Release Notes – Version 5.6.124

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

What's New

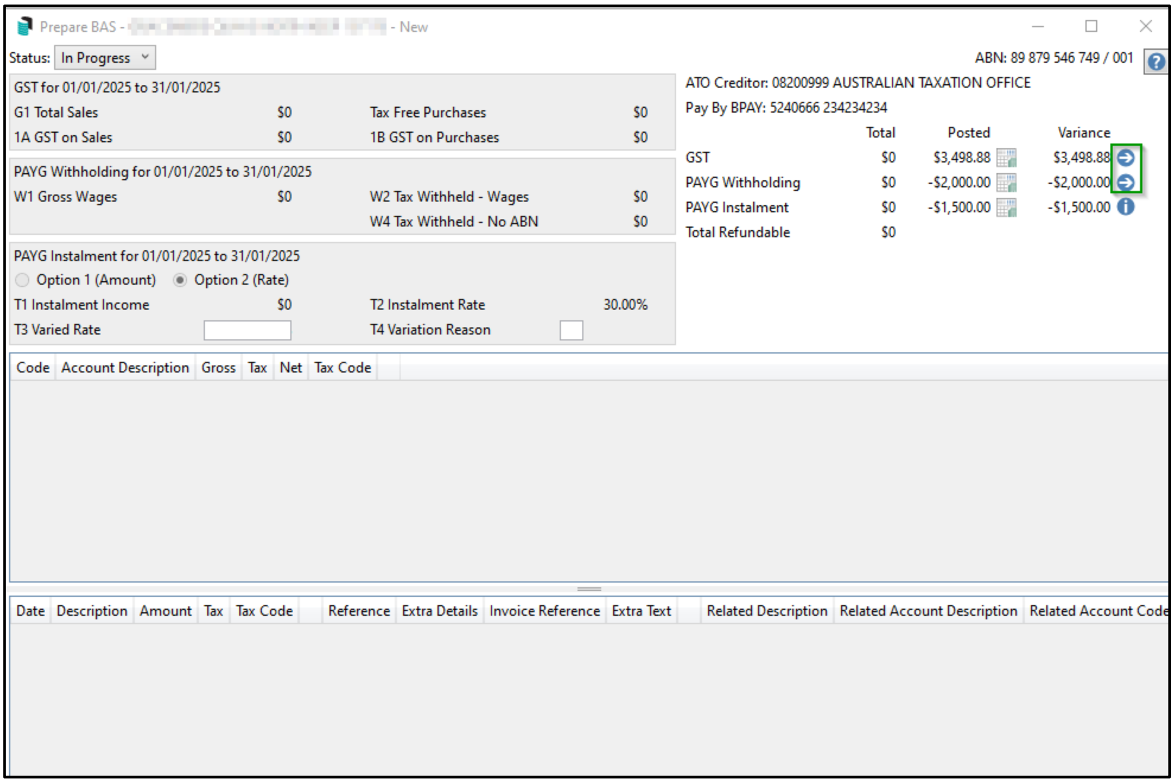
1. Business Activity Statement – Balance BAS Tool

A new feature has been introduced and is aimed at helping users identify transactions and resolve variances in Business Activity Statements (BAS). The Balance BAS tool provides a guide only on potential transactions that may be causing discrepancies in GST and PAYG Withholding balances.

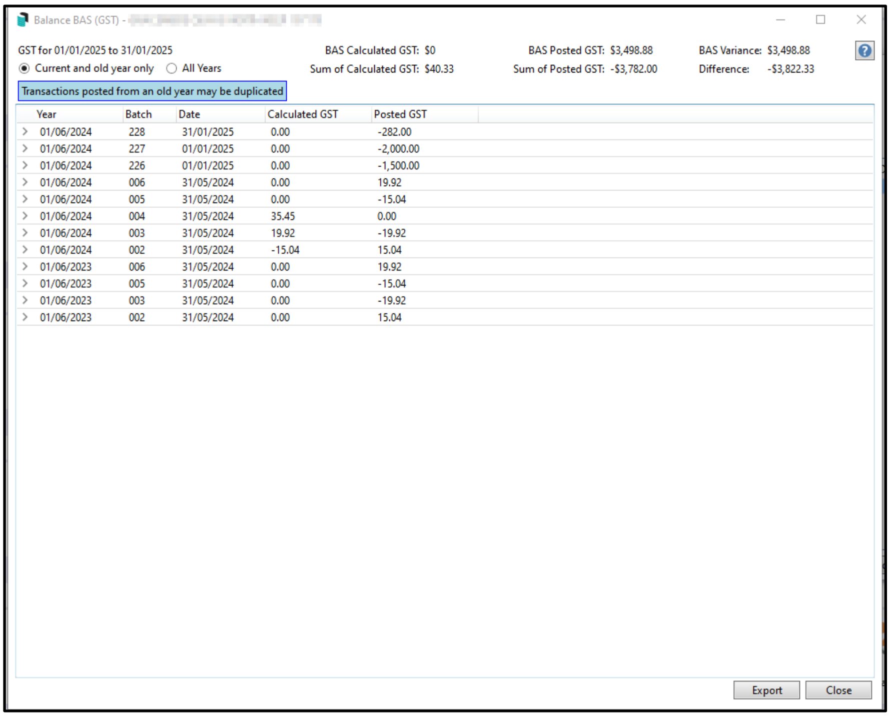
Please Note: this feature is designed as a **guide only** and any further investigation or actions to resolve the variance will be the responsibility of the user.

To access the Balance BAS tool if permissions are granted:

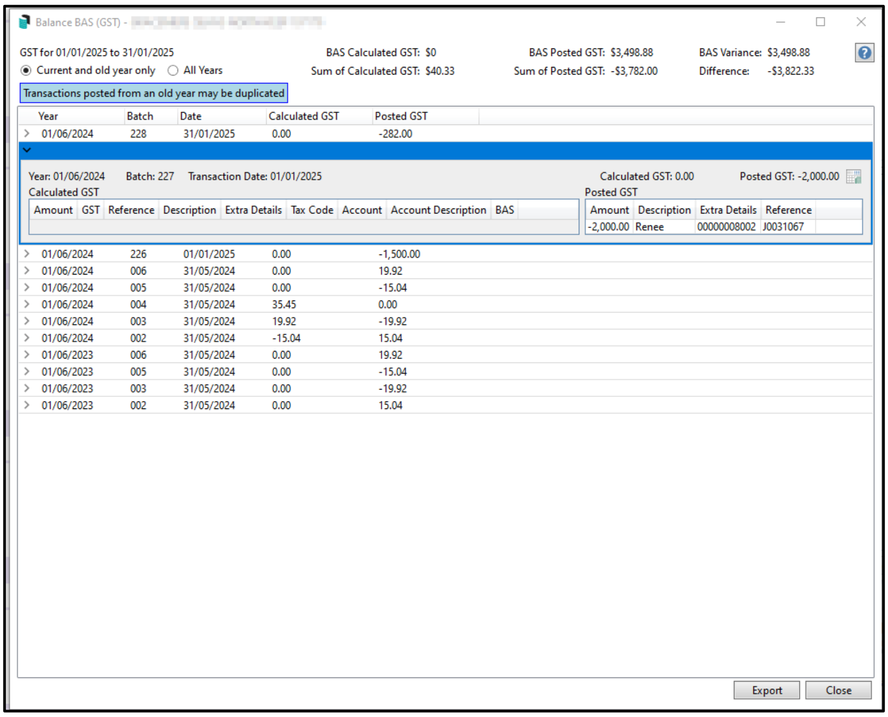
1. Navigate to Business Activity Statements
2. Click the Prepare BAS option
3. Prepare BAS screen will appear
4. The new option, Balance BAS (GST) and Balance BAS (PAYG Withholding) will be displayed, as shown below if there are variances.



5. Click on the Blue arrow option
6. The tool will display potential transactions identified by the system that could be contributing to the variance.

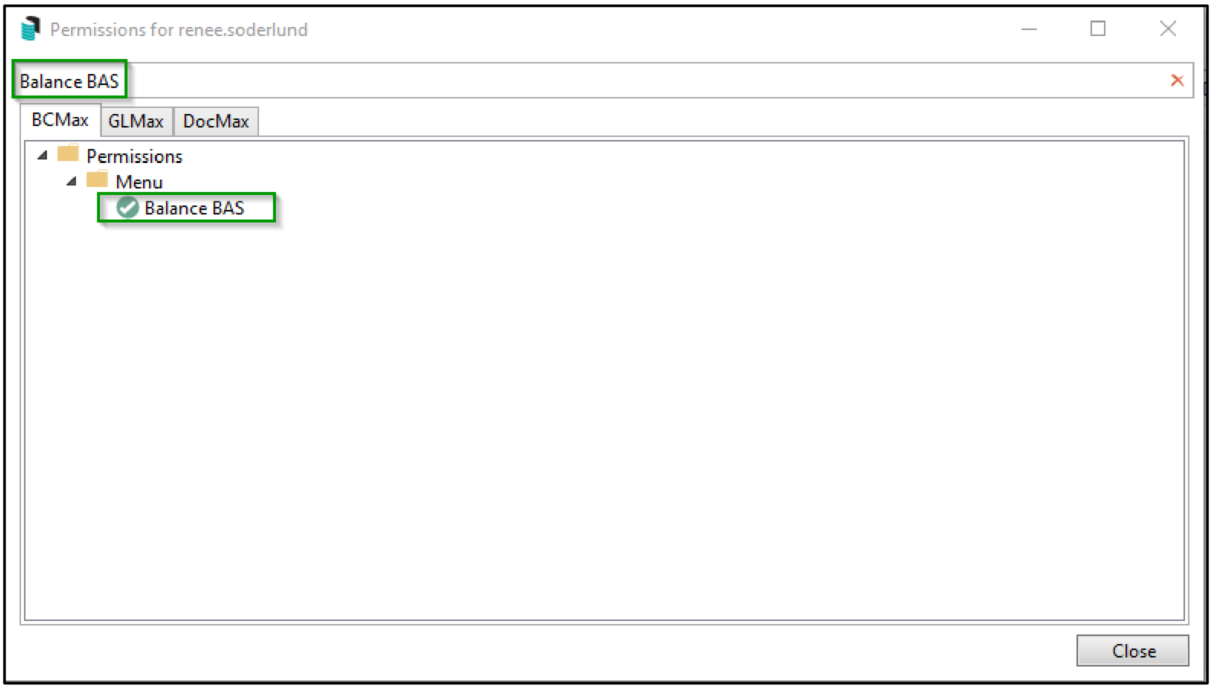


7. To view more details on any transaction, click the grey arrow next to the transactions to expand and view further information.



Important Notes:

- View Only Tool – This feature is purely a viewing tool to assist in identifying potential transactions causing the variance. It does not have any functionality to directly resolve the issue
- The Balance BAS options for BAS (GST) will only appear if a variance is more than the maximum allowed variance set.
- The Balance BAS option will only appear if permissions are granted to the following security permissions (Denied is defaulted)



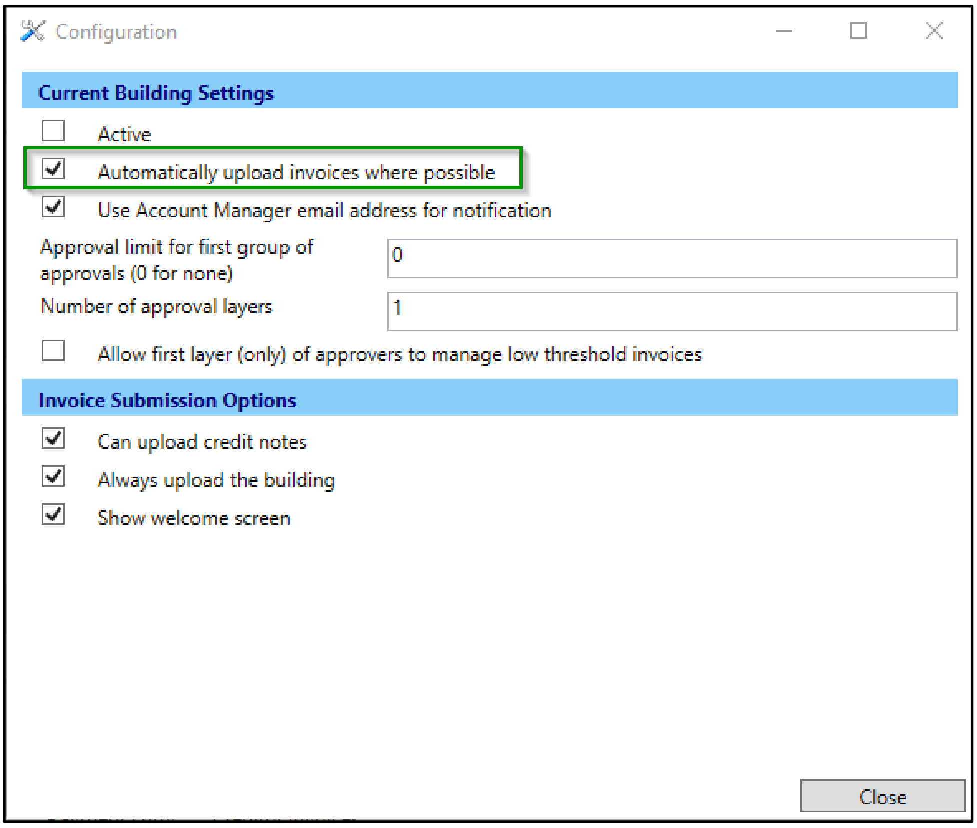
2. Invoice Hub - Automatically upload invoices where possible

A new system will be rolling out soon that will allow invoices to be submitted periodically with no manual effort. This option will control a specific buildings ability to upload.

Please Note - Default is on, this requires a drive level schedule activated, similar to auto month end rollovers)

To access this new option, follow the below steps:

1. Navigate to Invoice Hub
2. Select 'Options'
3. Select 'Configuration'
4. New option ' Automatically upload invoices where possible'



What's Better

- Local/Global Transactions - Details of creditor invoices screen was not resizing properly where there are multiple transaction items.
- BAS - PAYG Instalments T1 reporting inclusive of GST. This is now resolved.
- Certificates - Custom Certificate Text will now be retrieved correctly for generated templates.
- Business Activity Statements – Deleting an Old Year BAS was causing the system to crash. This has now been resolved.
- Business Activity Statement / Excel - Business Activity statement is now displaying correct data in Excel format. Please Note the PDF Report was reporting correctly.
- Building Information – Changing Financial Year start date was generating an error when the BAS Creditor Payment existed if there was no old year. This has now been corrected
- Search Creditors- The 'Hide for Selection' field will now also report hidden creditor codes that have been selected in Creditor Compare using the option 'Hide Not Recently Used. '