DE Ed-Fi Suite v3.6.2, Data Standard v4.0: Medical Referral Follow Ups

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Summary

Referral follow up information for a person for a specific type of exam.

Object Triggering Logic

Action	Business Rule(s)

Post	When a student has a Screening that has a Follow-Up that is within the current configuration year.
	
	• Do not send a record when one of the following exclusions is present:
	   ○ Enrollment No Show
	   ○ Enrollment State Exclude
	   ○ Calendar Exclude
	   ○ Grade Level Exclude
	   ○ School Exclude
	   ○ Main Screening Type is not mapped to an Ed-Fi Code
	   ○ Follow-up Type is NULL or not mapped to an Ed-Fi Code
	   ○ Follow-up Date is NULL or outside the current configuration year
	   ○ Student State ID is NULL

Delete /Post Put	A DELETE / POST will be performed if the data element being altered is part of the resource's natural key. A PUT will be performed otherwise.
	
	• When the following information is changed on Screenings:
	   ○ Screening ID (New Screening)
	   ○ Type
	• When the following information is changed on Follow Ups:
	   ○ Follow-Up ID (New Follow-Up)
	   ○ Date
	   ○ Follow-Up Type

Delete	• When the Screening is deleted. • When the Screening Type is no longer mapped to an Ed-Fi Code. • When the Follow-Up is deleted. • When the Follow-Up Type is removed or no longer mapped to an Ed-Fi Code. • When the student is now excluded in some way.

Required Resources (Upstream)

The following resources must be sent prior to this resource:

- People

Dependent Resources (Downstream)

The following resources are dependent on this resource (must be sent after this resource):

- N/A

Error Log

The following are potential Tier 1 (Ed-Fi API generated) or custom (Campus generated) errors you may receive when posting, updating, or deleting this resource. Please keep in mind that the "Error Message" below may not match your exact error message.

Error Message	Possible Causes / How to Fix

Object Data Elements Logic

Data element labels below in **BOLD** are part of the natural key of this resource and are required data elements for the record to send through Ed-Fi.

- The Mandatory / Conditional / Optional column indicates what the state requires for each data element.

	Data Element Label	Business Rule(s)	Mandatory (M) Conditional (C) Optional (O)	Data Source GUI Path	Database Field	Uses Template Logic (✅ / ❌ / EXT)
1	**followupCategoryDescriptor** (*string*)	*Indicates the code for the follow-up after medical exam or visit.* Reports the Ed-Fi Code mapped to the value selected for **Follow-Up Type**.	M	Screenings	HealthScreening FollowUp . followUpType	EXT
2	**medicalTestCategoryDescriptor** (*string*)	*Indicates the type of medical test or exam.* Reports the Ed-Fi Code mapped to the value selected for **Screening Type**. • This uses the same Ed-Fi mapping from Medical Screenings.	M	Screenings	HealthScreening. type	EXT
3	**testDate** (*date*)	*The datetime of the exam associated with this referral.* Reports the **Follow-Up Date**.	M	Screenings	HealthScreening FollowUp . followUpDate	EXT

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| 4 | **personReference** *(reference)* | *A reference to the People resource associated with the Medical Referral Follow Up being reported.*

Reports the fields that are part of the Natural Key for the People resource. | M | N/A | N/A | EXT |

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Appendix

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