermResidenceInfoBlockAtTop	Yes/No show permanent address at top of form	
Forms	CurrentAddress	This pulls from the Facesheet under Current Residence, address field	
Forms	CurrentCity	This pulls from the Facesheet under Current Residence, City field	
Forms	CurrentState	This pulls from the Facesheet under Current Residence, State field	
Forms	CurrentZip	This pulls from the Facesheet under Current Residence, address field	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Forms	CurrentHomeNo	This pulls from the Facesheet under Current Residence, Phone (Home) field	
Forms	CurrentBizNo	This pulls from the Facesheet under Current Residence, Phone (Business) field	
Forms	CurrentCellNo	This pulls from the Facesheet under Current Residence, Phone Cell field	
Forms	ShowCurrentResidenceInfoBlockAtTop	Yes/No show current address at top of form	
Forms	Grd1Name	This pulls from the Facesheet under Guardian/Parent 1, Name field	
Forms	Grd1Address	This pulls from the Facesheet under Guardian/Parent 1, Address field	
Forms	Grd1City	This pulls from the Facesheet under Guardian/Parent 1, City field	
Forms	Grd1State	This pulls from the Facesheet under Guardian/Parent 1, State field	
Forms	Grd1Zip	This pulls from the Facesheet under Guardian/Parent 1, Zip field	
Forms	Grd1HomeNo	This pulls from the Facesheet under Guardian/Parent 1, Phone (Home) field	
Forms	Grd1BizNo	This pulls from the Facesheet under Guardian/Parent 1, Bussiness field	
Forms	Grd1CellNo	This pulls from the Facesheet under Guardian/Parent 1, Phone (Cell) field	
Forms	Grd1Relation	This pulls from the Facesheet under Guardian/Parent 1, Relationship field	
Forms	ShowGrd1InfoBlockAtTop	Values -1= 0=	
Forms	Grd2Name	"This pulls from the Facesheet under Guardian/Parent 2, Name field"	
Forms	Grd2Address	This pulls from the Facesheet under Guardian/Parent 2, Address field	
Forms	Grd2City	This pulls from the Facesheet under Guardian/Parent 2, City field	
Forms	Grd2State	This pulls from the Facesheet under Guardian/Parent 2, State field	
Forms	Grd2Zip	This pulls from the Facesheet under Guardian/Parent 2, Zip field	
Forms	Grd2HomeNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Home) field	
Forms	Grd2BizNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Bussiness) field	
Forms	Grd2CellNo	This pulls from the Facesheet under Guardian/Parent 2, Phone (Cell) field	



View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Forms	Grd2Relation	This pulls from the Facesheet under Guardian/Parent 2, Relationship field	
Forms	ShowGrd2InfoBlockAtTop	Values -1= 0=	
Forms	Contact1Name	This pulls from the Facesheet under Responsible Person/Contact Person 1, Name field"	
Forms	Contact1Address	This pulls from the Facesheet under Responsible Person/Contact Person 1, Address field"	
Forms	Contact1City	This pulls from the Facesheet under Responsible Person/Contact Person 1, City field"	
Forms	Contact1State	This pulls from the Facesheet under Responsible Person/Contact Person 1, State field"	
Forms	Contact1Zip	This pulls from the Facesheet under Responsible Person/Contact Person 1, Zip field"	
Forms	Contact1HomeNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Home) field"	
Forms	Contact1BizNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Bussiness) field"	
Forms	Contact1CellNo	This pulls from the Facesheet under Responsible Person/Contact Person 1, Phone (Cell) field"	
Forms	Contact1Relation	This pulls from the Facesheet under Responsible Person/Contact Person 1, Relationship field"	
Forms	ShowContact1InfoBlockAtTop	Values -1= 0=	
Forms	Contact2Name	This pulls from the Facesheet under Responsible Person/Contact Person 2, Name field"	
Forms	Contact2Address	This pulls from the Facesheet under Responsible Person/Contact Person 2, Address field"	
Forms	Contact2City	This pulls from the Facesheet under Responsible Person/Contact Person 2, City field"	
Forms	Contact2State	This pulls from the Facesheet under Responsible Person/Contact Person 2, State field"	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Forms	Contact2Zip	This pulls from the Facesheet under Responsible Person/Contact Person 2, Zip field"	
Forms	Contact2HomeNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Home) field"	
Forms	Contact2BizNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Bussiness) field"	
Forms	Contact2CellNo	This pulls from the Facesheet under Responsible Person/Contact Person 2, Phone (Cell) field"	
Forms	Contact2Relation	This pulls from the Facesheet under Responsible Person/Contact Person 2, Relationship field"	
Forms	ShowContact2InfoBlockAtTop	Values -1= 0=	
Forms	admissionDate	Date the Patient was admitted	
Forms	ShowAdmissionDateAtTop	Values -1= 0=	
Forms	ShowProgramAtTop	Values -1= 0=	
Forms	ShowTodaysDateAtTop	Values -1= 0=	
Forms	DischargeDate	The Date the patient/Client was released by the practice/agency	
Forms	TransferDate	Date Transfer was completed	
Forms	TransferType	This ID is Unique to each Transfer Type in the system	
Forms	TransferToProgram	The Description of the Program they were tranfer to	
Forms	TransferToProgramLink	Transfer ID is Unique to each Program in the system	
Forms	TransferFromProgram	The Description of the Program they were tranfer from	
Forms	TransferFromProgramLink	Transfer ID is Unique to each Program in the system	
Forms	TransferNewProgramLink1	Transfer ID is Unique to each Program in the system (If applicable)	
Forms	TransferNewProgramLink2	Transfer ID is Unique to each Program in the system (If applicable)	
Forms	TransferNewProgramLink3	Transfer ID is Unique to each Program in the system (If applicable)	
Forms	TransferNewProgramLink4	Transfer ID is Unique to each Program in the system (If applicable)	
Forms	TransferNewProgramName1	The Description of the Program that the Client/Pateint is being transfer to	
Forms	TransferNewProgramName2	The Description of the Program that the Client/Pateint is being transfer to (If applicable)	
Forms	TransferNewProgramName3	The Description of the Program that the Client/Pateint is being transfer to (If applicable)	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Forms	TransferNewProgramName4	The Description of the Program that the Client/Pateint is being transfer to (If applicable)	
Forms	TransferProgramListBefore	The Description of the Program that the Client/Pateint was in before	
Forms	DiscontinueTreatmentPlan	Values Blank 0= No 1= Yes	
Forms	BillingFriendly	Values Blank 0= No 1= Yes	
Forms	DateOfService	The Date the Visit/Service was preformed	
Forms	FaceSheetPatientID	Client/Patinet's unqie ID (can be refered as MRN or Patno)	
Forms	SealTimeStamp	When the transfer was completed	
Forms	StartTimeStamp	When the transfer started	
Forms	LastSavedTimeStamp	Last time the transfer was saved	
Forms	ExternalProcessed	Values 0=No 1= Yes	
Forms	ExternalDeleted	Values 0= No 1= Yes	
<b>FormUpdates - Form update tracking</b>	UpdateID	Unique ID assigned to Form Updates	Not needed in EHI
FormUpdates	FormID	Unique ID assigned to Forms	
FormUpdates	UpdateUserID	Staff ID that made update	
FormUpdates	UpdateTimeStamp	Date the Update was saved	
FormUpdates	UpdateActionPerformed	The Description of action taken	
<b>GoalInterventionLinks - View Displays Goals linked to interventions</b>	PlanID	Unqie ID for Each type of Plan in the system	PlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
GoalInterventionLinks	GoalID	Unqie ID for Each type of Goal in the system	
GoalInterventionLinks	InterventionID	Unqie ID for Each type of Intervention in the system	
GoalInterventionLinks	Personalization	If the Goal has been customized text will appear with the customized approach	
<b>Goals - Clent Goals</b>	GoalID	Unqie ID for Each type of Goal in the system	PlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
Goals	PlanID	Unqie ID for Each type of Plan in the system	
Goals	OutcomeSetupID	Unqie ID for Each type of Outcome Setup in the system	
Goals	GoalSetupID	Unqie ID for Each type of Goal Setup in the system	
Goals	StartDate	Date the Goal was started	
Goals	EndDate	Date the Goal was completed/Met/ended	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Goals	Personalization	If the Goal has been customized text will appear with the customized approach	
Goals	Met	-1= Blank 0= No 1= Yes	
Goals	Findings	Text Field that displays finding during goal	
<b>GroupClient - Clients assigned to groups</b>	ID	Unqie ID	
GroupClient	GroupID	Unqie ID for groups	
GroupClient	ClientID	Client/Patinet's unqiie ID (can be refered as MRN or Patno)	
<b>GroupIntervention - Client group interventions</b>	ID	Unqie ID	GroupID = GroupClientl.GroupID GroupCLient.ClientID = ClientID
GroupIntervention	GroupID	Unqie ID for groups	
GroupIntervention	InterventionSetupID	Unqie ID for Each type of Intervention Setup in the system	
InsuranceAndFunding - Client Insurance and Funding	ClientID	Client/Patinet's unqiie ID (can be refered as MRN or Patno)	ClientID
InsuranceAndFunding	MedicaidNo	Clients/Patients Medicaid Number	
InsuranceAndFunding	MedicareNo	Clients/Patients Medicare Number	
InsuranceAndFunding	FIACaseWorker	Clients Case Worker	
InsuranceAndFunding	EntitlementPayee	Entitlement Payee	
InsuranceAndFunding	EntitlementSSI	Entitlement SSI	
InsuranceAndFunding	EntitlementSSIAmount	Entitlement SSI Amount	
InsuranceAndFunding	EntitlementSSDI	Entitlement SSDI	
InsuranceAndFunding	EntitlementSSDIAmount	Entitlement SSDI Amount	
InsuranceAndFunding	EntitlementOther	Entitlement Other	
InsuranceAndFunding	EntitlementOtherAmount	Entitlement Other Amount	
<b>Intervention - Client Interventions</b>	InterventionSetupID	Unqie ID for Intervention Setup	TreatmentPlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
Intervention	TreatmentPlanID	Unqie ID for Treatment Plan	
Intervention	Notes	Notes taken	
Intervention	Amount	Amount value associated with intervention	
Intervention	Scope	Scopr of intervention	
Intervention	Duration	Duration of intervention (text)	
Intervention	Frequency	Description of Treatment plain and Sessions	
<b>InterventionSetup - View to Display Which Intervention Setups are active</b>	InterventionSetupID	Unqie ID for Intervention Setup	InterventionSetupID = Intervention.InterventionSetupID Intevention.PlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
InterventionSetup	Intervention	Intervention Name	
InterventionSetup	Description	Description of Treatment plain and Sessions	
InterventionSetup	InUse	0 - Not in use, 1 - in use	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
<b>Meds - Meds given/Requested for Clients/Patients</b>	VisitID	Unique ID assigned to Visits	VisitID = Visits.VisitID Visits.ClientID = ClientID
Meds	MedID	Unique Id for medications	
Meds	MedTitle	Medication name (Tylenol, Allegra, Etc..)	
Meds	Notes	Notes taken	
Meds	InUse	0 - Not in use, 1 - in use	
Meds	StartDate	Date the Medication was started	
Meds	DiscontinueDate	The date the client/Patient should stop taking the medication	
Meds	DiscontinueReason	Description/Reason for the Discontinue Date	
Meds	DiscontinueUserID	Staff ID that placed the Discontinue date	
Meds	PrescribedAddedByUserID	Staff ID who Prescribed the medication	
Meds	AddedTimeStamp	The Date the Medication was added to the system	
Meds	Amount	Amount of Medication requested (number) 30 20 mg of allegra	
Meds	Refills	How many refills requested (number)	
Meds	Strength1	What Strength of medication	
Meds	Dosage1	How many the client/patient is to suppose to be given	
Meds	Route	How the medication is taken (Oral/By Mouth, etc...)	
Meds	PRN	0 - Non PRN Med, 1 - PRN Med, does not require a schedule	
Meds	PRNReason	No longer in use Med Plan field	
Meds	DosageForm	What type of medication (Tablet, Capsule (delay release), liquid, Etc...)	
Meds	Frequency	How many/much of the medication to take and how many times a day/week/month	
Meds	SpecialInstructions	Any Special Instructions given to the client/patient in order to take the medication	
Meds	Strength2	What Strength of medication	
Meds	Dosage2	How many the client/patient is to suppose to be given	
Meds	Route2	How the medication is taken (Oral/By Mouth, etc...)	
Meds	PRN2	0 - Non PRN Med, 1 - PRN Med, does not require a schedule	
Meds	PRNReason2	No longer in use Med Plan field	
Meds	DosageForm2	What type of medication (Tablet, Capsule (delay release), liquid, Etc...)	
Meds	Frequency2	How many/much of the medication to take and how many times a day/week/month	
Meds	SpecialInstructions2	Any Special Instructions given to the client/patient in order to take the medication	
Meds	Strength3	What Strength of medication	
Meds	Dosage3	How many the client/patient is to suppose to be given	
Meds	Route3	How the medication is taken (Oral/By Mouth, etc...)	
Meds	PRN3	0 - Non PRN Med, 1 - PRN Med, does not require a schedule	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Meds	PRNReason3	No longer in use Med Plan field	
Meds	DosageForm3	What type of medication (Tablet, Capsule (delay release), liquid, Etc...)	
Meds	Frequency3	How many/much of the medication to take and how many times a day/week/month	
Meds	SpecialInstructions3	Any Special Instructions given to the client/patient in order to take the medication	
Meds	Strength4	What Strength of medication	
Meds	Dosage4	How many the client/patient is to suppose to be given	
Meds	Route4	How the medication is taken (Oral/By Mouth, etc...)	
Meds	PRN4	0 - Non PRN Med, 1 - PRN Med, does not require a schedule	
Meds	PRNReason4	No longer in use Med Plan field	
Meds	DosageForm4	What type of medication (Tablet, Capsule (delay release), liquid, Etc...)	
Meds	Frequency4	How many/much of the medication to take and how many times a day/week/month	
Meds	SpecialInstructions4	Any Special Instructions given to the client/patient in order to take the medication	
<b>MedSchedules - Medication schedule</b>	ID	Schedul ID	
MedSchedules	MedID	Medication	
MedSchedules	StartDate	Schedule start date	
MedSchedules	DiscontinueDate	Schedule discontinue date	
MedSchedules	StartTime	Schedule start time	
MedSchedules	RecurrenceType	Recurrence type	
MedSchedules	sun	Yes/No is med given on Sunday	
MedSchedules	mon	Yes/No is med given on Monday	
MedSchedules	tue	Yes/No is med given on Tuesday	
MedSchedules	wed	Yes/No is med given on Wednesday	
MedSchedules	thu	Yes/No is med given on Thursday	
MedSchedules	fri	Yes/No is med given on Friday	
MedSchedules	sat	Yes/No is med given on Saturday	
MedSchedules	every	Yes/No is med given on every day	
MedSchedules	Reviewed	User who reviewed this schedule	
MedSchedules	InUse	Treu/False, is this schedule in use?	
MedSchedules	TitrationSchedule	Titration ID associated with this schedule	
<b>NoteCustomFields - View Displays Custom Note Fields</b>	NoteFieldID	Unique ID assigned to Note Custom Fields	NoteID = Notes.NoteID Notes.VisitID = Visits.VisitID Visits.ClientID = ClientID
NoteCustomFields	ChartTypeID	Unique ID assigned to Chart type	
NoteCustomFields	NoteID	Unique ID assigned to Notes	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
NoteCustomFields	FieldName	Name of the Field/Form	
NoteCustomFields	Prompt	If the user was prompt to enter details, Description of Prompt	
NoteCustomFields	AliasFieldName	If the Field has an Alias name in the system	
NoteCustomFields	FieldType	What field was used from the Form	
NoteCustomFields	OtherTextBoxForSelectAllTha tApplyTitle	Alternate Value if applicatable	
NoteCustomFields	SeqOrder	What order was followed/recorded	
NoteCustomFields	Required	Value -1=blank 0= No 1 = Yes	
NoteCustomFields	ValueText	If text was enter it will display here	
NoteCustomFields	ValueMemo	If a memo was recorded it would display here	
NoteCustomFields	ValueDate	Value if field is date type	
NoteCustomFields	ValueInteger	Value if field is integer type	
NoteCustomFields	ValueDouble	Value if field is double type	
NoteCustomFields	ValueYesNo	Value if field is yes/no type	
<b>Notes - Client Notes recorded by clinicians</b>	NoteID	Unique ID assigned to Notes	VisitID = Visits.VisitID Visits.ClientID = ClientID
Notes	ChartType	Unique ID assigned to Chart type	
Notes	NoteType	Description of note Type	
Notes	VisitID	Unique ID assigned to Visits	
Notes	EntryTimeStamp	When the data was recorded	
Notes	UserName	Staff's Username This pulls from the User Maintenance, Display Name	
Notes	UserID	Staff User's ID	
Notes	DateOfService	The Date the Visit/Service was preformed	
Notes	NoteText	What the note says	
Notes	CompletionLevel	Status of the form 1= Active 2= Closed/Completed	
Notes	LastUpdatedUserID	Staff User's ID who last update the note	
Notes	LastUpdatedUserName	Staff User name last update the note	
Notes	LastSavedTimeStamp	Last time the transfer was saved	
Notes	FinalizedByUserID	Staff User's ID who Finalized the note	
Notes	FinalizedByUserName	Staff User name Finalized note	
Notes	FinalizedTimeStamp	The Date the Note was Finalized	
Notes	Deleted	Valies -1= 0=No 1=	
Notes	DeletedByUserID	Staff ID who deleted note	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Notes	DeletedTimeStamp	Date the note was deleted	
Notes	StartTime	Date the Goal was started	
Notes	StopTime	Date the Goal was completed/Met/ended	
Notes	GoalID	Unqjue ID for Each type of Goal in the system	
Notes	UsingAlcohol	Yes/No/Unknown Value	
Notes	UsingOtherDrugs	Yes/No/Unknown Value	
Notes	MedicalIssue	Text description of medical issue	
Notes	SeenBy	Attending clinician	
Notes	Findings	Text description of Findings	
Notes	FollowUpNeeded	Yes/No is followup needed	
Notes	Service	Text description of Service	
Notes	ContactWithWhom	User who client had contact	
Notes	LocationOfContact	Contact Location	
Notes	RiskOfSelfHarm	Yes/No risk	
Notes	RiskOfViolence	Tes/No risk	
Notes	MedPlan	ID of Med plan	
Notes	MedAssessment	ID of Med Assessment	
Notes	MedSideEffects	Text of Side effects	
Notes	MedList	Link to Med list	
Notes	NursePulse	Pulse recorded	
Notes	NurseBP	Blood Pressure recorded	
Notes	NurseDP	Blood Pressure (Diastolic)	
Notes	NurseWeight	Weight recorded	
Notes	NurseTemp	Temperature recorded	
Notes	NurseBMI	BMI recorded	
Notes	NurseHeightFeet	Height feet recorded	
Notes	NurseHeightInches	Height inches recorded	
Notes	NurseAbdominalGirth	Abdominal girth recorded	
Notes	NurseSleep	Sleep value recorded	
Notes	NurseSleepOther	Additional sleep information recorded	
Notes	NurseAppetite	Appetite value recorded	
Notes	NurseDietNutrition	Dient Nutrition details recorded	
Notes	NurseActivitiesOfDailyLiving	Activities of daily living details recorded	
Notes	NurseMedicationCompliance	Medication compliance details recorded	
Notes	Pregnant	Yes/No is pregnant	
Notes	ClientSatisfied	Yes/No is client satisfiedl	
Notes	ClientSatisfactionComments	Text field with Client/Patient comments	



View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
<b>PassExceptions - Pass Exception type values</b>	ID	value ID	
PassExceptions	Exception	value text	
PassExceptions	Alias	value alias	
PassExceptions	InUse	Yes/No is value in use	
<b>PassFollowUpTypes - Pass Follow up Type Values</b>	ID	value ID	
PassFollowUpTypes	Status	value text	
PassFollowUpTypes	InUse	Yes/No is value in use	
<b>PassPRNReasons - PRN Reason Values</b>	ID	value ID	
PassPRNReasons	Reason	value text	
PassPRNReasons	InUse	Yes/No is value in use	
<b>Problems - Problems Recorded during visit</b>	ProblemID	Unqie ID for ProblemID	VisitID = Visits.VisitID Visits.ClientID = ClientID
Problems	Problem	Title or Description of Problem	
Problems	VisitID	Unique ID assigned to Visits	
Problems	StartTimeStamp	When the Item has been Started for use	
Problems	DiscontinueTimeStamp	When the Item has been discontinued from use	
Problems	SeqOrder	What order the Problem is displayed in form	
<b>SchedAppointments - View Displays Scheduled Appointments</b>	ClientFullName	Client's/Patient's Full name	ClientID
SchedAppointments	Firstname	Patient/Client's First Name	
SchedAppointments	MiddleName	Patient/Client's Middle Name	
SchedAppointments	LastName	Patient/Client's Last Name	
SchedAppointments	ClientID	Client/Patinet's unqie ID (can be refered as MRN or Patno)	
SchedAppointments	CreatedDate	Date the Appointment was scheduled	
SchedAppointments	CreatedBy	Staff Username who created the schedule	
SchedAppointments	PayAmtCollected	Amount collected for appointment	
SchedAppointments	PayMethod	Type of payment (Cash, Card)	
SchedAppointments	PayReference	Links to ReceiptNo for Billing Unapplied Payment/Transaction record	
SchedAppointments	PayDate	Date Payment ocured	
SchedAppointments	AptStart	Date and Time Appointment started	
SchedAppointments	AptEnd	Date and Time Appointment Ended	
SchedAppointments	AptHeading	Appointment Text	
SchedAppointments	AptNote	Any Notes for that Appointment	
SchedAppointments	AptSubheading	Sub Appointment Text if applicable	
SchedAppointments	ResName	Name or Resource (e.g. clinician) associaed with appointment	
SchedAppointments	Activity	Appointment activity	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
SchedAppointments	Location	Appointment Location	
SchedAppointments	AptStatusFull	Appointment Status full value	
SchedAppointments	AptStatus	Appointment status value	
SchedAppointments	AptStatusSub	Appointment status subvalue	
SchedAppointments	AptStatusType	Appointment Status Type	
<b>SetupGoals - Displays Goals setup in system</b>	GoalSetupID	Unque ID for Goal Setup	GoalSetupID = Goals.GoalSetupID Goals.PlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
SetupGoals	Title	Title of the Setup goals	
SetupGoals	Description	Description of Setup Goals	
SetupGoals	Mandatory	Values 0= No 1= Yes	
SetupGoals	InUse	0 - Not in use, 1 - in use	
<b>SetupInterventions - Interventions setup in system</b>	InterventionSetupID	Unque ID for Intervention Setup	InterventionSetupID = Intervention.InterventionSetupID Intervention.PlanID - TreatmentPlans.PlanID TreatmentPlans.VisitID = Visits.VisitID Visits.ClientID = ClientID
SetupInterventions	Title	Title of the Interventions	
SetupInterventions	Description	Description of Interventions	
SetupInterventions	Mandatory	Values 0= No 1= Yes	
SetupInterventions	InUse	0 - Not in use, 1 - in use	
<b>SetupTreatments - Setup treatment values</b>	ID	value ID	
SetupTreatments -	Treatment	value text	
SetupTreatments -	Alias	value alias	
SetupTreatments -	InUse	Yes/No is value in use	
<b>TreatmentPlans - Treatment Plans for Client/Patients</b>	PlanID	Unque ID for Treatment Plan	VisitID = Visits.VisitID Visits.ClientID = ClientID
TreatmentPlans	VisitID	Unique ID assigned to Visits	
TreatmentPlans	StartDate	Date Started	
TreatmentPlans	EndDate	Date Ended	
TreatmentPlans	DateHeld	Optional Treatment Plan Field (UseDateHeld setup variable)	
TreatmentPlans	Status	Values 0 = Open 1=Closed	
TreatmentPlans	FunctionScale	Optional Treatment Plan Text Field (setup option: PCPIIncludeGAFandBPRSscales)	
TreatmentPlans	SymptomScale	Optional Treatment Plan Text Field (setup option: PCPIIncludeGAFandBPRSscales)	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
TreatmentPlans	OverallInstructions	Optional Treatment Plan Text Field (setup option: PCPIncludeOverallInstructions)	
TreatmentPlans	Strengths	Optional Treatment Plan Text Field (setup option: PCPIncludeStrengths)	
TreatmentPlans	DesignCompletionDate	Date for Completion of Treatment	
TreatmentPlans	DaysMedHospitalization	Hoe many days in the Hospital	
TreatmentPlans	DaysPsychHospitalization	How many days spent in a Hospital for Psych	
TreatmentPlans	PsychERVisits	How many visits	
TreatmentPlans	LivingSituation	Optional Treatment Plan Text Field (setup option: PCPIncludeLivingSituation)	
TreatmentPlans	SafetyHealthIssues	Optional Treatment Plan Text Field (setup option: PCPIncludeSafetyHealthIssues)	
TreatmentPlans	TriggersForUnscheduledReview	Optional Treatment Plan Text Field (setup option: PCPIncludeTriggersForUnscheduledReview)	
TreatmentPlans	ReviewTimeStamp	Date Treatment Reviewed	
<b>Treatments - Treatment associated with a client</b>	ID	Treatment ID	
Treatments	SetupTreatmentID	Link to the Treatment's template	
Treatments	ClientID	Client associated with Treatment	ClientID
Treatments	VisitID	Vist associated with Treatment	
Treatments	OtherText	Description: additional text	
Treatments	Notes	Description: Notes	
Treatments	InUse	True/False: treatment is active?	
Treatments	StartDate	Date: Treatment start date	
Treatments	DiscontinueDate	Date: Treatment end date	
Treatments	ReviewedBy	User who reviewed treatment order	
Treatments	ReviewedTimeStamp	DateTime: when treatment order was reviewed	
Treatments	DiscontinueUserID	User who discontinued treatment	
<b>TreatmentSchedules - Schedule on which treatment is passed in the eMAR</b>	ID	Treatment schedule ID	
TreatmentSchedules	TreatmentID	Treatment that the schedule is linked to	TreatmentID = Treatments.TreatmentID Treatments.ClientID = Clients.ClientID
TreatmentSchedules	StartDate	Date: treatment start	
TreatmentSchedules	DiscontinueDate	Date: Treatment end	
TreatmentSchedules	StartTime	Time: treatment start	
TreatmentSchedules	RecurrenceType	Recurrence type	
TreatmentSchedules	sun	True/False: pass on Sunday	
TreatmentSchedules	mon	True/False: pass on Monday	
TreatmentSchedules	tue	True/False: pass on Tuesday	
TreatmentSchedules	wed	True/False: pass on Wednesday	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
TreatmentSchedules	thu	True/False: pass on Thursday	
TreatmentSchedules	fri	True/False: pass on Friday	
TreatmentSchedules	sat	True/False: pass on Saturday	
TreatmentSchedules	every	True/False: pass on every day	
TreatmentSchedules	InUse	True/False: is treatment active	
<b>Visits - This View is used to show Client/Patient Visits tracked in the system. A "visit" is the same thing as a Case, and Case Number - ClientID-VisitNo, e.g. 2345-02</b>			
	VisitID	Unique ID assigned to Visits	ClientID
Visits	ClientID	Client/Patient's unique ID (can be referred as MRN or Patno)	
Visits	VisitNo	How many Visits for Admission	
		Values 0 - Pending 1 - Admitted 2 - Discharged	
Visits	Status		
Visits	AdmissionDate	Date the Patient/client was admitted	
Visits	ExpectedAdmissionDate	The Date the patient/client was expected to be admitted	
Visits	DischargeDate	The Date the patient/Client was released by the practice/agency	
Visits	ProgramID1	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID2	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID3	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID4	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID5	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID6	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID7	Unique ID that is assigned to each Program in the agency/practice	
Visits	ProgramID8	Unique ID that is assigned to each Program in the agency/practice	
Visits	PrimaryClinicianUserID	Staff ID assigned as the Primary Clinician	
Visits	SecondaryClinicianUserID	Staff ID assigned as the Secondary Clinician	
Visits	MedDirectorUserID	Staff ID assigned as the Med Director	
Visits	IntakeSpecUserID	Staff ID who did the intake	
Visits	CurrentStage	**Functionality no longer in use	
Visits	Program1AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program2AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program3AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program4AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program5AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program6AdmitDate	Date Client/Patient that was admitted to program	
Visits	Program7AdmitDate	Date Client/Patient that was admitted to program	

View Name & Description	Column Names in View	Column Description	How Linked to a given ClientID
Visits	Program8AdmitDate	Date Client/Patient that was adminted to program	
<b>Vitals - This View is used to show Client/Patient Vitals tracked in the system</b>			
	ClientID	Client/Patinet's unqie ID (can be refered as MRN or Patno)	ClientID
Vitals	VisitID	Unique ID assigned to Visits	
Vitals	VitalCapturedOn	How the Vital were captured (Form)	
Vitals	DocumentID	Unique ID assigned to Vitals recorders	
Vitals	DateOfService	The Date the Visit/Service was preformed	
Vitals	EntryTimeStamp	When the data was recorded	
Vitals	Pulse	Client/Patient's Pulse measurement	
Vitals	Systolic	higher number of Blood Pressure taken	
Vitals	Diastolic	Lower number of Blood Pressure taken	
Vitals	Weight	Client/Patient's Weight measurement	
Vitals	Temp	Client/Patient's temperature at that time	
Vitals	BMI	Clients/Patients BMI calculation	
Vitals	HeightFeet	Client/Patient's measurement in feet	
Vitals	HeightInches	Client/Patient's measurement inches	
Vitals	AbdominalGirth	Client's/Patients Abdominal Girth measurement	
Vitals	Glucose	Client's/patients Glucose measurement	
Vitals	Respiration	Client's/patients Respiration measurement	
Vitals	OxygenLevel	Client/Patient's o2 level at that time	