

# PRAEMIUM REGISTRATION FORM



This form is for advisers and administrators to request access to the Praemium Platform. It is relevant for use for Praemium Spectrum, Praemium SMA, Praemium Super and related products.

## How to complete this form

What is the reason for your enquiry? (please select one option)

I need access in order to assist my clients that have existing Praemium accounts.

**> Complete parts 1, 2, 3 & 4**

Our business currently uses the Praemium Platform and we need to set up an additional adviser or administrator.

**> Complete parts 1 & 4**

I want to offer the Praemium Platform to my clients or enquire about other products Praemium has to offer.

Have you been in communication with a Praemium New Business Manager (NBM)?

Yes      If yes, NBM name:

**> Complete parts 1, 2, 3 & 4**

No      [Visit our website for contact details of your local NBM and speak to them today.](#)

## Important information

- For each new adviser or administrator access request, a certified copy of the individual's Australian Passport or Driver's License must be provided. Certification must be dated within the past 12 months. Please refer to our [Identification Quick Reference Guide](#) for more information.
- To register a new adviser business, your AFSL must accept the Adviser Group Terms of Use. We will send a form to the AFSL's primary contact for bank details and acceptance. Please notify your AFSL before submitting this form.
- For Financial Advisers who provide advice to wholesale investors, we require a further step for verification purposes. Please download and complete the [Wholesale Adviser Authority letter](#) and send to us by email with this form.
- If you are a new Adviser to Praemium and you have a client with an existing account, you can submit a [Change of Nominated Representative Form](#) along with this registration form to access their account.
- If you need to transfer a number of clients, you can utilise our bulk transfer process. Please call Praemium Support on 1800 571 881 for more details.
- Praemium Spectrum conveniently allows investors to request cash payments be made to third parties. These transactions need to be verified with an authorised representative. To enable this feature, please contact Praemium Support on 1800 571 881.

## Part 1 - Adviser Business Details

My business operates as an:

Authorised Representative (AR) of the Australian Financial Services Licensee

Corporate Authorised Representative (CAR) of the Australian Financial Services Licensee (AFSL)

Self-licensed Australian Financial Services Licensee (AFSL)

Business Name as it appears on ASIC register

Trading Name, if different to ASIC registered name

section continues on next page

## Part 1 continued

Which Praemium product(s) are you enquiring about? (Please tick at least one)

Praemium SMA - Professionally managed investments including equities, managed funds, and cash.

Praemium Super - Superannuation solution that supports clients from accumulation to retirement.

Praemium Spectrum - A fully integrated solution for high-net-worth investors and advisers that combines investment, administration and reporting tools, allowing advisers to manage both custody and non-custody assets in one place.

## Part 2 - Business Registration Details

Business ABN

AFS Representative  
Number? (If CAR)

Registered address of your business

Street address 1

Street address 2

Suburb

State/Territory

Postcode

Your Business Contact Details

Contact Name

Position/Title

Phone Number

Email

Receive email updates for outages and planned maintenance on the Praemium platform. If you wish to use alternative email enter details here below.

Email address for live  
updates

## Part 3 – Australian Financial Services Licensee (AFSL) Details

AFSL company name

AFSL number

Licensee ABN

AFSL Primary Contact                      Same as business contact details above

Contact name

Position/Title

Phone number

Email

## Part 4 - User Details

For each new user request, complete this section in full. You can attach multiple copies of this page for multiple users.



For each new user registration you must provide us with a [certified copy of ID](#)

First Name

Surname

Job Title

User type

Adviser

Administrator

*FOR ADVISERS ONLY*

What is the AFS Representative Number?

or

N/A

Is this a Wholesale Adviser?

Yes

No



If yes, please complete the [Wholesale Adviser Authority letter](#) and send to us by email with this form.

Work address

Same as registered business address

Street address line 1

Street address line 2

Suburb

State/Territory

Postcode

Mobile phone number

Office phone

Email address

Receive email updates for outages and planned maintenance on the Praemium platform.

Mailing address

Same as above

Mailing address line 1

Mailing address line 2

Suburb

State/Territory

Postcode

Praemium User ID  
(optional)

*The Praemium user ID will be the user's email address unless specified otherwise:*

Mirror an existing user?

Yes, copy user ID:

User permissions

Visibility of all clients in organisation

Restricted to clients aligned with an adviser, team or location (specify if known):

Would you like to register another user?

Yes > Complete this page (Part 4) again for each additional user.

No > Submit Form by clicking below or email to [support@praemium.com.au](mailto:support@praemium.com.au)

Praemium Australia Limited (ABN 92 117 611 784, AFSL 297956) as the operator of the Praemium Spectrum Investor Directed Portfolio Service (Praemium Spectrum), the responsible entity of the Separately Managed Accounts (ARSN 114 818 530) (Praemium SMA) and sponsor of the Praemium SMA Superannuation Fund (ABN 75 703 857 864) (Praemium Super), an APRA-regulated superannuation fund.