

Release Notes – Version 5.6.134

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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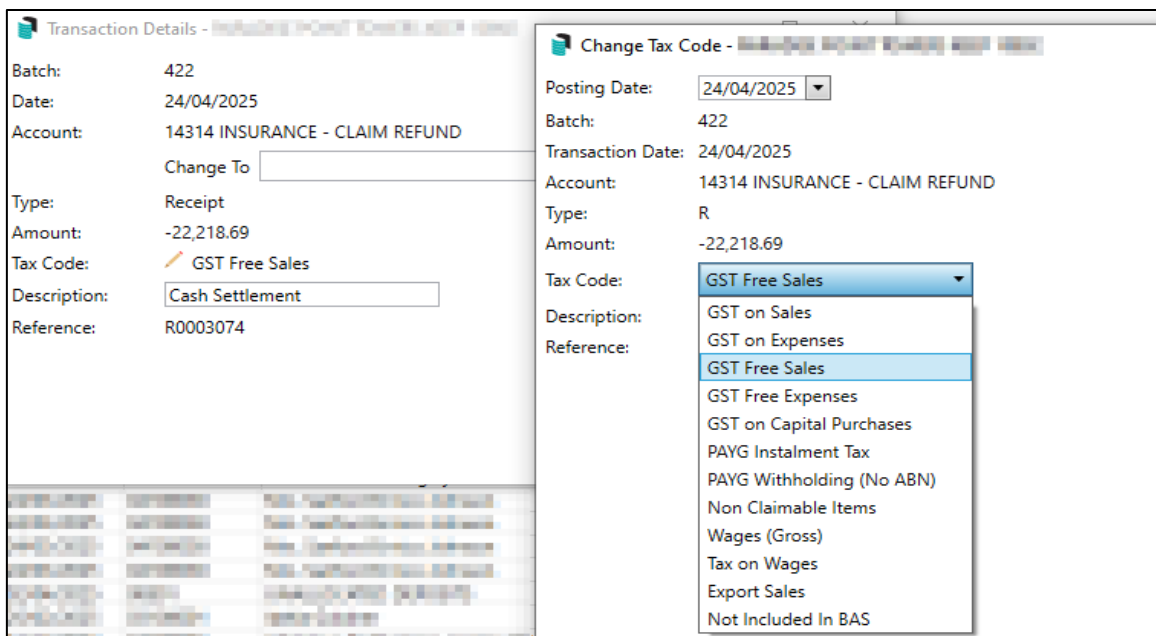
What's New

1. Change Tax Code

Broader support has been added to the Change Tax Code process to allow tax codes to be changed on the following:

- Receipts not posted to a debtor.
- Journals with tax code Not Included on BAS (excludes GST, Brought Forward, Opening Balance and where the chart of accounts tax code is not 'Not Included on BAS' including Generated Levies Billed Not Due, Generated Levies Paid In Advance.
- Journals where Account Type is not Equity, Other or Surplus/Deficit or Account Default Tax Code is not any of Not Included on BAS, PAYG Withholding (Wages), PAYG Instalment or PAYG Withholding (No ABN)

This is to assist where GST is activated after transactions have been recorded. For example, the tax code for receipts posted to non-debtor accounts can now be changed.



2. Updates to Search

All Search functions where Legislation can be searched on, have been updated to be a multi-column selector for legislation selection.

Search Creditors, clients can now search for Master chart 0000 by using the Building Number field.

Building Information, selecting an Account Manager can now be set by using the new multi-column box.

Search Creditors

- Add Legislation field
- Select ellipsis

The screenshot displays the 'Search Creditors' window. At the top, there are buttons for 'Refresh', 'Export', and 'Advanced'. Below these, a search criteria table is visible:

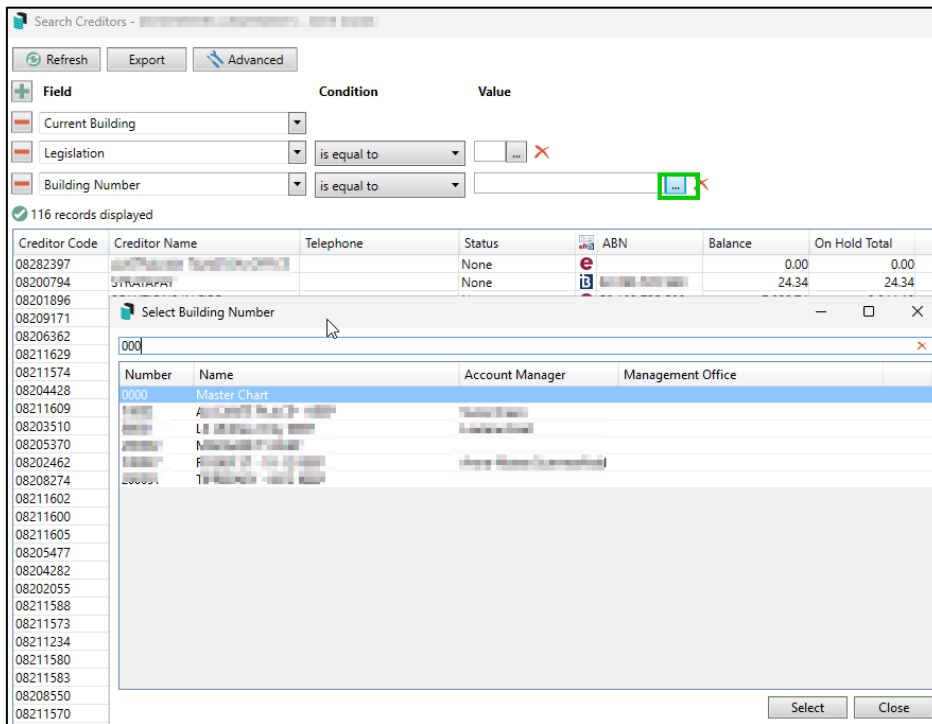
Field	Condition	Value
Current Building		
Legislation	is equal to	[Multi-column selector]
Building Number	is equal to	[Text input]

Below the criteria table, it states '116 records displayed'. A table of creditor records is shown with columns: Creditor Code, Creditor Name, Telephone, Status, ABN, Balance, and On Hold Total. The table lists several records, including 08282397, 08200794, 08201896, 08209171, 08206362, 08211629, 08211574, 08204428, 08211609, 08203510, 08205370, 08202462, 08208274, 08211602, 08211600, 08211605, 08205477, 08204282, 08202055, 08211588, 08211573, 08211234, 08211580, 08211583, 08208550, and 08211570.

A 'Select Legislation' dialog box is open, showing a search bar and a table with columns: State, Building Type, and Regulatory Module. The table lists various legislative entries, such as ACT AIRCON, ACT BYLAW, ACT C.T.S. Community, ACT COMPANY BMC, ACT COMPANY Shared, ACT ELECTRIC, ACT MARINA, ACT U.P., NSW AIRCON, NSW BYLAW, NSW C.A.D.P., NSW COMPANY BMC, NSW COMPANY Shared, NSW ELECTRIC, NSW MARINA, and NSW N.A.D.P.

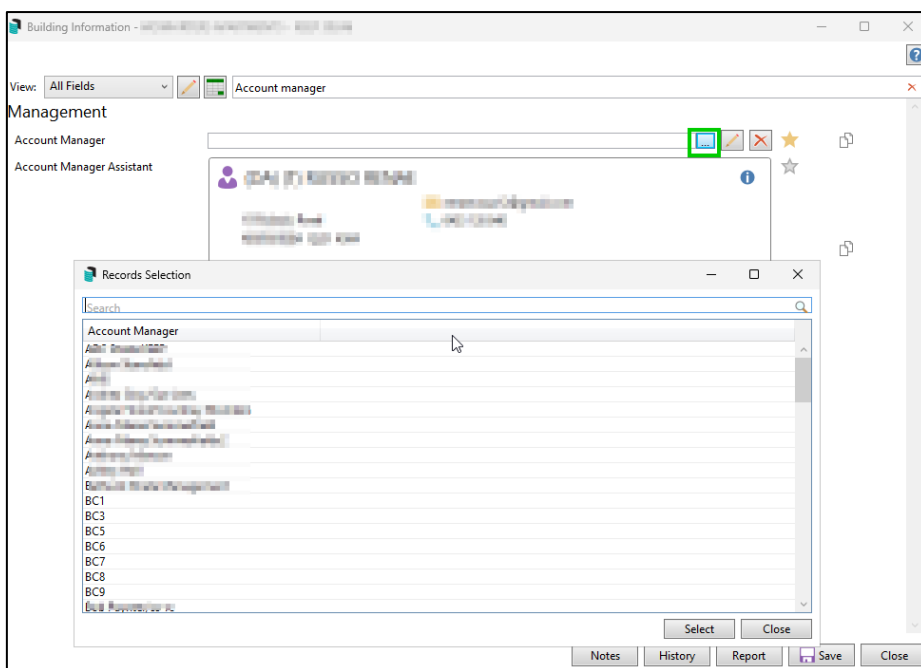
At the bottom right of the dialog box are 'Select' and 'Close' buttons.

- Add Building Number field
- Select ellipsis



Building Information

- Search Account Manager
- Select ellipsis



3. Global Transaction Search – Subgroups

The Global Transaction Search has been updated to support reporting subgroup transactions. This enhancement is now available across both Main and Subgroups within Global and Local Transaction search interfaces.

The screenshot shows the 'Global Transactions' window. At the top, there are buttons for 'Refresh', 'Export', and 'Advanced'. Below these are search filters: 'Field' (Date, Building Number), 'Condition' (is on, is any of), and 'Value' (Specific Dates, 100669, E107089, 107089). A green box highlights the 'Building Number' filter set to 'is any of' with values '100669, E107089, 107089'. Below the filters, it says '414 records displayed'. The main table has columns: Building Number, Building Name, Date, Account Code, Account Description, Type, Amount, Running Balance, Invoice Code Description, and Description. The table lists various transactions, including utility payments, service fees, and balancing entries, with some rows highlighted in green to match the filter criteria.

Building Number	Building Name	Date	Account Code	Account Description	Type	Amount	Running Balance	Invoice Code Description	Description
107089	StrataMax Building	11/12/2024	0301	Utilities (Electricity)		-544.29	0.00		Ex Utilities
E107089	StrataMax Building	11/12/2024	02100020	Utilities (Electricity)		-1,039.99	-1,039.99		Electricity
E107089	StrataMax Building	11/12/2024	02100020	Utilities (Electricity)		-44.88	-1,084.87		Service Fee
E107089	StrataMax Building	11/12/2024	012	Utilities (Electricity)		1,084.87	0.00		Balancing entry
E107089	StrataMax Building	11/12/2024	012	Utilities (Electricity)		1,084.87	1,084.87		Ex Utilities
107089	StrataMax Building	11/12/2024	0301	Utilities (Electricity)		-1,084.87	0.00		Ex Utilities
E107089	StrataMax Building	11/12/2024	1081	Utilities (Electricity)		3.20	3.20		StrataPay Trans Fee
E107089	StrataMax Building	11/12/2024	012	Utilities (Electricity)		-3.20	0.00		Balancing entry
E107089	StrataMax Building	11/12/2024	401	Utilities (Electricity)		-3.20	-3.20		Trf Surplus/Deficit
E107089	StrataMax Building	11/12/2024	004	Utilities (Electricity)		3.20	0.00		Trf Surplus/Deficit
107089	StrataMax Building	11/12/2024	012	Utilities (Electricity)		-3.20	-3.20		Ex Utilities
107089	StrataMax Building	11/12/2024	1081	Utilities (Electricity)		3.20	0.00		Ex Utilities
107089	StrataMax Building	11/12/2024	401	Utilities (Electricity)		-3.20	-3.20		Trf Surplus/Deficit
107089	StrataMax Building	11/12/2024	004	Utilities (Electricity)		3.20	0.00		Trf Surplus/Deficit
100669	StrataMax Building	07/07/2024	08200040	Utilities (Electricity)		-100.00	-100.00		Caretaker
100669	StrataMax Building	07/07/2024	13010	Utilities (Electricity)		100.00	0.00		08200040 - Commit
100669	StrataMax Building	07/07/2024	401	Utilities (Electricity)		-100.00	-100.00		Trf Surplus/Deficit
100669	StrataMax Building	07/07/2024	004	Utilities (Electricity)		100.00	0.00		Trf Surplus/Deficit
E100669	StrataMax Building	01/10/2024	02100001	Utilities (Electricity)		1,100.00	1,100.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	101	Utilities (Electricity)		-1,100.00	0.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	02100002	Utilities (Electricity)		550.00	550.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	101	Utilities (Electricity)		-550.00	0.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	02100003	Utilities (Electricity)		220.00	220.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	101	Utilities (Electricity)		-220.00	0.00		Utilities 30/10/24
E100669	StrataMax Building	01/10/2024	401	Utilities (Electricity)		1,870.00	1,870.00		Trf Surplus/Deficit
E100669	StrataMax Building	01/10/2024	004	Utilities (Electricity)		-1,870.00	0.00		Trf Surplus/Deficit
100669	StrataMax Building	01/10/2024	0220001	Utilities (Electricity)		1,870.00	1,870.00		Ex Utilities
100669	StrataMax Building	01/10/2024	10110	Utilities (Electricity)		-1,870.00	0.00		Ex Utilities
100669	StrataMax Building	01/10/2024	10110	Utilities (Electricity)		170.00	170.00		GST
100669	StrataMax Building	01/10/2024	061000	Utilities (Electricity)		-170.00	0.00		GST 10110
100669	StrataMax Building	01/10/2024	401	Utilities (Electricity)		1,700.00	1,700.00		Trf Surplus/Deficit

4. Qld Certificate Changes – 1 August 2025

From August 1st, 2025, the updated Property Law Act comes into effect, and this will mean the removal of the Disclosure Statement from StrataMax and the StrataMax Portal and changes to certificates produced from StrataMax for buildings managed in Queensland. All new certificates will be available from the 1st of August 2025.

- Certificate – Qld Body Corporate Community Mgt Act – Form 33
- Certificate – Qld Body Corp. Specified Two-Lot – Form 34
- Certificate – Building Units Group Trust Act – Form 18

For detailed information on all the changes and where the information is populating from for each certificate please go to:

<https://smhelp.stratamax.com/help/qld-certificate-changes>

What's Better

- Bank Account Setup / Account Maintenance – Investment Bank Accounts, Investment Interest Accounts and Investment Fee Accounts will now be validated preventing these accounts from being deleted.
- Building Info – EFT User ID field length added restriction to only allow users to type in 6 characters
- Building Info – Meeting and Voting – New field added to capture the number of people required to be present in person at a meeting to achieve a quorum
- Inspections – Import Inspection fields can no longer be manually updated.
- Inspections – Double clicking on column headings will now work as expected
- Condition filters 'contains' and 'does not contain' have been removed from the Legislation search filter
- Change Code Numbers – when updating a code that is attached to an Inspection, system no longer crashes
- DocMax – The email Date Sent shown for email documents shows Local or UTC time and did not match the Outlook email that can be opened and viewed