

# Release Notes – Version 5.6.118

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StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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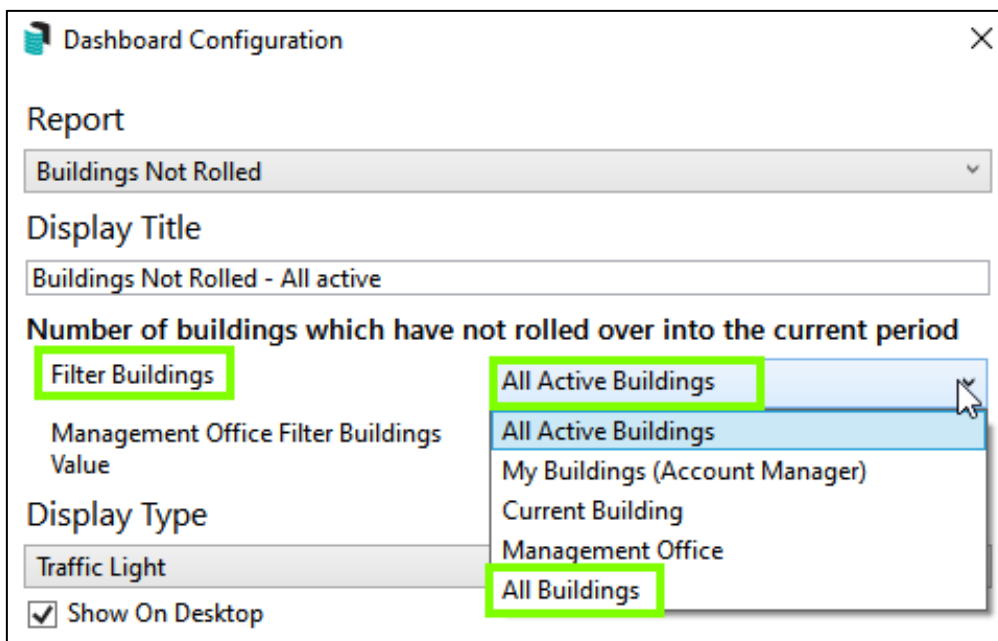
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# What's New

## 1. Dashboard Report – All Buildings / All Active Buildings

A new option has been added to the Dashboard Report configuration to allow the search to include All Active Buildings (only) or allow the search to include All Buildings (including inactive buildings)

- Open the Dashboard Configuration
- Add or Edit the Dashboard item (E.g. Buildings Not Rolled item)
- Click the Filter Buildings selector
- Select All Active Buildings to include active buildings only
- Select All Buildings to include inactive buildings



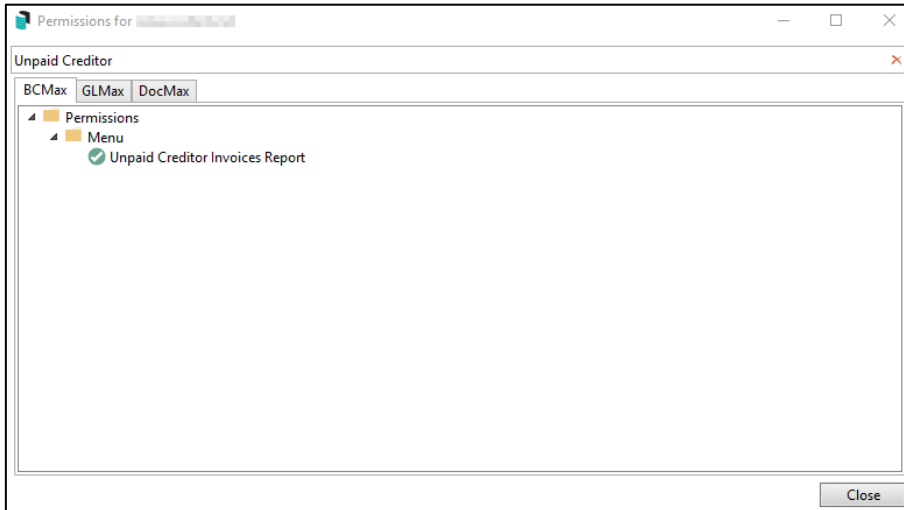
**Note:** Other searches (E.g. My Buildings and Management Office) will still include inactive buildings.

## 2. New Security Permission – Unpaid Creditors Report

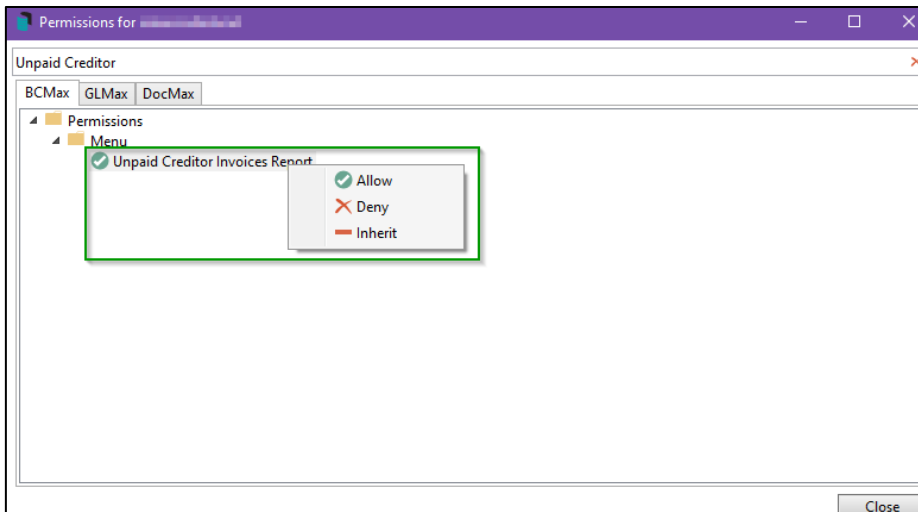
Permissions can be set to allow, deny, or inherit for users, groups or to specific buildings. To access Unpaid Creditors Invoice Report users must have permissions granted for 'Unpaid Creditors Invoice Report' for BCMax and GLMax.

To assign new security permissions:

- Navigate to 'Security Setup'
- Right click the 'User or Group' that needs permissions set
- Select 'Edit Permissions'
- Enter 'Unpaid Creditor' into the Search Field



- Right click 'Unpaid Creditor Invoices Report,' select required Permission



**Allow** – Users will be able to run the Unpaid Creditor Invoices Report

**Deny** – Users will not be able to run Unpaid Creditor Invoices Report

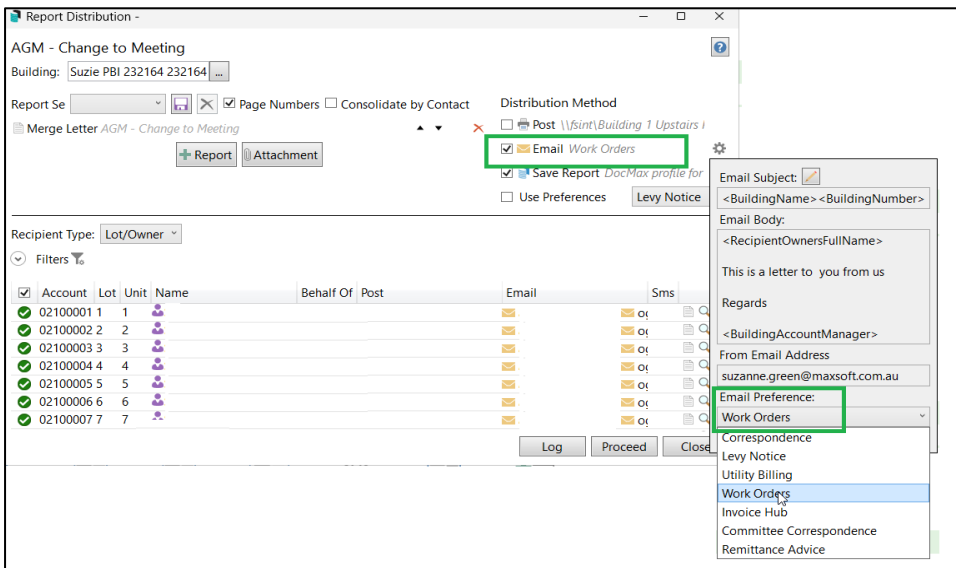
**Inherit** – Users will have permissions allocated to the Group they are assigned to

### 3. Report Distribution – UI enhancements

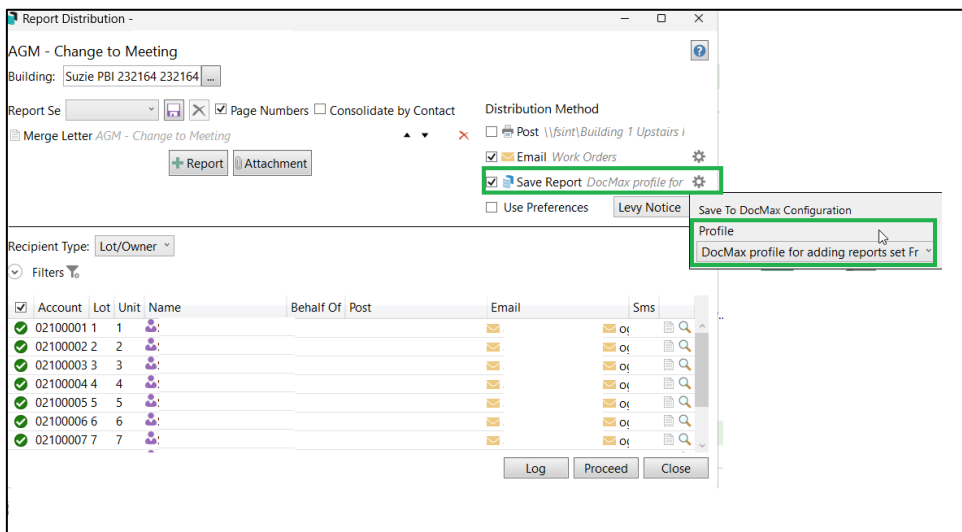
The Distribution Method section on the Report Distribution screen has been updated to display the Save Report and Email Preference settings directly on the screen. Users can now view their preferences without needing to click the settings cog.

- Navigate to Merge Letters
- Click cog/settings next to Email and select preference
- Click cog/settings next to Save Report and select preference

#### Email Preference



#### Save Report



# What's Better

- Journal Preparation – The issue with the "Old Year Account Selection List" and "New Account Balance" displaying the current year's balances instead of the old year has been resolved. The Year-to-Date (YTD) Balance in the account selection list will no longer display any balances for journals dated in the old year. Once an account is selected, the balance of the selected account will appear reflecting the current year's balance or the old year's balance, depending on the journal date.
- Financial Reports – Calculation of Year to Date Budget will now calculate the pro rata amount correctly.
- TaskMax Reports – Lost buildings will no longer be included in TaskMax Reports.
- TaskMax Reports – An error when running Work Orders = Q report has been corrected.
- Report Distribution – When running a levy notice from report distribution where a lot has paid a levy in advance and received discounts, it was not showing the prepayments correctly. This has now been resolved and the levy notice produced via Report Distribution will now match the Levy Notice from Levy Notices and Reports.
- Levy Invoice Code Setup – Advance Reporting Account Selection was not filtering to the correct '091' accounts. This has now been corrected.
- Journal Preparation – allowed selection of restricted system code 0220. This has now been corrected by excluding account 0220 from the selection screen to match prior behaviour where 0220 was not shown because it was a special system code.
- Invoice Hub Submission – Change to handle time zones outside of QLD for comparing invoice entry date to building upload date.